

# Global Fresh Produce Testing Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Fresh Produce Testing Service market size is predicted to grow from US\$ 117 million in 2025 to US\$ 178 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Fresh produce testing service encompasses a range of professional laboratory analysis and on-site assessments designed to comprehensively evaluate the safety, quality, and compliance of unprocessed fruits, vegetables, and edible fungi after harvesting. This service utilizes scientific methods to test physical, chemical, and biological indicators, providing producers, distributors, retailers, and regulatory agencies with objective data to ensure product safety and quality from farm to table. The core demand stems from increasingly stringent food safety regulations, heightened consumer health awareness, and the rigid requirements of global agricultural trade standardization. Demand primarily arises from: 1) Mandatory compliance: Increasingly stringent pesticide residue, microbial limits, and market access requirements (such as organic certification and GAP) in various countries; 2) Consumer upgrading and value realization: Consumers' demand for high-quality, traceable agricultural products necessitates verification of their safety, nutritional content, and origin authenticity through testing data, enabling premium pricing based on quality. Upstream: This involves the supply of technology, equipment, and standards, including manufacturers of high-end analytical instruments (such as chromatography and mass spectrometry companies), suppliers of testing reagents and consumables, and international and domestic standards-setting organizations. Downstream: This involves data application and decision-making, encompassing direct users (farms, cooperatives, processing enterprises, wholesalers, retailers) who use reports for compliance verification, supply chain management, and marketing; and regulatory agencies who use them for market oversight. In 2025, the average selling price for fresh produce testing services was approximately \$150, with a

gross profit margin of approximately 30%.

United States market for Fresh Produce Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fresh Produce Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fresh Produce Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fresh Produce Testing Service players cover Eurofins Scientific SE (Listed, Luxembourg), SGS SA (Listed, Geneva Switzerland), Bureau Veritas SA (Listed, Paris France), Intertek Group plc (Listed, London UK), ALS Limited (Listed, Brisbane Australia), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Fresh Produce Testing Service Industry Forecast” looks at past sales and reviews total world Fresh Produce Testing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Fresh Produce Testing Service sales for 2026 through 2032. With Fresh Produce Testing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fresh Produce Testing Service industry.

This Insight Report provides a comprehensive analysis of the global Fresh Produce Testing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Fresh Produce Testing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fresh Produce Testing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fresh Produce Testing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fresh Produce Testing

Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Fresh Produce Testing Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Microbiological Testing

Nutritional Analysis

Molecular & Traceability Testing

Segmentation by Technology:

Routine Sample Submission Testing

Rapid Testing

On-site Rapid Screening

On-site Monitoring Service

Segmentation by Application:

Fresh Fruit

Fresh Vegetable

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Eurofins Scientific SE (Listed, Luxembourg)

SGS SA (Listed, Geneva Switzerland)

Bureau Veritas SA (Listed, Paris France)

Intertek Group plc (Listed, London UK)

ALS Limited (Listed, Brisbane Australia)

M?rieux NutriSciences Corporation (Unlisted, Chicago USA)

NSF International (Unlisted, Michigan USA)

AsureQuality Limited (Unlisted, Auckland New Zealand)

Microbac Laboratories, Inc. (Unlisted, Pittsburgh USA)

IEH Laboratories & Consulting Group (Unlisted, Seattle USA)

Symbio Laboratories Pty Ltd (Unlisted, Sydney Australia)

Fera Science Ltd. (Unlisted, York UK)

Control Union Certifications (Unlisted, Zwolle Netherlands)

QIMA Ltd. (Unlisted, Hong Kong China)

China Testing & Certification International Group(Listed, Shenzhen China)

Pony Testing (Listed, Beijing China)

CCIC (Unlisted, Beijing China)

Neogen Corporation (Listed, Michigan USA)

Campden BRI (Unlisted, Chipping Campden UK)

FoodChain ID (Unlisted Iowa USA)

Element Materials Technology (Unlisted, London UK)

QTS Analytical Services (Unlisted, County Durham UK)

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