

Global Frozen Warehouse Automation (–18°C and below) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Frozen Warehouse Automation (–18°C and below) market size is predicted to grow from US\$ 5342 million in 2025 to US\$ 10600 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

Frozen warehouse automation refers to automated storage and handling systems capable of operating reliably at –18°C or below, using insulated robotics, low-temperature conveyors, and high-density AS/RS solutions. These systems minimize manual labor in extreme cold, enhance picking accuracy, and support uninterrupted logistics for frozen foods and pharmaceutical cold chains. Their application significantly improves operational safety, energy efficiency, and storage utilization in large-scale distribution environments.

The industrial chain includes upstream suppliers of refrigeration units, insulated motors, low-temperature sensors, steel racking, conveyors, and control software. Midstream manufacturers integrate automated storage equipment, robotics, shuttle carriers, environmental control systems, and warehouse-management platforms. Downstream users include cold-chain logistics providers, frozen-food processors, e-commerce cold warehouses, pharmaceutical cold storage operators, and large retailers.

United States market for Frozen Warehouse Automation (–18°C and below) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Frozen Warehouse Automation (–18°C and below) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Frozen Warehouse Automation (-18°C and below) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Frozen Warehouse Automation (-18°C and below) players cover SSI SCHAEFER, Daifuku, Dematic, Honeywell Intelligrated, Swisslog, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the "Frozen Warehouse Automation (-18°C and below) Industry Forecast" looks at past sales and reviews total world Frozen Warehouse Automation (-18°C and below) sales in 2025, providing a comprehensive analysis by region and market sector of projected Frozen Warehouse Automation (-18°C and below) sales for 2026 through 2032. With Frozen Warehouse Automation (-18°C and below) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Frozen Warehouse Automation (-18°C and below) industry.

This Insight Report provides a comprehensive analysis of the global Frozen Warehouse Automation (-18°C and below) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Frozen Warehouse Automation (-18°C and below) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Frozen Warehouse Automation (-18°C and below) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Frozen Warehouse Automation (-18°C and below) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Frozen Warehouse Automation (-18°C and below).

This report presents a comprehensive overview, market shares, and growth opportunities of Frozen Warehouse Automation (-18°C and below) market by product

type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

AS/RS Automated Storage & Retrieval System

Shuttle-Based Storage System

AGV/AMR Handling System

Conveyor & Sorting System

Robotic Palletizing System

Segmentation by Temperature Range:

–18°C Cold Storage Automation

–25°C Ultra-Low Cold Automation

–30°C Deep-Freeze Automation

Segmentation by Application:

Food & Beverage Warehouses

Cold Chain Logistics Centers

Supermarkets & Retail Distribution Centers

Pharmaceutical Cold Storage

E-commerce Fresh Distribution

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SSI SCHAEFER

Daifuku

Dematic

Honeywell Intelligrated

Swisslog

Ocado Group

Kardex

Murata Machinery

TGW Logistics Group

Mecalux

Vanderlande

Bastian Solutions

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