

Global Frozen Toothfish Market Growth 2026-2032

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Abstracts

The global Frozen Toothfish market size is predicted to grow from US\$ 733 million in 2025 to US\$ 880 million in 2032; it is expected to grow at a CAGR of 2.7% from 2026 to 2032.

Frozen toothfish refers to the practice of freezing toothfish, a type of deep-sea fish, to preserve its quality and extend its shelf life. Toothfish, also known as Chilean sea bass or Antarctic toothfish, are large, predatory fish found in cold, deep waters of the Southern Ocean and other regions. They are highly prized in the culinary world for their firm, white flesh and rich flavor.

The freezing process for toothfish typically involves quickly freezing the fish at very low temperatures to maintain its freshness and taste. This is often done onboard fishing vessels shortly after catching the fish to lock in its quality. The frozen toothfish can then be stored and transported to various markets and restaurants around the world.

LP Information, Inc. (LPI) ' newest research report, the "Frozen Toothfish Industry Forecast" looks at past sales and reviews total world Frozen Toothfish sales in 2025, providing a comprehensive analysis by region and market sector of projected Frozen Toothfish sales for 2026 through 2032. With Frozen Toothfish sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Frozen Toothfish industry.

This Insight Report provides a comprehensive analysis of the global Frozen Toothfish landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Frozen Toothfish portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Frozen Toothfish market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Frozen Toothfish and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Frozen Toothfish.

This report presents a comprehensive overview, market shares, and growth opportunities of Frozen Toothfish market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Patagonian Toothfish

Antarctic Toothfish

Segmentation by Application:

Household

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SAPMER

Argos Froyanes

Austral Fisheries

EstreMar S.A.

Fiodosur Group

Consolidated Fisheries

CAP BOURBON

Australian Longline

PESANTAR

Sanford

Key Questions Addressed in this Report

What is the 10-year outlook for the global Frozen Toothfish market?

What factors are driving Frozen Toothfish market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Frozen Toothfish market opportunities vary by end market size?

How does Frozen Toothfish break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Frozen Toothfish Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Frozen Toothfish by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Frozen Toothfish by Country/Region, 2021, 2025 & 2032

2.2 Frozen Toothfish Segment by Type

- 2.2.1 Patagonian Toothfish
- 2.2.2 Antarctic Toothfish
- 2.2.3 Frozen Toothfish Sales by Type
 - 2.2.3.1 Global Frozen Toothfish Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Frozen Toothfish Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Frozen Toothfish Sale Price by Type (2021-2026)

2.3 Frozen Toothfish Segment by Application

- 2.3.1 Household
- 2.3.2 Commercial
- 2.3.3 Frozen Toothfish Sales by Application
 - 2.3.3.1 Global Frozen Toothfish Sale Market Share by Application (2021-2026)
 - 2.3.3.2 Global Frozen Toothfish Revenue and Market Share by Application (2021-2026)
 - 2.3.3.3 Global Frozen Toothfish Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Frozen Toothfish Breakdown Data by Company
 - 3.1.1 Global Frozen Toothfish Annual Sales by Company (2021-2026)
 - 3.1.2 Global Frozen Toothfish Sales Market Share by Company (2021-2026)
- 3.2 Global Frozen Toothfish Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Frozen Toothfish Revenue by Company (2021-2026)
 - 3.2.2 Global Frozen Toothfish Revenue Market Share by Company (2021-2026)
- 3.3 Global Frozen Toothfish Sale Price by Company
- 3.4 Key Manufacturers Frozen Toothfish Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Frozen Toothfish Product Location Distribution
 - 3.4.2 Players Frozen Toothfish Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FROZEN TOOTHFISH BY GEOGRAPHIC REGION

- 4.1 World Historic Frozen Toothfish Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Frozen Toothfish Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Frozen Toothfish Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Frozen Toothfish Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Frozen Toothfish Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Frozen Toothfish Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Frozen Toothfish Sales Growth
- 4.4 APAC Frozen Toothfish Sales Growth
- 4.5 Europe Frozen Toothfish Sales Growth
- 4.6 Middle East & Africa Frozen Toothfish Sales Growth

5 AMERICAS

- 5.1 Americas Frozen Toothfish Sales by Country
 - 5.1.1 Americas Frozen Toothfish Sales by Country (2021-2026)
 - 5.1.2 Americas Frozen Toothfish Revenue by Country (2021-2026)
- 5.2 Americas Frozen Toothfish Sales by Type (2021-2026)
- 5.3 Americas Frozen Toothfish Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Frozen Toothfish Sales by Region

6.1.1 APAC Frozen Toothfish Sales by Region (2021-2026)

6.1.2 APAC Frozen Toothfish Revenue by Region (2021-2026)

6.2 APAC Frozen Toothfish Sales by Type (2021-2026)

6.3 APAC Frozen Toothfish Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Frozen Toothfish by Country

7.1.1 Europe Frozen Toothfish Sales by Country (2021-2026)

7.1.2 Europe Frozen Toothfish Revenue by Country (2021-2026)

7.2 Europe Frozen Toothfish Sales by Type (2021-2026)

7.3 Europe Frozen Toothfish Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Frozen Toothfish by Country

8.1.1 Middle East & Africa Frozen Toothfish Sales by Country (2021-2026)

8.1.2 Middle East & Africa Frozen Toothfish Revenue by Country (2021-2026)

8.2 Middle East & Africa Frozen Toothfish Sales by Type (2021-2026)

8.3 Middle East & Africa Frozen Toothfish Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Frozen Toothfish
- 10.3 Manufacturing Process Analysis of Frozen Toothfish
- 10.4 Industry Chain Structure of Frozen Toothfish

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Frozen Toothfish Distributors
- 11.3 Frozen Toothfish Customer

12 WORLD FORECAST REVIEW FOR FROZEN TOOTHFISH BY GEOGRAPHIC REGION

- 12.1 Global Frozen Toothfish Market Size Forecast by Region
 - 12.1.1 Global Frozen Toothfish Forecast by Region (2027-2032)
 - 12.1.2 Global Frozen Toothfish Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Frozen Toothfish Forecast by Type (2027-2032)
- 12.7 Global Frozen Toothfish Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 SAPMER

13.1.1 SAPMER Company Information

13.1.2 SAPMER Frozen Toothfish Product Portfolios and Specifications

13.1.3 SAPMER Frozen Toothfish Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 SAPMER Main Business Overview

13.1.5 SAPMER Latest Developments

13.2 Argos Froyanes

13.2.1 Argos Froyanes Company Information

13.2.2 Argos Froyanes Frozen Toothfish Product Portfolios and Specifications

13.2.3 Argos Froyanes Frozen Toothfish Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 Argos Froyanes Main Business Overview

13.2.5 Argos Froyanes Latest Developments

13.3 Austral Fisheries

13.3.1 Austral Fisheries Company Information

13.3.2 Austral Fisheries Frozen Toothfish Product Portfolios and Specifications

13.3.3 Austral Fisheries Frozen Toothfish Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 Austral Fisheries Main Business Overview

13.3.5 Austral Fisheries Latest Developments

13.4 EstreMar S.A.

13.4.1 EstreMar S.A. Company Information

13.4.2 EstreMar S.A. Frozen Toothfish Product Portfolios and Specifications

13.4.3 EstreMar S.A. Frozen Toothfish Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 EstreMar S.A. Main Business Overview

13.4.5 EstreMar S.A. Latest Developments

13.5 Fiodosur Group

13.5.1 Fiodosur Group Company Information

13.5.2 Fiodosur Group Frozen Toothfish Product Portfolios and Specifications

13.5.3 Fiodosur Group Frozen Toothfish Sales, Revenue, Price and Gross Margin
(2021-2026)

13.5.4 Fiodosur Group Main Business Overview

13.5.5 Fiodosur Group Latest Developments

13.6 Consolidated Fisheries

- 13.6.1 Consolidated Fisheries Company Information
- 13.6.2 Consolidated Fisheries Frozen Toothfish Product Portfolios and Specifications
- 13.6.3 Consolidated Fisheries Frozen Toothfish Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Consolidated Fisheries Main Business Overview
- 13.6.5 Consolidated Fisheries Latest Developments
- 13.7 CAP BOURBON
 - 13.7.1 CAP BOURBON Company Information
 - 13.7.2 CAP BOURBON Frozen Toothfish Product Portfolios and Specifications
 - 13.7.3 CAP BOURBON Frozen Toothfish Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 CAP BOURBON Main Business Overview
 - 13.7.5 CAP BOURBON Latest Developments
- 13.8 Australian Longline
 - 13.8.1 Australian Longline Company Information
 - 13.8.2 Australian Longline Frozen Toothfish Product Portfolios and Specifications
 - 13.8.3 Australian Longline Frozen Toothfish Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Australian Longline Main Business Overview
 - 13.8.5 Australian Longline Latest Developments
- 13.9 PESANTAR
 - 13.9.1 PESANTAR Company Information
 - 13.9.2 PESANTAR Frozen Toothfish Product Portfolios and Specifications
 - 13.9.3 PESANTAR Frozen Toothfish Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 PESANTAR Main Business Overview
 - 13.9.5 PESANTAR Latest Developments
- 13.10 Sanford
 - 13.10.1 Sanford Company Information
 - 13.10.2 Sanford Frozen Toothfish Product Portfolios and Specifications
 - 13.10.3 Sanford Frozen Toothfish Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Sanford Main Business Overview
 - 13.10.5 Sanford Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Frozen Toothfish Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Frozen Toothfish Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Patagonian Toothfish
- Table 4. Major Players of Antarctic Toothfish
- Table 5. Global Frozen Toothfish Sales by Type (2021-2026) & (Ton)
- Table 6. Global Frozen Toothfish Sales Market Share by Type (2021-2026)
- Table 7. Global Frozen Toothfish Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Frozen Toothfish Revenue Market Share by Type (2021-2026)
- Table 9. Global Frozen Toothfish Sale Price by Type (2021-2026) & (US\$/Kg)
- Table 10. Global Frozen Toothfish Sale by Application (2021-2026) & (Ton)
- Table 11. Global Frozen Toothfish Sale Market Share by Application (2021-2026)
- Table 12. Global Frozen Toothfish Revenue by Application (2021-2026) & (\$ million)
- Table 13. Global Frozen Toothfish Revenue Market Share by Application (2021-2026)
- Table 14. Global Frozen Toothfish Sale Price by Application (2021-2026) & (US\$/Kg)
- Table 15. Global Frozen Toothfish Sales by Company (2021-2026) & (Ton)
- Table 16. Global Frozen Toothfish Sales Market Share by Company (2021-2026)
- Table 17. Global Frozen Toothfish Revenue by Company (2021-2026) & (\$ millions)
- Table 18. Global Frozen Toothfish Revenue Market Share by Company (2021-2026)
- Table 19. Global Frozen Toothfish Sale Price by Company (2021-2026) & (US\$/Kg)
- Table 20. Key Manufacturers Frozen Toothfish Producing Area Distribution and Sales Area
- Table 21. Players Frozen Toothfish Products Offered
- Table 22. Frozen Toothfish Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 23. New Products and Potential Entrants
- Table 24. Market M&A Activity & Strategy
- Table 25. Global Frozen Toothfish Sales by Geographic Region (2021-2026) & (Ton)
- Table 26. Global Frozen Toothfish Sales Market Share Geographic Region (2021-2026)
- Table 27. Global Frozen Toothfish Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 28. Global Frozen Toothfish Revenue Market Share by Geographic Region (2021-2026)
- Table 29. Global Frozen Toothfish Sales by Country/Region (2021-2026) & (Ton)
- Table 30. Global Frozen Toothfish Sales Market Share by Country/Region (2021-2026)

Table 31. Global Frozen Toothfish Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Frozen Toothfish Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Frozen Toothfish Sales by Country (2021-2026) & (Ton)

Table 34. Americas Frozen Toothfish Sales Market Share by Country (2021-2026)

Table 35. Americas Frozen Toothfish Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Frozen Toothfish Sales by Type (2021-2026) & (Ton)

Table 37. Americas Frozen Toothfish Sales by Application (2021-2026) & (Ton)

Table 38. APAC Frozen Toothfish Sales by Region (2021-2026) & (Ton)

Table 39. APAC Frozen Toothfish Sales Market Share by Region (2021-2026)

Table 40. APAC Frozen Toothfish Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Frozen Toothfish Sales by Type (2021-2026) & (Ton)

Table 42. APAC Frozen Toothfish Sales by Application (2021-2026) & (Ton)

Table 43. Europe Frozen Toothfish Sales by Country (2021-2026) & (Ton)

Table 44. Europe Frozen Toothfish Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Frozen Toothfish Sales by Type (2021-2026) & (Ton)

Table 46. Europe Frozen Toothfish Sales by Application (2021-2026) & (Ton)

Table 47. Middle East & Africa Frozen Toothfish Sales by Country (2021-2026) & (Ton)

Table 48. Middle East & Africa Frozen Toothfish Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Frozen Toothfish Sales by Type (2021-2026) & (Ton)

Table 50. Middle East & Africa Frozen Toothfish Sales by Application (2021-2026) & (Ton)

Table 51. Key Market Drivers & Growth Opportunities of Frozen Toothfish

Table 52. Key Market Challenges & Risks of Frozen Toothfish

Table 53. Key Industry Trends of Frozen Toothfish

Table 54. Frozen Toothfish Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Frozen Toothfish Distributors List

Table 57. Frozen Toothfish Customer List

Table 58. Global Frozen Toothfish Sales Forecast by Region (2027-2032) & (Ton)

Table 59. Global Frozen Toothfish Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Frozen Toothfish Sales Forecast by Country (2027-2032) & (Ton)

Table 61. Americas Frozen Toothfish Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Frozen Toothfish Sales Forecast by Region (2027-2032) & (Ton)

Table 63. APAC Frozen Toothfish Annual Revenue Forecast by Region (2027-2032) &

(\$ millions)

Table 64. Europe Frozen Toothfish Sales Forecast by Country (2027-2032) & (Ton)

Table 65. Europe Frozen Toothfish Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Frozen Toothfish Sales Forecast by Country (2027-2032) & (Ton)

Table 67. Middle East & Africa Frozen Toothfish Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Frozen Toothfish Sales Forecast by Type (2027-2032) & (Ton)

Table 69. Global Frozen Toothfish Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Frozen Toothfish Sales Forecast by Application (2027-2032) & (Ton)

Table 71. Global Frozen Toothfish Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. SAPMER Basic Information, Frozen Toothfish Manufacturing Base, Sales Area and Its Competitors

Table 73. SAPMER Frozen Toothfish Product Portfolios and Specifications

Table 74. SAPMER Frozen Toothfish Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 75. SAPMER Main Business

Table 76. SAPMER Latest Developments

Table 77. Argos Froyanes Basic Information, Frozen Toothfish Manufacturing Base, Sales Area and Its Competitors

Table 78. Argos Froyanes Frozen Toothfish Product Portfolios and Specifications

Table 79. Argos Froyanes Frozen Toothfish Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 80. Argos Froyanes Main Business

Table 81. Argos Froyanes Latest Developments

Table 82. Austral Fisheries Basic Information, Frozen Toothfish Manufacturing Base, Sales Area and Its Competitors

Table 83. Austral Fisheries Frozen Toothfish Product Portfolios and Specifications

Table 84. Austral Fisheries Frozen Toothfish Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 85. Austral Fisheries Main Business

Table 86. Austral Fisheries Latest Developments

Table 87. EstreMar S.A. Basic Information, Frozen Toothfish Manufacturing Base, Sales Area and Its Competitors

Table 88. EstreMar S.A. Frozen Toothfish Product Portfolios and Specifications

Table 89. EstreMar S.A. Frozen Toothfish Sales (Ton), Revenue (\$ Million), Price

(US\$/Kg) and Gross Margin (2021-2026)

Table 90. EstreMar S.A. Main Business

Table 91. EstreMar S.A. Latest Developments

Table 92. Fidosur Group Basic Information, Frozen Toothfish Manufacturing Base, Sales Area and Its Competitors

Table 93. Fidosur Group Frozen Toothfish Product Portfolios and Specifications

Table 94. Fidosur Group Frozen Toothfish Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 95. Fidosur Group Main Business

Table 96. Fidosur Group Latest Developments

Table 97. Consolidated Fisheries Basic Information, Frozen Toothfish Manufacturing Base, Sales Area and Its Competitors

Table 98. Consolidated Fisheries Frozen Toothfish Product Portfolios and Specifications

Table 99. Consolidated Fisheries Frozen Toothfish Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 100. Consolidated Fisheries Main Business

Table 101. Consolidated Fisheries Latest Developments

Table 102. CAP BOURBON Basic Information, Frozen Toothfish Manufacturing Base, Sales Area and Its Competitors

Table 103. CAP BOURBON Frozen Toothfish Product Portfolios and Specifications

Table 104. CAP BOURBON Frozen Toothfish Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 105. CAP BOURBON Main Business

Table 106. CAP BOURBON Latest Developments

Table 107. Australian Longline Basic Information, Frozen Toothfish Manufacturing Base, Sales Area and Its Competitors

Table 108. Australian Longline Frozen Toothfish Product Portfolios and Specifications

Table 109. Australian Longline Frozen Toothfish Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 110. Australian Longline Main Business

Table 111. Australian Longline Latest Developments

Table 112. PESANTAR Basic Information, Frozen Toothfish Manufacturing Base, Sales Area and Its Competitors

Table 113. PESANTAR Frozen Toothfish Product Portfolios and Specifications

Table 114. PESANTAR Frozen Toothfish Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 115. PESANTAR Main Business

Table 116. PESANTAR Latest Developments

Table 117. Sanford Basic Information, Frozen Toothfish Manufacturing Base, Sales

Area and Its Competitors

Table 118. Sanford Frozen Toothfish Product Portfolios and Specifications

Table 119. Sanford Frozen Toothfish Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 120. Sanford Main Business

Table 121. Sanford Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Frozen Toothfish
- Figure 2. Frozen Toothfish Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Frozen Toothfish Sales Growth Rate 2021-2032 (Ton)
- Figure 7. Global Frozen Toothfish Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Frozen Toothfish Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Frozen Toothfish Sales Market Share by Country/Region (2025)
- Figure 10. Frozen Toothfish Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Patagonian Toothfish
- Figure 12. Product Picture of Antarctic Toothfish
- Figure 13. Global Frozen Toothfish Sales Market Share by Type in 2026
- Figure 14. Global Frozen Toothfish Revenue Market Share by Type (2021-2026)
- Figure 15. Frozen Toothfish Consumed in Household
- Figure 16. Global Frozen Toothfish Market: Household (2021-2026) & (Ton)
- Figure 17. Frozen Toothfish Consumed in Commercial
- Figure 18. Global Frozen Toothfish Market: Commercial (2021-2026) & (Ton)
- Figure 19. Global Frozen Toothfish Sale Market Share by Application (2025)
- Figure 20. Global Frozen Toothfish Revenue Market Share by Application in 2026
- Figure 21. Frozen Toothfish Sales by Company in 2026 (Ton)
- Figure 22. Global Frozen Toothfish Sales Market Share by Company in 2026
- Figure 23. Frozen Toothfish Revenue by Company in 2026 (\$ millions)
- Figure 24. Global Frozen Toothfish Revenue Market Share by Company in 2026
- Figure 25. Global Frozen Toothfish Sales Market Share by Geographic Region (2021-2026)
- Figure 26. Global Frozen Toothfish Revenue Market Share by Geographic Region in 2026
- Figure 27. Americas Frozen Toothfish Sales 2021-2026 (Ton)
- Figure 28. Americas Frozen Toothfish Revenue 2021-2026 (\$ millions)
- Figure 29. APAC Frozen Toothfish Sales 2021-2026 (Ton)
- Figure 30. APAC Frozen Toothfish Revenue 2021-2026 (\$ millions)
- Figure 31. Europe Frozen Toothfish Sales 2021-2026 (Ton)

- Figure 32. Europe Frozen Toothfish Revenue 2021-2026 (\$ millions)
- Figure 33. Middle East & Africa Frozen Toothfish Sales 2021-2026 (Ton)
- Figure 34. Middle East & Africa Frozen Toothfish Revenue 2021-2026 (\$ millions)
- Figure 35. Americas Frozen Toothfish Sales Market Share by Country in 2026
- Figure 36. Americas Frozen Toothfish Revenue Market Share by Country (2021-2026)
- Figure 37. Americas Frozen Toothfish Sales Market Share by Type (2021-2026)
- Figure 38. Americas Frozen Toothfish Sales Market Share by Application (2021-2026)
- Figure 39. United States Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 40. Canada Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 41. Mexico Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 42. Brazil Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 43. APAC Frozen Toothfish Sales Market Share by Region in 2026
- Figure 44. APAC Frozen Toothfish Revenue Market Share by Region (2021-2026)
- Figure 45. APAC Frozen Toothfish Sales Market Share by Type (2021-2026)
- Figure 46. APAC Frozen Toothfish Sales Market Share by Application (2021-2026)
- Figure 47. China Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Japan Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 49. South Korea Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Southeast Asia Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 51. India Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Australia Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 53. China Taiwan Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Europe Frozen Toothfish Sales Market Share by Country in 2026
- Figure 55. Europe Frozen Toothfish Revenue Market Share by Country (2021-2026)
- Figure 56. Europe Frozen Toothfish Sales Market Share by Type (2021-2026)
- Figure 57. Europe Frozen Toothfish Sales Market Share by Application (2021-2026)
- Figure 58. Germany Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 59. France Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 60. UK Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Italy Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Russia Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Middle East & Africa Frozen Toothfish Sales Market Share by Country (2021-2026)
- Figure 64. Middle East & Africa Frozen Toothfish Sales Market Share by Type (2021-2026)
- Figure 65. Middle East & Africa Frozen Toothfish Sales Market Share by Application (2021-2026)
- Figure 66. Egypt Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 67. South Africa Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)

- Figure 68. Israel Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Turkey Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 70. GCC Countries Frozen Toothfish Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Manufacturing Cost Structure Analysis of Frozen Toothfish in 2026
- Figure 72. Manufacturing Process Analysis of Frozen Toothfish
- Figure 73. Industry Chain Structure of Frozen Toothfish
- Figure 74. Channels of Distribution
- Figure 75. Global Frozen Toothfish Sales Market Forecast by Region (2027-2032)
- Figure 76. Global Frozen Toothfish Revenue Market Share Forecast by Region (2027-2032)
- Figure 77. Global Frozen Toothfish Sales Market Share Forecast by Type (2027-2032)
- Figure 78. Global Frozen Toothfish Revenue Market Share Forecast by Type (2027-2032)
- Figure 79. Global Frozen Toothfish Sales Market Share Forecast by Application (2027-2032)
- Figure 80. Global Frozen Toothfish Revenue Market Share Forecast by Application (2027-2032)

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