

Global FPR2 Agonists and Antagonists Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global FPR2 Agonists and Antagonists market size is predicted to grow from US\$ 124 million in 2025 to US\$ 359 million in 2032; it is expected to grow at a CAGR of 17.0% from 2026 to 2032.

The FPR2 agonist and antagonist industry has a gross profit margin of 50%-70%.

FPR2 agonists: Molecules that bind to N-formyl peptide receptor 2 (FPR2/ALX) and activate the receptor conformation and downstream signal transduction (which can manifest as complete agonism, partial agonism, or 'biased agonism'). A common characteristic of the FPR2 system is that the ligand can induce different signal biases and biological effects (e.g., pro-inflammatory or pro-inflammatory resolution/repair), therefore, research and development often further subdivides according to 'bias.'

FPR2 antagonists are peptides that bind to FPR2 and block receptor activation induced by agonists (typically manifested as inhibition of Ca²⁺ mobilization, chemotaxis, and other readouts). They are used in tool research or potential therapeutic strategies to 'inhibit certain pathological responses mediated by FPR2.' Some commonly used tool antagonist peptides (e.g., WRW4) are frequently used to validate the specificity of FPR2-related effects.

From a 'raw material' perspective, FPR2 agonists/antagonists most commonly fall into two categories in research and development and supply: peptides and small molecules/lipids. Peptides (many tool agonist and antagonist peptides) are typically synthesized using solid-phase peptide synthesis (SPPS): the main raw materials are amino acid monomers, resin carriers, coupling/deprotection reagents, and large amounts of organic solvents, and they are highly dependent on HPLC purification and

mass spectrometry analysis for release. Therefore, the cost structure often shows a high proportion of 'purification and detection,' with longer sequences, more hydrophobic sequences, or a greater likelihood of byproduct formation increasing the unit cost. Upgrading from research-grade to GMP-grade significantly increases costs due to additional documentation, validation, and more stringent testing.

For FPR2 agonist routes involving lipid mediators/lipoxygen-like molecules (or their mimics), the raw materials often come from chiral/unsaturated fragments, protecting groups, and solvents required for multi-step organic synthesis. This makes the cost more easily amplified by factors such as chemical instability, isomer control, low-temperature and light-protected storage and transportation, and complex purification. This is why many R&D efforts shift towards more stable mimics/small molecule agonists with better physicochemical properties to improve manufacturability and cost control.

Overall conclusion: Under the same purity and traceability requirements, short peptides have relatively more predictable costs but are expensive to purify and detect; lipids/complex small molecules are more affected by synthetic difficulty and stability/storage and transportation, resulting in greater fluctuations in unit cost.

United States market for FPR2 Agonists and Antagonists is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for FPR2 Agonists and Antagonists is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for FPR2 Agonists and Antagonists is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key FPR2 Agonists and Antagonists players cover Bio-Techne, Abcam, Enzo Life Sciences, MedChemExpress, Anaspec, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "FPR2 Agonists and Antagonists Industry Forecast" looks at past sales and reviews total world FPR2 Agonists and Antagonists sales in 2025, providing a comprehensive analysis by region and market sector of projected FPR2 Agonists and Antagonists sales for 2026 through 2032. With FPR2 Agonists and Antagonists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FPR2 Agonists and Antagonists industry.

This Insight Report provides a comprehensive analysis of the global FPR2 Agonists and Antagonists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on FPR2 Agonists and Antagonists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FPR2 Agonists and Antagonists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPR2 Agonists and Antagonists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FPR2 Agonists and Antagonists.

This report presents a comprehensive overview, market shares, and growth opportunities of FPR2 Agonists and Antagonists market by product type, application, key players and key regions and countries.

Segmentation by Type:

Agonists

Antagonists

Segmentation by Molecular Type:

Lipid Mediators

Peptides

Proteins

Small Molecule Synthetic Compounds

Segmentation by Source:

Endogenous

Exogenous

Segmentation by Application:

Pharmaceutical Company

Universities and Research Institutes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bio-Techne

Abcam

Enzo Life Sciences

MedChemExpress

Anaspec

Merck

Discoverx

BioGems

GenScript Company

Alomone Labs

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