

Global Frame Direct Drive Rotary Motors Market Growth 2026-2032

<https://marketpublishers.com/r/G1E9A863DA4DEN.html>

Date: October 2026

Pages: 127

Price: US\$ 3,660.00 (Single User License)

ID: G1E9A863DA4DEN

Abstracts

The global Frame Direct Drive Rotary Motors market size is predicted to grow from US\$ 446 million in 2025 to US\$ 766 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

In 2025, the global production volume of Frame Direct Drive Rotary Motors reached approximately 386,000 units, with an average selling price of approximately US\$1,180 per unit, production capacity of approximately 475,000 units, and a gross margin of approximately 34.5%.

Frame Direct Drive Rotary Motors are rotary motors that employ direct-drive technology without mechanical transmission components such as gearboxes, belts, or reducers, while incorporating a complete housing, bearings, and associated mechanical support structures. Compared with frameless direct drive motors, framed products are generally supplied as relatively complete motor units that can be directly integrated into rotary axes or motion platforms. They generate torque directly through electromagnetic interaction, enabling high-precision, high-response, and low-backlash rotary motion. Typical products include framed torque motors and direct drive rotary servo motors, which may be integrated with encoders, brakes, and cooling systems. Major applications include semiconductor and electronics manufacturing equipment, industrial robots, machine tools, precision inspection equipment, printing and packaging machinery, and automated production lines.

As manufacturing sectors—particularly robotics, semiconductors, and medical devices—demand increasingly precise motion control, frame direct drive rotary motors are favored for their backlash-free design, high repeatability, and instantaneous torque response. Their ability to directly couple with loads significantly improves positioning

accuracy and system responsiveness.

The integration of encoders, sensors, and thermal protection inside the housing allows these motors to serve as modular mechatronic units. This reduces engineering overhead for OEMs and enables faster time-to-market for precision machinery.

In advanced semiconductor packaging and inspection systems, collaborative and modular robotics require compact actuators with precise force control. Frame DDR motors allow for direct integration into compact rotary actuators, enabling precision and cleanliness simultaneously.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Frame Direct Drive Rotary Motors Industry Forecast" looks at past sales and reviews total world Frame Direct Drive Rotary Motors sales in 2025, providing a comprehensive analysis by region and market sector of projected Frame Direct Drive Rotary Motors sales for 2026 through 2032. With Frame Direct Drive Rotary Motors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Frame Direct Drive Rotary Motors industry.

This Insight Report provides a comprehensive analysis of the global Frame Direct Drive Rotary Motors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Frame Direct Drive Rotary Motors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Frame Direct Drive Rotary Motors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Frame Direct Drive Rotary Motors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Frame Direct Drive Rotary Motors.

This report presents a comprehensive overview, market shares, and growth opportunities of Frame Direct Drive Rotary Motors market by product type, application,

key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Inner Rotor Motors

Outer Rotor Motors

Segmentation by Rated Torque:

Low-torque Type (<10 N·m)

Medium-torque Type (10–100 N·m)

High-torque Type (>100 N·m)

Segmentation by Cooling Method:

Natural Cooling

Forced Air Cooling

Liquid Cooling

Segmentation by Application:

Semiconductor Manufacturing Equipment

Machine Tools

Robots

Electronic Manufacturing Equipment

Medical Devices

Printing and Packaging Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CKD

Yaskawa Electric

NSK

Mitsubishi Electric

Rockwell Automation

Kollmorgen

Hiwin

Siemens

Akribis

Parker Hannifin

Baumüller

Shenzhen Han's Motor S&T Co

SOLPOWER Machine Electronic Corp

Shenzhen Servotop Technology

LS ELECTRIC

Motor Power Company

Sinfonia Technology

Aistec Intelligent Equipment

PBA System

Shenzhen Dynamikwell

Key Questions Addressed in this Report

What is the 10-year outlook for the global Frame Direct Drive Rotary Motors market?

What factors are driving Frame Direct Drive Rotary Motors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Frame Direct Drive Rotary Motors market opportunities vary by end

market size?

How does Frame Direct Drive Rotary Motors break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Frame Direct Drive Rotary Motors Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Frame Direct Drive Rotary Motors by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Frame Direct Drive Rotary Motors by Country/Region, 2021, 2025 & 2032
- 2.2 Frame Direct Drive Rotary Motors Segment by Type
 - 2.2.1 Inner Rotor Motors
 - 2.2.2 Outer Rotor Motors
 - 2.2.3 Frame Direct Drive Rotary Motors Sales by Type
 - 2.2.3.1 Global Frame Direct Drive Rotary Motors Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Frame Direct Drive Rotary Motors Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Frame Direct Drive Rotary Motors Sale Price by Type (2021-2026)
- 2.3 Frame Direct Drive Rotary Motors Segment by Application
 - 2.3.1 Semiconductor Manufacturing Equipment
 - 2.3.2 Machine Tools
 - 2.3.3 Robots
 - 2.3.4 Electronic Manufacturing Equipment
 - 2.3.5 Medical Devices
 - 2.3.6 Printing and Packaging Equipment
 - 2.3.7 Others
 - 2.3.8 Frame Direct Drive Rotary Motors Sales by Application

2.3.8.1 Global Frame Direct Drive Rotary Motors Sale Market Share by Application (2021-2026)

2.3.8.2 Global Frame Direct Drive Rotary Motors Revenue and Market Share by Application (2021-2026)

2.3.8.3 Global Frame Direct Drive Rotary Motors Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Frame Direct Drive Rotary Motors Breakdown Data by Company

3.1.1 Global Frame Direct Drive Rotary Motors Annual Sales by Company (2021-2026)

3.1.2 Global Frame Direct Drive Rotary Motors Sales Market Share by Company (2021-2026)

3.2 Global Frame Direct Drive Rotary Motors Annual Revenue by Company (2021-2026)

3.2.1 Global Frame Direct Drive Rotary Motors Revenue by Company (2021-2026)

3.2.2 Global Frame Direct Drive Rotary Motors Revenue Market Share by Company (2021-2026)

3.3 Global Frame Direct Drive Rotary Motors Sale Price by Company

3.4 Key Manufacturers Frame Direct Drive Rotary Motors Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Frame Direct Drive Rotary Motors Product Location Distribution

3.4.2 Players Frame Direct Drive Rotary Motors Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FRAME DIRECT DRIVE ROTARY MOTORS BY GEOGRAPHIC REGION

4.1 World Historic Frame Direct Drive Rotary Motors Market Size by Geographic Region (2021-2026)

4.1.1 Global Frame Direct Drive Rotary Motors Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Frame Direct Drive Rotary Motors Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Frame Direct Drive Rotary Motors Market Size by Country/Region (2021-2026)

4.2.1 Global Frame Direct Drive Rotary Motors Annual Sales by Country/Region (2021-2026)

4.2.2 Global Frame Direct Drive Rotary Motors Annual Revenue by Country/Region (2021-2026)

4.3 Americas Frame Direct Drive Rotary Motors Sales Growth

4.4 APAC Frame Direct Drive Rotary Motors Sales Growth

4.5 Europe Frame Direct Drive Rotary Motors Sales Growth

4.6 Middle East & Africa Frame Direct Drive Rotary Motors Sales Growth

5 AMERICAS

5.1 Americas Frame Direct Drive Rotary Motors Sales by Country

5.1.1 Americas Frame Direct Drive Rotary Motors Sales by Country (2021-2026)

5.1.2 Americas Frame Direct Drive Rotary Motors Revenue by Country (2021-2026)

5.2 Americas Frame Direct Drive Rotary Motors Sales by Type (2021-2026)

5.3 Americas Frame Direct Drive Rotary Motors Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Frame Direct Drive Rotary Motors Sales by Region

6.1.1 APAC Frame Direct Drive Rotary Motors Sales by Region (2021-2026)

6.1.2 APAC Frame Direct Drive Rotary Motors Revenue by Region (2021-2026)

6.2 APAC Frame Direct Drive Rotary Motors Sales by Type (2021-2026)

6.3 APAC Frame Direct Drive Rotary Motors Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Frame Direct Drive Rotary Motors by Country

7.1.1 Europe Frame Direct Drive Rotary Motors Sales by Country (2021-2026)

7.1.2 Europe Frame Direct Drive Rotary Motors Revenue by Country (2021-2026)

7.2 Europe Frame Direct Drive Rotary Motors Sales by Type (2021-2026)

7.3 Europe Frame Direct Drive Rotary Motors Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Frame Direct Drive Rotary Motors by Country

8.1.1 Middle East & Africa Frame Direct Drive Rotary Motors Sales by Country (2021-2026)

8.1.2 Middle East & Africa Frame Direct Drive Rotary Motors Revenue by Country (2021-2026)

8.2 Middle East & Africa Frame Direct Drive Rotary Motors Sales by Type (2021-2026)

8.3 Middle East & Africa Frame Direct Drive Rotary Motors Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Frame Direct Drive Rotary Motors

10.3 Manufacturing Process Analysis of Frame Direct Drive Rotary Motors

10.4 Industry Chain Structure of Frame Direct Drive Rotary Motors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Frame Direct Drive Rotary Motors Distributors

11.3 Frame Direct Drive Rotary Motors Customer

12 WORLD FORECAST REVIEW FOR FRAME DIRECT DRIVE ROTARY MOTORS BY GEOGRAPHIC REGION

12.1 Global Frame Direct Drive Rotary Motors Market Size Forecast by Region

12.1.1 Global Frame Direct Drive Rotary Motors Forecast by Region (2027-2032)

12.1.2 Global Frame Direct Drive Rotary Motors Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Frame Direct Drive Rotary Motors Forecast by Type (2027-2032)

12.7 Global Frame Direct Drive Rotary Motors Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 CKD

13.1.1 CKD Company Information

13.1.2 CKD Frame Direct Drive Rotary Motors Product Portfolios and Specifications

13.1.3 CKD Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 CKD Main Business Overview

13.1.5 CKD Latest Developments

13.2 Yaskawa Electric

13.2.1 Yaskawa Electric Company Information

13.2.2 Yaskawa Electric Frame Direct Drive Rotary Motors Product Portfolios and Specifications

13.2.3 Yaskawa Electric Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Yaskawa Electric Main Business Overview
- 13.2.5 Yaskawa Electric Latest Developments
- 13.3 NSK
 - 13.3.1 NSK Company Information
 - 13.3.2 NSK Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.3.3 NSK Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 NSK Main Business Overview
 - 13.3.5 NSK Latest Developments
- 13.4 Mitsubishi Electric
 - 13.4.1 Mitsubishi Electric Company Information
 - 13.4.2 Mitsubishi Electric Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.4.3 Mitsubishi Electric Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Mitsubishi Electric Main Business Overview
 - 13.4.5 Mitsubishi Electric Latest Developments
- 13.5 Rockwell Automation
 - 13.5.1 Rockwell Automation Company Information
 - 13.5.2 Rockwell Automation Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.5.3 Rockwell Automation Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Rockwell Automation Main Business Overview
 - 13.5.5 Rockwell Automation Latest Developments
- 13.6 Kollmorgen
 - 13.6.1 Kollmorgen Company Information
 - 13.6.2 Kollmorgen Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.6.3 Kollmorgen Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Kollmorgen Main Business Overview
 - 13.6.5 Kollmorgen Latest Developments
- 13.7 Hiwin
 - 13.7.1 Hiwin Company Information
 - 13.7.2 Hiwin Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.7.3 Hiwin Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Hiwin Main Business Overview

- 13.7.5 Hiwin Latest Developments
- 13.8 Siemens
 - 13.8.1 Siemens Company Information
 - 13.8.2 Siemens Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.8.3 Siemens Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Siemens Main Business Overview
 - 13.8.5 Siemens Latest Developments
- 13.9 Akribis
 - 13.9.1 Akribis Company Information
 - 13.9.2 Akribis Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.9.3 Akribis Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Akribis Main Business Overview
 - 13.9.5 Akribis Latest Developments
- 13.10 Parker Hannifin
 - 13.10.1 Parker Hannifin Company Information
 - 13.10.2 Parker Hannifin Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.10.3 Parker Hannifin Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Parker Hannifin Main Business Overview
 - 13.10.5 Parker Hannifin Latest Developments
- 13.11 Baum?ller
 - 13.11.1 Baum?ller Company Information
 - 13.11.2 Baum?ller Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.11.3 Baum?ller Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Baum?ller Main Business Overview
 - 13.11.5 Baum?ller Latest Developments
- 13.12 Shenzhen Han's Motor S&T Co
 - 13.12.1 Shenzhen Han's Motor S&T Co Company Information
 - 13.12.2 Shenzhen Han's Motor S&T Co Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.12.3 Shenzhen Han's Motor S&T Co Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Shenzhen Han's Motor S&T Co Main Business Overview

- 13.12.5 Shenzhen Han's Motor S&T Co Latest Developments
- 13.13 SOLPOWER Machine Electronic Corp
 - 13.13.1 SOLPOWER Machine Electronic Corp Company Information
 - 13.13.2 SOLPOWER Machine Electronic Corp Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.13.3 SOLPOWER Machine Electronic Corp Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 SOLPOWER Machine Electronic Corp Main Business Overview
 - 13.13.5 SOLPOWER Machine Electronic Corp Latest Developments
- 13.14 Shenzhen Servotop Technology
 - 13.14.1 Shenzhen Servotop Technology Company Information
 - 13.14.2 Shenzhen Servotop Technology Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.14.3 Shenzhen Servotop Technology Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Shenzhen Servotop Technology Main Business Overview
 - 13.14.5 Shenzhen Servotop Technology Latest Developments
- 13.15 LS ELECTRIC
 - 13.15.1 LS ELECTRIC Company Information
 - 13.15.2 LS ELECTRIC Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.15.3 LS ELECTRIC Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 LS ELECTRIC Main Business Overview
 - 13.15.5 LS ELECTRIC Latest Developments
- 13.16 Motor Power Company
 - 13.16.1 Motor Power Company Company Information
 - 13.16.2 Motor Power Company Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.16.3 Motor Power Company Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Motor Power Company Main Business Overview
 - 13.16.5 Motor Power Company Latest Developments
- 13.17 Sinfonia Technology
 - 13.17.1 Sinfonia Technology Company Information
 - 13.17.2 Sinfonia Technology Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.17.3 Sinfonia Technology Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.17.4 Sinfonia Technology Main Business Overview
- 13.17.5 Sinfonia Technology Latest Developments
- 13.18 Aistec Intelligent Equipment
 - 13.18.1 Aistec Intelligent Equipment Company Information
 - 13.18.2 Aistec Intelligent Equipment Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.18.3 Aistec Intelligent Equipment Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Aistec Intelligent Equipment Main Business Overview
 - 13.18.5 Aistec Intelligent Equipment Latest Developments
- 13.19 PBA System
 - 13.19.1 PBA System Company Information
 - 13.19.2 PBA System Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.19.3 PBA System Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 PBA System Main Business Overview
 - 13.19.5 PBA System Latest Developments
- 13.20 Shenzhen Dynamikwell
 - 13.20.1 Shenzhen Dynamikwell Company Information
 - 13.20.2 Shenzhen Dynamikwell Frame Direct Drive Rotary Motors Product Portfolios and Specifications
 - 13.20.3 Shenzhen Dynamikwell Frame Direct Drive Rotary Motors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Shenzhen Dynamikwell Main Business Overview
 - 13.20.5 Shenzhen Dynamikwell Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Frame Direct Drive Rotary Motors Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Frame Direct Drive Rotary Motors Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Inner Rotor Motors

Table 4. Major Players of Outer Rotor Motors

Table 5. Global Frame Direct Drive Rotary Motors Sales by Type (2021-2026) & (K Units)

Table 6. Global Frame Direct Drive Rotary Motors Sales Market Share by Type (2021-2026)

Table 7. Global Frame Direct Drive Rotary Motors Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Frame Direct Drive Rotary Motors Revenue Market Share by Type (2021-2026)

Table 9. Global Frame Direct Drive Rotary Motors Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Frame Direct Drive Rotary Motors Sale by Application (2021-2026) & (K Units)

Table 11. Global Frame Direct Drive Rotary Motors Sale Market Share by Application (2021-2026)

Table 12. Global Frame Direct Drive Rotary Motors Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Frame Direct Drive Rotary Motors Revenue Market Share by Application (2021-2026)

Table 14. Global Frame Direct Drive Rotary Motors Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Frame Direct Drive Rotary Motors Sales by Company (2021-2026) & (K Units)

Table 16. Global Frame Direct Drive Rotary Motors Sales Market Share by Company (2021-2026)

Table 17. Global Frame Direct Drive Rotary Motors Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Frame Direct Drive Rotary Motors Revenue Market Share by Company (2021-2026)

Table 19. Global Frame Direct Drive Rotary Motors Sale Price by Company

(2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Frame Direct Drive Rotary Motors Producing Area
Distribution and Sales Area

Table 21. Players Frame Direct Drive Rotary Motors Products Offered

Table 22. Frame Direct Drive Rotary Motors Concentration Ratio (CR3, CR5 and CR10)
& (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Frame Direct Drive Rotary Motors Sales by Geographic Region
(2021-2026) & (K Units)

Table 26. Global Frame Direct Drive Rotary Motors Sales Market Share Geographic
Region (2021-2026)

Table 27. Global Frame Direct Drive Rotary Motors Revenue by Geographic Region
(2021-2026) & (\$ millions)

Table 28. Global Frame Direct Drive Rotary Motors Revenue Market Share by
Geographic Region (2021-2026)

Table 29. Global Frame Direct Drive Rotary Motors Sales by Country/Region
(2021-2026) & (K Units)

Table 30. Global Frame Direct Drive Rotary Motors Sales Market Share by
Country/Region (2021-2026)

Table 31. Global Frame Direct Drive Rotary Motors Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 32. Global Frame Direct Drive Rotary Motors Revenue Market Share by
Country/Region (2021-2026)

Table 33. Americas Frame Direct Drive Rotary Motors Sales by Country (2021-2026) &
(K Units)

Table 34. Americas Frame Direct Drive Rotary Motors Sales Market Share by Country
(2021-2026)

Table 35. Americas Frame Direct Drive Rotary Motors Revenue by Country (2021-2026)
& (\$ millions)

Table 36. Americas Frame Direct Drive Rotary Motors Sales by Type (2021-2026) & (K
Units)

Table 37. Americas Frame Direct Drive Rotary Motors Sales by Application (2021-2026)
& (K Units)

Table 38. APAC Frame Direct Drive Rotary Motors Sales by Region (2021-2026) & (K
Units)

Table 39. APAC Frame Direct Drive Rotary Motors Sales Market Share by Region
(2021-2026)

Table 40. APAC Frame Direct Drive Rotary Motors Revenue by Region (2021-2026) &

(\$ millions)

Table 41. APAC Frame Direct Drive Rotary Motors Sales by Type (2021-2026) & (K Units)

Table 42. APAC Frame Direct Drive Rotary Motors Sales by Application (2021-2026) & (K Units)

Table 43. Europe Frame Direct Drive Rotary Motors Sales by Country (2021-2026) & (K Units)

Table 44. Europe Frame Direct Drive Rotary Motors Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Frame Direct Drive Rotary Motors Sales by Type (2021-2026) & (K Units)

Table 46. Europe Frame Direct Drive Rotary Motors Sales by Application (2021-2026) & (K Units)

Table 47. Middle East & Africa Frame Direct Drive Rotary Motors Sales by Country (2021-2026) & (K Units)

Table 48. Middle East & Africa Frame Direct Drive Rotary Motors Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Frame Direct Drive Rotary Motors Sales by Type (2021-2026) & (K Units)

Table 50. Middle East & Africa Frame Direct Drive Rotary Motors Sales by Application (2021-2026) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of Frame Direct Drive Rotary Motors

Table 52. Key Market Challenges & Risks of Frame Direct Drive Rotary Motors

Table 53. Key Industry Trends of Frame Direct Drive Rotary Motors

Table 54. Frame Direct Drive Rotary Motors Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Frame Direct Drive Rotary Motors Distributors List

Table 57. Frame Direct Drive Rotary Motors Customer List

Table 58. Global Frame Direct Drive Rotary Motors Sales Forecast by Region (2027-2032) & (K Units)

Table 59. Global Frame Direct Drive Rotary Motors Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Frame Direct Drive Rotary Motors Sales Forecast by Country (2027-2032) & (K Units)

Table 61. Americas Frame Direct Drive Rotary Motors Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Frame Direct Drive Rotary Motors Sales Forecast by Region (2027-2032) & (K Units)

Table 63. APAC Frame Direct Drive Rotary Motors Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Frame Direct Drive Rotary Motors Sales Forecast by Country (2027-2032) & (K Units)

Table 65. Europe Frame Direct Drive Rotary Motors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Frame Direct Drive Rotary Motors Sales Forecast by Country (2027-2032) & (K Units)

Table 67. Middle East & Africa Frame Direct Drive Rotary Motors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Frame Direct Drive Rotary Motors Sales Forecast by Type (2027-2032) & (K Units)

Table 69. Global Frame Direct Drive Rotary Motors Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Frame Direct Drive Rotary Motors Sales Forecast by Application (2027-2032) & (K Units)

Table 71. Global Frame Direct Drive Rotary Motors Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. CKD Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 73. CKD Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 74. CKD Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. CKD Main Business

Table 76. CKD Latest Developments

Table 77. Yaskawa Electric Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 78. Yaskawa Electric Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 79. Yaskawa Electric Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Yaskawa Electric Main Business

Table 81. Yaskawa Electric Latest Developments

Table 82. NSK Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 83. NSK Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 84. NSK Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. NSK Main Business

Table 86. NSK Latest Developments

Table 87. Mitsubishi Electric Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 88. Mitsubishi Electric Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 89. Mitsubishi Electric Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Mitsubishi Electric Main Business

Table 91. Mitsubishi Electric Latest Developments

Table 92. Rockwell Automation Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 93. Rockwell Automation Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 94. Rockwell Automation Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Rockwell Automation Main Business

Table 96. Rockwell Automation Latest Developments

Table 97. Kollmorgen Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 98. Kollmorgen Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 99. Kollmorgen Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Kollmorgen Main Business

Table 101. Kollmorgen Latest Developments

Table 102. Hiwin Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 103. Hiwin Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 104. Hiwin Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Hiwin Main Business

Table 106. Hiwin Latest Developments

Table 107. Siemens Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 108. Siemens Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 109. Siemens Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Siemens Main Business

Table 111. Siemens Latest Developments

Table 112. Akribis Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 113. Akribis Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 114. Akribis Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Akribis Main Business

Table 116. Akribis Latest Developments

Table 117. Parker Hannifin Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 118. Parker Hannifin Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 119. Parker Hannifin Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Parker Hannifin Main Business

Table 121. Parker Hannifin Latest Developments

Table 122. Baum?ller Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 123. Baum?ller Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 124. Baum?ller Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Baum?ller Main Business

Table 126. Baum?ller Latest Developments

Table 127. Shenzhen Han's Motor S&T Co Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 128. Shenzhen Han's Motor S&T Co Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 129. Shenzhen Han's Motor S&T Co Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Shenzhen Han's Motor S&T Co Main Business

Table 131. Shenzhen Han's Motor S&T Co Latest Developments

Table 132. SOLPOWER Machine Electronic Corp Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 133. SOLPOWER Machine Electronic Corp Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 134. SOLPOWER Machine Electronic Corp Frame Direct Drive Rotary Motors

Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. SOLPOWER Machine Electronic Corp Main Business

Table 136. SOLPOWER Machine Electronic Corp Latest Developments

Table 137. Shenzhen Servotop Technology Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 138. Shenzhen Servotop Technology Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 139. Shenzhen Servotop Technology Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Shenzhen Servotop Technology Main Business

Table 141. Shenzhen Servotop Technology Latest Developments

Table 142. LS ELECTRIC Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 143. LS ELECTRIC Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 144. LS ELECTRIC Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. LS ELECTRIC Main Business

Table 146. LS ELECTRIC Latest Developments

Table 147. Motor Power Company Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 148. Motor Power Company Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 149. Motor Power Company Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Motor Power Company Main Business

Table 151. Motor Power Company Latest Developments

Table 152. Sinfonia Technology Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 153. Sinfonia Technology Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 154. Sinfonia Technology Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Sinfonia Technology Main Business

Table 156. Sinfonia Technology Latest Developments

Table 157. Aistec Intelligent Equipment Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 158. Aistec Intelligent Equipment Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 159. Aistec Intelligent Equipment Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Aistec Intelligent Equipment Main Business

Table 161. Aistec Intelligent Equipment Latest Developments

Table 162. PBA System Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 163. PBA System Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 164. PBA System Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. PBA System Main Business

Table 166. PBA System Latest Developments

Table 167. Shenzhen Dynamikwell Basic Information, Frame Direct Drive Rotary Motors Manufacturing Base, Sales Area and Its Competitors

Table 168. Shenzhen Dynamikwell Frame Direct Drive Rotary Motors Product Portfolios and Specifications

Table 169. Shenzhen Dynamikwell Frame Direct Drive Rotary Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Shenzhen Dynamikwell Main Business

Table 171. Shenzhen Dynamikwell Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Frame Direct Drive Rotary Motors
- Figure 2. Frame Direct Drive Rotary Motors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Frame Direct Drive Rotary Motors Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Frame Direct Drive Rotary Motors Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Frame Direct Drive Rotary Motors Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Frame Direct Drive Rotary Motors Sales Market Share by Country/Region (2025)
- Figure 10. Frame Direct Drive Rotary Motors Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Inner Rotor Motors
- Figure 12. Product Picture of Outer Rotor Motors
- Figure 13. Global Frame Direct Drive Rotary Motors Sales Market Share by Type in 2026
- Figure 14. Global Frame Direct Drive Rotary Motors Revenue Market Share by Type (2021-2026)
- Figure 15. Frame Direct Drive Rotary Motors Consumed in Semiconductor Manufacturing Equipment
- Figure 16. Global Frame Direct Drive Rotary Motors Market: Semiconductor Manufacturing Equipment (2021-2026) & (K Units)
- Figure 17. Frame Direct Drive Rotary Motors Consumed in Machine Tools
- Figure 18. Global Frame Direct Drive Rotary Motors Market: Machine Tools (2021-2026) & (K Units)
- Figure 19. Frame Direct Drive Rotary Motors Consumed in Robots
- Figure 20. Global Frame Direct Drive Rotary Motors Market: Robots (2021-2026) & (K Units)
- Figure 21. Frame Direct Drive Rotary Motors Consumed in Electronic Manufacturing Equipment
- Figure 22. Global Frame Direct Drive Rotary Motors Market: Electronic Manufacturing Equipment (2021-2026) & (K Units)

- Figure 23. Frame Direct Drive Rotary Motors Consumed in Medical Devices
- Figure 24. Global Frame Direct Drive Rotary Motors Market: Medical Devices (2021-2026) & (K Units)
- Figure 25. Frame Direct Drive Rotary Motors Consumed in Printing and Packaging Equipment
- Figure 26. Global Frame Direct Drive Rotary Motors Market: Printing and Packaging Equipment (2021-2026) & (K Units)
- Figure 27. Frame Direct Drive Rotary Motors Consumed in Others
- Figure 28. Global Frame Direct Drive Rotary Motors Market: Others (2021-2026) & (K Units)
- Figure 29. Global Frame Direct Drive Rotary Motors Sale Market Share by Application (2025)
- Figure 30. Global Frame Direct Drive Rotary Motors Revenue Market Share by Application in 2026
- Figure 31. Frame Direct Drive Rotary Motors Sales by Company in 2026 (K Units)
- Figure 32. Global Frame Direct Drive Rotary Motors Sales Market Share by Company in 2026
- Figure 33. Frame Direct Drive Rotary Motors Revenue by Company in 2026 (\$ millions)
- Figure 34. Global Frame Direct Drive Rotary Motors Revenue Market Share by Company in 2026
- Figure 35. Global Frame Direct Drive Rotary Motors Sales Market Share by Geographic Region (2021-2026)
- Figure 36. Global Frame Direct Drive Rotary Motors Revenue Market Share by Geographic Region in 2026
- Figure 37. Americas Frame Direct Drive Rotary Motors Sales 2021-2026 (K Units)
- Figure 38. Americas Frame Direct Drive Rotary Motors Revenue 2021-2026 (\$ millions)
- Figure 39. APAC Frame Direct Drive Rotary Motors Sales 2021-2026 (K Units)
- Figure 40. APAC Frame Direct Drive Rotary Motors Revenue 2021-2026 (\$ millions)
- Figure 41. Europe Frame Direct Drive Rotary Motors Sales 2021-2026 (K Units)
- Figure 42. Europe Frame Direct Drive Rotary Motors Revenue 2021-2026 (\$ millions)
- Figure 43. Middle East & Africa Frame Direct Drive Rotary Motors Sales 2021-2026 (K Units)
- Figure 44. Middle East & Africa Frame Direct Drive Rotary Motors Revenue 2021-2026 (\$ millions)
- Figure 45. Americas Frame Direct Drive Rotary Motors Sales Market Share by Country in 2026
- Figure 46. Americas Frame Direct Drive Rotary Motors Revenue Market Share by Country (2021-2026)
- Figure 47. Americas Frame Direct Drive Rotary Motors Sales Market Share by Type

(2021-2026)

Figure 48. Americas Frame Direct Drive Rotary Motors Sales Market Share by Application (2021-2026)

Figure 49. United States Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Frame Direct Drive Rotary Motors Sales Market Share by Region in 2026

Figure 54. APAC Frame Direct Drive Rotary Motors Revenue Market Share by Region (2021-2026)

Figure 55. APAC Frame Direct Drive Rotary Motors Sales Market Share by Type (2021-2026)

Figure 56. APAC Frame Direct Drive Rotary Motors Sales Market Share by Application (2021-2026)

Figure 57. China Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Frame Direct Drive Rotary Motors Sales Market Share by Country in 2026

Figure 65. Europe Frame Direct Drive Rotary Motors Revenue Market Share by Country (2021-2026)

Figure 66. Europe Frame Direct Drive Rotary Motors Sales Market Share by Type (2021-2026)

Figure 67. Europe Frame Direct Drive Rotary Motors Sales Market Share by Application (2021-2026)

Figure 68. Germany Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Frame Direct Drive Rotary Motors Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Frame Direct Drive Rotary Motors Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Frame Direct Drive Rotary Motors Sales Market Share by Application (2021-2026)

Figure 76. Egypt Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Frame Direct Drive Rotary Motors Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Frame Direct Drive Rotary Motors in 2026

Figure 82. Manufacturing Process Analysis of Frame Direct Drive Rotary Motors

Figure 83. Industry Chain Structure of Frame Direct Drive Rotary Motors

Figure 84. Channels of Distribution

Figure 85. Global Frame Direct Drive Rotary Motors Sales Market Forecast by Region (2027-2032)

Figure 86. Global Frame Direct Drive Rotary Motors Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Frame Direct Drive Rotary Motors Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Frame Direct Drive Rotary Motors Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Frame Direct Drive Rotary Motors Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Frame Direct Drive Rotary Motors Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Frame Direct Drive Rotary Motors Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G1E9A863DA4DEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1E9A863DA4DEN.html>