

Global Fruit and Vegetable Processing Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GB73CF1CC5C7EN.html>

Date: April 2026

Pages: 107

Price: US\$ 3,660.00 (Single User License)

ID: GB73CF1CC5C7EN

Abstracts

The global Fruit and Vegetable Processing Services market size is predicted to grow from US\$ 17247 million in 2025 to US\$ 23104 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Fruit and Vegetable Processing Services refer to a specialized service model that uses fresh fruits and vegetables as raw materials and employs physical, chemical, or biological technologies for industrial processing to extend shelf life, reduce post-harvest losses, increase added value, and meet diversified market demands. This service spans the entire chain from post-harvest processing to end-consumer, covering both primary processing at the production site and advanced processing. Its core value lies in resolving seasonal surpluses of fruits and vegetables and regional supply-demand imbalances, transforming perishable fresh fruits into long-lasting products such as juice, dried fruit, canned goods, frozen vegetables, and functional extracts. Service providers must rely on standardized cleanrooms and food safety systems to provide agricultural enterprises, restaurant chains, and food brands with one-stop solutions from process development and contract manufacturing to cold chain logistics.

The global fruit and vegetable processing services market is steadily growing, driven by consumption upgrades, healthy eating trends, and improved supply chain efficiency. The Asia-Pacific region is the world's largest fruit and vegetable processing base. China, leveraging its abundant raw material resources and complete industrial chain, dominates the processing of frozen fruits and vegetables, dehydrated vegetables, and canned fruits, with a service model that balances export-oriented OEM manufacturing with domestic demand. The North American and European markets are highly mature, with processing services focusing on high-end products, organic certification, and nutrient preservation technologies. Demand is strong for frozen fruits and vegetables,

NFC juices, and functional fruit and vegetable extracts, while stringent food safety regulations are pushing the industry towards intelligent and traceable systems. South America, with its superior natural conditions, has become a core export region for concentrated fruit juices and frozen berries. Africa, relying on its cost advantages, is accelerating the absorption of primary processing of dried fruits and vegetables from the European market. The overall industry is rapidly evolving towards low-carbon energy conservation, zero-waste utilization, and personalized nutrition.

LPI (LP Information)' newest research report, the “Fruit and Vegetable Processing Services Industry Forecast” looks at past sales and reviews total world Fruit and Vegetable Processing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Fruit and Vegetable Processing Services sales for 2026 through 2032. With Fruit and Vegetable Processing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fruit and Vegetable Processing Services industry.

This Insight Report provides a comprehensive analysis of the global Fruit and Vegetable Processing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Fruit and Vegetable Processing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fruit and Vegetable Processing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fruit and Vegetable Processing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fruit and Vegetable Processing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Fruit and Vegetable Processing Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Dried Products

Pickled Products

Can Products

Quick Frozen Products

Fermented Products

Fruit and Vegetable Juice

Segmentation by Raw Material:

Processing of Pome Fruits/Stone Fruits

Processing of Berries

Processing of Citrus Fruits

Processing of Tropical/Subtropical Fruits

Processing of Leafy Vegetables/Stem Vegetables

Processing of Root Vegetables/Tuber Vegetables

Others

Segmentation by Process:

Dehydration Preservation

High-Temperature Sterilization

Fermentation

High-Osmotic Preservation

Others

Segmentation by Application:

Food Service/Baking Supply Chain

Industrial Raw Materials

Retail

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

JBT FoodTech

American International Foods

Tapi Fruit

Postharvest

Agrana

Johnson Foods Inc

SVZ

Graceland Fruit

Nortera

Sormac

Fruit Fresh Up

Dole Food Company

Chiquita Brands International

Wang Zen International

Good Farmer

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Fruit and Vegetable Processing Services Market Size (2021-2032)
- 2.1.2 Fruit and Vegetable Processing Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Fruit and Vegetable Processing Services by Country/Region (2021, 2025 & 2032)

2.2 Fruit and Vegetable Processing Services Segment by Type

- 2.2.1 Dried Products
- 2.2.2 Pickled Products
- 2.2.3 Can Products
- 2.2.4 Quick Frozen Products
- 2.2.5 Fermented Products
- 2.2.6 Fruit and Vegetable Juice
- 2.2.7 Fruit and Vegetable Processing Services Market Size by Type
 - 2.2.7.1 Fruit and Vegetable Processing Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.7.2 Global Fruit and Vegetable Processing Services Market Size Market Share by Type (2021-2026)

2.3 Fruit and Vegetable Processing Services Segment by Raw Material

- 2.3.1 Processing of Pome Fruits/Stone Fruits
- 2.3.2 Processing of Berries
- 2.3.3 Processing of Citrus Fruits
- 2.3.4 Processing of Tropical/Subtropical Fruits
- 2.3.5 Processing of Leafy Vegetables/Stem Vegetables

- 2.3.6 Processing of Root Vegetables/Tuber Vegetables
- 2.3.7 Others
- 2.3.8 Fruit and Vegetable Processing Services Market Size by Raw Material
 - 2.3.8.1 Fruit and Vegetable Processing Services Market Size CAGR by Raw Material (2021 VS 2025 VS 2032)
 - 2.3.8.2 Global Fruit and Vegetable Processing Services Market Size Market Share by Raw Material (2021-2026)
- 2.4 Fruit and Vegetable Processing Services Segment by Process
 - 2.4.1 Dehydration Preservation
 - 2.4.2 High-Temperature Sterilization
 - 2.4.3 Fermentation
 - 2.4.4 High-Osmotic Preservation
 - 2.4.5 Others
 - 2.4.6 Fruit and Vegetable Processing Services Market Size by Process
 - 2.4.6.1 Fruit and Vegetable Processing Services Market Size CAGR by Process (2021 VS 2025 VS 2032)
 - 2.4.6.2 Global Fruit and Vegetable Processing Services Market Size Market Share by Process (2021-2026)
- 2.5 Fruit and Vegetable Processing Services Segment by Application
 - 2.5.1 Food Service/Baking Supply Chain
 - 2.5.2 Industrial Raw Materials
 - 2.5.3 Retail
 - 2.5.4 Others
 - 2.5.5 Fruit and Vegetable Processing Services Market Size by Application
 - 2.5.5.1 Fruit and Vegetable Processing Services Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.5.5.2 Global Fruit and Vegetable Processing Services Market Size Market Share by Application (2021-2026)

3 FRUIT AND VEGETABLE PROCESSING SERVICES MARKET SIZE BY PLAYER

- 3.1 Fruit and Vegetable Processing Services Market Size Market Share by Player
 - 3.1.1 Global Fruit and Vegetable Processing Services Revenue by Player (2021-2026)
 - 3.1.2 Global Fruit and Vegetable Processing Services Revenue Market Share by Player (2021-2026)
- 3.2 Global Fruit and Vegetable Processing Services Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis

- 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 FRUIT AND VEGETABLE PROCESSING SERVICES BY REGION

- 4.1 Fruit and Vegetable Processing Services Market Size by Region (2021-2026)
- 4.2 Global Fruit and Vegetable Processing Services Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Fruit and Vegetable Processing Services Market Size Growth (2021-2026)
- 4.4 APAC Fruit and Vegetable Processing Services Market Size Growth (2021-2026)
- 4.5 Europe Fruit and Vegetable Processing Services Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Fruit and Vegetable Processing Services Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Fruit and Vegetable Processing Services Market Size by Country (2021-2026)
- 5.2 Americas Fruit and Vegetable Processing Services Market Size by Type (2021-2026)
- 5.3 Americas Fruit and Vegetable Processing Services Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Fruit and Vegetable Processing Services Market Size by Region (2021-2026)
- 6.2 APAC Fruit and Vegetable Processing Services Market Size by Type (2021-2026)
- 6.3 APAC Fruit and Vegetable Processing Services Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Fruit and Vegetable Processing Services Market Size by Country (2021-2026)

7.2 Europe Fruit and Vegetable Processing Services Market Size by Type (2021-2026)

7.3 Europe Fruit and Vegetable Processing Services Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fruit and Vegetable Processing Services by Region (2021-2026)

8.2 Middle East & Africa Fruit and Vegetable Processing Services Market Size by Type (2021-2026)

8.3 Middle East & Africa Fruit and Vegetable Processing Services Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL FRUIT AND VEGETABLE PROCESSING SERVICES MARKET FORECAST

10.1 Global Fruit and Vegetable Processing Services Forecast by Region (2027-2032)

- 10.1.1 Global Fruit and Vegetable Processing Services Forecast by Region (2027-2032)
 - 10.1.2 Americas Fruit and Vegetable Processing Services Forecast
 - 10.1.3 APAC Fruit and Vegetable Processing Services Forecast
 - 10.1.4 Europe Fruit and Vegetable Processing Services Forecast
 - 10.1.5 Middle East & Africa Fruit and Vegetable Processing Services Forecast
- 10.2 Americas Fruit and Vegetable Processing Services Forecast by Country (2027-2032)
 - 10.2.1 United States Market Fruit and Vegetable Processing Services Forecast
 - 10.2.2 Canada Market Fruit and Vegetable Processing Services Forecast
 - 10.2.3 Mexico Market Fruit and Vegetable Processing Services Forecast
 - 10.2.4 Brazil Market Fruit and Vegetable Processing Services Forecast
- 10.3 APAC Fruit and Vegetable Processing Services Forecast by Region (2027-2032)
 - 10.3.1 China Fruit and Vegetable Processing Services Market Forecast
 - 10.3.2 Japan Market Fruit and Vegetable Processing Services Forecast
 - 10.3.3 Korea Market Fruit and Vegetable Processing Services Forecast
 - 10.3.4 Southeast Asia Market Fruit and Vegetable Processing Services Forecast
 - 10.3.5 India Market Fruit and Vegetable Processing Services Forecast
 - 10.3.6 Australia Market Fruit and Vegetable Processing Services Forecast
- 10.4 Europe Fruit and Vegetable Processing Services Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Fruit and Vegetable Processing Services Forecast
 - 10.4.2 France Market Fruit and Vegetable Processing Services Forecast
 - 10.4.3 UK Market Fruit and Vegetable Processing Services Forecast
 - 10.4.4 Italy Market Fruit and Vegetable Processing Services Forecast
 - 10.4.5 Russia Market Fruit and Vegetable Processing Services Forecast
- 10.5 Middle East & Africa Fruit and Vegetable Processing Services Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Fruit and Vegetable Processing Services Forecast
 - 10.5.2 South Africa Market Fruit and Vegetable Processing Services Forecast
 - 10.5.3 Israel Market Fruit and Vegetable Processing Services Forecast
 - 10.5.4 Turkey Market Fruit and Vegetable Processing Services Forecast
- 10.6 Global Fruit and Vegetable Processing Services Forecast by Type (2027-2032)
- 10.7 Global Fruit and Vegetable Processing Services Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Fruit and Vegetable Processing Services Forecast

11 KEY PLAYERS ANALYSIS

11.1 JBT FoodTech

- 11.1.1 JBT FoodTech Company Information
- 11.1.2 JBT FoodTech Fruit and Vegetable Processing Services Product Offered
- 11.1.3 JBT FoodTech Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 JBT FoodTech Main Business Overview
- 11.1.5 JBT FoodTech Latest Developments
- 11.2 American International Foods
 - 11.2.1 American International Foods Company Information
 - 11.2.2 American International Foods Fruit and Vegetable Processing Services Product Offered
 - 11.2.3 American International Foods Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 American International Foods Main Business Overview
 - 11.2.5 American International Foods Latest Developments
- 11.3 Tapi Fruit
 - 11.3.1 Tapi Fruit Company Information
 - 11.3.2 Tapi Fruit Fruit and Vegetable Processing Services Product Offered
 - 11.3.3 Tapi Fruit Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Tapi Fruit Main Business Overview
 - 11.3.5 Tapi Fruit Latest Developments
- 11.4 Postharvest
 - 11.4.1 Postharvest Company Information
 - 11.4.2 Postharvest Fruit and Vegetable Processing Services Product Offered
 - 11.4.3 Postharvest Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Postharvest Main Business Overview
 - 11.4.5 Postharvest Latest Developments
- 11.5 Agrana
 - 11.5.1 Agrana Company Information
 - 11.5.2 Agrana Fruit and Vegetable Processing Services Product Offered
 - 11.5.3 Agrana Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Agrana Main Business Overview
 - 11.5.5 Agrana Latest Developments
- 11.6 Johnson Foods Inc
 - 11.6.1 Johnson Foods Inc Company Information
 - 11.6.2 Johnson Foods Inc Fruit and Vegetable Processing Services Product Offered
 - 11.6.3 Johnson Foods Inc Fruit and Vegetable Processing Services Revenue, Gross

Margin and Market Share (2021-2026)

11.6.4 Johnson Foods Inc Main Business Overview

11.6.5 Johnson Foods Inc Latest Developments

11.7 SVZ

11.7.1 SVZ Company Information

11.7.2 SVZ Fruit and Vegetable Processing Services Product Offered

11.7.3 SVZ Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 SVZ Main Business Overview

11.7.5 SVZ Latest Developments

11.8 Graceland Fruit

11.8.1 Graceland Fruit Company Information

11.8.2 Graceland Fruit Fruit and Vegetable Processing Services Product Offered

11.8.3 Graceland Fruit Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Graceland Fruit Main Business Overview

11.8.5 Graceland Fruit Latest Developments

11.9 Nortera

11.9.1 Nortera Company Information

11.9.2 Nortera Fruit and Vegetable Processing Services Product Offered

11.9.3 Nortera Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Nortera Main Business Overview

11.9.5 Nortera Latest Developments

11.10 Sormac

11.10.1 Sormac Company Information

11.10.2 Sormac Fruit and Vegetable Processing Services Product Offered

11.10.3 Sormac Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Sormac Main Business Overview

11.10.5 Sormac Latest Developments

11.11 Fruit Fresh Up

11.11.1 Fruit Fresh Up Company Information

11.11.2 Fruit Fresh Up Fruit and Vegetable Processing Services Product Offered

11.11.3 Fruit Fresh Up Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Fruit Fresh Up Main Business Overview

11.11.5 Fruit Fresh Up Latest Developments

11.12 Dole Food Company

- 11.12.1 Dole Food Company Company Information
- 11.12.2 Dole Food Company Fruit and Vegetable Processing Services Product Offered
- 11.12.3 Dole Food Company Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.12.4 Dole Food Company Main Business Overview
- 11.12.5 Dole Food Company Latest Developments
- 11.13 Chiquita Brands International
 - 11.13.1 Chiquita Brands International Company Information
 - 11.13.2 Chiquita Brands International Fruit and Vegetable Processing Services Product Offered
 - 11.13.3 Chiquita Brands International Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Chiquita Brands International Main Business Overview
 - 11.13.5 Chiquita Brands International Latest Developments
- 11.14 Wang Zen International
 - 11.14.1 Wang Zen International Company Information
 - 11.14.2 Wang Zen International Fruit and Vegetable Processing Services Product Offered
 - 11.14.3 Wang Zen International Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Wang Zen International Main Business Overview
 - 11.14.5 Wang Zen International Latest Developments
- 11.15 Good Farmer
 - 11.15.1 Good Farmer Company Information
 - 11.15.2 Good Farmer Fruit and Vegetable Processing Services Product Offered
 - 11.15.3 Good Farmer Fruit and Vegetable Processing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Good Farmer Main Business Overview
 - 11.15.5 Good Farmer Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Fruit and Vegetable Processing Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Fruit and Vegetable Processing Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Dried Products
- Table 4. Major Players of Pickled Products
- Table 5. Major Players of Can Products
- Table 6. Major Players of Quick Frozen Products
- Table 7. Major Players of Fermented Products
- Table 8. Major Players of Fruit and Vegetable Juice
- Table 9. Fruit and Vegetable Processing Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 10. Global Fruit and Vegetable Processing Services Market Size by Type (2021-2026) & (\$ millions)
- Table 11. Global Fruit and Vegetable Processing Services Market Size Market Share by Type (2021-2026)
- Table 12. Major Players of Processing of Pome Fruits/Stone Fruits
- Table 13. Major Players of Processing of Berries
- Table 14. Major Players of Processing of Citrus Fruits
- Table 15. Major Players of Processing of Tropical/Subtropical Fruits
- Table 16. Major Players of Processing of Leafy Vegetables/Stem Vegetables
- Table 17. Major Players of Processing of Root Vegetables/Tuber Vegetables
- Table 18. Major Players of Others
- Table 19. Fruit and Vegetable Processing Services Market Size CAGR by Raw Material (2021 VS 2025 VS 2032) & (\$ millions)
- Table 20. Global Fruit and Vegetable Processing Services Market Size by Raw Material (2021-2026) & (\$ millions)
- Table 21. Global Fruit and Vegetable Processing Services Market Size Market Share by Raw Material (2021-2026)
- Table 22. Major Players of Dehydration Preservation
- Table 23. Major Players of High-Temperature Sterilization
- Table 24. Major Players of Fermentation
- Table 25. Major Players of High-Osmotic Preservation
- Table 26. Major Players of Others
- Table 27. Fruit and Vegetable Processing Services Market Size CAGR by Process

(2021 VS 2025 VS 2032) & (\$ millions)

Table 28. Global Fruit and Vegetable Processing Services Market Size by Process (2021-2026) & (\$ millions)

Table 29. Global Fruit and Vegetable Processing Services Market Size Market Share by Process (2021-2026)

Table 30. Fruit and Vegetable Processing Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 31. Global Fruit and Vegetable Processing Services Market Size by Application (2021-2026) & (\$ millions)

Table 32. Global Fruit and Vegetable Processing Services Market Size Market Share by Application (2021-2026)

Table 33. Global Fruit and Vegetable Processing Services Revenue by Player (2021-2026) & (\$ millions)

Table 34. Global Fruit and Vegetable Processing Services Revenue Market Share by Player (2021-2026)

Table 35. Fruit and Vegetable Processing Services Key Players Head office and Products Offered

Table 36. Fruit and Vegetable Processing Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Mergers & Acquisitions, Expansion

Table 39. Global Fruit and Vegetable Processing Services Market Size by Region (2021-2026) & (\$ millions)

Table 40. Global Fruit and Vegetable Processing Services Market Size Market Share by Region (2021-2026)

Table 41. Global Fruit and Vegetable Processing Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Fruit and Vegetable Processing Services Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Fruit and Vegetable Processing Services Market Size by Country (2021-2026) & (\$ millions)

Table 44. Americas Fruit and Vegetable Processing Services Market Size Market Share by Country (2021-2026)

Table 45. Americas Fruit and Vegetable Processing Services Market Size by Type (2021-2026) & (\$ millions)

Table 46. Americas Fruit and Vegetable Processing Services Market Size Market Share by Type (2021-2026)

Table 47. Americas Fruit and Vegetable Processing Services Market Size by Application (2021-2026) & (\$ millions)

- Table 48. Americas Fruit and Vegetable Processing Services Market Size Market Share by Application (2021-2026)
- Table 49. APAC Fruit and Vegetable Processing Services Market Size by Region (2021-2026) & (\$ millions)
- Table 50. APAC Fruit and Vegetable Processing Services Market Size Market Share by Region (2021-2026)
- Table 51. APAC Fruit and Vegetable Processing Services Market Size by Type (2021-2026) & (\$ millions)
- Table 52. APAC Fruit and Vegetable Processing Services Market Size by Application (2021-2026) & (\$ millions)
- Table 53. Europe Fruit and Vegetable Processing Services Market Size by Country (2021-2026) & (\$ millions)
- Table 54. Europe Fruit and Vegetable Processing Services Market Size Market Share by Country (2021-2026)
- Table 55. Europe Fruit and Vegetable Processing Services Market Size by Type (2021-2026) & (\$ millions)
- Table 56. Europe Fruit and Vegetable Processing Services Market Size by Application (2021-2026) & (\$ millions)
- Table 57. Middle East & Africa Fruit and Vegetable Processing Services Market Size by Region (2021-2026) & (\$ millions)
- Table 58. Middle East & Africa Fruit and Vegetable Processing Services Market Size by Type (2021-2026) & (\$ millions)
- Table 59. Middle East & Africa Fruit and Vegetable Processing Services Market Size by Application (2021-2026) & (\$ millions)
- Table 60. Key Market Drivers & Growth Opportunities of Fruit and Vegetable Processing Services
- Table 61. Key Market Challenges & Risks of Fruit and Vegetable Processing Services
- Table 62. Key Industry Trends of Fruit and Vegetable Processing Services
- Table 63. Global Fruit and Vegetable Processing Services Market Size Forecast by Region (2027-2032) & (\$ millions)
- Table 64. Global Fruit and Vegetable Processing Services Market Size Market Share Forecast by Region (2027-2032)
- Table 65. Global Fruit and Vegetable Processing Services Market Size Forecast by Type (2027-2032) & (\$ millions)
- Table 66. Global Fruit and Vegetable Processing Services Market Size Forecast by Application (2027-2032) & (\$ millions)
- Table 67. JBT FoodTech Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors
- Table 68. JBT FoodTech Fruit and Vegetable Processing Services Product Offered

Table 69. JBT FoodTech Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. JBT FoodTech Main Business

Table 71. JBT FoodTech Latest Developments

Table 72. American International Foods Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 73. American International Foods Fruit and Vegetable Processing Services Product Offered

Table 74. American International Foods Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. American International Foods Main Business

Table 76. American International Foods Latest Developments

Table 77. Tapi Fruit Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 78. Tapi Fruit Fruit and Vegetable Processing Services Product Offered

Table 79. Tapi Fruit Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. Tapi Fruit Main Business

Table 81. Tapi Fruit Latest Developments

Table 82. Postharvest Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 83. Postharvest Fruit and Vegetable Processing Services Product Offered

Table 84. Postharvest Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Postharvest Main Business

Table 86. Postharvest Latest Developments

Table 87. Agrana Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 88. Agrana Fruit and Vegetable Processing Services Product Offered

Table 89. Agrana Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Agrana Main Business

Table 91. Agrana Latest Developments

Table 92. Johnson Foods Inc Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 93. Johnson Foods Inc Fruit and Vegetable Processing Services Product Offered

Table 94. Johnson Foods Inc Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. Johnson Foods Inc Main Business

Table 96. Johnson Foods Inc Latest Developments

Table 97. SVZ Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 98. SVZ Fruit and Vegetable Processing Services Product Offered

Table 99. SVZ Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. SVZ Main Business

Table 101. SVZ Latest Developments

Table 102. Graceland Fruit Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 103. Graceland Fruit Fruit and Vegetable Processing Services Product Offered

Table 104. Graceland Fruit Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. Graceland Fruit Main Business

Table 106. Graceland Fruit Latest Developments

Table 107. Nortera Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 108. Nortera Fruit and Vegetable Processing Services Product Offered

Table 109. Nortera Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. Nortera Main Business

Table 111. Nortera Latest Developments

Table 112. Sormac Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 113. Sormac Fruit and Vegetable Processing Services Product Offered

Table 114. Sormac Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Sormac Main Business

Table 116. Sormac Latest Developments

Table 117. Fruit Fresh Up Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 118. Fruit Fresh Up Fruit and Vegetable Processing Services Product Offered

Table 119. Fruit Fresh Up Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. Fruit Fresh Up Main Business

Table 121. Fruit Fresh Up Latest Developments

Table 122. Dole Food Company Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 123. Dole Food Company Fruit and Vegetable Processing Services Product

Offered

Table 124. Dole Food Company Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. Dole Food Company Main Business

Table 126. Dole Food Company Latest Developments

Table 127. Chiquita Brands International Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 128. Chiquita Brands International Fruit and Vegetable Processing Services Product Offered

Table 129. Chiquita Brands International Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. Chiquita Brands International Main Business

Table 131. Chiquita Brands International Latest Developments

Table 132. Wang Zen International Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 133. Wang Zen International Fruit and Vegetable Processing Services Product Offered

Table 134. Wang Zen International Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 135. Wang Zen International Main Business

Table 136. Wang Zen International Latest Developments

Table 137. Good Farmer Details, Company Type, Fruit and Vegetable Processing Services Area Served and Its Competitors

Table 138. Good Farmer Fruit and Vegetable Processing Services Product Offered

Table 139. Good Farmer Fruit and Vegetable Processing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 140. Good Farmer Main Business

Table 141. Good Farmer Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Fruit and Vegetable Processing Services Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Fruit and Vegetable Processing Services Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Fruit and Vegetable Processing Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Fruit and Vegetable Processing Services Sales Market Share by Country/Region (2025)
- Figure 8. Fruit and Vegetable Processing Services Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Fruit and Vegetable Processing Services Market Size Market Share by Type in 2025
- Figure 10. Global Fruit and Vegetable Processing Services Market Size Market Share by Raw Material in 2025
- Figure 11. Global Fruit and Vegetable Processing Services Market Size Market Share by Process in 2025
- Figure 12. Fruit and Vegetable Processing Services in Food Service/Baking Supply Chain
- Figure 13. Global Fruit and Vegetable Processing Services Market: Food Service/Baking Supply Chain (2021-2026) & (\$ millions)
- Figure 14. Fruit and Vegetable Processing Services in Industrial Raw Materials
- Figure 15. Global Fruit and Vegetable Processing Services Market: Industrial Raw Materials (2021-2026) & (\$ millions)
- Figure 16. Fruit and Vegetable Processing Services in Retail
- Figure 17. Global Fruit and Vegetable Processing Services Market: Retail (2021-2026) & (\$ millions)
- Figure 18. Fruit and Vegetable Processing Services in Others
- Figure 19. Global Fruit and Vegetable Processing Services Market: Others (2021-2026) & (\$ millions)
- Figure 20. Global Fruit and Vegetable Processing Services Market Size Market Share by Application in 2025
- Figure 21. Global Fruit and Vegetable Processing Services Revenue Market Share by Player in 2025

Figure 22. Global Fruit and Vegetable Processing Services Market Size Market Share by Region (2021-2026)

Figure 23. Americas Fruit and Vegetable Processing Services Market Size 2021-2026 (\$ millions)

Figure 24. APAC Fruit and Vegetable Processing Services Market Size 2021-2026 (\$ millions)

Figure 25. Europe Fruit and Vegetable Processing Services Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Fruit and Vegetable Processing Services Market Size 2021-2026 (\$ millions)

Figure 27. Americas Fruit and Vegetable Processing Services Value Market Share by Country in 2025

Figure 28. United States Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Fruit and Vegetable Processing Services Market Size Market Share by Region in 2025

Figure 33. APAC Fruit and Vegetable Processing Services Market Size Market Share by Type (2021-2026)

Figure 34. APAC Fruit and Vegetable Processing Services Market Size Market Share by Application (2021-2026)

Figure 35. China Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Fruit and Vegetable Processing Services Market Size Market Share

by Country in 2025

Figure 42. Europe Fruit and Vegetable Processing Services Market Size Market Share by Type (2021-2026)

Figure 43. Europe Fruit and Vegetable Processing Services Market Size Market Share by Application (2021-2026)

Figure 44. Germany Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 45. France Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Fruit and Vegetable Processing Services Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Fruit and Vegetable Processing Services Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Fruit and Vegetable Processing Services Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Fruit and Vegetable Processing Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 58. APAC Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 59. Europe Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 61. United States Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 62. Canada Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 65. China Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 66. Japan Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 67. Korea Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 69. India Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 70. Australia Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 71. Germany Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 72. France Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 73. UK Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 74. Italy Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 75. Russia Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 78. Israel Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Fruit and Vegetable Processing Services Market Size 2027-2032 (\$ millions)

Figure 80. Global Fruit and Vegetable Processing Services Market Size Market Share

Forecast by Type (2027-2032)

Figure 81. Global Fruit and Vegetable Processing Services Market Size Market Share

Forecast by Application (2027-2032)

Figure 82. GCC Countries Fruit and Vegetable Processing Services Market Size
2027-2032 (\$ millions)

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