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Global Fracturing Manifold System Market Growth 2026-2032

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Abstracts

The global Fracturing Manifold System market size is predicted to grow from US$ 32.15 million in 2025 to US$ 104 million in 2032; it is expected to grow at a CAGR of 18.6% from 2026 to 2032.

In 2024, the global production of fracturing manifold systems reached 654 units, with an average selling price of US$42,600 per unit and a gross profit margin of 35.68%, averaging 10 units per unit. The fracturing manifold system is a tubular system composed of high-pressure alloy steel pipes, forged tees, plug valves, ball valves, and other components. It serves as the core channel between the fracturing truck and the wellhead, responsible for collecting, transmitting, and distributing high-pressure fluids. The fracturing manifold system collects high-pressure fluids (typically 80-140 MPa) from multiple fracturing pumps and smoothly delivers them to the wellhead equipment. As one of the most pressure-bearing components in the surface equipment, its main body uses high-quality alloy steel pipes welded or forged tees with a pressure-bearing capacity of 60-70 MPa, while the control valves (such as ball valves and plug valves) have a pressure-bearing capacity of 70 MPa. Plug valves enable rapid switching between fracturing and testing processes, and support remote control center valve switching, achieving unmanned and automated operation in high-pressure areas. It is widely used in shale gas development and reservoir fracturing stimulation, and is a core piece of equipment in the main fracturing construction phase. The fracturing manifold system enables rapid connection between the fracturing manifold skid and the fracturing truck, ensuring a standardized and uniform layout for well site fracturing operations and meeting the requirements of high-volume, high-erosion, and high-pressure operations. It also reduces labor intensity and safety risks during on-site installation.

United States market for Fracturing Manifold System is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fracturing Manifold System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fracturing Manifold System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fracturing Manifold System players cover Marine Turbine Technologies, Halliburton, Schlumberger, FTS International (ProFrac?, Liberty Energy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Fracturing Manifold System Industry Forecast” looks at past sales and reviews total world Fracturing Manifold System sales in 2025, providing a comprehensive analysis by region and market sector of projected Fracturing Manifold System sales for 2026 through 2032. With Fracturing Manifold System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fracturing Manifold System industry.

This Insight Report provides a comprehensive analysis of the global Fracturing Manifold System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fracturing Manifold System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fracturing Manifold System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fracturing Manifold System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fracturing Manifold System.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Fracturing Manifold System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Conventional Type (60-70MPa)

High-pressure Type (105-140MPa)

Ultra-high-pressure Type (?175MPa)

Segmentation by System:

Flexible Fracturing Manifold

Rapid Connection Wellhead Device

Centralized Valve Control System

Segmentation by Sales:

Direct Selling

Distribution

Segmentation by Application:

Shale Gas

Oil

Mining

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Marine Turbine Technologies

Halliburton

Schlumberger

FTS International (ProFrac?

Liberty Energy

Stewart & Stevenson

UE Manufacturing

Baker Hughes

BJ Energy Solutions

NOV

Jereh Energy Equipment and Technologies Corporation

Sinopec Oilfield Equipment Corporation

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BOMCO

SANY Group

KERUI Petroleum & Gas

Honghua Group Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fracturing Manifold System market?

What factors are driving Fracturing Manifold System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fracturing Manifold System market opportunities vary by end market size?

How does Fracturing Manifold System break out by Type, by Application?

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