

Global FPC Flexible PCB Visual Inspection Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/GAB8D6859D7EEN.html>

Date: July 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: GAB8D6859D7EEN

Abstracts

The global FPC Flexible PCB Visual Inspection Equipment market size is predicted to grow from US\$ 139 million in 2025 to US\$ 195 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, the production volume of FPC flexible circuit board visual inspection equipment is projected to reach 11,402 units, with an average selling price of \$12,500 per unit. The global annual production capacity for FPC visual inspection equipment stands at approximately 20,000 units, with a gross margin of approximately 34.6%. FPC visual inspection equipment is a specialized automated quality control system designed for the manufacturing process of Flexible Printed Circuit Boards (FPCs). Utilizing high-resolution industrial cameras, optical lenses, and machine vision algorithms, it performs automated imaging, defect identification, and classification of FPC surfaces and circuitry. Key inspection parameters include open circuits and short circuits, anomalies in line width and spacing, scratches and indentations, surface contamination and oxidation, residual or missing copper, misaligned or blocked vias, edge burrs, and dimensional deviations. Typically, this equipment employs multi-angle or multi-source lighting schemes?such as ring lighting, coaxial lighting, or side lighting?to enhance imaging contrast for various types of defects. Furthermore, it integrates AI deep learning algorithms to boost the detection rate of minute defects against complex backgrounds. The system automatically marks defect locations and generates inspection reports based on pre-configured criteria, while also interfacing with the production line's MES (Manufacturing Execution System) to enable data traceability and process feedback. It serves as a pivotal tool in the evolution of FPC manufacturing, facilitating the transition from manual visual inspection to intelligent, high-speed quality control. The upstream supply chain for FPC visual inspection equipment comprises raw materials and components such as camera modules, image sensor chips, and edge computing chips.

The midstream segment consists of the manufacturers of the FPC visual inspection equipment itself, while the downstream market is primarily driven by industries such as consumer electronics, automotive electronics, and medical electronics.

United States market for FPC Flexible PCB Visual Inspection Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for FPC Flexible PCB Visual Inspection Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for FPC Flexible PCB Visual Inspection Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key FPC Flexible PCB Visual Inspection Equipment players cover DZ Group, KENSHO, SAMSUN TECH, Utechzone, ZHENGYE TECHNOLOGY, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "FPC Flexible PCB Visual Inspection Equipment Industry Forecast" looks at past sales and reviews total world FPC Flexible PCB Visual Inspection Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected FPC Flexible PCB Visual Inspection Equipment sales for 2026 through 2032. With FPC Flexible PCB Visual Inspection Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FPC Flexible PCB Visual Inspection Equipment industry.

This Insight Report provides a comprehensive analysis of the global FPC Flexible PCB Visual Inspection Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FPC Flexible PCB Visual Inspection Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FPC Flexible PCB Visual Inspection Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPC Flexible PCB Visual Inspection Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FPC Flexible PCB Visual Inspection Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of FPC Flexible PCB Visual Inspection Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Optical Inspection

Machine Vision

X-Ray Inspection

Segmentation by Automation Level:

Manual

Semi-Automatic

Fully Automatic

Segmentation by Detection Accuracy:

0.1mm

0.01mm

0.001mm

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Communications

Medical

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DZ Group

KENSHO

SAMSUN TECH

Utechzone

ZHENGYE TECHNOLOGY

RONG CHEER

DEEP SIGHT

Prevision

SmartMore

V5TEC

Kunshan Jiexiang Industrial Equipment

YanMade

TZTEK

JUTZE

SAIVISION

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Key Questions Addressed in this Report

What is the 10-year outlook for the global FPC Flexible PCB Visual Inspection Equipment market?

What factors are driving FPC Flexible PCB Visual Inspection Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FPC Flexible PCB Visual Inspection Equipment market opportunities vary by end market size?

How does FPC Flexible PCB Visual Inspection Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global FPC Flexible PCB Visual Inspection Equipment Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for FPC Flexible PCB Visual Inspection Equipment by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for FPC Flexible PCB Visual Inspection Equipment by Country/Region, 2021, 2025 & 2032
- 2.2 FPC Flexible PCB Visual Inspection Equipment Segment by Type
 - 2.2.1 Optical Inspection
 - 2.2.2 Machine Vision
 - 2.2.3 X-Ray Inspection
 - 2.2.4 FPC Flexible PCB Visual Inspection Equipment Sales by Type
 - 2.2.4.1 Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global FPC Flexible PCB Visual Inspection Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global FPC Flexible PCB Visual Inspection Equipment Sale Price by Type (2021-2026)
- 2.3 FPC Flexible PCB Visual Inspection Equipment Segment by Automation Level
 - 2.3.1 Manual
 - 2.3.2 Semi-Automatic
 - 2.3.3 Fully Automatic
 - 2.3.4 FPC Flexible PCB Visual Inspection Equipment Sales by Automation Level
 - 2.3.4.1 Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Automation Level (2021-2026)

2.3.4.2 Global FPC Flexible PCB Visual Inspection Equipment Revenue and Market Share by Automation Level (2021-2026)

2.3.4.3 Global FPC Flexible PCB Visual Inspection Equipment Sale Price by Automation Level (2021-2026)

2.4 FPC Flexible PCB Visual Inspection Equipment Segment by Detection Accuracy

2.4.1 0.1mm

2.4.2 0.01mm

2.4.3 0.001mm

2.4.4 FPC Flexible PCB Visual Inspection Equipment Sales by Detection Accuracy

2.4.4.1 Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Detection Accuracy (2021-2026)

2.4.4.2 Global FPC Flexible PCB Visual Inspection Equipment Revenue and Market Share by Detection Accuracy (2021-2026)

2.4.4.3 Global FPC Flexible PCB Visual Inspection Equipment Sale Price by Detection Accuracy (2021-2026)

2.5 FPC Flexible PCB Visual Inspection Equipment Segment by Application

2.5.1 Consumer Electronics

2.5.2 Automotive Electronics

2.5.3 Communications

2.5.4 Medical

2.5.5 Aerospace

2.5.6 Others

2.5.7 FPC Flexible PCB Visual Inspection Equipment Sales by Application

2.5.7.1 Global FPC Flexible PCB Visual Inspection Equipment Sale Market Share by Application (2021-2026)

2.5.7.2 Global FPC Flexible PCB Visual Inspection Equipment Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global FPC Flexible PCB Visual Inspection Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global FPC Flexible PCB Visual Inspection Equipment Breakdown Data by Company

3.1.1 Global FPC Flexible PCB Visual Inspection Equipment Annual Sales by Company (2021-2026)

3.1.2 Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Company (2021-2026)

3.2 Global FPC Flexible PCB Visual Inspection Equipment Annual Revenue by

Company (2021-2026)

3.2.1 Global FPC Flexible PCB Visual Inspection Equipment Revenue by Company (2021-2026)

3.2.2 Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Company (2021-2026)

3.3 Global FPC Flexible PCB Visual Inspection Equipment Sale Price by Company

3.4 Key Manufacturers FPC Flexible PCB Visual Inspection Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers FPC Flexible PCB Visual Inspection Equipment Product Location Distribution

3.4.2 Players FPC Flexible PCB Visual Inspection Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FPC FLEXIBLE PCB VISUAL INSPECTION EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic FPC Flexible PCB Visual Inspection Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global FPC Flexible PCB Visual Inspection Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global FPC Flexible PCB Visual Inspection Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic FPC Flexible PCB Visual Inspection Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global FPC Flexible PCB Visual Inspection Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global FPC Flexible PCB Visual Inspection Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas FPC Flexible PCB Visual Inspection Equipment Sales Growth

4.4 APAC FPC Flexible PCB Visual Inspection Equipment Sales Growth

4.5 Europe FPC Flexible PCB Visual Inspection Equipment Sales Growth

4.6 Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales Growth

5 AMERICAS

5.1 Americas FPC Flexible PCB Visual Inspection Equipment Sales by Country

5.1.1 Americas FPC Flexible PCB Visual Inspection Equipment Sales by Country
(2021-2026)

5.1.2 Americas FPC Flexible PCB Visual Inspection Equipment Revenue by Country
(2021-2026)

5.2 Americas FPC Flexible PCB Visual Inspection Equipment Sales by Type
(2021-2026)

5.3 Americas FPC Flexible PCB Visual Inspection Equipment Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC FPC Flexible PCB Visual Inspection Equipment Sales by Region

6.1.1 APAC FPC Flexible PCB Visual Inspection Equipment Sales by Region
(2021-2026)

6.1.2 APAC FPC Flexible PCB Visual Inspection Equipment Revenue by Region
(2021-2026)

6.2 APAC FPC Flexible PCB Visual Inspection Equipment Sales by Type (2021-2026)

6.3 APAC FPC Flexible PCB Visual Inspection Equipment Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe FPC Flexible PCB Visual Inspection Equipment by Country

7.1.1 Europe FPC Flexible PCB Visual Inspection Equipment Sales by Country
(2021-2026)

7.1.2 Europe FPC Flexible PCB Visual Inspection Equipment Revenue by Country
(2021-2026)

7.2 Europe FPC Flexible PCB Visual Inspection Equipment Sales by Type (2021-2026)

7.3 Europe FPC Flexible PCB Visual Inspection Equipment Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa FPC Flexible PCB Visual Inspection Equipment by Country

8.1.1 Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales by Country (2021-2026)

8.1.2 Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Revenue by Country (2021-2026)

8.2 Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales by Type (2021-2026)

8.3 Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of FPC Flexible PCB Visual Inspection Equipment

10.3 Manufacturing Process Analysis of FPC Flexible PCB Visual Inspection Equipment

10.4 Industry Chain Structure of FPC Flexible PCB Visual Inspection Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 FPC Flexible PCB Visual Inspection Equipment Distributors

11.3 FPC Flexible PCB Visual Inspection Equipment Customer

12 WORLD FORECAST REVIEW FOR FPC FLEXIBLE PCB VISUAL INSPECTION EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global FPC Flexible PCB Visual Inspection Equipment Market Size Forecast by Region

12.1.1 Global FPC Flexible PCB Visual Inspection Equipment Forecast by Region (2027-2032)

12.1.2 Global FPC Flexible PCB Visual Inspection Equipment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global FPC Flexible PCB Visual Inspection Equipment Forecast by Type (2027-2032)

12.7 Global FPC Flexible PCB Visual Inspection Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 DZ Group

13.1.1 DZ Group Company Information

13.1.2 DZ Group FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.1.3 DZ Group FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 DZ Group Main Business Overview

13.1.5 DZ Group Latest Developments

13.2 KENSHO

13.2.1 KENSHO Company Information

13.2.2 KENSHO FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.2.3 KENSHO FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 KENSHO Main Business Overview

13.2.5 KENSHO Latest Developments

13.3 SAMSUN TECH

13.3.1 SAMSUN TECH Company Information

13.3.2 SAMSUN TECH FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.3.3 SAMSUN TECH FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 SAMSUN TECH Main Business Overview

13.3.5 SAMSUN TECH Latest Developments

13.4 Utechzone

13.4.1 Utechzone Company Information

13.4.2 Utechzone FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.4.3 Utechzone FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Utechzone Main Business Overview

13.4.5 Utechzone Latest Developments

13.5 ZHENGYE TECHNOLOGY

13.5.1 ZHENGYE TECHNOLOGY Company Information

13.5.2 ZHENGYE TECHNOLOGY FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.5.3 ZHENGYE TECHNOLOGY FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 ZHENGYE TECHNOLOGY Main Business Overview

13.5.5 ZHENGYE TECHNOLOGY Latest Developments

13.6 RONG CHEER

13.6.1 RONG CHEER Company Information

13.6.2 RONG CHEER FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.6.3 RONG CHEER FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 RONG CHEER Main Business Overview

13.6.5 RONG CHEER Latest Developments

13.7 DEEP SIGHT

- 13.7.1 DEEP SIGHT Company Information
- 13.7.2 DEEP SIGHT FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications
- 13.7.3 DEEP SIGHT FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 DEEP SIGHT Main Business Overview
- 13.7.5 DEEP SIGHT Latest Developments
- 13.8 Prevision
- 13.8.1 Prevision Company Information
- 13.8.2 Prevision FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications
- 13.8.3 Prevision FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Prevision Main Business Overview
- 13.8.5 Prevision Latest Developments
- 13.9 SmartMore
- 13.9.1 SmartMore Company Information
- 13.9.2 SmartMore FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications
- 13.9.3 SmartMore FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 SmartMore Main Business Overview
- 13.9.5 SmartMore Latest Developments
- 13.10 V5TEC
- 13.10.1 V5TEC Company Information
- 13.10.2 V5TEC FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications
- 13.10.3 V5TEC FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 V5TEC Main Business Overview
- 13.10.5 V5TEC Latest Developments
- 13.11 Kunshan Jiexiang Industrial Equipment
- 13.11.1 Kunshan Jiexiang Industrial Equipment Company Information
- 13.11.2 Kunshan Jiexiang Industrial Equipment FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications
- 13.11.3 Kunshan Jiexiang Industrial Equipment FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 Kunshan Jiexiang Industrial Equipment Main Business Overview
- 13.11.5 Kunshan Jiexiang Industrial Equipment Latest Developments

13.12 YanMade

13.12.1 YanMade Company Information

13.12.2 YanMade FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.12.3 YanMade FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 YanMade Main Business Overview

13.12.5 YanMade Latest Developments

13.13 TZTEK

13.13.1 TZTEK Company Information

13.13.2 TZTEK FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.13.3 TZTEK FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 TZTEK Main Business Overview

13.13.5 TZTEK Latest Developments

13.14 JUTZE

13.14.1 JUTZE Company Information

13.14.2 JUTZE FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.14.3 JUTZE FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 JUTZE Main Business Overview

13.14.5 JUTZE Latest Developments

13.15 SAIVISION

13.15.1 SAIVISION Company Information

13.15.2 SAIVISION FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.15.3 SAIVISION FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 SAIVISION Main Business Overview

13.15.5 SAIVISION Latest Developments

13.16 inspec

13.16.1 inspec Company Information

13.16.2 inspec FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

13.16.3 inspec FPC Flexible PCB Visual Inspection Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 inspec Main Business Overview

13.16.5 inspec Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. FPC Flexible PCB Visual Inspection Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. FPC Flexible PCB Visual Inspection Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Optical Inspection
- Table 4. Major Players of Machine Vision
- Table 5. Major Players of X-Ray Inspection
- Table 6. Global FPC Flexible PCB Visual Inspection Equipment Sales by Type (2021-2026) & (Units)
- Table 7. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Type (2021-2026)
- Table 8. Global FPC Flexible PCB Visual Inspection Equipment Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Type (2021-2026)
- Table 10. Global FPC Flexible PCB Visual Inspection Equipment Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Manual
- Table 12. Major Players of Semi-Automatic
- Table 13. Major Players of Fully Automatic
- Table 14. Global FPC Flexible PCB Visual Inspection Equipment Sales by Automation Level (2021-2026) & (Units)
- Table 15. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Automation Level (2021-2026)
- Table 16. Global FPC Flexible PCB Visual Inspection Equipment Revenue by Automation Level (2021-2026) & (\$ million)
- Table 17. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Automation Level (2021-2026)
- Table 18. Global FPC Flexible PCB Visual Inspection Equipment Sale Price by Automation Level (2021-2026) & (US\$/Unit)
- Table 19. Major Players of 0.1mm
- Table 20. Major Players of 0.01mm
- Table 21. Major Players of 0.001mm
- Table 22. Global FPC Flexible PCB Visual Inspection Equipment Sales by Detection Accuracy (2021-2026) & (Units)

Table 23. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Detection Accuracy (2021-2026)

Table 24. Global FPC Flexible PCB Visual Inspection Equipment Revenue by Detection Accuracy (2021-2026) & (\$ million)

Table 25. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Detection Accuracy (2021-2026)

Table 26. Global FPC Flexible PCB Visual Inspection Equipment Sale Price by Detection Accuracy (2021-2026) & (US\$/Unit)

Table 27. Global FPC Flexible PCB Visual Inspection Equipment Sale by Application (2021-2026) & (Units)

Table 28. Global FPC Flexible PCB Visual Inspection Equipment Sale Market Share by Application (2021-2026)

Table 29. Global FPC Flexible PCB Visual Inspection Equipment Revenue by Application (2021-2026) & (\$ million)

Table 30. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Application (2021-2026)

Table 31. Global FPC Flexible PCB Visual Inspection Equipment Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global FPC Flexible PCB Visual Inspection Equipment Sales by Company (2021-2026) & (Units)

Table 33. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Company (2021-2026)

Table 34. Global FPC Flexible PCB Visual Inspection Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Company (2021-2026)

Table 36. Global FPC Flexible PCB Visual Inspection Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers FPC Flexible PCB Visual Inspection Equipment Producing Area Distribution and Sales Area

Table 38. Players FPC Flexible PCB Visual Inspection Equipment Products Offered

Table 39. FPC Flexible PCB Visual Inspection Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global FPC Flexible PCB Visual Inspection Equipment Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share Geographic Region (2021-2026)

Table 44. Global FPC Flexible PCB Visual Inspection Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global FPC Flexible PCB Visual Inspection Equipment Sales by Country/Region (2021-2026) & (Units)

Table 47. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Country/Region (2021-2026)

Table 48. Global FPC Flexible PCB Visual Inspection Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas FPC Flexible PCB Visual Inspection Equipment Sales by Country (2021-2026) & (Units)

Table 51. Americas FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Country (2021-2026)

Table 52. Americas FPC Flexible PCB Visual Inspection Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas FPC Flexible PCB Visual Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 54. Americas FPC Flexible PCB Visual Inspection Equipment Sales by Application (2021-2026) & (Units)

Table 55. APAC FPC Flexible PCB Visual Inspection Equipment Sales by Region (2021-2026) & (Units)

Table 56. APAC FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Region (2021-2026)

Table 57. APAC FPC Flexible PCB Visual Inspection Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC FPC Flexible PCB Visual Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 59. APAC FPC Flexible PCB Visual Inspection Equipment Sales by Application (2021-2026) & (Units)

Table 60. Europe FPC Flexible PCB Visual Inspection Equipment Sales by Country (2021-2026) & (Units)

Table 61. Europe FPC Flexible PCB Visual Inspection Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe FPC Flexible PCB Visual Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 63. Europe FPC Flexible PCB Visual Inspection Equipment Sales by Application

(2021-2026) & (Units)

Table 64. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of FPC Flexible PCB Visual Inspection Equipment

Table 69. Key Market Challenges & Risks of FPC Flexible PCB Visual Inspection Equipment

Table 70. Key Industry Trends of FPC Flexible PCB Visual Inspection Equipment

Table 71. FPC Flexible PCB Visual Inspection Equipment Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. FPC Flexible PCB Visual Inspection Equipment Distributors List

Table 74. FPC Flexible PCB Visual Inspection Equipment Customer List

Table 75. Global FPC Flexible PCB Visual Inspection Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global FPC Flexible PCB Visual Inspection Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas FPC Flexible PCB Visual Inspection Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas FPC Flexible PCB Visual Inspection Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC FPC Flexible PCB Visual Inspection Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC FPC Flexible PCB Visual Inspection Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe FPC Flexible PCB Visual Inspection Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe FPC Flexible PCB Visual Inspection Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global FPC Flexible PCB Visual Inspection Equipment Sales Forecast by

Type (2027-2032) & (Units)

Table 86. Global FPC Flexible PCB Visual Inspection Equipment Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global FPC Flexible PCB Visual Inspection Equipment Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global FPC Flexible PCB Visual Inspection Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. DZ Group Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 90. DZ Group FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 91. DZ Group FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. DZ Group Main Business

Table 93. DZ Group Latest Developments

Table 94. KENSHO Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 95. KENSHO FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 96. KENSHO FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. KENSHO Main Business

Table 98. KENSHO Latest Developments

Table 99. SAMSUN TECH Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 100. SAMSUN TECH FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 101. SAMSUN TECH FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. SAMSUN TECH Main Business

Table 103. SAMSUN TECH Latest Developments

Table 104. Utechzone Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 105. Utechzone FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 106. Utechzone FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Utechzone Main Business

Table 108. Utechzone Latest Developments

Table 109. ZHENGYE TECHNOLOGY Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 110. ZHENGYE TECHNOLOGY FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 111. ZHENGYE TECHNOLOGY FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. ZHENGYE TECHNOLOGY Main Business

Table 113. ZHENGYE TECHNOLOGY Latest Developments

Table 114. RONG CHEER Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 115. RONG CHEER FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 116. RONG CHEER FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. RONG CHEER Main Business

Table 118. RONG CHEER Latest Developments

Table 119. DEEP SIGHT Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 120. DEEP SIGHT FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 121. DEEP SIGHT FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. DEEP SIGHT Main Business

Table 123. DEEP SIGHT Latest Developments

Table 124. Prevision Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 125. Prevision FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 126. Prevision FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Prevision Main Business

Table 128. Prevision Latest Developments

Table 129. SmartMore Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 130. SmartMore FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 131. SmartMore FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. SmartMore Main Business

Table 133. SmartMore Latest Developments

Table 134. V5TEC Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 135. V5TEC FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 136. V5TEC FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. V5TEC Main Business

Table 138. V5TEC Latest Developments

Table 139. Kunshan Jiexiang Industrial Equipment Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 140. Kunshan Jiexiang Industrial Equipment FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 141. Kunshan Jiexiang Industrial Equipment FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Kunshan Jiexiang Industrial Equipment Main Business

Table 143. Kunshan Jiexiang Industrial Equipment Latest Developments

Table 144. YanMade Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 145. YanMade FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 146. YanMade FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. YanMade Main Business

Table 148. YanMade Latest Developments

Table 149. TZTEK Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 150. TZTEK FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 151. TZTEK FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. TZTEK Main Business

Table 153. TZTEK Latest Developments

Table 154. JUTZE Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 155. JUTZE FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 156. JUTZE FPC Flexible PCB Visual Inspection Equipment Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. JUTZE Main Business

Table 158. JUTZE Latest Developments

Table 159. SAIVISION Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 160. SAIVISION FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 161. SAIVISION FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. SAIVISION Main Business

Table 163. SAIVISION Latest Developments

Table 164. inspec Basic Information, FPC Flexible PCB Visual Inspection Equipment Manufacturing Base, Sales Area and Its Competitors

Table 165. inspec FPC Flexible PCB Visual Inspection Equipment Product Portfolios and Specifications

Table 166. inspec FPC Flexible PCB Visual Inspection Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. inspec Main Business

Table 168. inspec Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of FPC Flexible PCB Visual Inspection Equipment

Figure 2. FPC Flexible PCB Visual Inspection Equipment Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global FPC Flexible PCB Visual Inspection Equipment Sales Growth Rate 2021-2032 (Units)

Figure 7. Global FPC Flexible PCB Visual Inspection Equipment Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. FPC Flexible PCB Visual Inspection Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Country/Region (2025)

Figure 10. FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Optical Inspection

Figure 12. Product Picture of Machine Vision

Figure 13. Product Picture of X-Ray Inspection

Figure 14. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Type in 2026

Figure 15. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Manual

Figure 17. Product Picture of Semi-Automatic

Figure 18. Product Picture of Fully Automatic

Figure 19. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Automation Level in 2026

Figure 20. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Automation Level (2021-2026)

Figure 21. Product Picture of 0.1mm

Figure 22. Product Picture of 0.01mm

Figure 23. Product Picture of 0.001mm

Figure 24. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Detection Accuracy in 2026

Figure 25. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market

Share by Detection Accuracy (2021-2026)

Figure 26. FPC Flexible PCB Visual Inspection Equipment Consumed in Consumer Electronics

Figure 27. Global FPC Flexible PCB Visual Inspection Equipment Market: Consumer Electronics (2021-2026) & (Units)

Figure 28. FPC Flexible PCB Visual Inspection Equipment Consumed in Automotive Electronics

Figure 29. Global FPC Flexible PCB Visual Inspection Equipment Market: Automotive Electronics (2021-2026) & (Units)

Figure 30. FPC Flexible PCB Visual Inspection Equipment Consumed in Communications

Figure 31. Global FPC Flexible PCB Visual Inspection Equipment Market: Communications (2021-2026) & (Units)

Figure 32. FPC Flexible PCB Visual Inspection Equipment Consumed in Medical

Figure 33. Global FPC Flexible PCB Visual Inspection Equipment Market: Medical (2021-2026) & (Units)

Figure 34. FPC Flexible PCB Visual Inspection Equipment Consumed in Aerospace

Figure 35. Global FPC Flexible PCB Visual Inspection Equipment Market: Aerospace (2021-2026) & (Units)

Figure 36. FPC Flexible PCB Visual Inspection Equipment Consumed in Others

Figure 37. Global FPC Flexible PCB Visual Inspection Equipment Market: Others (2021-2026) & (Units)

Figure 38. Global FPC Flexible PCB Visual Inspection Equipment Sale Market Share by Application (2025)

Figure 39. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Application in 2025

Figure 40. FPC Flexible PCB Visual Inspection Equipment Sales by Company in 2025 (Units)

Figure 41. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Company in 2025

Figure 42. FPC Flexible PCB Visual Inspection Equipment Revenue by Company in 2025 (\$ millions)

Figure 43. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Company in 2025

Figure 44. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Geographic Region in 2025

Figure 46. Americas FPC Flexible PCB Visual Inspection Equipment Sales 2021-2026

(Units)

Figure 47. Americas FPC Flexible PCB Visual Inspection Equipment Revenue
2021-2026 (\$ millions)

Figure 48. APAC FPC Flexible PCB Visual Inspection Equipment Sales 2021-2026
(Units)

Figure 49. APAC FPC Flexible PCB Visual Inspection Equipment Revenue 2021-2026
(\$ millions)

Figure 50. Europe FPC Flexible PCB Visual Inspection Equipment Sales 2021-2026
(Units)

Figure 51. Europe FPC Flexible PCB Visual Inspection Equipment Revenue 2021-2026
(\$ millions)

Figure 52. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales
2021-2026 (Units)

Figure 53. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment
Revenue 2021-2026 (\$ millions)

Figure 54. Americas FPC Flexible PCB Visual Inspection Equipment Sales Market
Share by Country in 2025

Figure 55. Americas FPC Flexible PCB Visual Inspection Equipment Revenue Market
Share by Country (2021-2026)

Figure 56. Americas FPC Flexible PCB Visual Inspection Equipment Sales Market
Share by Type (2021-2026)

Figure 57. Americas FPC Flexible PCB Visual Inspection Equipment Sales Market
Share by Application (2021-2026)

Figure 58. United States FPC Flexible PCB Visual Inspection Equipment Revenue
Growth 2021-2026 (\$ millions)

Figure 59. Canada FPC Flexible PCB Visual Inspection Equipment Revenue Growth
2021-2026 (\$ millions)

Figure 60. Mexico FPC Flexible PCB Visual Inspection Equipment Revenue Growth
2021-2026 (\$ millions)

Figure 61. Brazil FPC Flexible PCB Visual Inspection Equipment Revenue Growth
2021-2026 (\$ millions)

Figure 62. APAC FPC Flexible PCB Visual Inspection Equipment Sales Market Share
by Region in 2025

Figure 63. APAC FPC Flexible PCB Visual Inspection Equipment Revenue Market
Share by Region (2021-2026)

Figure 64. APAC FPC Flexible PCB Visual Inspection Equipment Sales Market Share
by Type (2021-2026)

Figure 65. APAC FPC Flexible PCB Visual Inspection Equipment Sales Market Share
by Application (2021-2026)

Figure 66. China FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 70. India FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Country in 2025

Figure 74. Europe FPC Flexible PCB Visual Inspection Equipment Revenue Market Share by Country (2021-2026)

Figure 75. Europe FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Type (2021-2026)

Figure 76. Europe FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Application (2021-2026)

Figure 77. Germany FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 78. France FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia FPC Flexible PCB Visual Inspection Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa FPC Flexible PCB Visual Inspection Equipment Sales Market Share by Application (2021-2026)

Figure 85. Egypt FPC Flexible PCB Visual Inspection Equipment Revenue Growth

2021-2026 (\$ millions)

Figure 86. South Africa FPC Flexible PCB Visual Inspection Equipment Revenue

Growth 2021-2026 (\$ millions)

Figure 87. Israel FPC Flexible PCB Visual Inspection Equipment Revenue Growth

2021-2026 (\$ millions)

Figure 88. Turkey FPC Flexible PCB Visual Inspection Equipment Revenue Growth

2021-2026 (\$ millions)

Figure 89. GCC Countries FPC Flexible PCB Visual Inspection Equipment Revenue

Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of FPC Flexible PCB Visual

Inspection Equipment in 2026

Figure 91. Manufacturing Process Analysis of FPC Flexible PCB Visual Inspection

Equipment

Figure 92. Industry Chain Structure of FPC Flexible PCB Visual Inspection Equipment

Figure 93. Channels of Distribution

Figure 94. Global FPC Flexible PCB Visual Inspection Equipment Sales Market

Forecast by Region (2027-2032)

Figure 95. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market

Share Forecast by Region (2027-2032)

Figure 96. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share

Forecast by Type (2027-2032)

Figure 97. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market

Share Forecast by Type (2027-2032)

Figure 98. Global FPC Flexible PCB Visual Inspection Equipment Sales Market Share

Forecast by Application (2027-2032)

Figure 99. Global FPC Flexible PCB Visual Inspection Equipment Revenue Market

Share Forecast by Application (2027-2032)

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