

Global Front-End Module with Integrated Duplexers (FEMiD) Market Growth 2026-2032

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Abstracts

The global Front-End Module with Integrated Duplexers (FEMiD) market size is predicted to grow from US\$ 1530 million in 2025 to US\$ 2546 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

FEMiD (Front-End Module with Integrated Duplexers) refers to a cellular RFFE module form factor that integrates at least one duplexer (Tx/Rx isolation for FDD) together with an antenna/RF switch (ASM) and related passive elements into a single packaged module. The key value is BOM reduction, footprint shrink, and improved RF matching/manufacturability at the system level. FEMiD is one of the mainstream RFFE architectures and typically co-exists with MMB PA, TxFEM, and PAMiD depending on platform needs.

The upstream sector includes surface acoustic wave (SAW)/bulk acoustic wave (BAW) filters, RF-SOI/switching chips, packaging substrates, and module packaging and testing; the midstream sector includes FEMiD module design and mass production; and the downstream sector includes smartphone/cellular module manufacturers/some automotive TCUs (primarily smartphones). FEMiD is an RFFE module category, and its ASP varies significantly depending on frequency band coverage, filtering technology, and integration level; leading RFFE companies typically have overall gross profit margins in the 40%–50% range.

As a core component of wireless communication devices, Front-End Module with Integrated Duplexers (FEMiD) integrates key units such as power amplifiers, low-noise amplifiers and duplexers, serving as the core hub for signal transmission and reception. Its global development is closely linked to multiple global trends, including the iteration of communication technologies, terminal upgrades and policy support. The large-scale

deployment of global 5G networks and the advancement of 6G technology R&D are the core drivers. The demand for multi-band and high-frequency communication forces FEMiD to upgrade towards high integration, low power consumption and miniaturization, adapting to the thinness and multi-scenario communication needs of terminal devices such as smartphones and CPEs. At the same time, the expansion of emerging fields such as the Internet of Things and the Internet of Vehicles further broadens the application boundaries of FEMiD and drives demand for diversified products. The support of semiconductor and communication industry policies in various countries empowers the industry. Major global economies have introduced subsidies, R&D support and local capacity layout policies to promote the breakthrough of core FEMiD technologies and the improvement of the industrial chain, helping local enterprises enhance their competitiveness. Continuous technological innovation drives product upgrading. The application of wafer-level packaging, new filtering technologies and new materials such as gallium nitride improves the performance stability and frequency compatibility of FEMiD. The global layout of leading enterprises improves the supply chain network, supports the expansion of global communication terminal production capacity, and promotes the standardization and cross-border application of FEMiD.

Despite the continuous release of global demand for FEMiD, the high-quality development of the industry still faces many challenges. Technical barriers and R&D pressure are prominent. The high-integration design of FEMiD has extremely high requirements for packaging technology, impedance matching accuracy and thermal management capabilities. Core technologies and precision manufacturing processes are mostly monopolized by a few leading enterprises, leaving emerging enterprises and those in developing countries facing high R&D investment and patent restrictions, making it difficult to quickly break through high-end market barriers. Insufficient supply chain resilience restricts stable supply. Core raw materials, special chips and precision components rely on supply from a few regions. Geopolitical conflicts, trade controls and supply chain fluctuations are likely to cause supply disruptions and push up production costs. Trade barriers and policy differentiation increase the difficulty of global operations. Some economies implement local manufacturing requirements and trade restrictions, making FEMiD exports and overseas factory construction face problems such as rising compliance costs and market access barriers. In addition, terminal price competition is transmitted to the upstream, putting enterprises under dual pressure of cost control and performance upgrading. The mid-to-low-end market faces fierce homogeneous competition, while the performance consistency and reliability of high-end products still need continuous optimization. Unbalanced regional development leads to insufficient product adaptation and technical service capabilities in emerging

markets, further restricting the balanced development of the global industry.

LP Information, Inc. (LPI) ' newest research report, the “Front-End Module with Integrated Duplexers (FEMiD) Industry Forecast” looks at past sales and reviews total world Front-End Module with Integrated Duplexers (FEMiD) sales in 2025, providing a comprehensive analysis by region and market sector of projected Front-End Module with Integrated Duplexers (FEMiD) sales for 2026 through 2032. With Front-End Module with Integrated Duplexers (FEMiD) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Front-End Module with Integrated Duplexers (FEMiD) industry.

This Insight Report provides a comprehensive analysis of the global Front-End Module with Integrated Duplexers (FEMiD) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Front-End Module with Integrated Duplexers (FEMiD) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Front-End Module with Integrated Duplexers (FEMiD) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Front-End Module with Integrated Duplexers (FEMiD) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Front-End Module with Integrated Duplexers (FEMiD).

This report presents a comprehensive overview, market shares, and growth opportunities of Front-End Module with Integrated Duplexers (FEMiD) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sub-6GHz PAMiD

Sub-3GHz PAMiD

Others

Segmentation by Integration:

Basic Type

Enhanced Type

Segmentation by Specification:

Standard Version

High-Frequency High-Performance Version

Segmentation by Application:

5G Smart Phone

IoT

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Skyworks Solutions

Murata

Qualcomm

Broadcom

WISOL

EPIC MEMS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Front-End Module with Integrated Duplexers (FEMiD) market?

What factors are driving Front-End Module with Integrated Duplexers (FEMiD) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Front-End Module with Integrated Duplexers (FEMiD) market opportunities vary by end market size?

How does Front-End Module with Integrated Duplexers (FEMiD) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Front-End Module with Integrated Duplexers (FEMiD) Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Front-End Module with Integrated Duplexers (FEMiD) by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Front-End Module with Integrated Duplexers (FEMiD) by Country/Region, 2021, 2025 & 2032

2.2 Front-End Module with Integrated Duplexers (FEMiD) Segment by Type

- 2.2.1 Sub-6GHz PAMiD

- 2.2.2 Sub-3GHz PAMiD

- 2.2.3 Others

- 2.2.4 Front-End Module with Integrated Duplexers (FEMiD) Sales by Type

- 2.2.4.1 Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Type (2021-2026)

- 2.2.4.2 Global Front-End Module with Integrated Duplexers (FEMiD) Revenue and Market Share by Type (2021-2026)

- 2.2.4.3 Global Front-End Module with Integrated Duplexers (FEMiD) Sale Price by Type (2021-2026)

2.3 Front-End Module with Integrated Duplexers (FEMiD) Segment by Integration

- 2.3.1 Basic Type

- 2.3.2 Enhanced Type

- 2.3.3 Front-End Module with Integrated Duplexers (FEMiD) Sales by Integration

- 2.3.3.1 Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Integration (2021-2026)

2.3.3.2 Global Front-End Module with Integrated Duplexers (FEMiD) Revenue and Market Share by Integration (2021-2026)

2.3.3.3 Global Front-End Module with Integrated Duplexers (FEMiD) Sale Price by Integration (2021-2026)

2.4 Front-End Module with Integrated Duplexers (FEMiD) Segment by Specification

2.4.1 Standard Version

2.4.2 High-Frequency High-Performance Version

2.4.3 Front-End Module with Integrated Duplexers (FEMiD) Sales by Specification

2.4.3.1 Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Specification (2021-2026)

2.4.3.2 Global Front-End Module with Integrated Duplexers (FEMiD) Revenue and Market Share by Specification (2021-2026)

2.4.3.3 Global Front-End Module with Integrated Duplexers (FEMiD) Sale Price by Specification (2021-2026)

2.5 Front-End Module with Integrated Duplexers (FEMiD) Segment by Application

2.5.1 5G Smart Phone

2.5.2 IoT

2.5.3 Others

2.5.4 Front-End Module with Integrated Duplexers (FEMiD) Sales by Application

2.5.4.1 Global Front-End Module with Integrated Duplexers (FEMiD) Sale Market Share by Application (2021-2026)

2.5.4.2 Global Front-End Module with Integrated Duplexers (FEMiD) Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Front-End Module with Integrated Duplexers (FEMiD) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Front-End Module with Integrated Duplexers (FEMiD) Breakdown Data by Company

3.1.1 Global Front-End Module with Integrated Duplexers (FEMiD) Annual Sales by Company (2021-2026)

3.1.2 Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Company (2021-2026)

3.2 Global Front-End Module with Integrated Duplexers (FEMiD) Annual Revenue by Company (2021-2026)

3.2.1 Global Front-End Module with Integrated Duplexers (FEMiD) Revenue by Company (2021-2026)

3.2.2 Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market

Share by Company (2021-2026)

3.3 Global Front-End Module with Integrated Duplexers (FEMiD) Sale Price by Company

3.4 Key Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Product Location Distribution

3.4.2 Players Front-End Module with Integrated Duplexers (FEMiD) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FRONT-END MODULE WITH INTEGRATED DUPLEXERS (FEMiD) BY GEOGRAPHIC REGION

4.1 World Historic Front-End Module with Integrated Duplexers (FEMiD) Market Size by Geographic Region (2021-2026)

4.1.1 Global Front-End Module with Integrated Duplexers (FEMiD) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Front-End Module with Integrated Duplexers (FEMiD) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Front-End Module with Integrated Duplexers (FEMiD) Market Size by Country/Region (2021-2026)

4.2.1 Global Front-End Module with Integrated Duplexers (FEMiD) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Front-End Module with Integrated Duplexers (FEMiD) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Front-End Module with Integrated Duplexers (FEMiD) Sales Growth

4.4 APAC Front-End Module with Integrated Duplexers (FEMiD) Sales Growth

4.5 Europe Front-End Module with Integrated Duplexers (FEMiD) Sales Growth

4.6 Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales Growth

5 AMERICAS

5.1 Americas Front-End Module with Integrated Duplexers (FEMiD) Sales by Country

5.1.1 Americas Front-End Module with Integrated Duplexers (FEMiD) Sales by

Country (2021-2026)

5.1.2 Americas Front-End Module with Integrated Duplexers (FEMiD) Revenue by Country (2021-2026)

5.2 Americas Front-End Module with Integrated Duplexers (FEMiD) Sales by Type (2021-2026)

5.3 Americas Front-End Module with Integrated Duplexers (FEMiD) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Front-End Module with Integrated Duplexers (FEMiD) Sales by Region

6.1.1 APAC Front-End Module with Integrated Duplexers (FEMiD) Sales by Region (2021-2026)

6.1.2 APAC Front-End Module with Integrated Duplexers (FEMiD) Revenue by Region (2021-2026)

6.2 APAC Front-End Module with Integrated Duplexers (FEMiD) Sales by Type (2021-2026)

6.3 APAC Front-End Module with Integrated Duplexers (FEMiD) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Front-End Module with Integrated Duplexers (FEMiD) by Country

7.1.1 Europe Front-End Module with Integrated Duplexers (FEMiD) Sales by Country (2021-2026)

7.1.2 Europe Front-End Module with Integrated Duplexers (FEMiD) Revenue by Country (2021-2026)

7.2 Europe Front-End Module with Integrated Duplexers (FEMiD) Sales by Type

(2021-2026)

7.3 Europe Front-End Module with Integrated Duplexers (FEMiD) Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) by Country

8.1.1 Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Revenue by Country (2021-2026)

8.2 Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales by Type (2021-2026)

8.3 Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Front-End Module with Integrated Duplexers (FEMiD)

10.3 Manufacturing Process Analysis of Front-End Module with Integrated Duplexers

(FEMiD)

10.4 Industry Chain Structure of Front-End Module with Integrated Duplexers (FEMiD)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Front-End Module with Integrated Duplexers (FEMiD) Distributors

11.3 Front-End Module with Integrated Duplexers (FEMiD) Customer

12 WORLD FORECAST REVIEW FOR FRONT-END MODULE WITH INTEGRATED DUPLEXERS (FEMiD) BY GEOGRAPHIC REGION

12.1 Global Front-End Module with Integrated Duplexers (FEMiD) Market Size Forecast by Region

12.1.1 Global Front-End Module with Integrated Duplexers (FEMiD) Forecast by Region (2027-2032)

12.1.2 Global Front-End Module with Integrated Duplexers (FEMiD) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Front-End Module with Integrated Duplexers (FEMiD) Forecast by Type (2027-2032)

12.7 Global Front-End Module with Integrated Duplexers (FEMiD) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Skyworks Solutions

13.1.1 Skyworks Solutions Company Information

13.1.2 Skyworks Solutions Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

13.1.3 Skyworks Solutions Front-End Module with Integrated Duplexers (FEMiD) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Skyworks Solutions Main Business Overview

13.1.5 Skyworks Solutions Latest Developments

13.2 Murata

13.2.1 Murata Company Information

13.2.2 Murata Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

13.2.3 Murata Front-End Module with Integrated Duplexers (FEMiD) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Murata Main Business Overview

13.2.5 Murata Latest Developments

13.3 Qualcomm

13.3.1 Qualcomm Company Information

13.3.2 Qualcomm Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

13.3.3 Qualcomm Front-End Module with Integrated Duplexers (FEMiD) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Qualcomm Main Business Overview

13.3.5 Qualcomm Latest Developments

13.4 Broadcom

13.4.1 Broadcom Company Information

13.4.2 Broadcom Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

13.4.3 Broadcom Front-End Module with Integrated Duplexers (FEMiD) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Broadcom Main Business Overview

13.4.5 Broadcom Latest Developments

13.5 WISOL

13.5.1 WISOL Company Information

13.5.2 WISOL Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

13.5.3 WISOL Front-End Module with Integrated Duplexers (FEMiD) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 WISOL Main Business Overview

13.5.5 WISOL Latest Developments

13.6 EPIC MEMS

13.6.1 EPIC MEMS Company Information

13.6.2 EPIC MEMS Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

13.6.3 EPIC MEMS Front-End Module with Integrated Duplexers (FEMiD) Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 EPIC MEMS Main Business Overview

13.6.5 EPIC MEMS Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Front-End Module with Integrated Duplexers (FEMiD) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Front-End Module with Integrated Duplexers (FEMiD) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Sub-6GHz PAMiD
- Table 4. Major Players of Sub-3GHz PAMiD
- Table 5. Major Players of Others
- Table 6. Global Front-End Module with Integrated Duplexers (FEMiD) Sales by Type (2021-2026) & (K Units)
- Table 7. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Type (2021-2026)
- Table 8. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Type (2021-2026)
- Table 10. Global Front-End Module with Integrated Duplexers (FEMiD) Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Basic Type
- Table 12. Major Players of Enhanced Type
- Table 13. Global Front-End Module with Integrated Duplexers (FEMiD) Sales by Integration (2021-2026) & (K Units)
- Table 14. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Integration (2021-2026)
- Table 15. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue by Integration (2021-2026) & (\$ million)
- Table 16. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Integration (2021-2026)
- Table 17. Global Front-End Module with Integrated Duplexers (FEMiD) Sale Price by Integration (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Standard Version
- Table 19. Major Players of High-Frequency High-Performance Version
- Table 20. Global Front-End Module with Integrated Duplexers (FEMiD) Sales by Specification (2021-2026) & (K Units)
- Table 21. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Specification (2021-2026)

Table 22. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue by Specification (2021-2026) & (\$ million)

Table 23. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Specification (2021-2026)

Table 24. Global Front-End Module with Integrated Duplexers (FEMiD) Sale Price by Specification (2021-2026) & (US\$/Unit)

Table 25. Global Front-End Module with Integrated Duplexers (FEMiD) Sale by Application (2021-2026) & (K Units)

Table 26. Global Front-End Module with Integrated Duplexers (FEMiD) Sale Market Share by Application (2021-2026)

Table 27. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Application (2021-2026)

Table 29. Global Front-End Module with Integrated Duplexers (FEMiD) Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Front-End Module with Integrated Duplexers (FEMiD) Sales by Company (2021-2026) & (K Units)

Table 31. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Company (2021-2026)

Table 32. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Company (2021-2026)

Table 34. Global Front-End Module with Integrated Duplexers (FEMiD) Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Front-End Module with Integrated Duplexers (FEMiD) Producing Area Distribution and Sales Area

Table 36. Players Front-End Module with Integrated Duplexers (FEMiD) Products Offered

Table 37. Front-End Module with Integrated Duplexers (FEMiD) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Front-End Module with Integrated Duplexers (FEMiD) Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share Geographic Region (2021-2026)

Table 42. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue by

Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Front-End Module with Integrated Duplexers (FEMiD) Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Country/Region (2021-2026)

Table 46. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Front-End Module with Integrated Duplexers (FEMiD) Sales by Country (2021-2026) & (K Units)

Table 49. Americas Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Country (2021-2026)

Table 50. Americas Front-End Module with Integrated Duplexers (FEMiD) Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Front-End Module with Integrated Duplexers (FEMiD) Sales by Type (2021-2026) & (K Units)

Table 52. Americas Front-End Module with Integrated Duplexers (FEMiD) Sales by Application (2021-2026) & (K Units)

Table 53. APAC Front-End Module with Integrated Duplexers (FEMiD) Sales by Region (2021-2026) & (K Units)

Table 54. APAC Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Region (2021-2026)

Table 55. APAC Front-End Module with Integrated Duplexers (FEMiD) Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Front-End Module with Integrated Duplexers (FEMiD) Sales by Type (2021-2026) & (K Units)

Table 57. APAC Front-End Module with Integrated Duplexers (FEMiD) Sales by Application (2021-2026) & (K Units)

Table 58. Europe Front-End Module with Integrated Duplexers (FEMiD) Sales by Country (2021-2026) & (K Units)

Table 59. Europe Front-End Module with Integrated Duplexers (FEMiD) Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Front-End Module with Integrated Duplexers (FEMiD) Sales by Type (2021-2026) & (K Units)

Table 61. Europe Front-End Module with Integrated Duplexers (FEMiD) Sales by Application (2021-2026) & (K Units)

Table 62. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales by Country (2021-2026) & (K Units)

Table 63. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales by Type (2021-2026) & (K Units)

Table 65. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales by Application (2021-2026) & (K Units)

Table 66. Key Market Drivers & Growth Opportunities of Front-End Module with Integrated Duplexers (FEMiD)

Table 67. Key Market Challenges & Risks of Front-End Module with Integrated Duplexers (FEMiD)

Table 68. Key Industry Trends of Front-End Module with Integrated Duplexers (FEMiD)

Table 69. Front-End Module with Integrated Duplexers (FEMiD) Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Front-End Module with Integrated Duplexers (FEMiD) Distributors List

Table 72. Front-End Module with Integrated Duplexers (FEMiD) Customer List

Table 73. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Forecast by Region (2027-2032) & (K Units)

Table 74. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Front-End Module with Integrated Duplexers (FEMiD) Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Americas Front-End Module with Integrated Duplexers (FEMiD) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Front-End Module with Integrated Duplexers (FEMiD) Sales Forecast by Region (2027-2032) & (K Units)

Table 78. APAC Front-End Module with Integrated Duplexers (FEMiD) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Front-End Module with Integrated Duplexers (FEMiD) Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Europe Front-End Module with Integrated Duplexers (FEMiD) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Forecast by Type (2027-2032) & (K Units)

Table 84. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Skyworks Solutions Basic Information, Front-End Module with Integrated Duplexers (FEMiD) Manufacturing Base, Sales Area and Its Competitors

Table 88. Skyworks Solutions Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

Table 89. Skyworks Solutions Front-End Module with Integrated Duplexers (FEMiD) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Skyworks Solutions Main Business

Table 91. Skyworks Solutions Latest Developments

Table 92. Murata Basic Information, Front-End Module with Integrated Duplexers (FEMiD) Manufacturing Base, Sales Area and Its Competitors

Table 93. Murata Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

Table 94. Murata Front-End Module with Integrated Duplexers (FEMiD) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Murata Main Business

Table 96. Murata Latest Developments

Table 97. Qualcomm Basic Information, Front-End Module with Integrated Duplexers (FEMiD) Manufacturing Base, Sales Area and Its Competitors

Table 98. Qualcomm Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

Table 99. Qualcomm Front-End Module with Integrated Duplexers (FEMiD) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Qualcomm Main Business

Table 101. Qualcomm Latest Developments

Table 102. Broadcom Basic Information, Front-End Module with Integrated Duplexers (FEMiD) Manufacturing Base, Sales Area and Its Competitors

Table 103. Broadcom Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

Table 104. Broadcom Front-End Module with Integrated Duplexers (FEMiD) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Broadcom Main Business

Table 106. Broadcom Latest Developments

Table 107. WISOL Basic Information, Front-End Module with Integrated Duplexers

(FEMiD) Manufacturing Base, Sales Area and Its Competitors

Table 108. WISOL Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

Table 109. WISOL Front-End Module with Integrated Duplexers (FEMiD) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. WISOL Main Business

Table 111. WISOL Latest Developments

Table 112. EPIC MEMS Basic Information, Front-End Module with Integrated Duplexers (FEMiD) Manufacturing Base, Sales Area and Its Competitors

Table 113. EPIC MEMS Front-End Module with Integrated Duplexers (FEMiD) Product Portfolios and Specifications

Table 114. EPIC MEMS Front-End Module with Integrated Duplexers (FEMiD) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. EPIC MEMS Main Business

Table 116. EPIC MEMS Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Front-End Module with Integrated Duplexers (FEMiD)
- Figure 2. Front-End Module with Integrated Duplexers (FEMiD) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Front-End Module with Integrated Duplexers (FEMiD) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Country/Region (2025)
- Figure 10. Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Sub-6GHz PAMiD
- Figure 12. Product Picture of Sub-3GHz PAMiD
- Figure 13. Product Picture of Others
- Figure 14. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Type in 2026
- Figure 15. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Basic Type
- Figure 17. Product Picture of Enhanced Type
- Figure 18. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Integration in 2026
- Figure 19. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Integration (2021-2026)
- Figure 20. Product Picture of Standard Version
- Figure 21. Product Picture of High-Frequency High-Performance Version
- Figure 22. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Specification in 2026
- Figure 23. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Specification (2021-2026)

Figure 24. Front-End Module with Integrated Duplexers (FEMiD) Consumed in 5G Smart Phone

Figure 25. Global Front-End Module with Integrated Duplexers (FEMiD) Market: 5G Smart Phone (2021-2026) & (K Units)

Figure 26. Front-End Module with Integrated Duplexers (FEMiD) Consumed in IoT

Figure 27. Global Front-End Module with Integrated Duplexers (FEMiD) Market: IoT (2021-2026) & (K Units)

Figure 28. Front-End Module with Integrated Duplexers (FEMiD) Consumed in Others

Figure 29. Global Front-End Module with Integrated Duplexers (FEMiD) Market: Others (2021-2026) & (K Units)

Figure 30. Global Front-End Module with Integrated Duplexers (FEMiD) Sale Market Share by Application (2025)

Figure 31. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Application in 2025

Figure 32. Front-End Module with Integrated Duplexers (FEMiD) Sales by Company in 2025 (K Units)

Figure 33. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Company in 2025

Figure 34. Front-End Module with Integrated Duplexers (FEMiD) Revenue by Company in 2025 (\$ millions)

Figure 35. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Company in 2025

Figure 36. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Front-End Module with Integrated Duplexers (FEMiD) Sales 2021-2026 (K Units)

Figure 39. Americas Front-End Module with Integrated Duplexers (FEMiD) Revenue 2021-2026 (\$ millions)

Figure 40. APAC Front-End Module with Integrated Duplexers (FEMiD) Sales 2021-2026 (K Units)

Figure 41. APAC Front-End Module with Integrated Duplexers (FEMiD) Revenue 2021-2026 (\$ millions)

Figure 42. Europe Front-End Module with Integrated Duplexers (FEMiD) Sales 2021-2026 (K Units)

Figure 43. Europe Front-End Module with Integrated Duplexers (FEMiD) Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD)

Sales 2021-2026 (K Units)

Figure 45. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD)

Revenue 2021-2026 (\$ millions)

Figure 46. Americas Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Country in 2025

Figure 47. Americas Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Country (2021-2026)

Figure 48. Americas Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Type (2021-2026)

Figure 49. Americas Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Application (2021-2026)

Figure 50. United States Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Region in 2025

Figure 55. APAC Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Region (2021-2026)

Figure 56. APAC Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Type (2021-2026)

Figure 57. APAC Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Application (2021-2026)

Figure 58. China Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)

- Figure 64. China Taiwan Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Europe Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Country in 2025
- Figure 66. Europe Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share by Country (2021-2026)
- Figure 67. Europe Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Type (2021-2026)
- Figure 68. Europe Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Application (2021-2026)
- Figure 69. Germany Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 70. France Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 71. UK Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Italy Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Russia Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Country (2021-2026)
- Figure 75. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Type (2021-2026)
- Figure 76. Middle East & Africa Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share by Application (2021-2026)
- Figure 77. Egypt Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 78. South Africa Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Israel Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Turkey Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 81. GCC Countries Front-End Module with Integrated Duplexers (FEMiD) Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Manufacturing Cost Structure Analysis of Front-End Module with Integrated Duplexers (FEMiD) in 2026
- Figure 83. Manufacturing Process Analysis of Front-End Module with Integrated

Duplexers (FEMiD)

Figure 84. Industry Chain Structure of Front-End Module with Integrated Duplexers (FEMiD)

Figure 85. Channels of Distribution

Figure 86. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Forecast by Region (2027-2032)

Figure 87. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Front-End Module with Integrated Duplexers (FEMiD) Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Front-End Module with Integrated Duplexers (FEMiD) Revenue Market Share Forecast by Application (2027-2032)

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