

Global Frame Filter Press Market Growth 2025-2031

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Abstracts

The global Frame Filter Press market size is predicted to grow from US\$ 2476 million in 2025 to US\$ 3422 million in 2031; it is expected to grow at a CAGR of 5.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A filter press is a solid-liquid separation device that uses the principle of pressure feeding. It has a series of filter plates arranged together and recessed plates or frames that are arranged in an alternative manner. The filter medium is arranged in between the filter press plates. A feeding pump is used for forcing liquid through a medium, thus leaving solids trapped inside. When compared with other pressure filters, the filter press holds a higher volume of solids per square foot of the filtering surface area. The closer which is required is hydraulically or manually operated. It contains a controller, which presses the filter plates together, thus creating a sealed unit. The hydraulic system, which is best suited for dewatering applications, is typically dependent on the size of the filter press required.

This report covers recessed plate filter press, membrane filter press and plate and frame filter press.

For the major players of Frame Filter Press, Jingjin, ANDRITZ, Metso, Hengshui Haijiang, Zhongda Bright Frame Filter Press, Kanadevia (Hitachi Zosen), etc. are leading players. The Top 5 players accounted for 51% of the Global Frame Filter Press revenue market share in 2024. The industry is experiencing a gradual increase in market concentration, with leading companies demonstrating significant advantages in technological innovation, production capacity, and global market presence.

The global Frame Filter Press market is undergoing steady expansion, with membrane Frame Filter Press emerging as the dominant product type, accounting for approximately 69% of total market share in 2024. Their ability to deliver higher dewatering efficiency, reduce final moisture content, and support automated and continuous operations makes them highly preferred across modern industrial processes. In terms of application, wastewater treatment remains the largest end-use segment, making up about 47% of the global market. This dominance reflects rising environmental awareness and increasingly stringent regulations around industrial and municipal wastewater discharge. The demand for Frame Filter Press is also increasing in sectors such as chemicals, mining, metallurgy, and food and beverage, as companies pursue more sustainable production processes and greater operational efficiency.

Asia-Pacific is the largest consumer of Frame Filter Press, accounting for around 60% of global demand in 2024. Rapid industrialization, urban expansion, and large-scale infrastructure development in countries like China, India, and Southeast Asian nations are significantly contributing to this regional dominance. Technological advancements such as intelligent control systems, energy-efficient designs, and automated plate shifting are further enhancing the performance and adoption of Frame Filter Press across both developed and emerging markets.

The market is primarily driven by rising demand for solid-liquid separation technology in environmental management and industrial wastewater treatment. Growing investment in sustainable water management, especially in response to tightening environmental compliance standards, is pushing industries to adopt more efficient dewatering equipment. Membrane Frame Filter Press are gaining traction due to their enhanced productivity and suitability for a wide range of materials and sludge conditions. Additionally, the global push toward circular economy models and closed-loop water systems continues to expand the Frame Filter Press market across various sectors.

Despite positive growth indicators, the market faces certain restraints. High initial investment costs and ongoing maintenance expenses can be a burden for small and medium-sized enterprises, particularly in cost-sensitive markets. Some types of Frame Filter Press require experienced operators and regular system calibration, adding to operational complexity. Downtime associated with cake discharge and cleaning can affect production efficiency if not managed properly. Furthermore, in some applications, competing technologies such as belt presses or centrifuges may offer advantages in terms of lower cost or continuous operation, posing competitive pressure on traditional Frame Filter Press solutions.

In conclusion, the global Frame Filter Press market is expected to maintain healthy growth, driven by regulatory pressure, industrial modernization, and demand for environmentally sound filtration systems. Membrane Frame Filter Press will continue to lead the market with superior performance, especially in wastewater treatment applications. Asia-Pacific will remain at the forefront of global consumption, with strong demand from infrastructure, environmental, and industrial sectors. However, cost considerations and competition from alternative technologies will require manufacturers to continuously innovate and optimize solutions for long-term market success.

LP Information, Inc. (LPI) ' newest research report, the "Frame Filter Press Industry Forecast" looks at past sales and reviews total world Frame Filter Press sales in 2024, providing a comprehensive analysis by region and market sector of projected Frame Filter Press sales for 2025 through 2031. With Frame Filter Press sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Frame Filter Press industry.

This Insight Report provides a comprehensive analysis of the global Frame Filter Press landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Frame Filter Press portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Frame Filter Press market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Frame Filter Press and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Frame Filter Press.

This report presents a comprehensive overview, market shares, and growth opportunities of Frame Filter Press market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Recessed Plate Filter Press

Membrane Filter Press

Plate and Frame Filter Press

Segmentation by Application:

Wastewater Treatment

Chemical Industry

Mining and Metallurgical Industry

Food and Beverage

New Energy Materials

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jingjin Equipment

ANDRITZ

Metso

ISHIGAKI

Zhongda Bright Filter Press

Hengshui Haijiang

ALFA LAVAL

Shanghai Dazhang

Aqseptence Group

Evoqua Water Technologies

Xingyuan Environment

JL-Filterpress

FLSmidth

Tianli Machinery

Kurita Machinery Mfg. Co. Ltd.

Matec

Hitachi Zosen

Zhejiang Longyuan

Micronics

NMP

TEFSA

Shanghai CEO Environmental

Jiangsu Sudong

Latham International

Key Questions Addressed in this Report

What is the 10-year outlook for the global Frame Filter Press market?

What factors are driving Frame Filter Press market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Frame Filter Press market opportunities vary by end market size?

How does Frame Filter Press break out by Type, by Application?

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