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Global Fragrance Grade Dipropylene Glycol Market Growth 2026-2032

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Abstracts

The global Fragrance Grade Dipropylene Glycol market size is predicted to grow from US$ 373 million in 2025 to US$ 498 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, global Fragrance Grade Dipropylene Glycol production reached approximately 7,250 kilotons?with an average global market price of around US$ 50 per ton. Fragrance Grade Dipropylene Glycol (DPG) is a high-purity, low-odor glycol widely used as a carrier and solvent in the fragrance, cosmetic, and personal care industries. It is a clear, colorless, and nearly odorless liquid with low volatility, low toxicity, and excellent stability, making it ideal for blending with essential oils, perfumes, and other aromatic compounds. Compared with industrial-grade DPG, fragrance grade is specifically refined to meet stringent purity and olfactory requirements, ensuring that it does not alter or mask the intended scent profile of fragrance formulations. Its excellent solvency, compatibility with a wide range of organic materials, and ability to extend the life and diffusion of fragrance oils make it indispensable in perfumery and scented products.

United States market for Fragrance Grade Dipropylene Glycol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fragrance Grade Dipropylene Glycol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fragrance Grade Dipropylene Glycol is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Fragrance Grade Dipropylene Glycol players cover LyondellBasell, SKC, Dow, INEOS, BASF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Fragrance Grade Dipropylene Glycol Industry Forecast” looks at past sales and reviews total world Fragrance Grade Dipropylene Glycol sales in 2025, providing a comprehensive analysis by region and market sector of projected Fragrance Grade Dipropylene Glycol sales for 2026 through 2032. With Fragrance Grade Dipropylene Glycol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fragrance Grade Dipropylene Glycol industry.

This Insight Report provides a comprehensive analysis of the global Fragrance Grade Dipropylene Glycol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fragrance Grade Dipropylene Glycol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fragrance Grade Dipropylene Glycol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fragrance Grade Dipropylene Glycol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fragrance Grade Dipropylene Glycol.

This report presents a comprehensive overview, market shares, and growth opportunities of Fragrance Grade Dipropylene Glycol market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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99.0%

99.5%

Others

Segmentation by Application:

Perfume

Cosmetics

Personal Care Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LyondellBasell

SKC

Dow

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INEOS

BASF

Repsol

Manali Petrochemicals

Monument Chemical

Hi-tech Spring Chemical

Grandchem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fragrance Grade Dipropylene Glycol market?

What factors are driving Fragrance Grade Dipropylene Glycol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fragrance Grade Dipropylene Glycol market opportunities vary by end market size?

How does Fragrance Grade Dipropylene Glycol break out by Type, by Application?

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