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Global Friction Stir Welding Fixture Market Growth 2026-2032

https://marketpublishers.com/r/G182EF46785DEN.html
Date: October 2026
Pages: 80
Price: US$ 3,660.00 (Single User License)
ID: G182EF46785DEN

Abstracts

The global Friction Stir Welding Fixture market size is predicted to grow from US$ 18.72 million in 2025 to US$ 26.86 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Friction stir welding fixtures are key auxiliary equipment in the friction stir welding process, primarily used for precise positioning, reliable fixation, and effective support of the workpiece during welding. Since friction stir welding is a solid-state joining technology, the welding head generates significant mechanical loads and frictional heat under high-speed rotation and high axial pressure. Therefore, the fixture must possess high rigidity, high heat resistance, and good dimensional stability to prevent workpiece deformation or displacement. The fixture structure typically includes a support base, locating pins, clamping devices, and a cooling system, and can be custom-designed according to the shape, size, and welding method of the workpiece. High-performance friction stir welding fixtures not only ensure weld quality and consistency but also improve welding efficiency and automation levels, and are widely used in aerospace, rail transportation, automotive manufacturing, electronic packaging, and new energy equipment industries. In 2024, the global sales volume of friction stir welding fixtures reached 2,168 units, with an average selling price of US$8,500 per unit. In 2024, the global production capacity of a single friction stir welding fixture production line was 12 sets per year, depending on the degree of customization and production capacity. The gross profit margin for friction stir welding fixtures ranged from approximately 20% to 40%.

The friction stir welding fixture industry chain is closely linked, with complex supporting links. The upstream mainly includes high-performance metal materials (such as aluminum alloys, magnesium alloys, and stainless steel), high-strength structural steel,

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precision machining equipment, and sensing and control components, providing structural materials and core components for fixture manufacturing. The midstream segment involves the design, manufacturing, and assembly of friction stir welding fixtures, encompassing technologies such as mechanical structure design, thermal deformation control, CNC machining, and clamping system integration. Downstream applications are widespread in industries such as aerospace, rail transportation, automotive manufacturing, shipbuilding, electronic packaging, and new energy equipment, used for welding critical structural components such as wing skins, automotive chassis, battery trays, and rail vehicle sidewalls. With the increasing automation and intelligence of friction stir welding technology, the demand for high-precision, high-rigidity welding fixtures continues to grow, driving the entire industry chain towards high-end equipment manufacturing.

United States market for Friction Stir Welding Fixture is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Friction Stir Welding Fixture is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Friction Stir Welding Fixture is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Friction Stir Welding Fixture players cover Beijing Sooncable Technology Group, Ningbo Youzhi Machinery Technology, Bond Technologies, Stirweld, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Friction Stir Welding Fixture Industry Forecast” looks at past sales and reviews total world Friction Stir Welding Fixture sales in 2025, providing a comprehensive analysis by region and market sector of projected Friction Stir Welding Fixture sales for 2026 through 2032. With Friction Stir Welding Fixture sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Friction Stir Welding Fixture industry.

This Insight Report provides a comprehensive analysis of the global Friction Stir Welding Fixture landscape and highlights key trends related to product segmentation,

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company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Friction Stir Welding Fixture portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Friction Stir Welding Fixture market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Friction Stir Welding Fixture and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Friction Stir Welding Fixture.

This report presents a comprehensive overview, market shares, and growth opportunities of Friction Stir Welding Fixture market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Plate Fixtures

Pipe Fixtures

Multi-station Fixtures

Segmentation by Clamping Method:

Mechanical Clamping Fixtures

Hydraulic & Pneumatic Fixtures

Magnetic & Vacuum Fixtures

Segmentation by Automation:

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Manual & Semi-Automatic Fixtures

Fully Automated Fixtures

Segmentation by Application:

Automotive

Aerospace

Power Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Beijing Sooncable Technology Group

Ningbo Youzhi Machinery Technology

Bond Technologies

Stirweld

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Friction Stir Welding Fixture market?

What factors are driving Friction Stir Welding Fixture market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Friction Stir Welding Fixture market opportunities vary by end market size?

How does Friction Stir Welding Fixture break out by Type, by Application?

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