

Global Fractional CO2 Laser Market Growth 2026-2032

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Abstracts

The global Fractional CO2 Laser market size is predicted to grow from US\$ 143 million in 2025 to US\$ 270 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global Fractional CO2 Laser production reached approximately 5,000 units. Fractional Carbon Dioxide (CO₂) Laser Machine is a medical aesthetic device that utilizes carbon dioxide (CO₂) laser technology combined with fractional scanning technology for skin treatment and cosmetic care. The device delivers high-energy CO₂ laser beams to the epidermis and dermis in a fractional pattern, creating microscopic thermal treatment zones in the skin. This stimulates collagen regeneration and skin tissue repair, thereby achieving scar improvement, wrinkle reduction, skin tightening, and skin rejuvenation effects. Compared with traditional ablative laser treatments, fractional technology preserves portions of normal skin tissue, which helps shorten recovery time and reduce treatment risks.

The device typically features energy adjustment, scanning mode switching, treatment depth control, and intelligent cooling systems, enabling precise treatments according to different skin types and treatment requirements. Fractional CO₂ laser machines are widely used in medical aesthetic institutions, dermatology clinics, and professional beauty care settings. They are suitable for acne scar repair, fine line reduction, pore improvement, stretch mark treatment, pigmentation improvement, and skin resurfacing procedures. With growing consumer demand for efficient skin repair, minimal recovery time, and precise aesthetic treatments, fractional CO₂ laser devices are gradually evolving toward intelligent operation, multi-mode functionality, and higher safety standards.

The fractional carbon dioxide (CO₂) laser machine market has maintained steady growth in recent years, driven by increasing demand for skin repair, scar treatment, anti-

aging skin rejuvenation, and precision medical aesthetic procedures. As a commonly used laser treatment device in dermatology and medical aesthetics, it is widely applied in medical aesthetic institutions, dermatology clinics, plastic surgery hospitals, and professional beauty care settings. The device is commonly used for acne scar repair, fine line reduction, pore improvement, stretch mark treatment, pigmentation improvement, and skin resurfacing procedures. As consumers place greater emphasis on treatment effectiveness, safety, recovery time, and personalized treatment solutions, market demand for fractional CO₂ laser devices featuring stable energy output, precise scanning, controllable treatment depth, advanced cooling protection, and multi-mode switching functions continues to increase. At the same time, medical aesthetic institutions are promoting the development of these devices toward intelligent operation, refined treatment capabilities, higher safety standards, and high-end positioning in order to strengthen the competitiveness of skin repair services and enhance service differentiation. In the future, the market is expected to maintain growth potential, while industry competition will increasingly focus on treatment effectiveness, energy control precision, operational safety, equipment stability, and brand after-sales service capabilities.

LP Information, Inc. (LPI) 's newest research report, the 'Fractional CO₂ Laser Industry Forecast' looks at past sales and reviews total world Fractional CO₂ Laser sales in 2025, providing a comprehensive analysis by region and market sector of projected Fractional CO₂ Laser sales for 2026 through 2032. With Fractional CO₂ Laser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fractional CO₂ Laser industry.

This Insight Report provides a comprehensive analysis of the global Fractional CO₂ Laser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fractional CO₂ Laser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fractional CO₂ Laser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fractional CO₂ Laser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fractional CO₂ Laser.

This report presents a comprehensive overview, market shares, and growth opportunities of Fractional CO2 Laser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Basic Single-function Type

Multi-functional Combined Type

Segmentation by Laser Output Mode:

Super Pulsed Fractional Type

Continuous Wave Fractional Type

Segmentation by Rated Output Power:

Low Power Model

Medium Power Model

High Power Model

Segmentation by Application:

Facial Anti-aging & Skin Rejuvenation

Scar Repair

Acne & Acne Scar Treatment

Body & Stretch Mark Repair

Intimate Rejuvenation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lumenis

Alma Lasers

Cynosure

DEKA

Qiji Laser

Condilaser

GSD

Wontech

Ruike Laser

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fractional CO2 Laser market?

What factors are driving Fractional CO2 Laser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fractional CO2 Laser market opportunities vary by end market size?

How does Fractional CO2 Laser break out by Type, by Application?

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