

# Global Free-standing Patio Heaters Market Growth 2026-2032

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## Abstracts

The global Free-standing Patio Heaters market size is predicted to grow from US\$ 292 million in 2025 to US\$ 368 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, global Free-standing Patio Heaters sales reached approximately 1,779.01 K units, with an average global market price of around US\$168 per unit.

Free-standing Patio Heaters are portable heating devices designed to provide warmth in outdoor areas such as patios, decks, gardens, or poolside spaces. These heaters stand on their own base and do not require permanent installation, making them versatile and easy to move as needed. They are commonly used in both residential and commercial settings to extend the usability of outdoor spaces during colder weather.

Free-standing patio heaters are predominantly manufactured under an OEM/ODM + brand/channel model. Brand owners lead product definition, industrial design and thermal concept, compliance approvals (gas/electrical safety), go-to-market, and after-sales, while contract manufacturers—often in Asia—handle metal fabrication and final assembly, typically using “platform models” with configurable options (appearance, output rating, controls, and packaging) in flexible batch production. Typical gross margins are around 20%–35%: mass-market gas umbrella models tend to be lower, while premium pyramid/glass-tube designs, stronger branding, electric/infrared, and smart-control variants can be higher. The upstream chain includes steel/aluminum materials, glass tubes and heat-resistant parts, burners/valves/regulators/ignition and sensors, electric heating elements and control electronics, wiring and fasteners. Midstream covers stamping/bending/welding, powder coating or plating, gas sealing & leak tests, electrical safety tests, assembly and burn-in. Downstream spans DIY

retailers, e-commerce, hospitality & commercial terrace procurement, event rental fleets, and project-based contractors.

### Market Development Opportunities & Main Driving Factors

Freestanding patio heaters are gaining momentum as outdoor living becomes more habitual and al fresco business operations continue to upgrade—extending usable hours, improving seated comfort, and lifting space productivity without fully enclosing the area. Leading North American home-improvement retailers describe outdoor and seasonal merchandise as core categories, while strengthening interconnected supply chain and service capabilities, signaling a mature channel foundation for merchandising, replenishment, and after-sales support—ultimately expanding the runway for branded, differentiated, and premium offerings.

### Market Challenges, Risks, & Restraints

The category is highly sensitive to seasonality and unusual weather; retailers also highlight these impacts in annual reporting, meaning misaligned inventory and promotion cadence can quickly amplify price competition and margin pressure. More importantly, policy and compliance uncertainty is rising: some cities have explicitly restricted gas combustion heaters on hospitality terraces and defined boundaries for substitute solutions. Coupled with ongoing safety warnings around fire, tip-over hazards, fuel handling, and carbon-monoxide risk, compliance readiness, quality consistency, and liability management must be designed in from the start.

### Downstream Demand Trends

Downstream demand is shifting from 'buying a unit' to 'operating a warm zone.' Hospitality, hotels, and commercial properties increasingly prioritize zoned comfort, rapid deployment, controllable energy use, and compliance-friendly sustainability, while residential users care more about aesthetics, weather resistance, low noise, and convenient storage. As a result, electric and infrared-radiant solutions are likely to penetrate faster, with competition moving toward control experience, safety engineering, and durability. Meanwhile, mainstream retailers are tying protection plans and repair services to seasonal outdoor categories, extending value capture from one-time sales to lifecycle economics.

LP Information, Inc. (LPI) ' newest research report, the “Free-standing Patio Heaters Industry Forecast” looks at past sales and reviews total world Free-standing Patio

Heaters sales in 2025, providing a comprehensive analysis by region and market sector of projected Free-standing Patio Heaters sales for 2026 through 2032. With Free-standing Patio Heaters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Free-standing Patio Heaters industry.

This Insight Report provides a comprehensive analysis of the global Free-standing Patio Heaters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Free-standing Patio Heaters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Free-standing Patio Heaters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Free-standing Patio Heaters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Free-standing Patio Heaters.

This report presents a comprehensive overview, market shares, and growth opportunities of Free-standing Patio Heaters market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Electric

Natural Gas

Propane

### **Segmentation by Heating Technology:**

Radiant Heat

Convection Heat

Others

**Segmentation by Power:**

Low BTU

Mid BTU

High BTU

**Segmentation by Sales Channel:**

Offline Sales

Online Sales

**Segmentation by Application:**

Commercial

Residential

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AZ Patio Heaters

Napoleon

Lava Heat Italia

Bromic Group

Infratech

Dimplex

Sunglow Industries

Kemper

MIRA Heating Systems

Sunstar

SUNHEAT

FRICO

Siabs

Radialight

Timber Stoves

Symo Parasols

Fire Sense

Hi-Seasons Products (Changzhou)

VHAN

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Free-standing Patio Heaters market?

What factors are driving Free-standing Patio Heaters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Free-standing Patio Heaters market opportunities vary by end market size?

How does Free-standing Patio Heaters break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Free-standing Patio Heaters Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Free-standing Patio Heaters by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Free-standing Patio Heaters by Country/Region, 2021, 2025 & 2032
- 2.2 Free-standing Patio Heaters Segment by Type
  - 2.2.1 Electric
  - 2.2.2 Natural Gas
  - 2.2.3 Propane
  - 2.2.4 Free-standing Patio Heaters Sales by Type
    - 2.2.4.1 Global Free-standing Patio Heaters Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Free-standing Patio Heaters Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Free-standing Patio Heaters Sale Price by Type (2021-2026)
- 2.3 Free-standing Patio Heaters Segment by Heating Technology
  - 2.3.1 Radiant Heat
  - 2.3.2 Convection Heat
  - 2.3.3 Others
  - 2.3.4 Free-standing Patio Heaters Sales by Heating Technology
    - 2.3.4.1 Global Free-standing Patio Heaters Sales Market Share by Heating Technology (2021-2026)
    - 2.3.4.2 Global Free-standing Patio Heaters Revenue and Market Share by Heating Technology (2021-2026)

2.3.4.3 Global Free-standing Patio Heaters Sale Price by Heating Technology  
(2021-2026)

2.4 Free-standing Patio Heaters Segment by Power

2.4.1 Low BTU

2.4.2 Mid BTU

2.4.3 High BTU

2.4.4 Free-standing Patio Heaters Sales by Power

2.4.4.1 Global Free-standing Patio Heaters Sales Market Share by Power  
(2021-2026)

2.4.4.2 Global Free-standing Patio Heaters Revenue and Market Share by Power  
(2021-2026)

2.4.4.3 Global Free-standing Patio Heaters Sale Price by Power (2021-2026)

2.5 Free-standing Patio Heaters Segment by Sales Channel

2.5.1 Offline Sales

2.5.2 Online Sales

2.5.3 Free-standing Patio Heaters Sales by Sales Channel

2.5.3.1 Global Free-standing Patio Heaters Sales Market Share by Sales Channel  
(2021-2026)

2.5.3.2 Global Free-standing Patio Heaters Revenue and Market Share by Sales  
Channel (2021-2026)

2.5.3.3 Global Free-standing Patio Heaters Sale Price by Sales Channel (2021-2026)

2.6 Free-standing Patio Heaters Segment by Application

2.6.1 Commercial

2.6.2 Residential

2.6.3 Free-standing Patio Heaters Sales by Application

2.6.3.1 Global Free-standing Patio Heaters Sale Market Share by Application  
(2021-2026)

2.6.3.2 Global Free-standing Patio Heaters Revenue and Market Share by  
Application (2021-2026)

2.6.3.3 Global Free-standing Patio Heaters Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Free-standing Patio Heaters Breakdown Data by Company

3.1.1 Global Free-standing Patio Heaters Annual Sales by Company (2021-2026)

3.1.2 Global Free-standing Patio Heaters Sales Market Share by Company  
(2021-2026)

3.2 Global Free-standing Patio Heaters Annual Revenue by Company (2021-2026)

3.2.1 Global Free-standing Patio Heaters Revenue by Company (2021-2026)

- 3.2.2 Global Free-standing Patio Heaters Revenue Market Share by Company (2021-2026)
- 3.3 Global Free-standing Patio Heaters Sale Price by Company
- 3.4 Key Manufacturers Free-standing Patio Heaters Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Free-standing Patio Heaters Product Location Distribution
  - 3.4.2 Players Free-standing Patio Heaters Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR FREE-STANDING PATIO HEATERS BY GEOGRAPHIC REGION**

- 4.1 World Historic Free-standing Patio Heaters Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Free-standing Patio Heaters Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Free-standing Patio Heaters Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Free-standing Patio Heaters Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Free-standing Patio Heaters Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Free-standing Patio Heaters Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Free-standing Patio Heaters Sales Growth
- 4.4 APAC Free-standing Patio Heaters Sales Growth
- 4.5 Europe Free-standing Patio Heaters Sales Growth
- 4.6 Middle East & Africa Free-standing Patio Heaters Sales Growth

## **5 AMERICAS**

- 5.1 Americas Free-standing Patio Heaters Sales by Country
  - 5.1.1 Americas Free-standing Patio Heaters Sales by Country (2021-2026)
  - 5.1.2 Americas Free-standing Patio Heaters Revenue by Country (2021-2026)
- 5.2 Americas Free-standing Patio Heaters Sales by Type (2021-2026)

### 5.3 Americas Free-standing Patio Heaters Sales by Application (2021-2026)

#### 5.4 United States

#### 5.5 Canada

#### 5.6 Mexico

#### 5.7 Brazil

## 6 APAC

### 6.1 APAC Free-standing Patio Heaters Sales by Region

#### 6.1.1 APAC Free-standing Patio Heaters Sales by Region (2021-2026)

#### 6.1.2 APAC Free-standing Patio Heaters Revenue by Region (2021-2026)

### 6.2 APAC Free-standing Patio Heaters Sales by Type (2021-2026)

### 6.3 APAC Free-standing Patio Heaters Sales by Application (2021-2026)

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Free-standing Patio Heaters by Country

#### 7.1.1 Europe Free-standing Patio Heaters Sales by Country (2021-2026)

#### 7.1.2 Europe Free-standing Patio Heaters Revenue by Country (2021-2026)

### 7.2 Europe Free-standing Patio Heaters Sales by Type (2021-2026)

### 7.3 Europe Free-standing Patio Heaters Sales by Application (2021-2026)

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

### 8.1 Middle East & Africa Free-standing Patio Heaters by Country

#### 8.1.1 Middle East & Africa Free-standing Patio Heaters Sales by Country (2021-2026)

#### 8.1.2 Middle East & Africa Free-standing Patio Heaters Revenue by Country

(2021-2026)

8.2 Middle East & Africa Free-standing Patio Heaters Sales by Type (2021-2026)

8.3 Middle East & Africa Free-standing Patio Heaters Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Free-standing Patio Heaters

10.3 Manufacturing Process Analysis of Free-standing Patio Heaters

10.4 Industry Chain Structure of Free-standing Patio Heaters

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Free-standing Patio Heaters Distributors

11.3 Free-standing Patio Heaters Customer

## **12 WORLD FORECAST REVIEW FOR FREE-STANDING PATIO HEATERS BY GEOGRAPHIC REGION**

12.1 Global Free-standing Patio Heaters Market Size Forecast by Region

12.1.1 Global Free-standing Patio Heaters Forecast by Region (2027-2032)

12.1.2 Global Free-standing Patio Heaters Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Free-standing Patio Heaters Forecast by Type (2027-2032)

12.7 Global Free-standing Patio Heaters Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### **13.1 AZ Patio Heaters**

13.1.1 AZ Patio Heaters Company Information

13.1.2 AZ Patio Heaters Free-standing Patio Heaters Product Portfolios and Specifications

13.1.3 AZ Patio Heaters Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 AZ Patio Heaters Main Business Overview

13.1.5 AZ Patio Heaters Latest Developments

### **13.2 Napoleon**

13.2.1 Napoleon Company Information

13.2.2 Napoleon Free-standing Patio Heaters Product Portfolios and Specifications

13.2.3 Napoleon Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Napoleon Main Business Overview

13.2.5 Napoleon Latest Developments

### **13.3 Lava Heat Italia**

13.3.1 Lava Heat Italia Company Information

13.3.2 Lava Heat Italia Free-standing Patio Heaters Product Portfolios and Specifications

13.3.3 Lava Heat Italia Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Lava Heat Italia Main Business Overview

13.3.5 Lava Heat Italia Latest Developments

### **13.4 Bromic Group**

13.4.1 Bromic Group Company Information

13.4.2 Bromic Group Free-standing Patio Heaters Product Portfolios and Specifications

13.4.3 Bromic Group Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Bromic Group Main Business Overview

13.4.5 Bromic Group Latest Developments

### **13.5 Infratech**

- 13.5.1 Infratech Company Information
- 13.5.2 Infratech Free-standing Patio Heaters Product Portfolios and Specifications
- 13.5.3 Infratech Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Infratech Main Business Overview
- 13.5.5 Infratech Latest Developments
- 13.6 Dimplex
  - 13.6.1 Dimplex Company Information
  - 13.6.2 Dimplex Free-standing Patio Heaters Product Portfolios and Specifications
  - 13.6.3 Dimplex Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Dimplex Main Business Overview
  - 13.6.5 Dimplex Latest Developments
- 13.7 Sunglow Industries
  - 13.7.1 Sunglow Industries Company Information
  - 13.7.2 Sunglow Industries Free-standing Patio Heaters Product Portfolios and Specifications
  - 13.7.3 Sunglow Industries Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Sunglow Industries Main Business Overview
  - 13.7.5 Sunglow Industries Latest Developments
- 13.8 Kemper
  - 13.8.1 Kemper Company Information
  - 13.8.2 Kemper Free-standing Patio Heaters Product Portfolios and Specifications
  - 13.8.3 Kemper Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Kemper Main Business Overview
  - 13.8.5 Kemper Latest Developments
- 13.9 MIRA Heating Systems
  - 13.9.1 MIRA Heating Systems Company Information
  - 13.9.2 MIRA Heating Systems Free-standing Patio Heaters Product Portfolios and Specifications
  - 13.9.3 MIRA Heating Systems Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 MIRA Heating Systems Main Business Overview
  - 13.9.5 MIRA Heating Systems Latest Developments
- 13.10 Sunstar
  - 13.10.1 Sunstar Company Information
  - 13.10.2 Sunstar Free-standing Patio Heaters Product Portfolios and Specifications

13.10.3 Sunstar Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Sunstar Main Business Overview

13.10.5 Sunstar Latest Developments

13.11 SUNHEAT

13.11.1 SUNHEAT Company Information

13.11.2 SUNHEAT Free-standing Patio Heaters Product Portfolios and Specifications

13.11.3 SUNHEAT Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 SUNHEAT Main Business Overview

13.11.5 SUNHEAT Latest Developments

13.12 FRICO

13.12.1 FRICO Company Information

13.12.2 FRICO Free-standing Patio Heaters Product Portfolios and Specifications

13.12.3 FRICO Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 FRICO Main Business Overview

13.12.5 FRICO Latest Developments

13.13 Siabs

13.13.1 Siabs Company Information

13.13.2 Siabs Free-standing Patio Heaters Product Portfolios and Specifications

13.13.3 Siabs Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Siabs Main Business Overview

13.13.5 Siabs Latest Developments

13.14 Radialight

13.14.1 Radialight Company Information

13.14.2 Radialight Free-standing Patio Heaters Product Portfolios and Specifications

13.14.3 Radialight Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Radialight Main Business Overview

13.14.5 Radialight Latest Developments

13.15 Timber Stoves

13.15.1 Timber Stoves Company Information

13.15.2 Timber Stoves Free-standing Patio Heaters Product Portfolios and Specifications

13.15.3 Timber Stoves Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Timber Stoves Main Business Overview

- 13.15.5 Timber Stoves Latest Developments
- 13.16 Symo Parasols
  - 13.16.1 Symo Parasols Company Information
  - 13.16.2 Symo Parasols Free-standing Patio Heaters Product Portfolios and Specifications
  - 13.16.3 Symo Parasols Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 Symo Parasols Main Business Overview
  - 13.16.5 Symo Parasols Latest Developments
- 13.17 Fire Sense
  - 13.17.1 Fire Sense Company Information
  - 13.17.2 Fire Sense Free-standing Patio Heaters Product Portfolios and Specifications
  - 13.17.3 Fire Sense Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 Fire Sense Main Business Overview
  - 13.17.5 Fire Sense Latest Developments
- 13.18 Hi-Seasons Products (Changzhou)
  - 13.18.1 Hi-Seasons Products (Changzhou) Company Information
  - 13.18.2 Hi-Seasons Products (Changzhou) Free-standing Patio Heaters Product Portfolios and Specifications
  - 13.18.3 Hi-Seasons Products (Changzhou) Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.18.4 Hi-Seasons Products (Changzhou) Main Business Overview
  - 13.18.5 Hi-Seasons Products (Changzhou) Latest Developments
- 13.19 VHAN
  - 13.19.1 VHAN Company Information
  - 13.19.2 VHAN Free-standing Patio Heaters Product Portfolios and Specifications
  - 13.19.3 VHAN Free-standing Patio Heaters Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.19.4 VHAN Main Business Overview
  - 13.19.5 VHAN Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Free-standing Patio Heaters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Free-standing Patio Heaters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Electric

Table 4. Major Players of Natural Gas

Table 5. Major Players of Propane

Table 6. Global Free-standing Patio Heaters Sales by Type (2021-2026) & (K Units)

Table 7. Global Free-standing Patio Heaters Sales Market Share by Type (2021-2026)

Table 8. Global Free-standing Patio Heaters Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Free-standing Patio Heaters Revenue Market Share by Type (2021-2026)

Table 10. Global Free-standing Patio Heaters Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Radiant Heat

Table 12. Major Players of Convection Heat

Table 13. Major Players of Others

Table 14. Global Free-standing Patio Heaters Sales by Heating Technology (2021-2026) & (K Units)

Table 15. Global Free-standing Patio Heaters Sales Market Share by Heating Technology (2021-2026)

Table 16. Global Free-standing Patio Heaters Revenue by Heating Technology (2021-2026) & (\$ million)

Table 17. Global Free-standing Patio Heaters Revenue Market Share by Heating Technology (2021-2026)

Table 18. Global Free-standing Patio Heaters Sale Price by Heating Technology (2021-2026) & (US\$/Unit)

Table 19. Major Players of Low BTU

Table 20. Major Players of Mid BTU

Table 21. Major Players of High BTU

Table 22. Global Free-standing Patio Heaters Sales by Power (2021-2026) & (K Units)

Table 23. Global Free-standing Patio Heaters Sales Market Share by Power (2021-2026)

Table 24. Global Free-standing Patio Heaters Revenue by Power (2021-2026) & (\$ million)

Table 25. Global Free-standing Patio Heaters Revenue Market Share by Power (2021-2026)

Table 26. Global Free-standing Patio Heaters Sale Price by Power (2021-2026) & (US\$/Unit)

Table 27. Major Players of Offline Sales

Table 28. Major Players of Online Sales

Table 29. Global Free-standing Patio Heaters Sales by Sales Channel (2021-2026) & (K Units)

Table 30. Global Free-standing Patio Heaters Sales Market Share by Sales Channel (2021-2026)

Table 31. Global Free-standing Patio Heaters Revenue by Sales Channel (2021-2026) & (\$ million)

Table 32. Global Free-standing Patio Heaters Revenue Market Share by Sales Channel (2021-2026)

Table 33. Global Free-standing Patio Heaters Sale Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 34. Global Free-standing Patio Heaters Sale by Application (2021-2026) & (K Units)

Table 35. Global Free-standing Patio Heaters Sale Market Share by Application (2021-2026)

Table 36. Global Free-standing Patio Heaters Revenue by Application (2021-2026) & (\$ million)

Table 37. Global Free-standing Patio Heaters Revenue Market Share by Application (2021-2026)

Table 38. Global Free-standing Patio Heaters Sale Price by Application (2021-2026) & (US\$/Unit)

Table 39. Global Free-standing Patio Heaters Sales by Company (2021-2026) & (K Units)

Table 40. Global Free-standing Patio Heaters Sales Market Share by Company (2021-2026)

Table 41. Global Free-standing Patio Heaters Revenue by Company (2021-2026) & (\$ millions)

Table 42. Global Free-standing Patio Heaters Revenue Market Share by Company (2021-2026)

Table 43. Global Free-standing Patio Heaters Sale Price by Company (2021-2026) & (US\$/Unit)

Table 44. Key Manufacturers Free-standing Patio Heaters Producing Area Distribution and Sales Area

Table 45. Players Free-standing Patio Heaters Products Offered

Table 46. Free-standing Patio Heaters Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 47. New Products and Potential Entrants

Table 48. Market M&A Activity & Strategy

Table 49. Global Free-standing Patio Heaters Sales by Geographic Region (2021-2026) & (K Units)

Table 50. Global Free-standing Patio Heaters Sales Market Share Geographic Region (2021-2026)

Table 51. Global Free-standing Patio Heaters Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 52. Global Free-standing Patio Heaters Revenue Market Share by Geographic Region (2021-2026)

Table 53. Global Free-standing Patio Heaters Sales by Country/Region (2021-2026) & (K Units)

Table 54. Global Free-standing Patio Heaters Sales Market Share by Country/Region (2021-2026)

Table 55. Global Free-standing Patio Heaters Revenue by Country/Region (2021-2026) & (\$ millions)

Table 56. Global Free-standing Patio Heaters Revenue Market Share by Country/Region (2021-2026)

Table 57. Americas Free-standing Patio Heaters Sales by Country (2021-2026) & (K Units)

Table 58. Americas Free-standing Patio Heaters Sales Market Share by Country (2021-2026)

Table 59. Americas Free-standing Patio Heaters Revenue by Country (2021-2026) & (\$ millions)

Table 60. Americas Free-standing Patio Heaters Sales by Type (2021-2026) & (K Units)

Table 61. Americas Free-standing Patio Heaters Sales by Application (2021-2026) & (K Units)

Table 62. APAC Free-standing Patio Heaters Sales by Region (2021-2026) & (K Units)

Table 63. APAC Free-standing Patio Heaters Sales Market Share by Region (2021-2026)

Table 64. APAC Free-standing Patio Heaters Revenue by Region (2021-2026) & (\$ millions)

Table 65. APAC Free-standing Patio Heaters Sales by Type (2021-2026) & (K Units)

Table 66. APAC Free-standing Patio Heaters Sales by Application (2021-2026) & (K Units)

Table 67. Europe Free-standing Patio Heaters Sales by Country (2021-2026) & (K Units)

Table 68. Europe Free-standing Patio Heaters Revenue by Country (2021-2026) & (\$ millions)

Table 69. Europe Free-standing Patio Heaters Sales by Type (2021-2026) & (K Units)

Table 70. Europe Free-standing Patio Heaters Sales by Application (2021-2026) & (K Units)

Table 71. Middle East & Africa Free-standing Patio Heaters Sales by Country (2021-2026) & (K Units)

Table 72. Middle East & Africa Free-standing Patio Heaters Revenue Market Share by Country (2021-2026)

Table 73. Middle East & Africa Free-standing Patio Heaters Sales by Type (2021-2026) & (K Units)

Table 74. Middle East & Africa Free-standing Patio Heaters Sales by Application (2021-2026) & (K Units)

Table 75. Key Market Drivers & Growth Opportunities of Free-standing Patio Heaters

Table 76. Key Market Challenges & Risks of Free-standing Patio Heaters

Table 77. Key Industry Trends of Free-standing Patio Heaters

Table 78. Free-standing Patio Heaters Raw Material

Table 79. Key Suppliers of Raw Materials

Table 80. Free-standing Patio Heaters Distributors List

Table 81. Free-standing Patio Heaters Customer List

Table 82. Global Free-standing Patio Heaters Sales Forecast by Region (2027-2032) & (K Units)

Table 83. Global Free-standing Patio Heaters Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Americas Free-standing Patio Heaters Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Americas Free-standing Patio Heaters Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. APAC Free-standing Patio Heaters Sales Forecast by Region (2027-2032) & (K Units)

Table 87. APAC Free-standing Patio Heaters Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Europe Free-standing Patio Heaters Sales Forecast by Country (2027-2032) & (K Units)

Table 89. Europe Free-standing Patio Heaters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Middle East & Africa Free-standing Patio Heaters Sales Forecast by Country (2027-2032) & (K Units)

Table 91. Middle East & Africa Free-standing Patio Heaters Revenue Forecast by

Country (2027-2032) & (\$ millions)

Table 92. Global Free-standing Patio Heaters Sales Forecast by Type (2027-2032) & (K Units)

Table 93. Global Free-standing Patio Heaters Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 94. Global Free-standing Patio Heaters Sales Forecast by Application (2027-2032) & (K Units)

Table 95. Global Free-standing Patio Heaters Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 96. AZ Patio Heaters Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 97. AZ Patio Heaters Free-standing Patio Heaters Product Portfolios and Specifications

Table 98. AZ Patio Heaters Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. AZ Patio Heaters Main Business

Table 100. AZ Patio Heaters Latest Developments

Table 101. Napoleon Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 102. Napoleon Free-standing Patio Heaters Product Portfolios and Specifications

Table 103. Napoleon Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Napoleon Main Business

Table 105. Napoleon Latest Developments

Table 106. Lava Heat Italia Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 107. Lava Heat Italia Free-standing Patio Heaters Product Portfolios and Specifications

Table 108. Lava Heat Italia Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Lava Heat Italia Main Business

Table 110. Lava Heat Italia Latest Developments

Table 111. Bromic Group Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 112. Bromic Group Free-standing Patio Heaters Product Portfolios and Specifications

Table 113. Bromic Group Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Bromic Group Main Business

Table 115. Bromic Group Latest Developments

Table 116. Infratech Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 117. Infratech Free-standing Patio Heaters Product Portfolios and Specifications

Table 118. Infratech Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Infratech Main Business

Table 120. Infratech Latest Developments

Table 121. Dimplex Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 122. Dimplex Free-standing Patio Heaters Product Portfolios and Specifications

Table 123. Dimplex Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Dimplex Main Business

Table 125. Dimplex Latest Developments

Table 126. Sunglow Industries Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 127. Sunglow Industries Free-standing Patio Heaters Product Portfolios and Specifications

Table 128. Sunglow Industries Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Sunglow Industries Main Business

Table 130. Sunglow Industries Latest Developments

Table 131. Kemper Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 132. Kemper Free-standing Patio Heaters Product Portfolios and Specifications

Table 133. Kemper Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Kemper Main Business

Table 135. Kemper Latest Developments

Table 136. MIRA Heating Systems Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 137. MIRA Heating Systems Free-standing Patio Heaters Product Portfolios and Specifications

Table 138. MIRA Heating Systems Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. MIRA Heating Systems Main Business

Table 140. MIRA Heating Systems Latest Developments

Table 141. Sunstar Basic Information, Free-standing Patio Heaters Manufacturing Base,

## Sales Area and Its Competitors

Table 142. Sunstar Free-standing Patio Heaters Product Portfolios and Specifications

Table 143. Sunstar Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Sunstar Main Business

Table 145. Sunstar Latest Developments

Table 146. SUNHEAT Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 147. SUNHEAT Free-standing Patio Heaters Product Portfolios and Specifications

Table 148. SUNHEAT Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. SUNHEAT Main Business

Table 150. SUNHEAT Latest Developments

Table 151. FRICO Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 152. FRICO Free-standing Patio Heaters Product Portfolios and Specifications

Table 153. FRICO Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. FRICO Main Business

Table 155. FRICO Latest Developments

Table 156. Siabs Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 157. Siabs Free-standing Patio Heaters Product Portfolios and Specifications

Table 158. Siabs Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Siabs Main Business

Table 160. Siabs Latest Developments

Table 161. Radialight Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 162. Radialight Free-standing Patio Heaters Product Portfolios and Specifications

Table 163. Radialight Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Radialight Main Business

Table 165. Radialight Latest Developments

Table 166. Timber Stoves Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 167. Timber Stoves Free-standing Patio Heaters Product Portfolios and Specifications

Table 168. Timber Stoves Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Timber Stoves Main Business

Table 170. Timber Stoves Latest Developments

Table 171. Symo Parasols Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 172. Symo Parasols Free-standing Patio Heaters Product Portfolios and Specifications

Table 173. Symo Parasols Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Symo Parasols Main Business

Table 175. Symo Parasols Latest Developments

Table 176. Fire Sense Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 177. Fire Sense Free-standing Patio Heaters Product Portfolios and Specifications

Table 178. Fire Sense Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Fire Sense Main Business

Table 180. Fire Sense Latest Developments

Table 181. Hi-Seasons Products (Changzhou) Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 182. Hi-Seasons Products (Changzhou) Free-standing Patio Heaters Product Portfolios and Specifications

Table 183. Hi-Seasons Products (Changzhou) Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Hi-Seasons Products (Changzhou) Main Business

Table 185. Hi-Seasons Products (Changzhou) Latest Developments

Table 186. VHAN Basic Information, Free-standing Patio Heaters Manufacturing Base, Sales Area and Its Competitors

Table 187. VHAN Free-standing Patio Heaters Product Portfolios and Specifications

Table 188. VHAN Free-standing Patio Heaters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. VHAN Main Business

Table 190. VHAN Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Free-standing Patio Heaters
- Figure 2. Free-standing Patio Heaters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Free-standing Patio Heaters Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Free-standing Patio Heaters Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Free-standing Patio Heaters Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Free-standing Patio Heaters Sales Market Share by Country/Region (2025)
- Figure 10. Free-standing Patio Heaters Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Electric
- Figure 12. Product Picture of Natural Gas
- Figure 13. Product Picture of Propane
- Figure 14. Global Free-standing Patio Heaters Sales Market Share by Type in 2026
- Figure 15. Global Free-standing Patio Heaters Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Radiant Heat
- Figure 17. Product Picture of Convection Heat
- Figure 18. Product Picture of Others
- Figure 19. Global Free-standing Patio Heaters Sales Market Share by Heating Technology in 2026
- Figure 20. Global Free-standing Patio Heaters Revenue Market Share by Heating Technology (2021-2026)
- Figure 21. Product Picture of Low BTU
- Figure 22. Product Picture of Mid BTU
- Figure 23. Product Picture of High BTU
- Figure 24. Global Free-standing Patio Heaters Sales Market Share by Power in 2026
- Figure 25. Global Free-standing Patio Heaters Revenue Market Share by Power (2021-2026)
- Figure 26. Product Picture of Offline Sales
- Figure 27. Product Picture of Online Sales
- Figure 28. Global Free-standing Patio Heaters Sales Market Share by Sales Channel in

2026

Figure 29. Global Free-standing Patio Heaters Revenue Market Share by Sales Channel (2021-2026)

Figure 30. Free-standing Patio Heaters Consumed in Commercial

Figure 31. Global Free-standing Patio Heaters Market: Commercial (2021-2026) & (K Units)

Figure 32. Free-standing Patio Heaters Consumed in Residential

Figure 33. Global Free-standing Patio Heaters Market: Residential (2021-2026) & (K Units)

Figure 34. Global Free-standing Patio Heaters Sale Market Share by Application (2025)

Figure 35. Global Free-standing Patio Heaters Revenue Market Share by Application in 2026

Figure 36. Free-standing Patio Heaters Sales by Company in 2026 (K Units)

Figure 37. Global Free-standing Patio Heaters Sales Market Share by Company in 2026

Figure 38. Free-standing Patio Heaters Revenue by Company in 2026 (\$ millions)

Figure 39. Global Free-standing Patio Heaters Revenue Market Share by Company in 2026

Figure 40. Global Free-standing Patio Heaters Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Free-standing Patio Heaters Revenue Market Share by Geographic Region in 2026

Figure 42. Americas Free-standing Patio Heaters Sales 2021-2026 (K Units)

Figure 43. Americas Free-standing Patio Heaters Revenue 2021-2026 (\$ millions)

Figure 44. APAC Free-standing Patio Heaters Sales 2021-2026 (K Units)

Figure 45. APAC Free-standing Patio Heaters Revenue 2021-2026 (\$ millions)

Figure 46. Europe Free-standing Patio Heaters Sales 2021-2026 (K Units)

Figure 47. Europe Free-standing Patio Heaters Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Free-standing Patio Heaters Sales 2021-2026 (K Units)

Figure 49. Middle East & Africa Free-standing Patio Heaters Revenue 2021-2026 (\$ millions)

Figure 50. Americas Free-standing Patio Heaters Sales Market Share by Country in 2026

Figure 51. Americas Free-standing Patio Heaters Revenue Market Share by Country (2021-2026)

Figure 52. Americas Free-standing Patio Heaters Sales Market Share by Type (2021-2026)

Figure 53. Americas Free-standing Patio Heaters Sales Market Share by Application (2021-2026)

Figure 54. United States Free-standing Patio Heaters Revenue Growth 2021-2026 (\$

millions)

Figure 55. Canada Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Free-standing Patio Heaters Sales Market Share by Region in 2026

Figure 59. APAC Free-standing Patio Heaters Revenue Market Share by Region (2021-2026)

Figure 60. APAC Free-standing Patio Heaters Sales Market Share by Type (2021-2026)

Figure 61. APAC Free-standing Patio Heaters Sales Market Share by Application (2021-2026)

Figure 62. China Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Free-standing Patio Heaters Sales Market Share by Country in 2026

Figure 70. Europe Free-standing Patio Heaters Revenue Market Share by Country (2021-2026)

Figure 71. Europe Free-standing Patio Heaters Sales Market Share by Type (2021-2026)

Figure 72. Europe Free-standing Patio Heaters Sales Market Share by Application (2021-2026)

Figure 73. Germany Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Free-standing Patio Heaters Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Free-standing Patio Heaters Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Free-standing Patio Heaters Sales Market Share by Application (2021-2026)

Figure 81. Egypt Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Free-standing Patio Heaters Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Free-standing Patio Heaters in 2026

Figure 87. Manufacturing Process Analysis of Free-standing Patio Heaters

Figure 88. Industry Chain Structure of Free-standing Patio Heaters

Figure 89. Channels of Distribution

Figure 90. Global Free-standing Patio Heaters Sales Market Forecast by Region (2027-2032)

Figure 91. Global Free-standing Patio Heaters Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Free-standing Patio Heaters Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Free-standing Patio Heaters Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Free-standing Patio Heaters Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Free-standing Patio Heaters Revenue Market Share Forecast by Application (2027-2032)

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