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Global Frozen Berry Fruits Market Growth 2026-2032

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Abstracts

The global Frozen Berry Fruits market size is predicted to grow from US$ 3424 million in 2025 to US$ 5013 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Frozen Berry Fruits refer to strawberries, blueberries, raspberries, blackberries, cranberries and other berry varieties that are washed, trimmed, sorted and, when applicable, cut before being frozen using industrial quick-freezing technologies. Common product formats include whole berries, diced berries, sliced berries, crushed berries and mixed frozen blends, supplied in multiple sizes, color grades and maturity levels. The freezing process preserves the natural aroma, color, acidity-sweetness balance and nutritional profile of berries, ensuring stable quality during transportation and storage, and making them essential raw materials for food manufacturing and foodservice operations.

Compared with fresh berries, frozen berries offer year-round availability, reduced waste, stronger processing consistency and higher standardization. They are widely used in smoothies, yogurt production, jams, bakery and dessert applications, frozen fruit blends, functional foods and ready-to-eat healthy food categories. Major producing regions include Poland, Serbia, Ukraine, Chile, the United States, Canada, China and Peru, all of which maintain well-developed berry cultivation and cold-chain processing systems that support a globally export-oriented supply structure.

Based on industry databases, export statistics from major berry-producing countries and validated processor interviews, global frozen berry production in 2024 is estimated at 1.20–1.70 million tons, reflecting differences in varietal structure, climate conditions and regional harvest cycles. The weighted-average FOB price generally ranges from USD 1,200 to 2,200 per ton.

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United States market for Frozen Berry Fruits is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Frozen Berry Fruits is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Frozen Berry Fruits is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Frozen Berry Fruits players cover Dole Food Company, Fresh Del Monte Produce, Ardo NV, ABC Fruits, Crop's Fruits, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Frozen Berry Fruits Industry Forecast” looks at past sales and reviews total world Frozen Berry Fruits sales in 2025, providing a comprehensive analysis by region and market sector of projected Frozen Berry Fruits sales for 2026 through 2032. With Frozen Berry Fruits sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Frozen Berry Fruits industry.

This Insight Report provides a comprehensive analysis of the global Frozen Berry Fruits landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Frozen Berry Fruits portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Frozen Berry Fruits market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Frozen Berry Fruits and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Frozen Berry Fruits.

This report presents a comprehensive overview, market shares, and growth opportunities of Frozen Berry Fruits market by product type, application, key

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manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Frozen Strawberries

Frozen Blueberries

Frozen Raspberries

Frozen Blackberries

Others

Segmentation by Processing Method:

IQF Freezing

Block Freezing

Crumble Processing

Puree Processing

Others

Segmentation by Cut Specification:

Whole Berry

Broken Berry

Others

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Segmentation by Grade:

A Grade

B Grade

Industrial Grade

Others

Segmentation by Application:

Foodservice

Industrial Food Processing

Household Consumption

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Dole Food Company

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Fresh Del Monte Produce

Ardo NV

ABC Fruits

Crop's Fruits

Frutera La Paz

Harbin Gaotai

Qingdao Elite Foods

Xiamen Green Land

Van Xuan Agri

Simplot Foods

Diana Food (Symrise Group)

Ananas Anam

Tropical Food Manufacturing (TFM)

Tradin Organic

Euro Atlantic

Goya Foods (Frozen Fruit Division)

Shandong Dayu Food

ANDROS

GREAR-SUN FOODS

Fujian Fulong Frozen Foods Co., Ltd

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Frozen Berry Fruits market?

What factors are driving Frozen Berry Fruits market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Frozen Berry Fruits market opportunities vary by end market size?

How does Frozen Berry Fruits break out by Type, by Application?

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