

Global FPSO Valves Market Growth 2026-2032

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Abstracts

The global FPSO Valves market size is predicted to grow from US\$ 594 million in 2025 to US\$ 851 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global FPSO Valves production reached approximately 100 k units, with an average global market price of around US\$6,105 per unit. FPSO valve is the only product used for Floating Production Storage and Offloading (FPSO). A FPSO unit is a floating vessel used by the offshore oil and gas industry for the production and processing of hydrocarbons, and for the storage of oil. For FPSO valve products, there are usually a series of very strict requirements to ensure safe, reliable and environmentally friendly operation.

The global FPSO valve market is experiencing a robust recovery cycle fueled by intensive deepwater exploration, particularly in the pre-salt regions of Brazil and the Guyana Basin. According to annual reports from industry leaders such as SBM Offshore and MODEC, the sector is characterized by record-high order backlogs, with newly built units increasingly dominating the market landscape. Technological trends are shifting toward modular construction and digital integration; corporate sustainability disclosures highlight the accelerated adoption of intelligent valve diagnostics and predictive maintenance to ensure offshore operational reliability. Furthermore, industry-wide decarbonization commitments are steering valve designs toward electrification and zero-leakage configurations. Growth opportunities are primarily driven by the acceleration of deepwater reserve development amid global energy security concerns and increased investment in gas-related infrastructure. However, the market faces significant restraints, including prolonged lead times for critical materials due to supply chain volatility and the challenges posed by stringent local content requirements in key offshore jurisdictions, which impact the efficiency of multinational procurement strategies.

LP Information, Inc. (LPI) ' newest research report, the 'FPSO Valves Industry Forecast' looks at past sales and reviews total world FPSO Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected FPSO Valves sales for 2026 through 2032. With FPSO Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FPSO Valves industry.

This Insight Report provides a comprehensive analysis of the global FPSO Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FPSO Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FPSO Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPSO Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FPSO Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of FPSO Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ball Valve

Butterfly Valve

Gate Valve

Check Valve

Shut-off Valve

Others

Segmentation by Size:

Small Valves

Medium Valves

Large Valves

Segmentation by Material:

Stainless Steel

Nickel-based Alloy

Others

Segmentation by Application:

Floating Production Storage and Offloading (FPSO)

Floating LNG Unit

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Velan

PJ Valves

LESER GmbH

Severn

Amarinth

Swagelok

Vastas

Shipham Valves

Oswal Industries

Frenstar Valves

Maverick Valves

Valves & Piping Asia (VPA)

Mokveld

Armatec COM

Neway Valve

Rays Flow Control, Inc.

LAPAR

Weidouli Valves

Jiangsu SUNE Valve

Key Questions Addressed in this Report

What is the 10-year outlook for the global FPSO Valves market?

What factors are driving FPSO Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FPSO Valves market opportunities vary by end market size?

How does FPSO Valves break out by Type, by Application?

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