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Global FPSO & FLNG Valves Market Growth 2026-2032

https://marketpublishers.com/r/G00BD430E0D8EN.html
Date: May 2026
Pages: 136
Price: US$ 3,660.00 (Single User License)
ID: G00BD430E0D8EN

Abstracts

The global FPSO & FLNG Valves market size is predicted to grow from US$ 619 million in 2025 to US$ 888 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global FPSO & FLNG Valves production reached approximately 105 k units, with an average global market price of around US$6,043 per unit. FPSO valves are devices used in Floating Production Storage and Offloading units to control the flow of fluids like crude oil, natural gas, and water, regulating their flow rate, pressure, and direction. FLNG valves are applied in Floating Liquefied Natural Gas units, precisely controlling relevant fluid media in the production, storage, and transportation of LNG to ensure the safe, stable, and efficient operation of the entire system.

The global market for FPSO and FLNG valves is experiencing a robust growth cycle driven by accelerated deepwater energy exploration. As offshore oil and gas production moves toward high-pressure and extreme environments, valve systems as critical fluid control components are undergoing rapid technical iterations focused on corrosion resistance, high-pressure ratings, and extended service life. Current corporate annual reports and government energy disclosures emphasize the integration of digital monitoring and remote diagnostic technologies to enhance facility reliability, aligning with the industry shift toward unmanned platforms. Growth opportunities are primarily rooted in the strategic role of natural gas as a transitional energy source, which bolsters final investment decisions for large-scale FLNG projects and increases demand for complex process valves. However, the market faces challenges from supply chain volatility and prolonged procurement lead times for high-specification materials, alongside stringent local content requirements in certain regions. Furthermore, major energy companies' commitments to life-cycle carbon reduction are steering valve designs toward electrification and zero-leakage configurations. Strategic focus is shifting from simple product supply to integrated solutions covering installation, commissioning,

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and maintenance to ensure the sustained stability of deepwater assets under severe operating conditions.

LP Information, Inc. (LPI) ' newest research report, the ?FPSO & FLNG Valves Industry Forecast? looks at past sales and reviews total world FPSO & FLNG Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected FPSO & FLNG Valves sales for 2026 through 2032. With FPSO & FLNG Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world FPSO & FLNG Valves industry.

This Insight Report provides a comprehensive analysis of the global FPSO & FLNG Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FPSO & FLNG Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global FPSO & FLNG Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPSO & FLNG Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FPSO & FLNG Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of FPSO & FLNG Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ball Valve

Butterfly Valve

Gate Valve

Check Valve

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Shut-off Valve

Others

Segmentation by Size:

Small Valves

Medium Valves

Large Valves

Segmentation by Material:

Stainless Steel

Nickel-based Alloy

Others

Segmentation by Application:

Floating Production Storage and Offloading (FPSO)

Floating LNG Unit

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Velan

PJ Valves

LESER GmbH

Severn

Amarinth

Swagelok

Vastas

Shipham Valves

Oswal Industries

Frenstar Valves

Maverick Valves

Valves & Piping Asia (VPA)

Mokveld

Armatec COM

Neway Valve

Rays Flow Control, Inc.

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LAPAR

Weidouli Valves

Jiangsu SUNE Valve

Key Questions Addressed in this Report

What is the 10-year outlook for the global FPSO & FLNG Valves market?

What factors are driving FPSO & FLNG Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FPSO & FLNG Valves market opportunities vary by end market size?

How does FPSO & FLNG Valves break out by Type, by Application?

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