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Global FPD Pellicle Market Growth 2026-2032

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Abstracts

The global FPD Pellicle market size is predicted to grow from US$ 196 million in 2025 to US$ 283 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

The FPD pellicle is a part of the photomask. As a covering, the pellicle is suspended above the photomask to form a physical barrier. Even if particles fall on it, they will not touch the mask itself. The pellicle can effectively prevent mask contamination and plays a vital role in improving production efficiency and chip quality.

With the widespread application of display technologies such as OLED, LCD, and MicroLED, the demand for display protection during the production process is also growing. FPD Pellicle can effectively prevent display panels from being contaminated by particulate matter during the production process, thereby improving the quality and yield of display panels. In addition, as panel production advances to larger sizes and higher-generation production lines, the demand for Pellicle is gradually increasing. High-generation production lines (such as 10.5 generations and higher) require more sophisticated and efficient protection solutions.

The Asia-Pacific is one of the main markets in the FPD Pellicle market, especially in countries such as China and South Korea, where the production scale of flat panel displays is large and there are multiple display manufacturing giants. The demand for high-generation and high-quality panels in the region has led to a continuous increase in the demand for FPD Pellicle.

Mitsui Chemicals, Shin-Etsu Chemical, and FST are leading companies in the industry. Asahi Kasei's own protective film business was first commercialized in 1986. Since then, the business has been supporting the market as the number one supplier in the FPD protective film market. By acquiring this business in 2022, Mitsui Chemicals aims to combine its own protective film business in cutting-edge fields with Asahi Kasei's

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extensive protective film business portfolio to become a comprehensive protective film manufacturer, thereby consolidating its leading position on the global stage.

LP Information, Inc. (LPI) ' newest research report, the “FPD Pellicle Industry Forecast” looks at past sales and reviews total world FPD Pellicle sales in 2025, providing a comprehensive analysis by region and market sector of projected FPD Pellicle sales for 2026 through 2032. With FPD Pellicle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world FPD Pellicle industry.

This Insight Report provides a comprehensive analysis of the global FPD Pellicle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FPD Pellicle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global FPD Pellicle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPD Pellicle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FPD Pellicle.

This report presents a comprehensive overview, market shares, and growth opportunities of FPD Pellicle market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pellicle for Quartz Mask

Pellicle for Soda Mask

Segmentation by Application:

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TFT-LCD

OLED

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MITSUI Chemical

FINE SEMITECH

Shin-Etsu

S&S Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global FPD Pellicle market?

What factors are driving FPD Pellicle market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do FPD Pellicle market opportunities vary by end market size?

How does FPD Pellicle break out by Type, by Application?

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