

Global Fresh Fish Viscera Processing Machine Market Growth 2026-2032

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Abstracts

The global Fresh Fish Viscera Processing Machine market size is predicted to grow from US\$ 379 million in 2025 to US\$ 676 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

The fresh fish visceration processing machine is an automated aquatic product processing equipment specifically designed for gutting, separating, and cleaning fish viscera. It is primarily used in aquatic product processing plants, cold chain processing centers, and large-scale fishery enterprises. This equipment utilizes a precise blade assembly structure, a positioning clamping system, and a water rinsing device to automatically open the fish, remove the viscera, and clean the abdominal cavity, significantly improving processing efficiency while ensuring the integrity and hygiene standards of the fish meat. Compared to traditional manual visceration methods, the fresh fish visceration processing machine offers advantages such as stable efficiency, high product consistency, reduced reliance on manual labor, and lower risk of cross-contamination. It is one of the key pieces of equipment for modern aquatic product processing to upgrade towards automation and food safety. In 2025, sales reached 219,000 units, with an average price of US\$1,685 per unit. Total production capacity was 250,000 units, with a gross profit margin of 40%.

The fresh fish viscera processing machine market is currently driven by both labor substitution and food safety upgrades. With the increasing scale of aquatic product processing and the continuous rise in labor costs, the shortcomings of traditional manual visceration methods in terms of efficiency, stability, hygiene control, and personnel management are becoming increasingly apparent. Especially in export-oriented processing enterprises and large cold chain processing centers, customers are demanding higher standards for processing speed, abdominal cavity cleanliness, and

loss control, driving companies to accelerate automation upgrades. Therefore, fresh fish viscera processing machines are gradually evolving from auxiliary processing equipment to core production line equipment, becoming a key node in improving unit capacity and product consistency.

From an industry trend perspective, market competition is upgrading from 'single machine replacing manual labor' to 'whole line automation integration'. Future growth will be driven by modular design, automatic size recognition, precise blade control, and integration with grading, cleaning, and packaging systems. Equipment manufacturers are optimizing blade structures and transmission systems to reduce fish breakage and meat loss rates, while increasing meat yield and product quality stability. Meanwhile, with the expansion of the pre-prepared vegetable industry and the increasing proportion of deep-processed aquatic products, offal processing equipment has continued growth potential in coastal Asia, Southeast Asia, and Latin American aquatic product export regions, and the industry as a whole will maintain a steady development trend.

LP Information, Inc. (LPI) ' newest research report, the 'Fresh Fish Viscera Processing Machine Industry Forecast' looks at past sales and reviews total world Fresh Fish Viscera Processing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Fresh Fish Viscera Processing Machine sales for 2026 through 2032. With Fresh Fish Viscera Processing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fresh Fish Viscera Processing Machine industry.

This Insight Report provides a comprehensive analysis of the global Fresh Fish Viscera Processing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fresh Fish Viscera Processing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fresh Fish Viscera Processing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fresh Fish Viscera Processing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fresh Fish Viscera

Processing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Fresh Fish Viscera Processing Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Segmentation by Application:

Factory

Restaurant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fresh Fish Viscera Processing Machine market?

What factors are driving Fresh Fish Viscera Processing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fresh Fish Viscera Processing Machine market opportunities vary by end market size?

How does Fresh Fish Viscera Processing Machine break out by Type, by Application?

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