

Global Fruit Grading Equipment Market Growth 2026-2032

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Abstracts

The global Fruit Grading Equipment market size is predicted to grow from US\$ 3185 million in 2025 to US\$ 4123 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, global Fruit Grading Equipment production reached approximately 650 thousand units, with an average global market price of around US\$5000 per thousand units. Fruit Grading Equipment refers to machines, devices, or integrated processing systems used to sort and classify fruits according to specific quality standards such as size, weight, color, shape, maturity, surface defects, sweetness, firmness, or overall appearance.

The Fruit Grading Equipment market is a specialized segment of post-harvest agricultural machinery, covering manual tools, mechanical graders, conveyor-based sorting machines, weight graders, size graders, color sorters, optical inspection systems, and fully integrated fruit sorting, grading, washing, packing, and traceability lines. These systems are used to classify fruits according to size, weight, color, shape, maturity, surface defects, firmness, sweetness, and overall appearance, helping growers and packhouses improve product consistency, reduce labor dependence, lower grading errors, and increase the commercial value of fresh produce. The market serves orchards, fruit packing houses, agricultural cooperatives, fresh produce processors, export fruit facilities, cold-chain distribution centers, and supermarket supply chains. Demand is mainly driven by rising fruit consumption, stricter retail and export quality standards, labor shortages in post-harvest handling, expansion of commercial orchards, and the need to reduce waste by separating fruits into different value grades. The market structure ranges from low-cost manual gauges and small mechanical graders for small farms to high-end automated lines equipped with machine vision, optical sensors,

LED lighting, artificial intelligence, weight sensors, defect detection, robotic handling, and automatic packing systems. Optical sorting is becoming especially important because camera-based and sensor-based systems can detect color, shape, size, surface defects, and maturity more accurately than manual inspection, while automation helps improve throughput and consistency in packing operations. Upstream, the value chain includes stainless steel, aluminum, engineering plastics, rubber, belts, rollers, bearings, motors, gearboxes, conveyors, weighing cells, cameras, lighting modules, optical sensors, lasers, PLC controllers, software, pneumatic systems, washing brushes, water filtration components, and packaging-line accessories. Midstream participants include fruit sorting machine manufacturers, post-harvest equipment suppliers, food-processing automation companies, optical sorter producers, OEM/ODM assemblers, system integrators, and software providers. Manufacturing involves mechanical design, frame fabrication, conveyor assembly, weighing and sensing system installation, software calibration, grading algorithm setup, safety testing, and line integration. Downstream channels include agricultural machinery dealers, packhouse equipment distributors, fruit-processing engineering companies, cooperative procurement channels, government-supported agricultural modernization projects, and direct sales to large orchards and packing plants. End users include commercial fruit growers, packing houses, fresh produce exporters, agricultural cooperatives, fruit processors, cold-chain operators, and retailers that require standardized fruit quality. Future development will focus on automation, machine vision, AI-based defect recognition, multi-parameter grading, non-destructive quality testing, modular equipment design, data traceability, and integration with washing, waxing, drying, labeling, weighing, packing, and palletizing systems. Research and industry applications show that machine vision and deep learning can support fruit quality assessment, defect detection, ripeness estimation, and automated grading, which will push fruit grading equipment from simple size or weight classification toward intelligent quality evaluation. However, the market still faces challenges such as high capital cost, maintenance complexity, calibration requirements, fruit variety differences, limited affordability for small growers, and the need for reliable data and algorithms for different fruit types. Overall, Fruit Grading Equipment is evolving from basic mechanical sorting tools into intelligent post-harvest processing systems, with growth opportunities concentrated in commercial packhouses, export-oriented fruit supply chains, agricultural cooperatives, high-value fruit production, and regions accelerating fruit industry modernization.

LP Information, Inc. (LPI) ' newest research report, the 'Fruit Grading Equipment Industry Forecast' looks at past sales and reviews total world Fruit Grading Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Fruit Grading Equipment sales for 2026 through 2032. With Fruit Grading

Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fruit Grading Equipment industry.

This Insight Report provides a comprehensive analysis of the global Fruit Grading Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fruit Grading Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fruit Grading Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fruit Grading Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fruit Grading Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Fruit Grading Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Weight Grading Equipment

Size Grading Equipment

Other

Segmentation by Detection Technology:

Optical

Near-infrared

Segmentation by Application:

Fruit Packaging Factory

Fruit Processing Factory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOMRA

GREEFA

Aweta

Unitec Group

MAF RODA

Ellips

ELISAM

Raytec Vision

Sormac

ICOEL

Burg's Machinefabriek

Futura

GP Graders

Ser.mac

Tolsma-Grisnich

Tong Engineering

Wyma Solutions

Key Technology

Böhler Group

Duravant / WECCO

Anhui Jiexun Optoelectronic Technology Co., Ltd.

Hefei Taihe Intelligent Technology Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fruit Grading Equipment market?

What factors are driving Fruit Grading Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fruit Grading Equipment market opportunities vary by end market size?

How does Fruit Grading Equipment break out by Type, by Application?

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