

Global FPC Liquid Photosensitive Solder Mask Ink Market Growth 2026-2032

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Abstracts

The global FPC Liquid Photosensitive Solder Mask Ink market size is predicted to grow from US\$ 32.35 million in 2025 to US\$ 44.32 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

In 2025, the production volume of liquid photosensitive solder resist ink for FPCs is projected to reach 502.2 tons, with an average selling price of \$65,857.14 per ton. The global annual production capacity for FPC liquid photosensitive solder resist ink stands at approximately 1,190 tons, with a gross margin of roughly 36.6%. FPC liquid photosensitive solder resist ink is a solder resist material that can be sprayed or coated onto flexible printed circuit boards (FPCs) and subsequently cured through exposure to light. It maintains conductivity in unexposed areas or allows for subsequent processing in exposed areas while forming a protective layer in the light-exposed regions. The upstream supply chain for FPC liquid photosensitive solder resist ink consists primarily of resins, photoinitiators, and pigments. The global resin market is dominated by companies based in Japan, South Korea, and the United States; while domestic Chinese enterprises hold a certain market share in the mid-to-low-end segments, high-end resins remain largely dependent on imports. China is a major global producer of photoinitiators, with the production of most key photoinitiator products concentrated within the country. Photoinitiators encompass a wide variety of types, with mainstream varieties including 907, TPO, 184, 1173, DETX, and ITX; these can be blended and utilized in combination to meet specific application requirements. The pigment industry currently exhibits a trend of steady market growth; China has emerged as a globally significant producer and exporter of organic pigments, ranking among the world's leaders in both production volume and export volume. Stricter environmental regulations and technological innovation are driving the sustainable development of the market, fostering the adoption of water-based systems, high-performance materials (such as

synthetic mica), and eco-friendly formulations. As a globally renowned supplier of electronic materials, Taiyo Ink Mfg possesses deep technical expertise and widespread market recognition within the field of liquid photosensitive solder resist inks for FPCs. Its products are distinguished by their high precision and exceptional reliability, occupying a particularly prominent position in high-end FPC applications. In recent years, domestic Chinese enterprises have achieved significant progress in the sector of liquid photosensitive solder resist inks for FPCs. Led by companies such as Guangxin Materials and Rongda Photosensitive, these firms have gradually narrowed the technological gap separating them from international industry giants by increasing R&D investments and optimizing their production processes. These enterprises have not only continuously enhanced their product performance but have also successfully gained recognition within the domestic market by leveraging their cost advantages and rapid response capabilities. For instance, Guangxin Materials' FPC photosensitive ink series has already found application in fields such as rigid-flex PCBs and backlight units, and its market share is steadily expanding. With the rapid development of the domestic FPC industry, the demand for domestically produced inks is continuously rising; this accelerating process of localization?replacing imported products with domestic alternatives?has opened up vast market opportunities for local enterprises. The midstream segment consists of manufacturers of liquid photosensitive solder mask inks for FPCs, while the downstream segment primarily serves industries such as consumer electronics, telecommunications, medical equipment, and aerospace.

The market for liquid photosensitive solder mask inks for FPCs is experiencing rapid growth; driven by increasing demand for flexible printed circuit boards across sectors such as consumer electronics, new energy vehicles, and the Internet of Things (IoT), the market size continues to expand. In the international arena, companies such as Japan's Taiyo Ink maintain a dominant position in the high-end segment by leveraging their technological advantages. Meanwhile, domestic Chinese enterprises?such as Guangxin Materials and Rongda Photosensitive?are gradually narrowing the technological gap through increased R&D investment, securing a larger market share in the mid-to-low-end segments by capitalizing on cost advantages and rapid response capabilities. Concurrently, increasingly stringent environmental regulations and technological innovations are steering the industry toward high-performance, eco-friendly products. As the process of domestic substitution accelerates, the market landscape is evolving into a dynamic environment characterized by both competition and collaboration between international brands and local enterprises.

LP Information, Inc. (LPI) ' newest research report, the 'FPC Liquid Photosensitive Solder Mask Ink Industry Forecast' looks at past sales and reviews total world FPC

Liquid Photosensitive Solder Mask Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected FPC Liquid Photosensitive Solder Mask Ink sales for 2026 through 2032. With FPC Liquid Photosensitive Solder Mask Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FPC Liquid Photosensitive Solder Mask Ink industry.

This Insight Report provides a comprehensive analysis of the global FPC Liquid Photosensitive Solder Mask Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FPC Liquid Photosensitive Solder Mask Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FPC Liquid Photosensitive Solder Mask Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPC Liquid Photosensitive Solder Mask Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FPC Liquid Photosensitive Solder Mask Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of FPC Liquid Photosensitive Solder Mask Ink market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Green

Black

White

Yellow

Others

Segmentation by Curing Method:

UV-Curable

Heat-Curable

Dual-Curable

Segmentation by Photosensitivity:

High Sensitivity

Standard Sensitivity

Segmentation by Ratio of Base Resin to Curing Agent:

7?3

8?2

Segmentation by Application:

Consumer Electronics

Communications

Medical and Aviation

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Taiyo Ink Mfg

TAMURA

Advance Materials Corporation

Asahi Chemical Research Laboratory

Alfa Chemistry

Shenzhen RongDa

Jiangsu Kuangshun

New East New Materials

Coants Electronic

Fujian Unires

Guangdong SQ

Key Questions Addressed in this Report

What is the 10-year outlook for the global FPC Liquid Photosensitive Solder Mask Ink

Global FPC Liquid Photosensitive Solder Mask Ink Market Growth 2026-2032

market?

What factors are driving FPC Liquid Photosensitive Solder Mask Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FPC Liquid Photosensitive Solder Mask Ink market opportunities vary by end market size?

How does FPC Liquid Photosensitive Solder Mask Ink break out by Type, by Application?

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