

# Global Fructosyl-peptide Oxidase Market Growth 2026-2032

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## Abstracts

The global Fructosyl-peptide Oxidase market size is predicted to grow from US\$ 331 million in 2025 to US\$ 692 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

Fructosyl-peptide oxidase is an FAD-dependent oxidoreductase capable of specifically catalyzing the oxidation of fructosyl-peptide substrates, breaking them down into their corresponding peptides and glucosone while generating hydrogen peroxide (H<sub>2</sub>O<sub>2</sub>). This enzyme is primarily utilized in the field of clinical in vitro diagnostics, particularly within glycated hemoglobin (HbA1c) detection systems, where it enables the quantitative analysis of glycated product levels by measuring the hydrogen peroxide signal generated during the reaction. Consequently, it serves as a critical core enzymatic raw material for the enzymatic assay of HbA1c. In 2025, projected sales volume stands at 650,000 units, with an average selling price of \$520; total production capacity is estimated at 800,000 units, yielding a gross margin of 85%.

United States market for Fructosyl-peptide Oxidase is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fructosyl-peptide Oxidase is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fructosyl-peptide Oxidase is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fructosyl-peptide Oxidase players cover Merck, Thermo Fisher Scientific Inc., New England Biolabs, Bio-Techne Corporation, Genscript Biotech Corporation, etc.

In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Fructosyl-peptide Oxidase Industry Forecast" looks at past sales and reviews total world Fructosyl-peptide Oxidase sales in 2025, providing a comprehensive analysis by region and market sector of projected Fructosyl-peptide Oxidase sales for 2026 through 2032. With Fructosyl-peptide Oxidase sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fructosyl-peptide Oxidase industry.

This Insight Report provides a comprehensive analysis of the global Fructosyl-peptide Oxidase landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fructosyl-peptide Oxidase portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fructosyl-peptide Oxidase market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fructosyl-peptide Oxidase and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fructosyl-peptide Oxidase.

This report presents a comprehensive overview, market shares, and growth opportunities of Fructosyl-peptide Oxidase market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1KU

10KU

50KU

?50KU

### Segmentation by Substrate Specificity:

Fructosyl Lysine Oxidase,

Fructosyl Amino Acid Oxidase

### Segmentation by Biological Origin:

Fungal-derived FPOX

Bacterial-derived FPOX

### Segmentation by Application:

In Vitro Diagnostics, IVD

Clinical Laboratory Medicine / Medical Testing Laboratories

Biopharmaceutical & Life Science Research

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Merck

Thermo Fisher Scientific Inc.

New England Biolabs

Bio-Techne Corporation

Genscript Biotech Corporation

AMSBIO

Acrobiosystems Co., Ltd.

Vazyme

Sino Biological, Inc.

ProteoGenix

Novoprotein Scientific Inc.

TransGen Biotech Co., Ltd.

Enzynomics

Yisheng Biotechnology (Shanghai) Co., Ltd.

ProSpec

KACTUS

Shanghai Biyuntian

RayBiotech, Inc.

Wuhan Hzymes Biotechnology Co., Ltd.

Jiangsu Jinpu Nuoan Biotechnology Co., Ltd.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Fructosyl-peptide Oxidase market?

What factors are driving Fructosyl-peptide Oxidase market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fructosyl-peptide Oxidase market opportunities vary by end market size?

How does Fructosyl-peptide Oxidase break out by Type, by Application?

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