

Global Fresh Fish Fillet Processing Machine Market Growth 2026-2032

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Abstracts

The global Fresh Fish Fillet Processing Machine market size is predicted to grow from US\$ 379 million in 2025 to US\$ 676 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

A fresh fish fillet processing machine is a specialized aquatic processing equipment for processing fresh fish raw materials. It is mainly used to process whole fish or fish bodies after deheading and eviscerating into uniformly sized fresh fish fillets under conditions of low damage, low temperature, and high hygiene standards. This equipment typically integrates automatic feeding, positioning cutting, deboning or boneless slicing, and hygienic protective structures, emphasizing cutting precision, meat integrity, and surface quality to meet the requirements of fresh food retail, chain restaurants, and pre-prepared food processing for appearance, taste, and food safety. Fresh fish fillet processing machines are crucial processing equipment connecting the fishing/farming end with high-end consumer demand, directly impacting product added value and loss rate. Sales volume in 2025 is 219,000 units, with an average price of US\$1,685 per unit. Total capacity is 250,000 units, with a gross profit margin of 40%.

United States market for Fresh Fish Fillet Processing Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fresh Fish Fillet Processing Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fresh Fish Fillet Processing Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fresh Fish Fillet Processing Machine players cover AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Fresh Fish Fillet Processing Machine Industry Forecast” looks at past sales and reviews total world Fresh Fish Fillet Processing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Fresh Fish Fillet Processing Machine sales for 2026 through 2032. With Fresh Fish Fillet Processing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fresh Fish Fillet Processing Machine industry.

This Insight Report provides a comprehensive analysis of the global Fresh Fish Fillet Processing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fresh Fish Fillet Processing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fresh Fish Fillet Processing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fresh Fish Fillet Processing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fresh Fish Fillet Processing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Fresh Fish Fillet Processing Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Segmentation by Application:

Factory

Restaurant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fresh Fish Fillet Processing Machine market?

What factors are driving Fresh Fish Fillet Processing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fresh Fish Fillet Processing Machine market opportunities vary by end market size?

How does Fresh Fish Fillet Processing Machine break out by Type, by Application?

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