

Global Fracturing Fluid Drag Reducer Market Growth 2026-2032

<https://marketpublishers.com/r/G55A531A547CEN.html>

Date: July 2026

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: G55A531A547CEN

Abstracts

The global Fracturing Fluid Drag Reducer market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Fracturing fluid drag reducers are chemicals added to fracturing fluids to reduce the frictional resistance of fluids flowing inside pipes and wellbores, thereby improving the efficiency of fracturing operations. In oil and gas exploration and development, the role of fracturing fluid drag reducers is to reduce frictional resistance in the wellbore, reduce fluid pressure loss, promote the penetration and diffusion of fracturing fluid, and improve rock fracture and crack expansion effects. Fracturing fluid drag reducers usually contain a variety of chemicals with different drag reduction mechanisms, including surfactant drag reducers, polymer drag reducers, nanoparticle drag reducers, etc. These drag reducers can reduce the surface tension and friction of the fluid and improve the fluidity and stability of the fluid, thereby improving the effectiveness and efficiency of the fracturing operation. Choosing the appropriate type and dosage of fracturing fluid drag reducers is crucial to the success of fracturing operations, so when using fracturing fluid drag reducers, you need to make the right choice based on specific circumstances and needs.

United States market for Fracturing Fluid Drag Reducer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fracturing Fluid Drag Reducer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fracturing Fluid Drag Reducer is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fracturing Fluid Drag Reducer players cover Schlumberger, Halliburton, Baker Hughes, Flowchem, BASF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Fracturing Fluid Drag Reducer Industry Forecast" looks at past sales and reviews total world Fracturing Fluid Drag Reducer sales in 2025, providing a comprehensive analysis by region and market sector of projected Fracturing Fluid Drag Reducer sales for 2026 through 2032. With Fracturing Fluid Drag Reducer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fracturing Fluid Drag Reducer industry.

This Insight Report provides a comprehensive analysis of the global Fracturing Fluid Drag Reducer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fracturing Fluid Drag Reducer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fracturing Fluid Drag Reducer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fracturing Fluid Drag Reducer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fracturing Fluid Drag Reducer.

This report presents a comprehensive overview, market shares, and growth opportunities of Fracturing Fluid Drag Reducer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Granular Fracturing Fluid Drag Reducer

Emulsion Type Fracturing Fluid Drag Reducer

Segmentation by Application:

Oil Field Development

Natural Gas Exploration

Hydraulic Fracturing Operations

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schlumberger

Halliburton

Baker Hughes

Flowchem

BASF

The Lubrizol Corporation

Kemira

Clariant

NuGenTec

Shandong Nuoer Biological Technology

Oil Flux Americas

Ecolab

Sino Oil King Shine Chemical Co Ltd

Stepan

Innospec

Shandong Polymer Biochemicals

Zoranoc

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fracturing Fluid Drag Reducer market?

What factors are driving Fracturing Fluid Drag Reducer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fracturing Fluid Drag Reducer market opportunities vary by end market size?

How does Fracturing Fluid Drag Reducer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fracturing Fluid Drag Reducer Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Fracturing Fluid Drag Reducer by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Fracturing Fluid Drag Reducer by Country/Region, 2021, 2025 & 2032
- 2.2 Fracturing Fluid Drag Reducer Segment by Type
 - 2.2.1 Granular Fracturing Fluid Drag Reducer
 - 2.2.2 Emulsion Type Fracturing Fluid Drag Reducer
 - 2.2.3 Fracturing Fluid Drag Reducer Sales by Type
 - 2.2.3.1 Global Fracturing Fluid Drag Reducer Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Fracturing Fluid Drag Reducer Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Fracturing Fluid Drag Reducer Sale Price by Type (2021-2026)
- 2.3 Fracturing Fluid Drag Reducer Segment by Application
 - 2.3.1 Oil Field Development
 - 2.3.2 Natural Gas Exploration
 - 2.3.3 Hydraulic Fracturing Operations
 - 2.3.4 Others
 - 2.3.5 Fracturing Fluid Drag Reducer Sales by Application
 - 2.3.5.1 Global Fracturing Fluid Drag Reducer Sale Market Share by Application (2021-2026)
 - 2.3.5.2 Global Fracturing Fluid Drag Reducer Revenue and Market Share by

Application (2021-2026)

2.3.5.3 Global Fracturing Fluid Drag Reducer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Fracturing Fluid Drag Reducer Breakdown Data by Company

3.1.1 Global Fracturing Fluid Drag Reducer Annual Sales by Company (2021-2026)

3.1.2 Global Fracturing Fluid Drag Reducer Sales Market Share by Company
(2021-2026)

3.2 Global Fracturing Fluid Drag Reducer Annual Revenue by Company (2021-2026)

3.2.1 Global Fracturing Fluid Drag Reducer Revenue by Company (2021-2026)

3.2.2 Global Fracturing Fluid Drag Reducer Revenue Market Share by Company
(2021-2026)

3.3 Global Fracturing Fluid Drag Reducer Sale Price by Company

3.4 Key Manufacturers Fracturing Fluid Drag Reducer Producing Area Distribution,
Sales Area, Product Type

3.4.1 Key Manufacturers Fracturing Fluid Drag Reducer Product Location Distribution

3.4.2 Players Fracturing Fluid Drag Reducer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FRACTURING FLUID DRAG REDUCER BY GEOGRAPHIC REGION

4.1 World Historic Fracturing Fluid Drag Reducer Market Size by Geographic Region
(2021-2026)

4.1.1 Global Fracturing Fluid Drag Reducer Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Fracturing Fluid Drag Reducer Annual Revenue by Geographic Region
(2021-2026)

4.2 World Historic Fracturing Fluid Drag Reducer Market Size by Country/Region
(2021-2026)

4.2.1 Global Fracturing Fluid Drag Reducer Annual Sales by Country/Region
(2021-2026)

4.2.2 Global Fracturing Fluid Drag Reducer Annual Revenue by Country/Region
(2021-2026)

- 4.3 Americas Fracturing Fluid Drag Reducer Sales Growth
- 4.4 APAC Fracturing Fluid Drag Reducer Sales Growth
- 4.5 Europe Fracturing Fluid Drag Reducer Sales Growth
- 4.6 Middle East & Africa Fracturing Fluid Drag Reducer Sales Growth

5 AMERICAS

- 5.1 Americas Fracturing Fluid Drag Reducer Sales by Country
 - 5.1.1 Americas Fracturing Fluid Drag Reducer Sales by Country (2021-2026)
 - 5.1.2 Americas Fracturing Fluid Drag Reducer Revenue by Country (2021-2026)
- 5.2 Americas Fracturing Fluid Drag Reducer Sales by Type (2021-2026)
- 5.3 Americas Fracturing Fluid Drag Reducer Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Fracturing Fluid Drag Reducer Sales by Region
 - 6.1.1 APAC Fracturing Fluid Drag Reducer Sales by Region (2021-2026)
 - 6.1.2 APAC Fracturing Fluid Drag Reducer Revenue by Region (2021-2026)
- 6.2 APAC Fracturing Fluid Drag Reducer Sales by Type (2021-2026)
- 6.3 APAC Fracturing Fluid Drag Reducer Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Fracturing Fluid Drag Reducer by Country
 - 7.1.1 Europe Fracturing Fluid Drag Reducer Sales by Country (2021-2026)
 - 7.1.2 Europe Fracturing Fluid Drag Reducer Revenue by Country (2021-2026)
- 7.2 Europe Fracturing Fluid Drag Reducer Sales by Type (2021-2026)
- 7.3 Europe Fracturing Fluid Drag Reducer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fracturing Fluid Drag Reducer by Country

8.1.1 Middle East & Africa Fracturing Fluid Drag Reducer Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Fracturing Fluid Drag Reducer Revenue by Country
(2021-2026)

8.2 Middle East & Africa Fracturing Fluid Drag Reducer Sales by Type (2021-2026)

8.3 Middle East & Africa Fracturing Fluid Drag Reducer Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Fracturing Fluid Drag Reducer

10.3 Manufacturing Process Analysis of Fracturing Fluid Drag Reducer

10.4 Industry Chain Structure of Fracturing Fluid Drag Reducer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Fracturing Fluid Drag Reducer Distributors
- 11.3 Fracturing Fluid Drag Reducer Customer

12 WORLD FORECAST REVIEW FOR FRACTURING FLUID DRAG REDUCER BY GEOGRAPHIC REGION

- 12.1 Global Fracturing Fluid Drag Reducer Market Size Forecast by Region
 - 12.1.1 Global Fracturing Fluid Drag Reducer Forecast by Region (2027-2032)
 - 12.1.2 Global Fracturing Fluid Drag Reducer Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Fracturing Fluid Drag Reducer Forecast by Type (2027-2032)
- 12.7 Global Fracturing Fluid Drag Reducer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Schlumberger
 - 13.1.1 Schlumberger Company Information
 - 13.1.2 Schlumberger Fracturing Fluid Drag Reducer Product Portfolios and Specifications
 - 13.1.3 Schlumberger Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Schlumberger Main Business Overview
 - 13.1.5 Schlumberger Latest Developments
- 13.2 Halliburton
 - 13.2.1 Halliburton Company Information
 - 13.2.2 Halliburton Fracturing Fluid Drag Reducer Product Portfolios and Specifications
 - 13.2.3 Halliburton Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Halliburton Main Business Overview
 - 13.2.5 Halliburton Latest Developments
- 13.3 Baker Hughes
 - 13.3.1 Baker Hughes Company Information
 - 13.3.2 Baker Hughes Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.3.3 Baker Hughes Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Baker Hughes Main Business Overview

13.3.5 Baker Hughes Latest Developments

13.4 Flowchem

13.4.1 Flowchem Company Information

13.4.2 Flowchem Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.4.3 Flowchem Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Flowchem Main Business Overview

13.4.5 Flowchem Latest Developments

13.5 BASF

13.5.1 BASF Company Information

13.5.2 BASF Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.5.3 BASF Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 BASF Main Business Overview

13.5.5 BASF Latest Developments

13.6 The Lubrizol Corporation

13.6.1 The Lubrizol Corporation Company Information

13.6.2 The Lubrizol Corporation Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.6.3 The Lubrizol Corporation Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 The Lubrizol Corporation Main Business Overview

13.6.5 The Lubrizol Corporation Latest Developments

13.7 Kemira

13.7.1 Kemira Company Information

13.7.2 Kemira Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.7.3 Kemira Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Kemira Main Business Overview

13.7.5 Kemira Latest Developments

13.8 Clariant

13.8.1 Clariant Company Information

13.8.2 Clariant Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.8.3 Clariant Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Clariant Main Business Overview

13.8.5 Clariant Latest Developments

13.9 NuGenTec

13.9.1 NuGenTec Company Information

13.9.2 NuGenTec Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.9.3 NuGenTec Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 NuGenTec Main Business Overview

13.9.5 NuGenTec Latest Developments

13.10 Shandong Nuoer Biological Technology

13.10.1 Shandong Nuoer Biological Technology Company Information

13.10.2 Shandong Nuoer Biological Technology Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.10.3 Shandong Nuoer Biological Technology Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shandong Nuoer Biological Technology Main Business Overview

13.10.5 Shandong Nuoer Biological Technology Latest Developments

13.11 Oil Flux Americas

13.11.1 Oil Flux Americas Company Information

13.11.2 Oil Flux Americas Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.11.3 Oil Flux Americas Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Oil Flux Americas Main Business Overview

13.11.5 Oil Flux Americas Latest Developments

13.12 Ecolab

13.12.1 Ecolab Company Information

13.12.2 Ecolab Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.12.3 Ecolab Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Ecolab Main Business Overview

13.12.5 Ecolab Latest Developments

13.13 Sino Oil King Shine Chemical Co Ltd

13.13.1 Sino Oil King Shine Chemical Co Ltd Company Information

13.13.2 Sino Oil King Shine Chemical Co Ltd Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.13.3 Sino Oil King Shine Chemical Co Ltd Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Sino Oil King Shine Chemical Co Ltd Main Business Overview

13.13.5 Sino Oil King Shine Chemical Co Ltd Latest Developments

13.14 Stepan

13.14.1 Stepan Company Information

13.14.2 Stepan Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.14.3 Stepan Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Stepan Main Business Overview

13.14.5 Stepan Latest Developments

13.15 Innospec

13.15.1 Innospec Company Information

13.15.2 Innospec Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.15.3 Innospec Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Innospec Main Business Overview

13.15.5 Innospec Latest Developments

13.16 Shandong Polymer Biochemicals

13.16.1 Shandong Polymer Biochemicals Company Information

13.16.2 Shandong Polymer Biochemicals Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.16.3 Shandong Polymer Biochemicals Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Shandong Polymer Biochemicals Main Business Overview

13.16.5 Shandong Polymer Biochemicals Latest Developments

13.17 Zoranoc

13.17.1 Zoranoc Company Information

13.17.2 Zoranoc Fracturing Fluid Drag Reducer Product Portfolios and Specifications

13.17.3 Zoranoc Fracturing Fluid Drag Reducer Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Zoranoc Main Business Overview

13.17.5 Zoranoc Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fracturing Fluid Drag Reducer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fracturing Fluid Drag Reducer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Granular Fracturing Fluid Drag Reducer

Table 4. Major Players of Emulsion Type Fracturing Fluid Drag Reducer

Table 5. Global Fracturing Fluid Drag Reducer Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Fracturing Fluid Drag Reducer Sales Market Share by Type (2021-2026)

Table 7. Global Fracturing Fluid Drag Reducer Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Fracturing Fluid Drag Reducer Revenue Market Share by Type (2021-2026)

Table 9. Global Fracturing Fluid Drag Reducer Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Global Fracturing Fluid Drag Reducer Sale by Application (2021-2026) & (Kilotons)

Table 11. Global Fracturing Fluid Drag Reducer Sale Market Share by Application (2021-2026)

Table 12. Global Fracturing Fluid Drag Reducer Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Fracturing Fluid Drag Reducer Revenue Market Share by Application (2021-2026)

Table 14. Global Fracturing Fluid Drag Reducer Sale Price by Application (2021-2026) & (US\$/Ton)

Table 15. Global Fracturing Fluid Drag Reducer Sales by Company (2021-2026) & (Kilotons)

Table 16. Global Fracturing Fluid Drag Reducer Sales Market Share by Company (2021-2026)

Table 17. Global Fracturing Fluid Drag Reducer Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Fracturing Fluid Drag Reducer Revenue Market Share by Company (2021-2026)

Table 19. Global Fracturing Fluid Drag Reducer Sale Price by Company (2021-2026) & (US\$/Ton)

Table 20. Key Manufacturers Fracturing Fluid Drag Reducer Producing Area Distribution and Sales Area
Table 21. Players Fracturing Fluid Drag Reducer Products Offered
Table 22. Fracturing Fluid Drag Reducer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Fracturing Fluid Drag Reducer Sales by Geographic Region (2021-2026) & (Kilotons)
Table 26. Global Fracturing Fluid Drag Reducer Sales Market Share Geographic Region (2021-2026)
Table 27. Global Fracturing Fluid Drag Reducer Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 28. Global Fracturing Fluid Drag Reducer Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global Fracturing Fluid Drag Reducer Sales by Country/Region (2021-2026) & (Kilotons)
Table 30. Global Fracturing Fluid Drag Reducer Sales Market Share by Country/Region (2021-2026)
Table 31. Global Fracturing Fluid Drag Reducer Revenue by Country/Region (2021-2026) & (\$ millions)
Table 32. Global Fracturing Fluid Drag Reducer Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Fracturing Fluid Drag Reducer Sales by Country (2021-2026) & (Kilotons)
Table 34. Americas Fracturing Fluid Drag Reducer Sales Market Share by Country (2021-2026)
Table 35. Americas Fracturing Fluid Drag Reducer Revenue by Country (2021-2026) & (\$ millions)
Table 36. Americas Fracturing Fluid Drag Reducer Sales by Type (2021-2026) & (Kilotons)
Table 37. Americas Fracturing Fluid Drag Reducer Sales by Application (2021-2026) & (Kilotons)
Table 38. APAC Fracturing Fluid Drag Reducer Sales by Region (2021-2026) & (Kilotons)
Table 39. APAC Fracturing Fluid Drag Reducer Sales Market Share by Region (2021-2026)
Table 40. APAC Fracturing Fluid Drag Reducer Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Fracturing Fluid Drag Reducer Sales by Type (2021-2026) & (Kilotons)

Table 42. APAC Fracturing Fluid Drag Reducer Sales by Application (2021-2026) & (Kilotons)

Table 43. Europe Fracturing Fluid Drag Reducer Sales by Country (2021-2026) & (Kilotons)

Table 44. Europe Fracturing Fluid Drag Reducer Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Fracturing Fluid Drag Reducer Sales by Type (2021-2026) & (Kilotons)

Table 46. Europe Fracturing Fluid Drag Reducer Sales by Application (2021-2026) & (Kilotons)

Table 47. Middle East & Africa Fracturing Fluid Drag Reducer Sales by Country (2021-2026) & (Kilotons)

Table 48. Middle East & Africa Fracturing Fluid Drag Reducer Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Fracturing Fluid Drag Reducer Sales by Type (2021-2026) & (Kilotons)

Table 50. Middle East & Africa Fracturing Fluid Drag Reducer Sales by Application (2021-2026) & (Kilotons)

Table 51. Key Market Drivers & Growth Opportunities of Fracturing Fluid Drag Reducer

Table 52. Key Market Challenges & Risks of Fracturing Fluid Drag Reducer

Table 53. Key Industry Trends of Fracturing Fluid Drag Reducer

Table 54. Fracturing Fluid Drag Reducer Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Fracturing Fluid Drag Reducer Distributors List

Table 57. Fracturing Fluid Drag Reducer Customer List

Table 58. Global Fracturing Fluid Drag Reducer Sales Forecast by Region (2027-2032) & (Kilotons)

Table 59. Global Fracturing Fluid Drag Reducer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Fracturing Fluid Drag Reducer Sales Forecast by Country (2027-2032) & (Kilotons)

Table 61. Americas Fracturing Fluid Drag Reducer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Fracturing Fluid Drag Reducer Sales Forecast by Region (2027-2032) & (Kilotons)

Table 63. APAC Fracturing Fluid Drag Reducer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Fracturing Fluid Drag Reducer Sales Forecast by Country

(2027-2032) & (Kilotons)

Table 65. Europe Fracturing Fluid Drag Reducer Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 66. Middle East & Africa Fracturing Fluid Drag Reducer Sales Forecast by
Country (2027-2032) & (Kilotons)

Table 67. Middle East & Africa Fracturing Fluid Drag Reducer Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 68. Global Fracturing Fluid Drag Reducer Sales Forecast by Type (2027-2032) &
(Kilotons)

Table 69. Global Fracturing Fluid Drag Reducer Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 70. Global Fracturing Fluid Drag Reducer Sales Forecast by Application
(2027-2032) & (Kilotons)

Table 71. Global Fracturing Fluid Drag Reducer Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 72. Schlumberger Basic Information, Fracturing Fluid Drag Reducer
Manufacturing Base, Sales Area and Its Competitors

Table 73. Schlumberger Fracturing Fluid Drag Reducer Product Portfolios and
Specifications

Table 74. Schlumberger Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$
Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 75. Schlumberger Main Business

Table 76. Schlumberger Latest Developments

Table 77. Halliburton Basic Information, Fracturing Fluid Drag Reducer Manufacturing
Base, Sales Area and Its Competitors

Table 78. Halliburton Fracturing Fluid Drag Reducer Product Portfolios and
Specifications

Table 79. Halliburton Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$
Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 80. Halliburton Main Business

Table 81. Halliburton Latest Developments

Table 82. Baker Hughes Basic Information, Fracturing Fluid Drag Reducer
Manufacturing Base, Sales Area and Its Competitors

Table 83. Baker Hughes Fracturing Fluid Drag Reducer Product Portfolios and
Specifications

Table 84. Baker Hughes Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$
Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Baker Hughes Main Business

Table 86. Baker Hughes Latest Developments

Table 87. Flowchem Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors

Table 88. Flowchem Fracturing Fluid Drag Reducer Product Portfolios and Specifications

Table 89. Flowchem Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Flowchem Main Business

Table 91. Flowchem Latest Developments

Table 92. BASF Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors

Table 93. BASF Fracturing Fluid Drag Reducer Product Portfolios and Specifications

Table 94. BASF Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. BASF Main Business

Table 96. BASF Latest Developments

Table 97. The Lubrizol Corporation Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors

Table 98. The Lubrizol Corporation Fracturing Fluid Drag Reducer Product Portfolios and Specifications

Table 99. The Lubrizol Corporation Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. The Lubrizol Corporation Main Business

Table 101. The Lubrizol Corporation Latest Developments

Table 102. Kemira Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors

Table 103. Kemira Fracturing Fluid Drag Reducer Product Portfolios and Specifications

Table 104. Kemira Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Kemira Main Business

Table 106. Kemira Latest Developments

Table 107. Clariant Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors

Table 108. Clariant Fracturing Fluid Drag Reducer Product Portfolios and Specifications

Table 109. Clariant Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Clariant Main Business

Table 111. Clariant Latest Developments

Table 112. NuGenTec Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors

Table 113. NuGenTec Fracturing Fluid Drag Reducer Product Portfolios and Specifications
Table 114. NuGenTec Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 115. NuGenTec Main Business
Table 116. NuGenTec Latest Developments
Table 117. Shandong Nuoe Biological Technology Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors
Table 118. Shandong Nuoe Biological Technology Fracturing Fluid Drag Reducer Product Portfolios and Specifications
Table 119. Shandong Nuoe Biological Technology Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 120. Shandong Nuoe Biological Technology Main Business
Table 121. Shandong Nuoe Biological Technology Latest Developments
Table 122. Oil Flux Americas Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors
Table 123. Oil Flux Americas Fracturing Fluid Drag Reducer Product Portfolios and Specifications
Table 124. Oil Flux Americas Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 125. Oil Flux Americas Main Business
Table 126. Oil Flux Americas Latest Developments
Table 127. Ecolab Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors
Table 128. Ecolab Fracturing Fluid Drag Reducer Product Portfolios and Specifications
Table 129. Ecolab Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 130. Ecolab Main Business
Table 131. Ecolab Latest Developments
Table 132. Sino Oil King Shine Chemical Co Ltd Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors
Table 133. Sino Oil King Shine Chemical Co Ltd Fracturing Fluid Drag Reducer Product Portfolios and Specifications
Table 134. Sino Oil King Shine Chemical Co Ltd Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 135. Sino Oil King Shine Chemical Co Ltd Main Business
Table 136. Sino Oil King Shine Chemical Co Ltd Latest Developments
Table 137. Stepan Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors

Table 138. Stepan Fracturing Fluid Drag Reducer Product Portfolios and Specifications
Table 139. Stepan Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 140. Stepan Main Business
Table 141. Stepan Latest Developments
Table 142. Innospec Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors
Table 143. Innospec Fracturing Fluid Drag Reducer Product Portfolios and Specifications
Table 144. Innospec Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 145. Innospec Main Business
Table 146. Innospec Latest Developments
Table 147. Shandong Polymer Biochemicals Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors
Table 148. Shandong Polymer Biochemicals Fracturing Fluid Drag Reducer Product Portfolios and Specifications
Table 149. Shandong Polymer Biochemicals Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 150. Shandong Polymer Biochemicals Main Business
Table 151. Shandong Polymer Biochemicals Latest Developments
Table 152. Zoranoc Basic Information, Fracturing Fluid Drag Reducer Manufacturing Base, Sales Area and Its Competitors
Table 153. Zoranoc Fracturing Fluid Drag Reducer Product Portfolios and Specifications
Table 154. Zoranoc Fracturing Fluid Drag Reducer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 155. Zoranoc Main Business
Table 156. Zoranoc Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fracturing Fluid Drag Reducer
- Figure 2. Fracturing Fluid Drag Reducer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fracturing Fluid Drag Reducer Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Fracturing Fluid Drag Reducer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fracturing Fluid Drag Reducer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fracturing Fluid Drag Reducer Sales Market Share by Country/Region (2025)
- Figure 10. Fracturing Fluid Drag Reducer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Granular Fracturing Fluid Drag Reducer
- Figure 12. Product Picture of Emulsion Type Fracturing Fluid Drag Reducer
- Figure 13. Global Fracturing Fluid Drag Reducer Sales Market Share by Type in 2026
- Figure 14. Global Fracturing Fluid Drag Reducer Revenue Market Share by Type (2021-2026)
- Figure 15. Fracturing Fluid Drag Reducer Consumed in Oil Field Development
- Figure 16. Global Fracturing Fluid Drag Reducer Market: Oil Field Development (2021-2026) & (Kilotons)
- Figure 17. Fracturing Fluid Drag Reducer Consumed in Natural Gas Exploration
- Figure 18. Global Fracturing Fluid Drag Reducer Market: Natural Gas Exploration (2021-2026) & (Kilotons)
- Figure 19. Fracturing Fluid Drag Reducer Consumed in Hydraulic Fracturing Operations
- Figure 20. Global Fracturing Fluid Drag Reducer Market: Hydraulic Fracturing Operations (2021-2026) & (Kilotons)
- Figure 21. Fracturing Fluid Drag Reducer Consumed in Others
- Figure 22. Global Fracturing Fluid Drag Reducer Market: Others (2021-2026) & (Kilotons)
- Figure 23. Global Fracturing Fluid Drag Reducer Sale Market Share by Application (2025)
- Figure 24. Global Fracturing Fluid Drag Reducer Revenue Market Share by Application in 2026

Figure 25. Fracturing Fluid Drag Reducer Sales by Company in 2026 (Kilotons)

Figure 26. Global Fracturing Fluid Drag Reducer Sales Market Share by Company in 2026

Figure 27. Fracturing Fluid Drag Reducer Revenue by Company in 2026 (\$ millions)

Figure 28. Global Fracturing Fluid Drag Reducer Revenue Market Share by Company in 2026

Figure 29. Global Fracturing Fluid Drag Reducer Sales Market Share by Geographic Region (2021-2026)

Figure 30. Global Fracturing Fluid Drag Reducer Revenue Market Share by Geographic Region in 2026

Figure 31. Americas Fracturing Fluid Drag Reducer Sales 2021-2026 (Kilotons)

Figure 32. Americas Fracturing Fluid Drag Reducer Revenue 2021-2026 (\$ millions)

Figure 33. APAC Fracturing Fluid Drag Reducer Sales 2021-2026 (Kilotons)

Figure 34. APAC Fracturing Fluid Drag Reducer Revenue 2021-2026 (\$ millions)

Figure 35. Europe Fracturing Fluid Drag Reducer Sales 2021-2026 (Kilotons)

Figure 36. Europe Fracturing Fluid Drag Reducer Revenue 2021-2026 (\$ millions)

Figure 37. Middle East & Africa Fracturing Fluid Drag Reducer Sales 2021-2026 (Kilotons)

Figure 38. Middle East & Africa Fracturing Fluid Drag Reducer Revenue 2021-2026 (\$ millions)

Figure 39. Americas Fracturing Fluid Drag Reducer Sales Market Share by Country in 2026

Figure 40. Americas Fracturing Fluid Drag Reducer Revenue Market Share by Country (2021-2026)

Figure 41. Americas Fracturing Fluid Drag Reducer Sales Market Share by Type (2021-2026)

Figure 42. Americas Fracturing Fluid Drag Reducer Sales Market Share by Application (2021-2026)

Figure 43. United States Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 44. Canada Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 45. Mexico Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 46. Brazil Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 47. APAC Fracturing Fluid Drag Reducer Sales Market Share by Region in 2026

Figure 48. APAC Fracturing Fluid Drag Reducer Revenue Market Share by Region (2021-2026)

Figure 49. APAC Fracturing Fluid Drag Reducer Sales Market Share by Type

(2021-2026)

Figure 50. APAC Fracturing Fluid Drag Reducer Sales Market Share by Application (2021-2026)

Figure 51. China Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 52. Japan Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 53. South Korea Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 54. Southeast Asia Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 55. India Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 56. Australia Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 57. China Taiwan Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 58. Europe Fracturing Fluid Drag Reducer Sales Market Share by Country in 2026

Figure 59. Europe Fracturing Fluid Drag Reducer Revenue Market Share by Country (2021-2026)

Figure 60. Europe Fracturing Fluid Drag Reducer Sales Market Share by Type (2021-2026)

Figure 61. Europe Fracturing Fluid Drag Reducer Sales Market Share by Application (2021-2026)

Figure 62. Germany Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 63. France Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 64. UK Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 65. Italy Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 66. Russia Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 67. Middle East & Africa Fracturing Fluid Drag Reducer Sales Market Share by Country (2021-2026)

Figure 68. Middle East & Africa Fracturing Fluid Drag Reducer Sales Market Share by Type (2021-2026)

Figure 69. Middle East & Africa Fracturing Fluid Drag Reducer Sales Market Share by Application (2021-2026)

Figure 70. Egypt Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$

millions)

Figure 71. South Africa Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 72. Israel Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 73. Turkey Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 74. GCC Countries Fracturing Fluid Drag Reducer Revenue Growth 2021-2026 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Fracturing Fluid Drag Reducer in 2026

Figure 76. Manufacturing Process Analysis of Fracturing Fluid Drag Reducer

Figure 77. Industry Chain Structure of Fracturing Fluid Drag Reducer

Figure 78. Channels of Distribution

Figure 79. Global Fracturing Fluid Drag Reducer Sales Market Forecast by Region (2027-2032)

Figure 80. Global Fracturing Fluid Drag Reducer Revenue Market Share Forecast by Region (2027-2032)

Figure 81. Global Fracturing Fluid Drag Reducer Sales Market Share Forecast by Type (2027-2032)

Figure 82. Global Fracturing Fluid Drag Reducer Revenue Market Share Forecast by Type (2027-2032)

Figure 83. Global Fracturing Fluid Drag Reducer Sales Market Share Forecast by Application (2027-2032)

Figure 84. Global Fracturing Fluid Drag Reducer Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Fracturing Fluid Drag Reducer Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G55A531A547CEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G55A531A547CEN.html>