

Global FPGA Vision Processing Boards Market Growth 2026-2032

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Abstracts

The global FPGA Vision Processing Boards market size is predicted to grow from US\$ 2823 million in 2025 to US\$ 6030 million in 2032; it is expected to grow at a CAGR of 11.5% from 2026 to 2032.

In 2025, global FPGA Vision Processing Boards production reached approximately 2.9 million units, with an average global market price of around US\$ 1000 per unit. Annual production capacity is 3.2 million units. Gross Profit Margin: 35%. FPGA Vision Processing Boards are specialized embedded computing platforms that integrate a field-programmable gate array (FPGA) with image processing interfaces and supporting hardware (such as memory, I/O, and high-speed connectivity) to enable real-time, hardware-accelerated processing of visual data. The FPGA Vision Processing Boards industry chain consists of an upstream layer of semiconductor fabrication and design, including FPGA chip vendors (such as programmable logic ICs), high-speed memory, sensors, and supporting electronic components; a midstream layer of board-level design and manufacturing where these components are integrated into vision processing boards with interfaces for cameras, I/O, and edge computing workloads; and a downstream layer of system integrators, OEMs, and end users across industrial automation, machine vision, robotics, aerospace, defense, and medical imaging, where these boards are deployed for real-time, low-latency image acquisition, processing, and decision-making at the edge.

United States market for FPGA Vision Processing Boards is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for FPGA Vision Processing Boards is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for FPGA Vision Processing Boards is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key FPGA Vision Processing Boards players cover AMD Xilinx, Intel Corporation, Lattice Semiconductor, Microchip Technology Inc., Achronix Semiconductor Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "FPGA Vision Processing Boards Industry Forecast" looks at past sales and reviews total world FPGA Vision Processing Boards sales in 2025, providing a comprehensive analysis by region and market sector of projected FPGA Vision Processing Boards sales for 2026 through 2032. With FPGA Vision Processing Boards sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FPGA Vision Processing Boards industry.

This Insight Report provides a comprehensive analysis of the global FPGA Vision Processing Boards landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FPGA Vision Processing Boards portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FPGA Vision Processing Boards market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPGA Vision Processing Boards and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FPGA Vision Processing Boards.

This report presents a comprehensive overview, market shares, and growth opportunities of FPGA Vision Processing Boards market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

FPGA Development Boards (Evaluation & Prototyping Boards)

Embedded FPGA Vision Processing Boards (Industrial Grade)

System-On-Module (SOM) With FPGA Integration

PCIe FPGA Accelerator Cards

Camera-Integrated Vision Processing Systems

Segmentation By FPGA Architecture:

SRAM-Based FPGA Boards (Reconfigurable High Performance)

Flash-Based FPGA Boards (Low Power, Instant-On)

Antifuse FPGA Boards (Radiation-Resistant, Aerospace Grade)

SoC FPGA Boards (CPU + FPGA Hybrid Architecture)

Segmentation By Power Consumption:

Ultra-Low Power (50W)

Segmentation by Application:

Manufacturing

Automotive

Healthcare

Aerospace & Defense

Consumer Electronics

Smart City Infrastructure

Logistics & Warehousing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMD Xilinx

Intel Corporation

Lattice Semiconductor

Microchip Technology Inc.

Achronix Semiconductor Corporation

Digilent Inc.

Terasic Technologies

Trenz Electronic GmbH

Avnet Embedded

Arrow Electronics

Gowin Semiconductor Corporation

Shanghai Anlogic Infotech Co., Ltd.

Shenzhen Pango Microsystems Co., Ltd.

Intelligence Silicon Technology Co., Ltd.

MYIR Tech Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global FPGA Vision Processing Boards market?

What factors are driving FPGA Vision Processing Boards market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FPGA Vision Processing Boards market opportunities vary by end market size?

How does FPGA Vision Processing Boards break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global FPGA Vision Processing Boards Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for FPGA Vision Processing Boards by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for FPGA Vision Processing Boards by Country/Region, 2021, 2025 & 2032
- 2.2 FPGA Vision Processing Boards Segment by Type
 - 2.2.1 FPGA Development Boards (Evaluation & Prototyping Boards)
 - 2.2.2 Embedded FPGA Vision Processing Boards (Industrial Grade)
 - 2.2.3 System-On-Module (SOM) With FPGA Integration
 - 2.2.4 PCIe FPGA Accelerator Cards
 - 2.2.5 Camera-Integrated Vision Processing Systems
 - 2.2.6 FPGA Vision Processing Boards Sales by Type
 - 2.2.6.1 Global FPGA Vision Processing Boards Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global FPGA Vision Processing Boards Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global FPGA Vision Processing Boards Sale Price by Type (2021-2026)
- 2.3 FPGA Vision Processing Boards Segment By FPGA Architecture
 - 2.3.1 SRAM-Based FPGA Boards (Reconfigurable High Performance)
 - 2.3.2 Flash-Based FPGA Boards (Low Power, Instant-On)
 - 2.3.3 Antifuse FPGA Boards (Radiation-Resistant, Aerospace Grade)
 - 2.3.4 SoC FPGA Boards (CPU + FPGA Hybrid Architecture)
 - 2.3.5 FPGA Vision Processing Boards Sales By FPGA Architecture

2.3.5.1 Global FPGA Vision Processing Boards Sales Market Share By FPGA Architecture (2021-2026)

2.3.5.2 Global FPGA Vision Processing Boards Revenue and Market Share By FPGA Architecture (2021-2026)

2.3.5.3 Global FPGA Vision Processing Boards Sale Price By FPGA Architecture (2021-2026)

2.4 FPGA Vision Processing Boards Segment By Power Consumption

2.4.1 Ultra-Low Power (50W)

2.4.5 FPGA Vision Processing Boards Sales By Power Consumption

2.4.5.1 Global FPGA Vision Processing Boards Sales Market Share By Power Consumption (2021-2026)

2.4.5.2 Global FPGA Vision Processing Boards Revenue and Market Share By Power Consumption (2021-2026)

2.4.5.3 Global FPGA Vision Processing Boards Sale Price By Power Consumption (2021-2026)

2.5 FPGA Vision Processing Boards Segment by Application

2.5.1 Manufacturing

2.5.2 Automotive

2.5.3 Healthcare

2.5.4 Aerospace & Defense

2.5.5 Consumer Electronics

2.5.6 Smart City Infrastructure

2.5.7 Logistics & Warehousing

2.5.8 FPGA Vision Processing Boards Sales by Application

2.5.8.1 Global FPGA Vision Processing Boards Sale Market Share by Application (2021-2026)

2.5.8.2 Global FPGA Vision Processing Boards Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global FPGA Vision Processing Boards Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global FPGA Vision Processing Boards Breakdown Data by Company

3.1.1 Global FPGA Vision Processing Boards Annual Sales by Company (2021-2026)

3.1.2 Global FPGA Vision Processing Boards Sales Market Share by Company (2021-2026)

3.2 Global FPGA Vision Processing Boards Annual Revenue by Company (2021-2026)

3.2.1 Global FPGA Vision Processing Boards Revenue by Company (2021-2026)

- 3.2.2 Global FPGA Vision Processing Boards Revenue Market Share by Company (2021-2026)
- 3.3 Global FPGA Vision Processing Boards Sale Price by Company
- 3.4 Key Manufacturers FPGA Vision Processing Boards Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers FPGA Vision Processing Boards Product Location Distribution
 - 3.4.2 Players FPGA Vision Processing Boards Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FPGA VISION PROCESSING BOARDS BY GEOGRAPHIC REGION

- 4.1 World Historic FPGA Vision Processing Boards Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global FPGA Vision Processing Boards Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global FPGA Vision Processing Boards Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic FPGA Vision Processing Boards Market Size by Country/Region (2021-2026)
 - 4.2.1 Global FPGA Vision Processing Boards Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global FPGA Vision Processing Boards Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas FPGA Vision Processing Boards Sales Growth
- 4.4 APAC FPGA Vision Processing Boards Sales Growth
- 4.5 Europe FPGA Vision Processing Boards Sales Growth
- 4.6 Middle East & Africa FPGA Vision Processing Boards Sales Growth

5 AMERICAS

- 5.1 Americas FPGA Vision Processing Boards Sales by Country
 - 5.1.1 Americas FPGA Vision Processing Boards Sales by Country (2021-2026)
 - 5.1.2 Americas FPGA Vision Processing Boards Revenue by Country (2021-2026)

- 5.2 Americas FPGA Vision Processing Boards Sales by Type (2021-2026)
- 5.3 Americas FPGA Vision Processing Boards Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC FPGA Vision Processing Boards Sales by Region
 - 6.1.1 APAC FPGA Vision Processing Boards Sales by Region (2021-2026)
 - 6.1.2 APAC FPGA Vision Processing Boards Revenue by Region (2021-2026)
- 6.2 APAC FPGA Vision Processing Boards Sales by Type (2021-2026)
- 6.3 APAC FPGA Vision Processing Boards Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe FPGA Vision Processing Boards by Country
 - 7.1.1 Europe FPGA Vision Processing Boards Sales by Country (2021-2026)
 - 7.1.2 Europe FPGA Vision Processing Boards Revenue by Country (2021-2026)
- 7.2 Europe FPGA Vision Processing Boards Sales by Type (2021-2026)
- 7.3 Europe FPGA Vision Processing Boards Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa FPGA Vision Processing Boards by Country
 - 8.1.1 Middle East & Africa FPGA Vision Processing Boards Sales by Country

(2021-2026)

8.1.2 Middle East & Africa FPGA Vision Processing Boards Revenue by Country

(2021-2026)

8.2 Middle East & Africa FPGA Vision Processing Boards Sales by Type (2021-2026)

8.3 Middle East & Africa FPGA Vision Processing Boards Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of FPGA Vision Processing Boards

10.3 Manufacturing Process Analysis of FPGA Vision Processing Boards

10.4 Industry Chain Structure of FPGA Vision Processing Boards

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 FPGA Vision Processing Boards Distributors

11.3 FPGA Vision Processing Boards Customer

12 WORLD FORECAST REVIEW FOR FPGA VISION PROCESSING BOARDS BY GEOGRAPHIC REGION

12.1 Global FPGA Vision Processing Boards Market Size Forecast by Region

12.1.1 Global FPGA Vision Processing Boards Forecast by Region (2027-2032)

12.1.2 Global FPGA Vision Processing Boards Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global FPGA Vision Processing Boards Forecast by Type (2027-2032)

12.7 Global FPGA Vision Processing Boards Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AMD Xilinx

13.1.1 AMD Xilinx Company Information

13.1.2 AMD Xilinx FPGA Vision Processing Boards Product Portfolios and Specifications

13.1.3 AMD Xilinx FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 AMD Xilinx Main Business Overview

13.1.5 AMD Xilinx Latest Developments

13.2 Intel Corporation

13.2.1 Intel Corporation Company Information

13.2.2 Intel Corporation FPGA Vision Processing Boards Product Portfolios and Specifications

13.2.3 Intel Corporation FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Intel Corporation Main Business Overview

13.2.5 Intel Corporation Latest Developments

13.3 Lattice Semiconductor

13.3.1 Lattice Semiconductor Company Information

13.3.2 Lattice Semiconductor FPGA Vision Processing Boards Product Portfolios and Specifications

13.3.3 Lattice Semiconductor FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Lattice Semiconductor Main Business Overview

13.3.5 Lattice Semiconductor Latest Developments

13.4 Microchip Technology Inc.

13.4.1 Microchip Technology Inc. Company Information

13.4.2 Microchip Technology Inc. FPGA Vision Processing Boards Product Portfolios and Specifications

13.4.3 Microchip Technology Inc. FPGA Vision Processing Boards Sales, Revenue,

Price and Gross Margin (2021-2026)

13.4.4 Microchip Technology Inc. Main Business Overview

13.4.5 Microchip Technology Inc. Latest Developments

13.5 Achronix Semiconductor Corporation

13.5.1 Achronix Semiconductor Corporation Company Information

13.5.2 Achronix Semiconductor Corporation FPGA Vision Processing Boards Product Portfolios and Specifications

13.5.3 Achronix Semiconductor Corporation FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Achronix Semiconductor Corporation Main Business Overview

13.5.5 Achronix Semiconductor Corporation Latest Developments

13.6 Digilent Inc.

13.6.1 Digilent Inc. Company Information

13.6.2 Digilent Inc. FPGA Vision Processing Boards Product Portfolios and Specifications

13.6.3 Digilent Inc. FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Digilent Inc. Main Business Overview

13.6.5 Digilent Inc. Latest Developments

13.7 Terasic Technologies

13.7.1 Terasic Technologies Company Information

13.7.2 Terasic Technologies FPGA Vision Processing Boards Product Portfolios and Specifications

13.7.3 Terasic Technologies FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Terasic Technologies Main Business Overview

13.7.5 Terasic Technologies Latest Developments

13.8 Trenz Electronic GmbH

13.8.1 Trenz Electronic GmbH Company Information

13.8.2 Trenz Electronic GmbH FPGA Vision Processing Boards Product Portfolios and Specifications

13.8.3 Trenz Electronic GmbH FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Trenz Electronic GmbH Main Business Overview

13.8.5 Trenz Electronic GmbH Latest Developments

13.9 Avnet Embedded

13.9.1 Avnet Embedded Company Information

13.9.2 Avnet Embedded FPGA Vision Processing Boards Product Portfolios and Specifications

13.9.3 Avnet Embedded FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Avnet Embedded Main Business Overview

13.9.5 Avnet Embedded Latest Developments

13.10 Arrow Electronics

13.10.1 Arrow Electronics Company Information

13.10.2 Arrow Electronics FPGA Vision Processing Boards Product Portfolios and Specifications

13.10.3 Arrow Electronics FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Arrow Electronics Main Business Overview

13.10.5 Arrow Electronics Latest Developments

13.11 Gowin Semiconductor Corporation

13.11.1 Gowin Semiconductor Corporation Company Information

13.11.2 Gowin Semiconductor Corporation FPGA Vision Processing Boards Product Portfolios and Specifications

13.11.3 Gowin Semiconductor Corporation FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Gowin Semiconductor Corporation Main Business Overview

13.11.5 Gowin Semiconductor Corporation Latest Developments

13.12 Shanghai Anlogic Infotech Co., Ltd.

13.12.1 Shanghai Anlogic Infotech Co., Ltd. Company Information

13.12.2 Shanghai Anlogic Infotech Co., Ltd. FPGA Vision Processing Boards Product Portfolios and Specifications

13.12.3 Shanghai Anlogic Infotech Co., Ltd. FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shanghai Anlogic Infotech Co., Ltd. Main Business Overview

13.12.5 Shanghai Anlogic Infotech Co., Ltd. Latest Developments

13.13 Shenzhen Pango Microsystems Co., Ltd.

13.13.1 Shenzhen Pango Microsystems Co., Ltd. Company Information

13.13.2 Shenzhen Pango Microsystems Co., Ltd. FPGA Vision Processing Boards Product Portfolios and Specifications

13.13.3 Shenzhen Pango Microsystems Co., Ltd. FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shenzhen Pango Microsystems Co., Ltd. Main Business Overview

13.13.5 Shenzhen Pango Microsystems Co., Ltd. Latest Developments

13.14 Intelligence Silicon Technology Co., Ltd.

13.14.1 Intelligence Silicon Technology Co., Ltd. Company Information

13.14.2 Intelligence Silicon Technology Co., Ltd. FPGA Vision Processing Boards

Product Portfolios and Specifications

13.14.3 Intelligence Silicon Technology Co., Ltd. FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Intelligence Silicon Technology Co., Ltd. Main Business Overview

13.14.5 Intelligence Silicon Technology Co., Ltd. Latest Developments

13.15 MYIR Tech Limited

13.15.1 MYIR Tech Limited Company Information

13.15.2 MYIR Tech Limited FPGA Vision Processing Boards Product Portfolios and Specifications

13.15.3 MYIR Tech Limited FPGA Vision Processing Boards Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 MYIR Tech Limited Main Business Overview

13.15.5 MYIR Tech Limited Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. FPGA Vision Processing Boards Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. FPGA Vision Processing Boards Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of FPGA Development Boards (Evaluation & Prototyping Boards)

Table 4. Major Players of Embedded FPGA Vision Processing Boards (Industrial Grade)

Table 5. Major Players of System-On-Module (SOM) With FPGA Integration

Table 6. Major Players of PCIe FPGA Accelerator Cards

Table 7. Major Players of Camera-Integrated Vision Processing Systems

Table 8. Global FPGA Vision Processing Boards Sales by Type (2021-2026) & (K Units)

Table 9. Global FPGA Vision Processing Boards Sales Market Share by Type (2021-2026)

Table 10. Global FPGA Vision Processing Boards Revenue by Type (2021-2026) & (\$ million)

Table 11. Global FPGA Vision Processing Boards Revenue Market Share by Type (2021-2026)

Table 12. Global FPGA Vision Processing Boards Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of SRAM-Based FPGA Boards (Reconfigurable High Performance)

Table 14. Major Players of Flash-Based FPGA Boards (Low Power, Instant-On)

Table 15. Major Players of Antifuse FPGA Boards (Radiation-Resistant, Aerospace Grade)

Table 16. Major Players of SoC FPGA Boards (CPU + FPGA Hybrid Architecture)

Table 17. Global FPGA Vision Processing Boards Sales By FPGA Architecture (2021-2026) & (K Units)

Table 18. Global FPGA Vision Processing Boards Sales Market Share By FPGA Architecture (2021-2026)

Table 19. Global FPGA Vision Processing Boards Revenue By FPGA Architecture (2021-2026) & (\$ million)

Table 20. Global FPGA Vision Processing Boards Revenue Market Share By FPGA Architecture (2021-2026)

Table 21. Global FPGA Vision Processing Boards Sale Price By FPGA Architecture (2021-2026) & (US\$/Unit)

Table 22. Major Players of Ultra-Low Power (50W)

Table 26. Global FPGA Vision Processing Boards Sales By Power Consumption (2021-2026) & (K Units)

Table 27. Global FPGA Vision Processing Boards Sales Market Share By Power Consumption (2021-2026)

Table 28. Global FPGA Vision Processing Boards Revenue By Power Consumption (2021-2026) & (\$ million)

Table 29. Global FPGA Vision Processing Boards Revenue Market Share By Power Consumption (2021-2026)

Table 30. Global FPGA Vision Processing Boards Sale Price By Power Consumption (2021-2026) & (US\$/Unit)

Table 31. Global FPGA Vision Processing Boards Sale by Application (2021-2026) & (K Units)

Table 32. Global FPGA Vision Processing Boards Sale Market Share by Application (2021-2026)

Table 33. Global FPGA Vision Processing Boards Revenue by Application (2021-2026) & (\$ million)

Table 34. Global FPGA Vision Processing Boards Revenue Market Share by Application (2021-2026)

Table 35. Global FPGA Vision Processing Boards Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global FPGA Vision Processing Boards Sales by Company (2021-2026) & (K Units)

Table 37. Global FPGA Vision Processing Boards Sales Market Share by Company (2021-2026)

Table 38. Global FPGA Vision Processing Boards Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global FPGA Vision Processing Boards Revenue Market Share by Company (2021-2026)

Table 40. Global FPGA Vision Processing Boards Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers FPGA Vision Processing Boards Producing Area Distribution and Sales Area

Table 42. Players FPGA Vision Processing Boards Products Offered

Table 43. FPGA Vision Processing Boards Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global FPGA Vision Processing Boards Sales by Geographic Region

(2021-2026) & (K Units)

Table 47. Global FPGA Vision Processing Boards Sales Market Share Geographic Region (2021-2026)

Table 48. Global FPGA Vision Processing Boards Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global FPGA Vision Processing Boards Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global FPGA Vision Processing Boards Sales by Country/Region (2021-2026) & (K Units)

Table 51. Global FPGA Vision Processing Boards Sales Market Share by Country/Region (2021-2026)

Table 52. Global FPGA Vision Processing Boards Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global FPGA Vision Processing Boards Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas FPGA Vision Processing Boards Sales by Country (2021-2026) & (K Units)

Table 55. Americas FPGA Vision Processing Boards Sales Market Share by Country (2021-2026)

Table 56. Americas FPGA Vision Processing Boards Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas FPGA Vision Processing Boards Sales by Type (2021-2026) & (K Units)

Table 58. Americas FPGA Vision Processing Boards Sales by Application (2021-2026) & (K Units)

Table 59. APAC FPGA Vision Processing Boards Sales by Region (2021-2026) & (K Units)

Table 60. APAC FPGA Vision Processing Boards Sales Market Share by Region (2021-2026)

Table 61. APAC FPGA Vision Processing Boards Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC FPGA Vision Processing Boards Sales by Type (2021-2026) & (K Units)

Table 63. APAC FPGA Vision Processing Boards Sales by Application (2021-2026) & (K Units)

Table 64. Europe FPGA Vision Processing Boards Sales by Country (2021-2026) & (K Units)

Table 65. Europe FPGA Vision Processing Boards Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe FPGA Vision Processing Boards Sales by Type (2021-2026) & (K Units)

Table 67. Europe FPGA Vision Processing Boards Sales by Application (2021-2026) & (K Units)

Table 68. Middle East & Africa FPGA Vision Processing Boards Sales by Country (2021-2026) & (K Units)

Table 69. Middle East & Africa FPGA Vision Processing Boards Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa FPGA Vision Processing Boards Sales by Type (2021-2026) & (K Units)

Table 71. Middle East & Africa FPGA Vision Processing Boards Sales by Application (2021-2026) & (K Units)

Table 72. Key Market Drivers & Growth Opportunities of FPGA Vision Processing Boards

Table 73. Key Market Challenges & Risks of FPGA Vision Processing Boards

Table 74. Key Industry Trends of FPGA Vision Processing Boards

Table 75. FPGA Vision Processing Boards Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. FPGA Vision Processing Boards Distributors List

Table 78. FPGA Vision Processing Boards Customer List

Table 79. Global FPGA Vision Processing Boards Sales Forecast by Region (2027-2032) & (K Units)

Table 80. Global FPGA Vision Processing Boards Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas FPGA Vision Processing Boards Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Americas FPGA Vision Processing Boards Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC FPGA Vision Processing Boards Sales Forecast by Region (2027-2032) & (K Units)

Table 84. APAC FPGA Vision Processing Boards Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe FPGA Vision Processing Boards Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Europe FPGA Vision Processing Boards Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa FPGA Vision Processing Boards Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Middle East & Africa FPGA Vision Processing Boards Revenue Forecast by

Country (2027-2032) & (\$ millions)

Table 89. Global FPGA Vision Processing Boards Sales Forecast by Type (2027-2032) & (K Units)

Table 90. Global FPGA Vision Processing Boards Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global FPGA Vision Processing Boards Sales Forecast by Application (2027-2032) & (K Units)

Table 92. Global FPGA Vision Processing Boards Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. AMD Xilinx Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors

Table 94. AMD Xilinx FPGA Vision Processing Boards Product Portfolios and Specifications

Table 95. AMD Xilinx FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. AMD Xilinx Main Business

Table 97. AMD Xilinx Latest Developments

Table 98. Intel Corporation Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors

Table 99. Intel Corporation FPGA Vision Processing Boards Product Portfolios and Specifications

Table 100. Intel Corporation FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Intel Corporation Main Business

Table 102. Intel Corporation Latest Developments

Table 103. Lattice Semiconductor Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors

Table 104. Lattice Semiconductor FPGA Vision Processing Boards Product Portfolios and Specifications

Table 105. Lattice Semiconductor FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Lattice Semiconductor Main Business

Table 107. Lattice Semiconductor Latest Developments

Table 108. Microchip Technology Inc. Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors

Table 109. Microchip Technology Inc. FPGA Vision Processing Boards Product Portfolios and Specifications

Table 110. Microchip Technology Inc. FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Microchip Technology Inc. Main Business
Table 112. Microchip Technology Inc. Latest Developments
Table 113. Achronix Semiconductor Corporation Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors
Table 114. Achronix Semiconductor Corporation FPGA Vision Processing Boards Product Portfolios and Specifications
Table 115. Achronix Semiconductor Corporation FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 116. Achronix Semiconductor Corporation Main Business
Table 117. Achronix Semiconductor Corporation Latest Developments
Table 118. Digilent Inc. Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors
Table 119. Digilent Inc. FPGA Vision Processing Boards Product Portfolios and Specifications
Table 120. Digilent Inc. FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 121. Digilent Inc. Main Business
Table 122. Digilent Inc. Latest Developments
Table 123. Terasic Technologies Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors
Table 124. Terasic Technologies FPGA Vision Processing Boards Product Portfolios and Specifications
Table 125. Terasic Technologies FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 126. Terasic Technologies Main Business
Table 127. Terasic Technologies Latest Developments
Table 128. Trenz Electronic GmbH Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors
Table 129. Trenz Electronic GmbH FPGA Vision Processing Boards Product Portfolios and Specifications
Table 130. Trenz Electronic GmbH FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 131. Trenz Electronic GmbH Main Business
Table 132. Trenz Electronic GmbH Latest Developments
Table 133. Avnet Embedded Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors
Table 134. Avnet Embedded FPGA Vision Processing Boards Product Portfolios and Specifications
Table 135. Avnet Embedded FPGA Vision Processing Boards Sales (K Units), Revenue

(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Avnet Embedded Main Business

Table 137. Avnet Embedded Latest Developments

Table 138. Arrow Electronics Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors

Table 139. Arrow Electronics FPGA Vision Processing Boards Product Portfolios and Specifications

Table 140. Arrow Electronics FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Arrow Electronics Main Business

Table 142. Arrow Electronics Latest Developments

Table 143. Gowin Semiconductor Corporation Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors

Table 144. Gowin Semiconductor Corporation FPGA Vision Processing Boards Product Portfolios and Specifications

Table 145. Gowin Semiconductor Corporation FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Gowin Semiconductor Corporation Main Business

Table 147. Gowin Semiconductor Corporation Latest Developments

Table 148. Shanghai Anlogic Infotech Co., Ltd. Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors

Table 149. Shanghai Anlogic Infotech Co., Ltd. FPGA Vision Processing Boards Product Portfolios and Specifications

Table 150. Shanghai Anlogic Infotech Co., Ltd. FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Shanghai Anlogic Infotech Co., Ltd. Main Business

Table 152. Shanghai Anlogic Infotech Co., Ltd. Latest Developments

Table 153. Shenzhen Pango Microsystems Co., Ltd. Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors

Table 154. Shenzhen Pango Microsystems Co., Ltd. FPGA Vision Processing Boards Product Portfolios and Specifications

Table 155. Shenzhen Pango Microsystems Co., Ltd. FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Shenzhen Pango Microsystems Co., Ltd. Main Business

Table 157. Shenzhen Pango Microsystems Co., Ltd. Latest Developments

Table 158. Intelligence Silicon Technology Co., Ltd. Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors

Table 159. Intelligence Silicon Technology Co., Ltd. FPGA Vision Processing Boards Product Portfolios and Specifications

Table 160. Intelligence Silicon Technology Co., Ltd. FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Intelligence Silicon Technology Co., Ltd. Main Business

Table 162. Intelligence Silicon Technology Co., Ltd. Latest Developments

Table 163. MYIR Tech Limited Basic Information, FPGA Vision Processing Boards Manufacturing Base, Sales Area and Its Competitors

Table 164. MYIR Tech Limited FPGA Vision Processing Boards Product Portfolios and Specifications

Table 165. MYIR Tech Limited FPGA Vision Processing Boards Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. MYIR Tech Limited Main Business

Table 167. MYIR Tech Limited Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of FPGA Vision Processing Boards
- Figure 2. FPGA Vision Processing Boards Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global FPGA Vision Processing Boards Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global FPGA Vision Processing Boards Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. FPGA Vision Processing Boards Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. FPGA Vision Processing Boards Sales Market Share by Country/Region (2025)
- Figure 10. FPGA Vision Processing Boards Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of FPGA Development Boards (Evaluation & Prototyping Boards)
- Figure 12. Product Picture of Embedded FPGA Vision Processing Boards (Industrial Grade)
- Figure 13. Product Picture of System-On-Module (SOM) With FPGA Integration
- Figure 14. Product Picture of PCIe FPGA Accelerator Cards
- Figure 15. Product Picture of Camera-Integrated Vision Processing Systems
- Figure 16. Global FPGA Vision Processing Boards Sales Market Share by Type in 2026
- Figure 17. Global FPGA Vision Processing Boards Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of SRAM-Based FPGA Boards (Reconfigurable High Performance)
- Figure 19. Product Picture of Flash-Based FPGA Boards (Low Power, Instant-On)
- Figure 20. Product Picture of Antifuse FPGA Boards (Radiation-Resistant, Aerospace Grade)
- Figure 21. Product Picture of SoC FPGA Boards (CPU + FPGA Hybrid Architecture)
- Figure 22. Global FPGA Vision Processing Boards Sales Market Share By FPGA Architecture in 2026
- Figure 23. Global FPGA Vision Processing Boards Revenue Market Share By FPGA Architecture (2021-2026)

Figure 24. Product Picture of Ultra-Low Power (50W)

Figure 28. Global FPGA Vision Processing Boards Sales Market Share By Power Consumption in 2026

Figure 29. Global FPGA Vision Processing Boards Revenue Market Share By Power Consumption (2021-2026)

Figure 30. FPGA Vision Processing Boards Consumed in Manufacturing

Figure 31. Global FPGA Vision Processing Boards Market: Manufacturing (2021-2026) & (K Units)

Figure 32. FPGA Vision Processing Boards Consumed in Automotive

Figure 33. Global FPGA Vision Processing Boards Market: Automotive (2021-2026) & (K Units)

Figure 34. FPGA Vision Processing Boards Consumed in Healthcare

Figure 35. Global FPGA Vision Processing Boards Market: Healthcare (2021-2026) & (K Units)

Figure 36. FPGA Vision Processing Boards Consumed in Aerospace & Defense

Figure 37. Global FPGA Vision Processing Boards Market: Aerospace & Defense (2021-2026) & (K Units)

Figure 38. FPGA Vision Processing Boards Consumed in Consumer Electronics

Figure 39. Global FPGA Vision Processing Boards Market: Consumer Electronics (2021-2026) & (K Units)

Figure 40. FPGA Vision Processing Boards Consumed in Smart City Infrastructure

Figure 41. Global FPGA Vision Processing Boards Market: Smart City Infrastructure (2021-2026) & (K Units)

Figure 42. FPGA Vision Processing Boards Consumed in Logistics & Warehousing

Figure 43. Global FPGA Vision Processing Boards Market: Logistics & Warehousing (2021-2026) & (K Units)

Figure 44. Global FPGA Vision Processing Boards Sale Market Share by Application (2025)

Figure 45. Global FPGA Vision Processing Boards Revenue Market Share by Application in 2025

Figure 46. FPGA Vision Processing Boards Sales by Company in 2025 (K Units)

Figure 47. Global FPGA Vision Processing Boards Sales Market Share by Company in 2025

Figure 48. FPGA Vision Processing Boards Revenue by Company in 2025 (\$ millions)

Figure 49. Global FPGA Vision Processing Boards Revenue Market Share by Company in 2025

Figure 50. Global FPGA Vision Processing Boards Sales Market Share by Geographic Region (2021-2026)

Figure 51. Global FPGA Vision Processing Boards Revenue Market Share by

Geographic Region in 2025

Figure 52. Americas FPGA Vision Processing Boards Sales 2021-2026 (K Units)

Figure 53. Americas FPGA Vision Processing Boards Revenue 2021-2026 (\$ millions)

Figure 54. APAC FPGA Vision Processing Boards Sales 2021-2026 (K Units)

Figure 55. APAC FPGA Vision Processing Boards Revenue 2021-2026 (\$ millions)

Figure 56. Europe FPGA Vision Processing Boards Sales 2021-2026 (K Units)

Figure 57. Europe FPGA Vision Processing Boards Revenue 2021-2026 (\$ millions)

Figure 58. Middle East & Africa FPGA Vision Processing Boards Sales 2021-2026 (K Units)

Figure 59. Middle East & Africa FPGA Vision Processing Boards Revenue 2021-2026 (\$ millions)

Figure 60. Americas FPGA Vision Processing Boards Sales Market Share by Country in 2025

Figure 61. Americas FPGA Vision Processing Boards Revenue Market Share by Country (2021-2026)

Figure 62. Americas FPGA Vision Processing Boards Sales Market Share by Type (2021-2026)

Figure 63. Americas FPGA Vision Processing Boards Sales Market Share by Application (2021-2026)

Figure 64. United States FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 65. Canada FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 66. Mexico FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 67. Brazil FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 68. APAC FPGA Vision Processing Boards Sales Market Share by Region in 2025

Figure 69. APAC FPGA Vision Processing Boards Revenue Market Share by Region (2021-2026)

Figure 70. APAC FPGA Vision Processing Boards Sales Market Share by Type (2021-2026)

Figure 71. APAC FPGA Vision Processing Boards Sales Market Share by Application (2021-2026)

Figure 72. China FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 73. Japan FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Korea FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 75. Southeast Asia FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 76. India FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 77. Australia FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 78. China Taiwan FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 79. Europe FPGA Vision Processing Boards Sales Market Share by Country in 2025

Figure 80. Europe FPGA Vision Processing Boards Revenue Market Share by Country (2021-2026)

Figure 81. Europe FPGA Vision Processing Boards Sales Market Share by Type (2021-2026)

Figure 82. Europe FPGA Vision Processing Boards Sales Market Share by Application (2021-2026)

Figure 83. Germany FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 84. France FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 85. UK FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 86. Italy FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 87. Russia FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 88. Middle East & Africa FPGA Vision Processing Boards Sales Market Share by Country (2021-2026)

Figure 89. Middle East & Africa FPGA Vision Processing Boards Sales Market Share by Type (2021-2026)

Figure 90. Middle East & Africa FPGA Vision Processing Boards Sales Market Share by Application (2021-2026)

Figure 91. Egypt FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 92. South Africa FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 93. Israel FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 94. Turkey FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 95. GCC Countries FPGA Vision Processing Boards Revenue Growth 2021-2026 (\$ millions)

Figure 96. Manufacturing Cost Structure Analysis of FPGA Vision Processing Boards in 2026

Figure 97. Manufacturing Process Analysis of FPGA Vision Processing Boards

Figure 98. Industry Chain Structure of FPGA Vision Processing Boards

Figure 99. Channels of Distribution

Figure 100. Global FPGA Vision Processing Boards Sales Market Forecast by Region (2027-2032)

Figure 101. Global FPGA Vision Processing Boards Revenue Market Share Forecast by Region (2027-2032)

Figure 102. Global FPGA Vision Processing Boards Sales Market Share Forecast by Type (2027-2032)

Figure 103. Global FPGA Vision Processing Boards Revenue Market Share Forecast by Type (2027-2032)

Figure 104. Global FPGA Vision Processing Boards Sales Market Share Forecast by Application (2027-2032)

Figure 105. Global FPGA Vision Processing Boards Revenue Market Share Forecast by Application (2027-2032)

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