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Global FPD Metrology and Inspection Equipment Market Growth 2026-2032

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Abstracts

The global FPD Metrology and Inspection Equipment market size is predicted to grow from US$ 1291 million in 2025 to US$ 2026 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

FPD Inspection and Metrology Equipment refers to dedicated inspection, measurement, testing and process-control equipment used across the manufacturing flow of LCD, OLED, AMOLED, Mini LED, Micro LED, Micro OLED, automotive displays, near-eye displays and other flat-panel display devices. These tools are deployed in glass substrate, TFT array, color filter, cell, module, touch-panel, flexible-display, micro-display and next-generation emissive-display processes to detect or measure particles, foreign materials, scratches, open and short defects, mura, pixel defects, emission abnormalities, luminance, chromaticity, film thickness, critical dimensions, overlay, uniformity, electrical characteristics, aging reliability and functional display performance. A typical system integrates precision optics, lighting modules, motion stages, probes or electrical-test units, pattern generators, image-processing algorithms, AI-based defect classification, data-acquisition modules and yield-management interfaces.

In terms of price, FPD Inspection and Metrology Equipment involves many types of equipment, and the prices vary greatly. For example, the price range of Cell optical inspection equipment is RMB 2.3-4.5 million per unit; Module optical inspection equipment is 2-3 times the price. The overall gross profit margin range of the global market falls around 40-45%.

During the mature LCD phase, inspection equipment was primarily used for defect interception and yield maintenance across Array, CF, Cell and LCM processes. As the industry moves toward OLED, flexible OLED, Micro OLED and Micro LED, the

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inspection focus has shifted from large-area glass substrates and circuit-pattern defects to emissive-pixel consistency, LLO defects, Mura, luminance and chromaticity uniformity, EL / PL response, DeMura and near-eye display optical performance.

From the supply side, mainland Chinese companies are rapidly filling gaps in display module testing, OLED inspection, Micro OLED / Micro LED inspection, front-end Array metrology and machine-vision-based system integration. Taiwanese suppliers continue to maintain strong engineering capabilities in FPD AOI, display testing and Micro LED / Micro OLED inspection and metrology. Korean equipment vendors, meanwhile, have formed a dense supplier cluster around OLED AOI, OLED test, Mura, DeMura, OLED mask inspection and Micro LED EL / PL inspection.

On the demand side, the core driver is no longer traditional LCD capacity expansion, but the rising inspection complexity brought by IT OLED adoption, higher reliability requirements for automotive displays, Micro OLED near-eye displays and Micro LED industrialization. BOE has disclosed that its Chengdu Gen 8.6 AMOLED production line involves a total investment of approximately RMB 63 billion, while LG Display has also announced a KRW 1.26 trillion investment in new OLED technology infrastructure. These investments in high-generation OLED and next-generation OLED technologies will directly drive demand for Array, Cell, Module, aging, Mura / DeMura, optical metrology and final test equipment.

Compared with traditional LCD, OLED and Micro LED place a higher value on inspection because each emissive pixel itself becomes a potential quality-risk point. Inspection equipment must not only identify visible defects, but also participate in process control for luminance, chromaticity, uniformity and lifetime consistency.

LP Information, Inc. (LPI) ' newest research report, the “FPD Metrology and Inspection Equipment Industry Forecast” looks at past sales and reviews total world FPD Metrology and Inspection Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected FPD Metrology and Inspection Equipment sales for 2026 through 2032. With FPD Metrology and Inspection Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world FPD Metrology and Inspection Equipment industry.

This Insight Report provides a comprehensive analysis of the global FPD Metrology and Inspection Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

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a focus on FPD Metrology and Inspection Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FPD Metrology and Inspection Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPD Metrology and Inspection Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FPD Metrology and Inspection Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of FPD Metrology and Inspection Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inspection Equipment

Metrology Equipment

Segmentation by Process Stage:

Mask / Photomask Inspection

Substrate / Array Inspection

Color Filter / Functional Layer Inspection

Cell Inspection

Module / Final Test

Other / Emerging Process

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Segmentation by Application:

LCD Inspection & Metrology

OLED / AMOLED Inspection & Metrology

Mini LED/Micro LED Inspection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wuhan Jingce Electronic Group

Suzhou HYC Technology

V-Technology

Chroma ATE

Utechzone

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Shenzhen Seichitech

Zhongdao Optoelectronic Equipment Co., Ltd

LUSTER LightTech

ELP Corporation

DIT

Lasertec

Toray Engineering / TASMIT

HB Technology

Dong A Eltek

TSE

HIMS

SNF

TOP Engineering

TechnoTeam

InZiv

WEVE

Takano

HTL Co. Japan

Hamamatsu Photonics

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Hu-Brain

OTEK Optoelectronic Integrated

Key Questions Addressed in this Report

What is the 10-year outlook for the global FPD Metrology and Inspection Equipment market?

What factors are driving FPD Metrology and Inspection Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FPD Metrology and Inspection Equipment market opportunities vary by end market size?

How does FPD Metrology and Inspection Equipment break out by Type, by Application?

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