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Global Frozen Citrus Fruits Market Growth 2026-2032

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Abstracts

The global Frozen Citrus Fruits market size is predicted to grow from US$ 538 million in 2025 to US$ 736 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Frozen Citrus Fruits refer to processed citrus ingredients such as oranges, lemons, limes, grapefruits and mandarins that are washed, peeled, segmented, cut or crushed, and then frozen using quick-freeze or deep-freeze technologies. Product formats include citrus segments, diced citrus, citrus pieces, pulp fragments, peel strips and mixed frozen citrus blends, offered in various sizes, color grades and maturity levels to meet downstream requirements. The freezing process preserves the natural flavor, acidity balance, aroma and nutritional content of citrus fruits, enabling stable quality during long-distance transportation and storage while supporting continuous industrial production.

Compared with fresh citrus, frozen citrus fruits offer year-round availability, low waste, high standardization and consistent processing performance. They are widely used in beverage manufacturing, smoothies, bakery and dessert applications, jams, frozen fruit blends, foodservice chains, fillings and flavoring ingredients. Major producing and exporting regions include Spain, Italy, Turkey, the United States (Florida and California), Mexico, Brazil and China, all of which benefit from mature citrus industries and established cold-chain infrastructure, forming a reliable supply base for global food processing markets.

Based on industry databases, export statistics from major citrus-producing countries and validated interviews with processors, global frozen citrus fruit production in 2024 is estimated at 0.38–0.55 million tons, influenced by climate conditions, varietal distribution and cyclicality in the citrus-processing sector. The weighted-average FOB price generally ranges from USD 900 to 1,350 per ton.

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United States market for Frozen Citrus Fruits is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Frozen Citrus Fruits is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Frozen Citrus Fruits is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Frozen Citrus Fruits players cover Dole Food Company, Fresh Del Monte Produce, Ardo NV, ABC Fruits, Crop's Fruits, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Frozen Citrus Fruits Industry Forecast” looks at past sales and reviews total world Frozen Citrus Fruits sales in 2025, providing a comprehensive analysis by region and market sector of projected Frozen Citrus Fruits sales for 2026 through 2032. With Frozen Citrus Fruits sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Frozen Citrus Fruits industry.

This Insight Report provides a comprehensive analysis of the global Frozen Citrus Fruits landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Frozen Citrus Fruits portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Frozen Citrus Fruits market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Frozen Citrus Fruits and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Frozen Citrus Fruits.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Frozen Citrus Fruits market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Orange

Mandarin

Lemon

Lime

Others

Segmentation by Processing Method:

IQF Freezing

Block Freezing

Segment Processing

Others

Segmentation by Grade & Quality Level:

A Grade

B Grade

Industrial Grade

Others

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Segmentation by Soluble Solid Content:

Low Brix (6–8)

Medium Brix (8–11)

High Brix (11+)

Others

Segmentation by Application:

Retail/Consumer

Foodservice (Caf?. etc.)

Industrial (Food Processing)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Dole Food Company

Fresh Del Monte Produce

Ardo NV

ABC Fruits

Crop's Fruits

Frutera La Paz

Harbin Gaotai

Qingdao Elite Foods

Xiamen Green Land

Van Xuan Agri

Simplot Foods

Diana Food (Symrise Group)

Ananas Anam

Tropical Food Manufacturing (TFM)

Tradin Organic

Euro Atlantic

Goya Foods (Frozen Fruit Division)

Shandong Dayu Food

ANDROS

GREAR-SUN FOODS

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Fujian Fulong Frozen Foods Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Frozen Citrus Fruits market?

What factors are driving Frozen Citrus Fruits market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Frozen Citrus Fruits market opportunities vary by end market size?

How does Frozen Citrus Fruits break out by Type, by Application?

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