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Global Frozen Blueberries Market Growth 2026-2032

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Abstracts

The global Frozen Blueberries market size is predicted to grow from US$ 1565 million in 2025 to US$ 2370 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Frozen Blueberries refer to blueberries that have been washed, graded, destemmed and inspected before being frozen through industrial quick-freezing processes. The product is typically available in whole-berry, broken-berry and mixed-grade formats, offered in various sizes, color grades, maturity levels and specifications aligned with USDA or international export standards. The freezing process preserves the skin integrity, internal structure, natural anthocyanin content and flavor profile of the fruit, enabling consistent quality during storage and long-distance transportation, making frozen blueberries an essential ingredient for industrial food applications.

Compared with fresh blueberries, frozen blueberries offer year-round availability, reduced waste, high standardization and strong operational consistency. They are widely used in jams, bakery and dessert products, yogurt and dairy applications, smoothies, frozen fruit blends, functional foods and ready-to-eat healthy snacks. Major producing regions include the United States, Canada, Chile, Peru, Poland and China, all supported by mature cultivation systems and well-developed cold-chain infrastructure. Frozen blueberries are one of the highest-value categories within the global frozen berry trade and play a key role in the food manufacturing sector.

Based on industry databases, export statistics from major blueberry-producing regions and verified processor interviews, global frozen blueberry production in 2024 is estimated at 0.55–0.80 million tons, driven by varietal differences, regional climate conditions and harvest cycles. The weighted-average FOB price generally ranges from USD 2,000 to 3,200 per ton, depending on grade and specification.

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United States market for Frozen Blueberries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Frozen Blueberries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Frozen Blueberries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Frozen Blueberries players cover Dole Food Company, Fresh Del Monte Produce, Ardo NV, ABC Fruits, Crop's Fruits, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Frozen Blueberries Industry Forecast” looks at past sales and reviews total world Frozen Blueberries sales in 2025, providing a comprehensive analysis by region and market sector of projected Frozen Blueberries sales for 2026 through 2032. With Frozen Blueberries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Frozen Blueberries industry.

This Insight Report provides a comprehensive analysis of the global Frozen Blueberries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Frozen Blueberries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Frozen Blueberries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Frozen Blueberries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Frozen Blueberries.

This report presents a comprehensive overview, market shares, and growth opportunities of Frozen Blueberries market by product type, application, key

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manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Highbush Blueberry

Lowbush / Wild Blueberry

Rabbiteye Blueberry

Others

Segmentation by Processing Method:

IQF Freezing

Tunnel Freezing

Block Freezing

Others

Segmentation by Grade & Quality Level:

A Grade

B Grade

Industrial Grade

Others

Segmentation by Berry Size:

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Large Size (16–18mm)

Medium Size (12–15mm)

Small Size (<12mm)

Others

Segmentation by Application:

Foodservice

Industrial Food Processing

Household Consumption

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Dole Food Company
- Fresh Del Monte Produce

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Ardo NV

ABC Fruits

Crop's Fruits

Frutera La Paz

Harbin Gaotai

Qingdao Elite Foods

Xiamen Green Land

Van Xuan Agri

Simplot Foods

Diana Food (Symrise Group)

Ananas Anam

Tropical Food Manufacturing (TFM)

Tradin Organic

Euro Atlantic

Goya Foods (Frozen Fruit Division)

Shandong Dayu Food

ANDROS

GREAR-SUN FOODS

Fujian Fulong Frozen Foods Co., Ltd

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Frozen Blueberries market?

What factors are driving Frozen Blueberries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Frozen Blueberries market opportunities vary by end market size?

How does Frozen Blueberries break out by Type, by Application?

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