

Global Frame Rail Market Growth 2026-2032

<https://marketpublishers.com/r/G3BE0FB91D6BEN.html>

Date: July 2026

Pages: 117

Price: US\$ 3,660.00 (Single User License)

ID: G3BE0FB91D6BEN

Abstracts

The global Frame Rail market size is predicted to grow from US\$ 8071 million in 2025 to US\$ 12088 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Frame rails are the primary longitudinal load-bearing members in an automotive frame or chassis structure. They are typically made from high-strength steel, advanced high-strength steel, aluminum alloys or, in selected applications, composite materials through roll forming, stamping, bending, hydroforming, welding, punching and corrosion-protection processes. Frame rails support and locate major vehicle systems such as the engine, cab, cargo body, suspension, axles, battery packs and vocational bodies, while maintaining structural strength and dimensional stability under crash, torsion, braking and heavy-load conditions. The product includes C-channel or box-section ladder-frame rails used in trucks, pickups and body-on-frame SUVs, as well as front/rear longitudinal members and side rails used in passenger cars and new-energy vehicles. In 2025, the global frame rail sales is estimated at about 25,000 K Sets with average selling price of around USD 330 per set. The frame rail value chain starts with high-strength steel sheets, advanced high-strength steel coils, aluminum extrusions or sheets, tooling, welding materials and anti-corrosion coatings; midstream activities include stamping, roll forming, bending, hydroforming, punching, welding and surface treatment; downstream demand mainly comes from commercial vehicles, pickups, SUVs, buses, vocational vehicles and new-energy vehicle chassis platforms.

The growth of the frame rail market is primarily driven by the continued need for high-load and high-reliability chassis structures in commercial vehicles, pickups and vocational vehicles. Logistics, construction, mining, energy, cold-chain delivery and infrastructure renewal continue to support demand for medium and heavy trucks as well as light commercial vehicles. The rise of electric commercial vehicles is also reshaping frame rails from conventional load-bearing members into integrated structural parts that

support battery mounting, crash protection and lightweight chassis design. At the same time, the adoption of advanced high-strength steel, aluminum and multi-material joining increases value per vehicle, while platform-based vehicle development, stricter safety requirements and longer vehicle service life create additional opportunities in OEM supply and replacement demand.

LP Information, Inc. (LPI) ' newest research report, the "Frame Rail Industry Forecast" looks at past sales and reviews total world Frame Rail sales in 2025, providing a comprehensive analysis by region and market sector of projected Frame Rail sales for 2026 through 2032. With Frame Rail sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Frame Rail industry.

This Insight Report provides a comprehensive analysis of the global Frame Rail landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Frame Rail portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Frame Rail market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Frame Rail and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Frame Rail.

This report presents a comprehensive overview, market shares, and growth opportunities of Frame Rail market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

C-Channel Frame Rails

Box-Section Frame Rails

Others

Segmentation by Manufacturing Process:

Roll-Formed Frame Rails

Stamped Frame Rails

Others

Segmentation by Material Type:

High-Strength Steel Frame Rails

Aluminum Alloy Frame Rails

Others

Segmentation by Application:

Light Commercial Vehicles

Heavy Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Autokiniton

Metalsa

Press Kogyo

Ioche-Maxion

P.G. Adams

Vicon Fabricating Co.

Freightliner Custom Chassis Corporation

Rizhao Xingye Auto Parts

Art Morrison Enterprises

Chassis Engineering

Heidts

Key Questions Addressed in this Report

What is the 10-year outlook for the global Frame Rail market?

What factors are driving Frame Rail market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Frame Rail market opportunities vary by end market size?

How does Frame Rail break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Frame Rail Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Frame Rail by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Frame Rail by Country/Region, 2021, 2025 & 2032
- 2.2 Frame Rail Segment by Type
 - 2.2.1 C-Channel Frame Rails
 - 2.2.2 Box-Section Frame Rails
 - 2.2.3 Others
 - 2.2.4 Frame Rail Sales by Type
 - 2.2.4.1 Global Frame Rail Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Frame Rail Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Frame Rail Sale Price by Type (2021-2026)
- 2.3 Frame Rail Segment by Manufacturing Process
 - 2.3.1 Roll-Formed Frame Rails
 - 2.3.2 Stamped Frame Rails
 - 2.3.3 Others
 - 2.3.4 Frame Rail Sales by Manufacturing Process
 - 2.3.4.1 Global Frame Rail Sales Market Share by Manufacturing Process (2021-2026)
 - 2.3.4.2 Global Frame Rail Revenue and Market Share by Manufacturing Process (2021-2026)
 - 2.3.4.3 Global Frame Rail Sale Price by Manufacturing Process (2021-2026)

2.4 Frame Rail Segment by Material Type

2.4.1 High-Strength Steel Frame Rails

2.4.2 Aluminum Alloy Frame Rails

2.4.3 Others

2.4.4 Frame Rail Sales by Material Type

2.4.4.1 Global Frame Rail Sales Market Share by Material Type (2021-2026)

2.4.4.2 Global Frame Rail Revenue and Market Share by Material Type (2021-2026)

2.4.4.3 Global Frame Rail Sale Price by Material Type (2021-2026)

2.5 Frame Rail Segment by Application

2.5.1 Light Commercial Vehicles

2.5.2 Heavy Commercial Vehicles

2.5.3 Frame Rail Sales by Application

2.5.3.1 Global Frame Rail Sale Market Share by Application (2021-2026)

2.5.3.2 Global Frame Rail Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Frame Rail Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Frame Rail Breakdown Data by Company

3.1.1 Global Frame Rail Annual Sales by Company (2021-2026)

3.1.2 Global Frame Rail Sales Market Share by Company (2021-2026)

3.2 Global Frame Rail Annual Revenue by Company (2021-2026)

3.2.1 Global Frame Rail Revenue by Company (2021-2026)

3.2.2 Global Frame Rail Revenue Market Share by Company (2021-2026)

3.3 Global Frame Rail Sale Price by Company

3.4 Key Manufacturers Frame Rail Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Frame Rail Product Location Distribution

3.4.2 Players Frame Rail Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FRAME RAIL BY GEOGRAPHIC REGION

4.1 World Historic Frame Rail Market Size by Geographic Region (2021-2026)

4.1.1 Global Frame Rail Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global Frame Rail Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Frame Rail Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Frame Rail Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Frame Rail Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Frame Rail Sales Growth
- 4.4 APAC Frame Rail Sales Growth
- 4.5 Europe Frame Rail Sales Growth
- 4.6 Middle East & Africa Frame Rail Sales Growth

5 AMERICAS

- 5.1 Americas Frame Rail Sales by Country
 - 5.1.1 Americas Frame Rail Sales by Country (2021-2026)
 - 5.1.2 Americas Frame Rail Revenue by Country (2021-2026)
- 5.2 Americas Frame Rail Sales by Type (2021-2026)
- 5.3 Americas Frame Rail Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Frame Rail Sales by Region
 - 6.1.1 APAC Frame Rail Sales by Region (2021-2026)
 - 6.1.2 APAC Frame Rail Revenue by Region (2021-2026)
- 6.2 APAC Frame Rail Sales by Type (2021-2026)
- 6.3 APAC Frame Rail Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Frame Rail by Country

- 7.1.1 Europe Frame Rail Sales by Country (2021-2026)
- 7.1.2 Europe Frame Rail Revenue by Country (2021-2026)
- 7.2 Europe Frame Rail Sales by Type (2021-2026)
- 7.3 Europe Frame Rail Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Frame Rail by Country
 - 8.1.1 Middle East & Africa Frame Rail Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Frame Rail Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Frame Rail Sales by Type (2021-2026)
- 8.3 Middle East & Africa Frame Rail Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Frame Rail
- 10.3 Manufacturing Process Analysis of Frame Rail
- 10.4 Industry Chain Structure of Frame Rail

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Frame Rail Distributors
- 11.3 Frame Rail Customer

12 WORLD FORECAST REVIEW FOR FRAME RAIL BY GEOGRAPHIC REGION

- 12.1 Global Frame Rail Market Size Forecast by Region
 - 12.1.1 Global Frame Rail Forecast by Region (2027-2032)
 - 12.1.2 Global Frame Rail Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Frame Rail Forecast by Type (2027-2032)
- 12.7 Global Frame Rail Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Autokiniton
 - 13.1.1 Autokiniton Company Information
 - 13.1.2 Autokiniton Frame Rail Product Portfolios and Specifications
 - 13.1.3 Autokiniton Frame Rail Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Autokiniton Main Business Overview
 - 13.1.5 Autokiniton Latest Developments
- 13.2 Metalsa
 - 13.2.1 Metalsa Company Information
 - 13.2.2 Metalsa Frame Rail Product Portfolios and Specifications
 - 13.2.3 Metalsa Frame Rail Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Metalsa Main Business Overview
 - 13.2.5 Metalsa Latest Developments
- 13.3 Press Kogyo
 - 13.3.1 Press Kogyo Company Information
 - 13.3.2 Press Kogyo Frame Rail Product Portfolios and Specifications
 - 13.3.3 Press Kogyo Frame Rail Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Press Kogyo Main Business Overview
 - 13.3.5 Press Kogyo Latest Developments
- 13.4 Iochpe-Maxion
 - 13.4.1 Iochpe-Maxion Company Information

- 13.4.2 Iochpe-Maxion Frame Rail Product Portfolios and Specifications
- 13.4.3 Iochpe-Maxion Frame Rail Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Iochpe-Maxion Main Business Overview
- 13.4.5 Iochpe-Maxion Latest Developments
- 13.5 P.G. Adams
 - 13.5.1 P.G. Adams Company Information
 - 13.5.2 P.G. Adams Frame Rail Product Portfolios and Specifications
 - 13.5.3 P.G. Adams Frame Rail Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 P.G. Adams Main Business Overview
 - 13.5.5 P.G. Adams Latest Developments
- 13.6 Vicon Fabricating Co.
 - 13.6.1 Vicon Fabricating Co. Company Information
 - 13.6.2 Vicon Fabricating Co. Frame Rail Product Portfolios and Specifications
 - 13.6.3 Vicon Fabricating Co. Frame Rail Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Vicon Fabricating Co. Main Business Overview
 - 13.6.5 Vicon Fabricating Co. Latest Developments
- 13.7 Freightliner Custom Chassis Corporation
 - 13.7.1 Freightliner Custom Chassis Corporation Company Information
 - 13.7.2 Freightliner Custom Chassis Corporation Frame Rail Product Portfolios and Specifications
 - 13.7.3 Freightliner Custom Chassis Corporation Frame Rail Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Freightliner Custom Chassis Corporation Main Business Overview
 - 13.7.5 Freightliner Custom Chassis Corporation Latest Developments
- 13.8 Rizhao Xingye Auto Parts
 - 13.8.1 Rizhao Xingye Auto Parts Company Information
 - 13.8.2 Rizhao Xingye Auto Parts Frame Rail Product Portfolios and Specifications
 - 13.8.3 Rizhao Xingye Auto Parts Frame Rail Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Rizhao Xingye Auto Parts Main Business Overview
 - 13.8.5 Rizhao Xingye Auto Parts Latest Developments
- 13.9 Art Morrison Enterprises
 - 13.9.1 Art Morrison Enterprises Company Information
 - 13.9.2 Art Morrison Enterprises Frame Rail Product Portfolios and Specifications
 - 13.9.3 Art Morrison Enterprises Frame Rail Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Art Morrison Enterprises Main Business Overview

13.9.5 Art Morrison Enterprises Latest Developments

13.10 Chassis Engineering

13.10.1 Chassis Engineering Company Information

13.10.2 Chassis Engineering Frame Rail Product Portfolios and Specifications

13.10.3 Chassis Engineering Frame Rail Sales, Revenue, Price and Gross Margin
(2021-2026)

13.10.4 Chassis Engineering Main Business Overview

13.10.5 Chassis Engineering Latest Developments

13.11 Heidts

13.11.1 Heidts Company Information

13.11.2 Heidts Frame Rail Product Portfolios and Specifications

13.11.3 Heidts Frame Rail Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Heidts Main Business Overview

13.11.5 Heidts Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Frame Rail Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Frame Rail Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of C-Channel Frame Rails

Table 4. Major Players of Box-Section Frame Rails

Table 5. Major Players of Others

Table 6. Global Frame Rail Sales by Type (2021-2026) & (K Sets)

Table 7. Global Frame Rail Sales Market Share by Type (2021-2026)

Table 8. Global Frame Rail Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Frame Rail Revenue Market Share by Type (2021-2026)

Table 10. Global Frame Rail Sale Price by Type (2021-2026) & (US\$/Set)

Table 11. Major Players of Roll-Formed Frame Rails

Table 12. Major Players of Stamped Frame Rails

Table 13. Major Players of Others

Table 14. Global Frame Rail Sales by Manufacturing Process (2021-2026) & (K Sets)

Table 15. Global Frame Rail Sales Market Share by Manufacturing Process (2021-2026)

Table 16. Global Frame Rail Revenue by Manufacturing Process (2021-2026) & (\$ million)

Table 17. Global Frame Rail Revenue Market Share by Manufacturing Process (2021-2026)

Table 18. Global Frame Rail Sale Price by Manufacturing Process (2021-2026) & (US\$/Set)

Table 19. Major Players of High-Strength Steel Frame Rails

Table 20. Major Players of Aluminum Alloy Frame Rails

Table 21. Major Players of Others

Table 22. Global Frame Rail Sales by Material Type (2021-2026) & (K Sets)

Table 23. Global Frame Rail Sales Market Share by Material Type (2021-2026)

Table 24. Global Frame Rail Revenue by Material Type (2021-2026) & (\$ million)

Table 25. Global Frame Rail Revenue Market Share by Material Type (2021-2026)

Table 26. Global Frame Rail Sale Price by Material Type (2021-2026) & (US\$/Set)

Table 27. Global Frame Rail Sale by Application (2021-2026) & (K Sets)

Table 28. Global Frame Rail Sale Market Share by Application (2021-2026)

Table 29. Global Frame Rail Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Frame Rail Revenue Market Share by Application (2021-2026)
Table 31. Global Frame Rail Sale Price by Application (2021-2026) & (US\$/Set)
Table 32. Global Frame Rail Sales by Company (2021-2026) & (K Sets)
Table 33. Global Frame Rail Sales Market Share by Company (2021-2026)
Table 34. Global Frame Rail Revenue by Company (2021-2026) & (\$ millions)
Table 35. Global Frame Rail Revenue Market Share by Company (2021-2026)
Table 36. Global Frame Rail Sale Price by Company (2021-2026) & (US\$/Set)
Table 37. Key Manufacturers Frame Rail Producing Area Distribution and Sales Area
Table 38. Players Frame Rail Products Offered
Table 39. Frame Rail Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Frame Rail Sales by Geographic Region (2021-2026) & (K Sets)
Table 43. Global Frame Rail Sales Market Share Geographic Region (2021-2026)
Table 44. Global Frame Rail Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 45. Global Frame Rail Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Frame Rail Sales by Country/Region (2021-2026) & (K Sets)
Table 47. Global Frame Rail Sales Market Share by Country/Region (2021-2026)
Table 48. Global Frame Rail Revenue by Country/Region (2021-2026) & (\$ millions)
Table 49. Global Frame Rail Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Frame Rail Sales by Country (2021-2026) & (K Sets)
Table 51. Americas Frame Rail Sales Market Share by Country (2021-2026)
Table 52. Americas Frame Rail Revenue by Country (2021-2026) & (\$ millions)
Table 53. Americas Frame Rail Sales by Type (2021-2026) & (K Sets)
Table 54. Americas Frame Rail Sales by Application (2021-2026) & (K Sets)
Table 55. APAC Frame Rail Sales by Region (2021-2026) & (K Sets)
Table 56. APAC Frame Rail Sales Market Share by Region (2021-2026)
Table 57. APAC Frame Rail Revenue by Region (2021-2026) & (\$ millions)
Table 58. APAC Frame Rail Sales by Type (2021-2026) & (K Sets)
Table 59. APAC Frame Rail Sales by Application (2021-2026) & (K Sets)
Table 60. Europe Frame Rail Sales by Country (2021-2026) & (K Sets)
Table 61. Europe Frame Rail Revenue by Country (2021-2026) & (\$ millions)
Table 62. Europe Frame Rail Sales by Type (2021-2026) & (K Sets)
Table 63. Europe Frame Rail Sales by Application (2021-2026) & (K Sets)
Table 64. Middle East & Africa Frame Rail Sales by Country (2021-2026) & (K Sets)
Table 65. Middle East & Africa Frame Rail Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Frame Rail Sales by Type (2021-2026) & (K Sets)

Table 67. Middle East & Africa Frame Rail Sales by Application (2021-2026) & (K Sets)
Table 68. Key Market Drivers & Growth Opportunities of Frame Rail
Table 69. Key Market Challenges & Risks of Frame Rail
Table 70. Key Industry Trends of Frame Rail
Table 71. Frame Rail Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Frame Rail Distributors List
Table 74. Frame Rail Customer List
Table 75. Global Frame Rail Sales Forecast by Region (2027-2032) & (K Sets)
Table 76. Global Frame Rail Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 77. Americas Frame Rail Sales Forecast by Country (2027-2032) & (K Sets)
Table 78. Americas Frame Rail Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 79. APAC Frame Rail Sales Forecast by Region (2027-2032) & (K Sets)
Table 80. APAC Frame Rail Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Europe Frame Rail Sales Forecast by Country (2027-2032) & (K Sets)
Table 82. Europe Frame Rail Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Middle East & Africa Frame Rail Sales Forecast by Country (2027-2032) & (K Sets)
Table 84. Middle East & Africa Frame Rail Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Global Frame Rail Sales Forecast by Type (2027-2032) & (K Sets)
Table 86. Global Frame Rail Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 87. Global Frame Rail Sales Forecast by Application (2027-2032) & (K Sets)
Table 88. Global Frame Rail Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 89. Autokiniton Basic Information, Frame Rail Manufacturing Base, Sales Area and Its Competitors
Table 90. Autokiniton Frame Rail Product Portfolios and Specifications
Table 91. Autokiniton Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 92. Autokiniton Main Business
Table 93. Autokiniton Latest Developments
Table 94. Metalsa Basic Information, Frame Rail Manufacturing Base, Sales Area and Its Competitors
Table 95. Metalsa Frame Rail Product Portfolios and Specifications
Table 96. Metalsa Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 97. Metalsa Main Business
Table 98. Metalsa Latest Developments
Table 99. Press Kogyo Basic Information, Frame Rail Manufacturing Base, Sales Area and Its Competitors
Table 100. Press Kogyo Frame Rail Product Portfolios and Specifications
Table 101. Press Kogyo Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 102. Press Kogyo Main Business
Table 103. Press Kogyo Latest Developments
Table 104. Iochpe-Maxion Basic Information, Frame Rail Manufacturing Base, Sales Area and Its Competitors
Table 105. Iochpe-Maxion Frame Rail Product Portfolios and Specifications
Table 106. Iochpe-Maxion Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 107. Iochpe-Maxion Main Business
Table 108. Iochpe-Maxion Latest Developments
Table 109. P.G. Adams Basic Information, Frame Rail Manufacturing Base, Sales Area and Its Competitors
Table 110. P.G. Adams Frame Rail Product Portfolios and Specifications
Table 111. P.G. Adams Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 112. P.G. Adams Main Business
Table 113. P.G. Adams Latest Developments
Table 114. Vicon Fabricating Co. Basic Information, Frame Rail Manufacturing Base, Sales Area and Its Competitors
Table 115. Vicon Fabricating Co. Frame Rail Product Portfolios and Specifications
Table 116. Vicon Fabricating Co. Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 117. Vicon Fabricating Co. Main Business
Table 118. Vicon Fabricating Co. Latest Developments
Table 119. Freightliner Custom Chassis Corporation Basic Information, Frame Rail Manufacturing Base, Sales Area and Its Competitors
Table 120. Freightliner Custom Chassis Corporation Frame Rail Product Portfolios and Specifications
Table 121. Freightliner Custom Chassis Corporation Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)
Table 122. Freightliner Custom Chassis Corporation Main Business
Table 123. Freightliner Custom Chassis Corporation Latest Developments
Table 124. Rizhao Xingye Auto Parts Basic Information, Frame Rail Manufacturing

Base, Sales Area and Its Competitors

Table 125. Rizhao Xingye Auto Parts Frame Rail Product Portfolios and Specifications

Table 126. Rizhao Xingye Auto Parts Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 127. Rizhao Xingye Auto Parts Main Business

Table 128. Rizhao Xingye Auto Parts Latest Developments

Table 129. Art Morrison Enterprises Basic Information, Frame Rail Manufacturing Base, Sales Area and Its Competitors

Table 130. Art Morrison Enterprises Frame Rail Product Portfolios and Specifications

Table 131. Art Morrison Enterprises Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 132. Art Morrison Enterprises Main Business

Table 133. Art Morrison Enterprises Latest Developments

Table 134. Chassis Engineering Basic Information, Frame Rail Manufacturing Base, Sales Area and Its Competitors

Table 135. Chassis Engineering Frame Rail Product Portfolios and Specifications

Table 136. Chassis Engineering Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 137. Chassis Engineering Main Business

Table 138. Chassis Engineering Latest Developments

Table 139. Heidts Basic Information, Frame Rail Manufacturing Base, Sales Area and Its Competitors

Table 140. Heidts Frame Rail Product Portfolios and Specifications

Table 141. Heidts Frame Rail Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 142. Heidts Main Business

Table 143. Heidts Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Frame Rail
- Figure 2. Frame Rail Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Frame Rail Sales Growth Rate 2021-2032 (K Sets)
- Figure 7. Global Frame Rail Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Frame Rail Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Frame Rail Sales Market Share by Country/Region (2025)
- Figure 10. Frame Rail Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of C-Channel Frame Rails
- Figure 12. Product Picture of Box-Section Frame Rails
- Figure 13. Product Picture of Others
- Figure 14. Global Frame Rail Sales Market Share by Type in 2026
- Figure 15. Global Frame Rail Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Roll-Formed Frame Rails
- Figure 17. Product Picture of Stamped Frame Rails
- Figure 18. Product Picture of Others
- Figure 19. Global Frame Rail Sales Market Share by Manufacturing Process in 2026
- Figure 20. Global Frame Rail Revenue Market Share by Manufacturing Process (2021-2026)
- Figure 21. Product Picture of High-Strength Steel Frame Rails
- Figure 22. Product Picture of Aluminum Alloy Frame Rails
- Figure 23. Product Picture of Others
- Figure 24. Global Frame Rail Sales Market Share by Material Type in 2026
- Figure 25. Global Frame Rail Revenue Market Share by Material Type (2021-2026)
- Figure 26. Frame Rail Consumed in Light Commercial Vehicles
- Figure 27. Global Frame Rail Market: Light Commercial Vehicles (2021-2026) & (K Sets)
- Figure 28. Frame Rail Consumed in Heavy Commercial Vehicles
- Figure 29. Global Frame Rail Market: Heavy Commercial Vehicles (2021-2026) & (K Sets)
- Figure 30. Global Frame Rail Sale Market Share by Application (2025)
- Figure 31. Global Frame Rail Revenue Market Share by Application in 2025
- Figure 32. Frame Rail Sales by Company in 2025 (K Sets)

- Figure 33. Global Frame Rail Sales Market Share by Company in 2025
- Figure 34. Frame Rail Revenue by Company in 2025 (\$ millions)
- Figure 35. Global Frame Rail Revenue Market Share by Company in 2025
- Figure 36. Global Frame Rail Sales Market Share by Geographic Region (2021-2026)
- Figure 37. Global Frame Rail Revenue Market Share by Geographic Region in 2025
- Figure 38. Americas Frame Rail Sales 2021-2026 (K Sets)
- Figure 39. Americas Frame Rail Revenue 2021-2026 (\$ millions)
- Figure 40. APAC Frame Rail Sales 2021-2026 (K Sets)
- Figure 41. APAC Frame Rail Revenue 2021-2026 (\$ millions)
- Figure 42. Europe Frame Rail Sales 2021-2026 (K Sets)
- Figure 43. Europe Frame Rail Revenue 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa Frame Rail Sales 2021-2026 (K Sets)
- Figure 45. Middle East & Africa Frame Rail Revenue 2021-2026 (\$ millions)
- Figure 46. Americas Frame Rail Sales Market Share by Country in 2025
- Figure 47. Americas Frame Rail Revenue Market Share by Country (2021-2026)
- Figure 48. Americas Frame Rail Sales Market Share by Type (2021-2026)
- Figure 49. Americas Frame Rail Sales Market Share by Application (2021-2026)
- Figure 50. United States Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Canada Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Mexico Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Brazil Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 54. APAC Frame Rail Sales Market Share by Region in 2025
- Figure 55. APAC Frame Rail Revenue Market Share by Region (2021-2026)
- Figure 56. APAC Frame Rail Sales Market Share by Type (2021-2026)
- Figure 57. APAC Frame Rail Sales Market Share by Application (2021-2026)
- Figure 58. China Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Japan Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 60. South Korea Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Southeast Asia Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 62. India Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Australia Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 64. China Taiwan Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Europe Frame Rail Sales Market Share by Country in 2025
- Figure 66. Europe Frame Rail Revenue Market Share by Country (2021-2026)
- Figure 67. Europe Frame Rail Sales Market Share by Type (2021-2026)
- Figure 68. Europe Frame Rail Sales Market Share by Application (2021-2026)
- Figure 69. Germany Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 70. France Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 71. UK Frame Rail Revenue Growth 2021-2026 (\$ millions)

- Figure 72. Italy Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Russia Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Middle East & Africa Frame Rail Sales Market Share by Country (2021-2026)
- Figure 75. Middle East & Africa Frame Rail Sales Market Share by Type (2021-2026)
- Figure 76. Middle East & Africa Frame Rail Sales Market Share by Application (2021-2026)
- Figure 77. Egypt Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 78. South Africa Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Israel Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Turkey Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 81. GCC Countries Frame Rail Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Manufacturing Cost Structure Analysis of Frame Rail in 2026
- Figure 83. Manufacturing Process Analysis of Frame Rail
- Figure 84. Industry Chain Structure of Frame Rail
- Figure 85. Channels of Distribution
- Figure 86. Global Frame Rail Sales Market Forecast by Region (2027-2032)
- Figure 87. Global Frame Rail Revenue Market Share Forecast by Region (2027-2032)
- Figure 88. Global Frame Rail Sales Market Share Forecast by Type (2027-2032)
- Figure 89. Global Frame Rail Revenue Market Share Forecast by Type (2027-2032)
- Figure 90. Global Frame Rail Sales Market Share Forecast by Application (2027-2032)
- Figure 91. Global Frame Rail Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Frame Rail Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G3BE0FB91D6BEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3BE0FB91D6BEN.html>