

Global FPC Reinforcement Adhesive Market Growth 2026-2032

<https://marketpublishers.com/r/G0723F8CA684EN.html>

Date: July 2026

Pages: 143

Price: US\$ 3,660.00 (Single User License)

ID: G0723F8CA684EN

Abstracts

The global FPC Reinforcement Adhesive market size is predicted to grow from US\$ 155 million in 2025 to US\$ 284 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Flexible printed circuit (FPC/FPCB) reinforcement adhesives are electronic bonding materials used to structurally reinforce flexible circuit interconnects, including FPC traces, connectors, solder joints, camera modules, display module leads, and local reinforcement zones. Typical formats include UV-curable acrylate adhesives, UV/moisture dual-cure systems, thermally cured epoxy or acrylic adhesive films, and pressure-sensitive transfer tapes. These materials form flexible or semi-rigid protective layers between flexible substrates (PI, PET) and rigid materials (glass, metal terminals, FR-4), improving bend resistance, vibration durability, moisture/heat resistance, electrical insulation, and localized mechanical support. The estimated gross margin is approximately 44%.

Demand for FPC reinforcement adhesives is primarily driven by consumer electronics, camera modules, display modules, wearables, automotive electronics, and emerging FPC-based interconnects in energy-related devices. As FPC designs become thinner, narrower, and subject to higher bending cycles, stress concentration points?such as connector roots, solder joints, and module lead-out regions?become more failure-prone. This has shifted reinforcement adhesives from simple fixation materials to high-reliability functional materials requiring low shrinkage, low ionic content, low halogen content, high moisture resistance, and improved toughness.

A key technology trend is fast curing and process automation compatibility. UV/LED-curable adhesives are widely adopted due to their second-level curing speed, single-

component formulation, and solvent-free processing, making them suitable for high-throughput dispensing lines. Dual-cure systems (UV + moisture or thermal) help address shadowed regions where UV exposure is insufficient. Film-type adhesives and transfer tapes are increasingly used for structural reinforcement plates, heat spreaders, and large-area bonding applications.

In terms of competition, international suppliers maintain advantages in high-reliability applications such as displays, camera modules, and advanced consumer devices, supported by mature formulations, qualification systems, and strong customer validation pipelines. Japanese and Taiwanese companies have long-standing strengths in FPC adhesive films and lamination materials, while mainland Chinese suppliers are expanding rapidly in consumer electronics and industrial applications through fast customization, shorter development cycles, and cost advantages. Although the overall market size is relatively modest, value per unit is increasing with foldable devices, automotive cameras, sensors, and battery-related FPC interconnects. Key constraints include volatile consumer electronics demand, long qualification cycles, and the need for extensive process validation of UV curing and dispensing parameters.

LP Information, Inc. (LPI) ' newest research report, the "FPC Reinforcement Adhesive Industry Forecast" looks at past sales and reviews total world FPC Reinforcement Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected FPC Reinforcement Adhesive sales for 2026 through 2032. With FPC Reinforcement Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FPC Reinforcement Adhesive industry.

This Insight Report provides a comprehensive analysis of the global FPC Reinforcement Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FPC Reinforcement Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FPC Reinforcement Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPC Reinforcement Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global FPC Reinforcement Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of FPC Reinforcement Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UV-Curable Adhesive

UV/Moisture Dual-Cure Adhesive

Heat-Curable Adhesive

Pressure-Sensitive Adhesive

Thermally Activated Bonding Film

Two-Component Room-Temperature Adhesive

Segmentation by Chemistry:

Acrylate Adhesive

Modified Urethane Acrylate Adhesive

Epoxy Adhesive

Silicone Adhesive

Modified Acrylic/Epoxy Hybrid Adhesive

Conductive or Thermally Conductive Adhesive

Segmentation by Mechanical Profile:

Flexible Strain-Relief Adhesive

Semi-Rigid Reinforcement Adhesive

Rigid High-Hardness Adhesive

Low-Modulus Protective Adhesive

High-Adhesion Structural Adhesive

Segmentation by Process Form:

Dispensing Liquid Adhesive

Printable Adhesive

Coating Adhesive

Film or Sheet Adhesive

Transfer Tape Adhesive

Segmentation by Application:

FPC Connector Reinforcement

Solder Joint and Wire Fixing

Display Module FPC Protection

Camera Module FPC Reinforcement

Wearable and Sensor FPC Protection

Automotive and Battery FPC Assembly

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Dymax

3M

DuPont

Nitto

Nikkan

Arisawa

Taiflex

Everwide

Aica

Polomo

Chenlink

Weilai

Deglude

DELO

MacDermid Alpha

ThreeBond

NAMICS

Key Questions Addressed in this Report

What is the 10-year outlook for the global FPC Reinforcement Adhesive market?

What factors are driving FPC Reinforcement Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FPC Reinforcement Adhesive market opportunities vary by end market size?

How does FPC Reinforcement Adhesive break out by Type, by Application?

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