

Global Fruit and Vegetable Pre-Processing System Market Growth 2026-2032

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Abstracts

The global Fruit and Vegetable Pre-Processing System market size is predicted to grow from US\$ 5498 million in 2025 to US\$ 8154 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

A fruit and vegetable pre-processing system refers to an industrial front-end food processing system used to prepare fruits, vegetables and root crops before freezing, canning, drying, juicing, concentration, fresh-cut processing, central kitchen preparation, ready-to-eat production or further thermal processing. The system performs raw material receiving, debris removal, washing, sanitation, sorting, destoning, peeling, coring, trimming, cutting, blanching, cooling, anti-browning treatment, draining, dewatering, inspection and conveying. A typical system may include infeed conveyors, inspection tables, washing tanks, bubble washers, brush washers, destoners, abrasive peelers, steam peelers, knife peelers, slicers, dicers, shredders, blanchers, coolers, vibrating dewatering units, centrifugal dryers, air dryers, optical sorters, metal detectors, buffer hoppers, CIP systems and automation controls. Key specifications include throughput, cleaning performance, water consumption, product damage rate, peeling yield, cutting accuracy, blanching temperature, blanching time, enzyme inactivation, microbial control, dewatering efficiency, hygienic design, automation level, changeover time and integration with downstream freezing, canning, drying, juicing or packaging processes. In this report, the scope focuses on industrial and commercial fruit and vegetable pre-processing equipment, complete lines and critical standalone machines.

In 2025, the global production of fruit and vegetable pre-processing system was 92,000 units, with an average price of US\$61,000 per unit and an average gross profit margin of 31.5%.

Based on our research, fruit and vegetable pre-processing systems are front-end core equipment in fresh-cut, frozen, canned, dried, juice, puree and central-kitchen production. Their value is not limited to a single washing or cutting operation. Instead, they convert raw agricultural materials from field or storage condition into a standardized semi-processed state suitable for downstream processing. These systems influence yield, hygiene, microbial control, browning control, cutting consistency, freezing quality, canning stability, juice extraction efficiency and packaging performance. Compared with packaging equipment, pre-processing systems are closer to the raw material stage and must handle variations in size, maturity, soil load, peel strength, fiber structure, starch content, enzyme activity and product fragility. Compared with small commercial kitchen machines, industrial systems emphasize continuous operation, hygienic design, low product loss, high throughput and smooth integration with downstream processes.

From the supply side, the global market is led by European and North American equipment specialists in high-end integrated lines and specialized standalone machines, while Chinese and Asian manufacturers are expanding quickly in mid-range and cost-effective systems. European and North American suppliers are strong in frozen vegetables, fresh-cut salads, potato processing, tomato and fruit processing, juice and puree lines, and high-hygiene continuous systems. Their machines typically focus on flexible changeover, low product damage, precision cutting, water efficiency, automatic sanitation and process reliability. Chinese suppliers are more active in bubble washing machines, brush washers, peeling machines, blanching and cooling lines, air-drying lines, vegetable cutting lines and central-kitchen pre-processing systems. Japan, Taiwan and selected European niche suppliers have strengths in precision cutting, peeling, dehydration and compact processing lines. Because the market contains many single-machine suppliers, used equipment dealers and general engineering companies, the core formal list should prioritize true equipment manufacturers and system suppliers.

Demand growth is supported by frozen fruits and vegetables, fresh-cut produce, central kitchens, prepared foods, fruit juice, puree, jam, canned products, baby food and ready-to-cook meals. In Europe and North America, demand is driven by food safety requirements, labor replacement, high-throughput automation and replacement of older lines. In China, India and Southeast Asia, demand is supported by prepared-food investment, clean vegetable distribution, chain restaurants, frozen vegetable exports and broader fruit and vegetable processing projects. Rising labor costs, stricter food safety expectations, higher pressure to reduce produce waste and more standardized supply chains will continue to increase investment in front-end processing. Future

growth will therefore come not only from the number of machines shipped, but also from higher-value integrated lines, water-saving design, flexible processing, automated inspection and production data management.

From a technology perspective, the industry is moving from standalone machine combinations toward modular continuous lines with intelligent inspection, hygienic design and lower-loss processing. Bubble washing, brush washing, peeling and cutting machines remain fundamental, but higher-end projects increasingly require upstream grading, optical defect detection, foreign-material removal, steam peeling, precision cutting, anti-browning treatment, continuous blanching and cooling, centrifugal or air dewatering, and easier clean-in-place design. Optical sorting suppliers strengthen the inspection and quality-control layer of pre-processing, while cutting and peeling specialists differentiate through cut quality, throughput, yield and product-specific handling. Overall, the industry is a mature but steadily growing equipment market. Low-end washing and cutting machines face intense price competition, while premium growth is concentrated in food safety, yield improvement, automation integration, water and energy efficiency, hygienic design and turnkey line delivery.

LP Information, Inc. (LPI) ' newest research report, the "Fruit and Vegetable Pre-Processing System Industry Forecast" looks at past sales and reviews total world Fruit and Vegetable Pre-Processing System sales in 2025, providing a comprehensive analysis by region and market sector of projected Fruit and Vegetable Pre-Processing System sales for 2026 through 2032. With Fruit and Vegetable Pre-Processing System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fruit and Vegetable Pre-Processing System industry.

This Insight Report provides a comprehensive analysis of the global Fruit and Vegetable Pre-Processing System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fruit and Vegetable Pre-Processing System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fruit and Vegetable Pre-Processing System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fruit and Vegetable Pre-Processing System and breaks down the forecast by Type, by Application, geography, and market size to highlight

emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fruit and Vegetable Pre-Processing System.

This report presents a comprehensive overview, market shares, and growth opportunities of Fruit and Vegetable Pre-Processing System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Receiving and Feeding
- Sorting and Grading
- Washing and Sanitizing
- Destoning and Debris Removal
- Peeling and Trimming
- Coring and Destemming
- Cutting and Size Reduction
- Inspection

Segmentation by Capacity Class:

- Below 500 kg/h
- 500?2,000 kg/h
- 2?10 tons/h
- Above 10 tons/h

Segmentation by Automation Level:

Manual-assisted Line

Semi-automatic Line

Fully Automatic Line

Segmentation by Application:

Fresh-cut Produce Plants

Frozen Food Plants

Canning Plants

Juice and Beverage Plants

Dehydrated Food Plants

Central Kitchens

Prepared Food Factories

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOMRA Systems ASA

JBT Marel Corporation

B?hler Group

GEA Group AG

Key Technology, Inc.

Heat and Control, Inc.

Urschel Laboratories, Inc.

FAM STUMABO

KRONEN GmbH

Sormac B.V.

Turatti Group

Finis-Eillert B.V.

Wyma Solutions

Vanmark Equipment, LLC

Marcelissen Food Processing Machinery B.V.

PND srl

CFT S.p.A.

Navatta Group Food Processing S.r.l.

Bertuzzi Food Processing S.r.l.

SRAML d.o.o.

Voran Maschinen GmbH

ProFruit Machinery

Selo B.V.

Cabinplant A/S

Raytec Vision S.p.A.

UNITEC S.p.A.

MAF RODA AGROBOTIC

GREEFA

Aweta

Ellips B.V.

Daiei Engineering Co., Ltd.

MU PI Machinery Co., Ltd.

Ding-Han Machinery Co., Ltd.

Hefei Meyer Optoelectronic Technology Inc.

Anhui Jiexun Optoelectronic Technology Co., Ltd.

Hefei Taihe Intelligent Technology Group Co., Ltd.

Zhucheng Fengxiang Food Machinery Co., Ltd.

Zibo Taibo Industrial Co., Ltd.

Zhengzhou Hento Machinery Co., Ltd.

Henan Lonkia Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fruit and Vegetable Pre-Processing System market?

What factors are driving Fruit and Vegetable Pre-Processing System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fruit and Vegetable Pre-Processing System market opportunities vary by end market size?

How does Fruit and Vegetable Pre-Processing System break out by Type, by Application?

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