

Global Freestanding Gas Ranges Market Growth 2026-2032

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Abstracts

The global Freestanding Gas Ranges market size is predicted to grow from US\$ 16097 million in 2025 to US\$ 21989 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Freestanding Gas Ranges are self-contained residential cooking appliances that combine a gas cooktop with an oven in a single, standalone unit designed to be placed between kitchen cabinets or against a wall, requiring no custom cabinetry for installation . These appliances utilize natural gas or propane as their primary energy source for both surface cooking and oven heating, offering consumers immediate temperature response and visual flame feedback . The upstream segment includes raw material suppliers of stainless steel, enamel coatings, gas valves and burners, thermostats and control boards, oven insulation materials, heating elements (for dual-fuel models), and electronic components . The midstream segment encompasses metal stamping and forming, burner and valve assembly, oven cavity fabrication, wiring and control system integration, quality and safety testing (gas leak, ignition, temperature calibration), and final assembly performed by appliance manufacturers and OEMs . The downstream segment comprises distribution channels including big-box retailers, appliance specialty stores, e-commerce platforms, home builder and contractor direct sales, and wholesale distributors, serving end-users in residential households (single-family homes, apartments, rental properties), commercial settings (restaurants, hotels, institutional kitchens), and residential construction projects . The global average selling price for freestanding gas ranges is approximately US\$620 per unit, with annual sales volume reaching approximately 26.54 million units in 2025 . The industry maintains gross margins between 20% and 30%, reflecting the balance between commodity-level mass-market models and premium/high-end products with advanced features.

The global freestanding gas ranges market is a mature but steadily growing segment within the broader household cooking appliance industry. Freestanding configurations dominate due to their affordability, ease of installation, and versatility across various kitchen layouts. Manufacturers are integrating multi-burner configurations and automatic ignition systems to enhance safety and convenience, while increasing replacement demand from residential consumers and strong presence in rental housing sectors further bolster the segment's growth potential.

A notable trend reshaping the market is the growing consumer preference for premium features in freestanding gas ranges. Beyond basic functionality, buyers increasingly seek models with convection ovens for even baking, high-BTU burners for rapid boiling, griddle and grill inserts for expanded cooking versatility, and smart connectivity enabling remote monitoring and control via smartphone applications. The dual-fuel segment, combining gas cooktops with electric ovens, has emerged as a premium sub-category appealing to cooking enthusiasts who desire the responsiveness of gas for stovetop cooking with the precise temperature control of electric for baking.

Another significant development is the regional divergence in market dynamics. Mature markets with established natural gas infrastructure and strong cooking traditions favoring gas flames remain the largest regions. Replacement demand for appliances on typical cycles remains a key driver, alongside new residential construction activity. Emerging markets exhibit faster growth potential fueled by rising middle-class populations, expanding natural gas infrastructure, and increasing westernization of cooking habits.

The industry also faces emerging challenges. Environmental and health concerns regarding indoor air quality from gas combustion have prompted regulatory discussions in certain jurisdictions regarding gas appliance restrictions. This has accelerated product innovation in ventilation integration and burner efficiency improvements. Additionally, rising competition from induction cooktops offering faster heating, precise temperature control, and improved safety presents a long-term competitive dynamic for gas range market share.

LP Information, Inc. (LPI) ' newest research report, the "Freestanding Gas Ranges Industry Forecast" looks at past sales and reviews total world Freestanding Gas Ranges sales in 2025, providing a comprehensive analysis by region and market sector of projected Freestanding Gas Ranges sales for 2026 through 2032. With Freestanding Gas Ranges sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Freestanding Gas Ranges

industry.

This Insight Report provides a comprehensive analysis of the global Freestanding Gas Ranges landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Freestanding Gas Ranges portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Freestanding Gas Ranges market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Freestanding Gas Ranges and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Freestanding Gas Ranges.

This report presents a comprehensive overview, market shares, and growth opportunities of Freestanding Gas Ranges market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

20'

30'

Other

Segmentation by Cooktop Material:

Stainless Steel

Enamel Coated

Glass-Ceramic (Gas-on-Glass)

Segmentation by Control Type:

Knob Controls

Digital Touch Controls

Smart App Controls

Segmentation by Application:

Residential

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Appliances

Whirlpool Corporation

Frigidaire (Electrolux)

KitchenAid (Whirlpool)

Jenn-Air (Whirlpool)

Premier

Bosch (BSH Hausger?te)

BLOMBERG

Fisher & Paykel (Haier)

Miele

Smeg S.p.A.

LG Electronics Inc.

Samsung Electronics Co., Ltd.

Haier Group Corporation

Midea Group Co., Ltd.

Guangdong Vanward Electric Co., Ltd.

Zhejiang Meida Industrial Co., Ltd.

Hangzhou Robam Electric Appliances Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Freestanding Gas Ranges market?

What factors are driving Freestanding Gas Ranges market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Freestanding Gas Ranges market opportunities vary by end market size?

How does Freestanding Gas Ranges break out by Type, by Application?

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