

Global Fracking Biocide Market Growth 2026-2032

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Abstracts

The global Fracking Biocide market size is predicted to grow from US\$ 272 million in 2025 to US\$ 376 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, the global production of fracturing biocides was approximately 85,000 tons, with an average selling price of about US\$3,270 per ton. Single-line production capacity is approximately 3,000-7,000 tons per year, with an average gross profit margin of about 15-25%. Fracturing biocides are chemical agents used in hydraulic fracturing operations in oil and gas fields to kill harmful microorganisms such as sulfate-reducing bacteria that thrive in fracturing fluids and geological formations. The purpose is to prevent microbial corrosion of equipment, reservoir blockage, and reduce biofilm formation, thus ensuring fracturing effectiveness and reservoir health. Common types include quaternary ammonium salts, quaternary phosphonium salts, and peracetic acid.

The upstream raw materials for fracturing biocides mainly include basic chemical raw materials and intermediates, such as acrolein used to produce glutaraldehyde, long-chain alkyl tertiary amines for synthesizing quaternary ammonium salts, phosphides, formaldehyde, sulfuric acid, and dibromonitropropionamide; its downstream application industry is highly concentrated, almost entirely serving the oil and gas exploration and development industry, specifically used in hydraulic fracturing operations of unconventional resources such as shale gas and shale oil, as well as conventional oil and gas reservoirs, to protect fracturing fluid performance, prevent microbial corrosion, and ensure long-term production capacity.

United States market for Fracking Biocide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fracking Biocide is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fracking Biocide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fracking Biocide players cover BASF, Evonik, Ecolab, AccuStandard, Schlumberger, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Fracking Biocide Industry Forecast” looks at past sales and reviews total world Fracking Biocide sales in 2025, providing a comprehensive analysis by region and market sector of projected Fracking Biocide sales for 2026 through 2032. With Fracking Biocide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fracking Biocide industry.

This Insight Report provides a comprehensive analysis of the global Fracking Biocide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fracking Biocide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fracking Biocide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fracking Biocide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fracking Biocide.

This report presents a comprehensive overview, market shares, and growth opportunities of Fracking Biocide market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Oxidizing

Non-Oxidizing

Segmentation by Mechanism of Action:

Cell Wall Disruption

Metabolic Inhibition

Segmentation by Application:

Oil Field

Gas Field

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Evonik

Ecolab

AccuStandard

Schlumberger

Dongzheng Chemical

Dongying Jintefu Chemical

Hubei Zhongnuo Yaxing Biotechnology

Guangdong Zhongke Hongtai New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fracking Biocide market?

What factors are driving Fracking Biocide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fracking Biocide market opportunities vary by end market size?

How does Fracking Biocide break out by Type, by Application?

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