

Global Fruit and Nut Cultivation Drip Irrigation Pipes Market Growth 2026-2032

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Abstracts

The global Fruit and Nut Cultivation Drip Irrigation Pipes market size is predicted to grow from US\$ 329 million in 2025 to US\$ 544 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales volume of drip irrigation tubing for fruit and nut cultivation reached 2.1 billion meters, with an average selling price of \$0.16 per meter.

Fruit and nut cultivation drip irrigation pipes are irrigation systems designed specifically for orchards and other growing environments. Through drippers installed on pipes in the field, they deliver water and nutrients directly to the crop root zone in a precise, slow, and even manner in the form of droplets or a thin stream. The upstream supply chain primarily involves the supply of raw materials and core components, including high-density polyethylene (HDPE) for the pipe body, drippers, filters, and fertilization devices. The midstream involves the production and system integration of drip irrigation pipes. The downstream market is used in citrus, apple, and other orchards, as well as in nut orchards.

Key market drivers include the following:

Growth in the market for drip irrigation tubing used in fruit and nut cultivation is primarily driven by the increasing need for precision management of high-value cash crops. Fruit trees and nut crops have long growth cycles and require significant investment; they demand greater stability regarding water, nutrients, and the root-zone environment. Drip irrigation tubing enables precise water and nutrient delivery tailored to specific crop growth stages, mitigating the impact of water fluctuations on flowering, fruit setting, fruit expansion, and quality formation, thereby offering significant value in orchard and nut

grove management.

Secondly, the shift toward large-scale, standardized cultivation has made drip irrigation systems a critical piece of infrastructure. Fruit and nut farming requires stable, long-term irrigation networks, as manual watering cannot meet the demands of large-area management or ensure consistent product quality. Drip irrigation tubing can be integrated with fertigation systems, soil moisture monitoring, automatic valves, and zone control systems, helping growers reduce reliance on manual labor, improve management efficiency, and achieve more precise nutrient delivery.

Furthermore, the consumption upgrade for high-quality agricultural products and the tightening of export standards are driving increased investment in drip irrigation systems at the cultivation stage. The production of high-quality fruits and nuts relies heavily on consistent water and nutrient management, as irrigation methods directly influence fruit size, sugar content, flavor, and marketable yield. Future market demand will increasingly favor durable, clog-resistant drip irrigation tubing suitable for either long-term subsurface burial or surface installation. Companies capable of providing system designs tailored to specific tree ages, soil conditions, terrain slopes, and crop types are more likely to gain the trust and preference of orchard growers.

LP Information, Inc. (LPI) ' newest research report, the "Fruit and Nut Cultivation Drip Irrigation Pipes Industry Forecast" looks at past sales and reviews total world Fruit and Nut Cultivation Drip Irrigation Pipes sales in 2025, providing a comprehensive analysis by region and market sector of projected Fruit and Nut Cultivation Drip Irrigation Pipes sales for 2026 through 2032. With Fruit and Nut Cultivation Drip Irrigation Pipes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fruit and Nut Cultivation Drip Irrigation Pipes industry.

This Insight Report provides a comprehensive analysis of the global Fruit and Nut Cultivation Drip Irrigation Pipes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fruit and Nut Cultivation Drip Irrigation Pipes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fruit and Nut Cultivation Drip Irrigation Pipes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Fruit and Nut Cultivation Drip Irrigation Pipes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fruit and Nut Cultivation Drip Irrigation Pipes.

This report presents a comprehensive overview, market shares, and growth opportunities of Fruit and Nut Cultivation Drip Irrigation Pipes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Surface Drip Irrigation

Subsurface Drip Irrigation

Segmentation by Technology:

Pressure-Compensated Drip Irrigation Pipe

Non-Pressure-Compensated Drip Irrigation Pipe

Segmentation by Wall Thickness:

Wall Thickness < 0.3 mm

Wall Thickness 0.3 ~ 0.8 mm

Wall Thickness > 0.8 mm

Segmentation by Application:

Fruit Farming

Nut Farming

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Netafim

The Toro Company

Jain Irrigation Systems

Rain Bird Corporation

Rivulis Irrigation

Hunter Industries

Elgo Irrigation

Xinjiang Tianye

RUISHENG YAMIT

Dayu Water-saving Group Co., Ltd

EPC Industries

Shanghai Huawei Water

Runnong Water-saving Technology

Chinadrip Irrigation

Sumika Agrotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fruit and Nut Cultivation Drip Irrigation Pipes market?

What factors are driving Fruit and Nut Cultivation Drip Irrigation Pipes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fruit and Nut Cultivation Drip Irrigation Pipes market opportunities vary by end market size?

How does Fruit and Nut Cultivation Drip Irrigation Pipes break out by Type, by Application?

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