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Global FPC Antennas Market Growth 2026-2032

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Abstracts

The global FPC Antennas market size is predicted to grow from US$ 1683 million in 2025 to US$ 3390 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

FPC antennas are internal adhesive-mount antennas that use a flexible printed circuit as the radiating element. They are typically attached to the inside wall of a device housing or to mechanical parts with double-sided adhesive, and connected to the main board through a micro-coaxial cable plus a miniature RF connector such as UFL or I-PEX, enabling stable wireless performance in extremely compact spaces across cellular, Wi-Fi and Bluetooth, GNSS positioning, and LPWA use cases. Compared with purely PCB-trace antennas, FPC antennas decouple the radiator from main-board layout constraints, making it easier to choose a better installation location in stacked designs or metal-intensive environments. Pre-engineered feed structures and trace patterns help improve mass-production consistency, and cable length and connector options can be customized to shorten integration cycles. In terms of form factors, the market offers peel-and-stick flexible antennas for 2.4 GHz and 5 GHz Wi-Fi bands, wideband 4G and 5G FPC antennas for automotive and industrial devices with higher reliability requirements, and 13.56 MHz NFC FPC coils for payment and short-range interactions. Typical customers include consumer electronics and IoT OEMs and ODMs, automotive electronics and industrial gateway makers, and module vendors that need multi-standard connectivity and faster certification. Commercially, suppliers combine catalog parts with custom development, supported by engineering services such as selection guidance, placement recommendations, and test validation.

The core value of FPC antennas lies in using a flexible substrate to decouple the radiating element from main-board layout constraints, shifting wireless optimization from a local PCB problem to a device-level mechanical and structural problem. By mounting the antenna on the inner wall of the housing or on mechanical parts, an FPC antenna

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can operate in a location closer to an ideal radiation environment, while standardized feed structures and trace patterns improve mass-production consistency. For OEMs and ODMs, this form factor reduces constraints on PCB area and stack height and provides stronger engineering flexibility for multi-model platform reuse. As suppliers strengthen tool-based capabilities in selection guidance, placement recommendations, and test validation, FPC antennas are evolving from standalone components into repeatable RF subsystems, helping customers shorten integration cycles and reduce certification and tuning risks.

On the demand side, growth in FPC antennas is tightly linked to the rising complexity of wireless standards. Wideband 4G and 5G coverage, along with higher-frequency and higher-throughput requirements such as WiFi6E, push internal antennas to deliver more stable efficiency and matching within even tighter spaces. Peel-and-stick flexible antennas reduce the impact of cable length variation and installation tolerance on resonance and radiation patterns through coordinated design of the cable, connector, and radiator, making them especially suitable for fast integration in gateways, routers, smart home devices, and industrial endpoints. In parallel, NFC FPC coils continue to penetrate wearables and mobile devices as a key interface for short-range interactions and payments, further expanding the share of FPC-form-factor antennas within multi-protocol combinations.

On the supply side, a clearer tiered structure is emerging. Specialized antenna companies such as Taoglas and Antenova strengthen catalog portfolios and engineering services to shorten customers? path from prototype to mass production. Connectivity and component leaders such as KYOCERA AVX, TE, and Molex combine antennas with connectors, cables, and system-level guidance, accelerating integrated supply. Asian vendors closely tied to the device supply chain are more aligned with OEM and ODM project cadence, with advantages in customization, delivery speed, and scale manufacturing. Overall, higher reliability and environmental requirements in automotive and industrial scenarios will drive more robust material systems, more standardized mounting methods, and more verifiable performance metrics, and the industry is likely to further concentrate around solution-based and platform-based offerings.

LP Information, Inc. (LPI) ' newest research report, the ?FPC Antennas Industry Forecast? looks at past sales and reviews total world FPC Antennas sales in 2025, providing a comprehensive analysis by region and market sector of projected FPC Antennas sales for 2026 through 2032. With FPC Antennas sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$

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millions of the world FPC Antennas industry.

This Insight Report provides a comprehensive analysis of the global FPC Antennas landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FPC Antennas portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global FPC Antennas market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPC Antennas and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FPC Antennas.

This report presents a comprehensive overview, market shares, and growth opportunities of FPC Antennas market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Internal Antennas

External Antennas

Segmentation by Feeding / Interconnection Form:

Cabled + Connector Type

Direct-Connection (No Connector) Type

Segmentation by Main Protocol:

NFC

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Cellular Communication

Segmentation by Application:

Mobile Devices Industry

Automotive Industry

IoT

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Taoglas

KYOCERA AVX

Molex

TE Connectivity (incl. Linx)

Abracon

Antenova

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Ezurio (formerly Laird Connectivity)

Amphenol

Pulse Electronics

Unictron Technologies

Yokowo

InnoTek Antenna Labs

SYCOM21

Shenzhen Sunway Communication

Luxshare Precision

Huizhou SPEED Wireless Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global FPC Antennas market?

What factors are driving FPC Antennas market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FPC Antennas market opportunities vary by end market size?

How does FPC Antennas break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global FPC Antennas Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for FPC Antennas by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for FPC Antennas by Country/Region, 2021, 2025 & 2032
2.2 FPC Antennas Segment by Type
  2.2.1 Internal Antennas
  2.2.2 External Antennas
  2.2.3 FPC Antennas Sales by Type
    2.2.3.1 Global FPC Antennas Sales Market Share by Type (2021-2026)
    2.2.3.2 Global FPC Antennas Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global FPC Antennas Sale Price by Type (2021-2026)
2.3 FPC Antennas Segment by Feeding / Interconnection Form
  2.3.1 Cabled + Connector Type
  2.3.2 Direct-Connection (No Connector) Type
  2.3.3 FPC Antennas Sales by Feeding / Interconnection Form
    2.3.3.1 Global FPC Antennas Sales Market Share by Feeding / Interconnection Form (2021-2026)
    2.3.3.2 Global FPC Antennas Revenue and Market Share by Feeding / Interconnection Form (2021-2026)
    2.3.3.3 Global FPC Antennas Sale Price by Feeding / Interconnection Form (2021-2026)
2.4 FPC Antennas Segment by Main Protocol

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2.4.1 NFC
2.4.2 Cellular Communication
2.4.3 FPC Antennas Sales by Main Protocol
2.4.3.1 Global FPC Antennas Sales Market Share by Main Protocol (2021-2026)
2.4.3.2 Global FPC Antennas Revenue and Market Share by Main Protocol (2021-2026)
2.4.3.3 Global FPC Antennas Sale Price by Main Protocol (2021-2026)
2.5 FPC Antennas Segment by Application
2.5.1 Mobile Devices Industry
2.5.2 Automotive Industry
2.5.3 IoT
2.5.4 FPC Antennas Sales by Application
2.5.4.1 Global FPC Antennas Sale Market Share by Application (2021-2026)
2.5.4.2 Global FPC Antennas Revenue and Market Share by Application (2021-2026)
2.5.4.3 Global FPC Antennas Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global FPC Antennas Breakdown Data by Company
3.1.1 Global FPC Antennas Annual Sales by Company (2021-2026)
3.1.2 Global FPC Antennas Sales Market Share by Company (2021-2026)
3.2 Global FPC Antennas Annual Revenue by Company (2021-2026)
3.2.1 Global FPC Antennas Revenue by Company (2021-2026)
3.2.2 Global FPC Antennas Revenue Market Share by Company (2021-2026)
3.3 Global FPC Antennas Sale Price by Company
3.4 Key Manufacturers FPC Antennas Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers FPC Antennas Product Location Distribution
3.4.2 Players FPC Antennas Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FPC ANTENNAS BY GEOGRAPHIC REGION

4.1 World Historic FPC Antennas Market Size by Geographic Region (2021-2026)
4.1.1 Global FPC Antennas Annual Sales by Geographic Region (2021-2026)

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4.1.2 Global FPC Antennas Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic FPC Antennas Market Size by Country/Region (2021-2026)
4.2.1 Global FPC Antennas Annual Sales by Country/Region (2021-2026)
4.2.2 Global FPC Antennas Annual Revenue by Country/Region (2021-2026)
4.3 Americas FPC Antennas Sales Growth
4.4 APAC FPC Antennas Sales Growth
4.5 Europe FPC Antennas Sales Growth
4.6 Middle East & Africa FPC Antennas Sales Growth

5 AMERICAS

5.1 Americas FPC Antennas Sales by Country
5.1.1 Americas FPC Antennas Sales by Country (2021-2026)
5.1.2 Americas FPC Antennas Revenue by Country (2021-2026)
5.2 Americas FPC Antennas Sales by Type (2021-2026)
5.3 Americas FPC Antennas Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC FPC Antennas Sales by Region
6.1.1 APAC FPC Antennas Sales by Region (2021-2026)
6.1.2 APAC FPC Antennas Revenue by Region (2021-2026)
6.2 APAC FPC Antennas Sales by Type (2021-2026)
6.3 APAC FPC Antennas Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe FPC Antennas by Country

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7.1.1 Europe FPC Antennas Sales by Country (2021-2026)
7.1.2 Europe FPC Antennas Revenue by Country (2021-2026)
7.2 Europe FPC Antennas Sales by Type (2021-2026)
7.3 Europe FPC Antennas Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa FPC Antennas by Country
8.1.1 Middle East & Africa FPC Antennas Sales by Country (2021-2026)
8.1.2 Middle East & Africa FPC Antennas Revenue by Country (2021-2026)
8.2 Middle East & Africa FPC Antennas Sales by Type (2021-2026)
8.3 Middle East & Africa FPC Antennas Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of FPC Antennas
10.3 Manufacturing Process Analysis of FPC Antennas
10.4 Industry Chain Structure of FPC Antennas

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

+357 96 030922
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11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 FPC Antennas Distributors
11.3 FPC Antennas Customer

12 WORLD FORECAST REVIEW FOR FPC ANTENNAS BY GEOGRAPHIC REGION

12.1 Global FPC Antennas Market Size Forecast by Region
12.1.1 Global FPC Antennas Forecast by Region (2027-2032)
12.1.2 Global FPC Antennas Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global FPC Antennas Forecast by Type (2027-2032)
12.7 Global FPC Antennas Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Taoglas
13.1.1 Taoglas Company Information
13.1.2 Taoglas FPC Antennas Product Portfolios and Specifications
13.1.3 Taoglas FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Taoglas Main Business Overview
13.1.5 Taoglas Latest Developments
13.2 KYOCERA AVX
13.2.1 KYOCERA AVX Company Information
13.2.2 KYOCERA AVX FPC Antennas Product Portfolios and Specifications
13.2.3 KYOCERA AVX FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 KYOCERA AVX Main Business Overview
13.2.5 KYOCERA AVX Latest Developments
13.3 Molex
13.3.1 Molex Company Information
13.3.2 Molex FPC Antennas Product Portfolios and Specifications
13.3.3 Molex FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Molex Main Business Overview
13.3.5 Molex Latest Developments
13.4 TE Connectivity (incl. Linx)

+357 96 030922
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13.4.1 TE Connectivity (incl. Linx) Company Information
13.4.2 TE Connectivity (incl. Linx) FPC Antennas Product Portfolios and Specifications
13.4.3 TE Connectivity (incl. Linx) FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 TE Connectivity (incl. Linx) Main Business Overview
13.4.5 TE Connectivity (incl. Linx) Latest Developments
13.5 Abracon
13.5.1 Abracon Company Information
13.5.2 Abracon FPC Antennas Product Portfolios and Specifications
13.5.3 Abracon FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Abracon Main Business Overview
13.5.5 Abracon Latest Developments
13.6 Antenova
13.6.1 Antenova Company Information
13.6.2 Antenova FPC Antennas Product Portfolios and Specifications
13.6.3 Antenova FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Antenova Main Business Overview
13.6.5 Antenova Latest Developments
13.7 Ezurio (formerly Laird Connectivity)
13.7.1 Ezurio (formerly Laird Connectivity) Company Information
13.7.2 Ezurio (formerly Laird Connectivity) FPC Antennas Product Portfolios and Specifications
13.7.3 Ezurio (formerly Laird Connectivity) FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Ezurio (formerly Laird Connectivity) Main Business Overview
13.7.5 Ezurio (formerly Laird Connectivity) Latest Developments
13.8 Amphenol
13.8.1 Amphenol Company Information
13.8.2 Amphenol FPC Antennas Product Portfolios and Specifications
13.8.3 Amphenol FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Amphenol Main Business Overview
13.8.5 Amphenol Latest Developments
13.9 Pulse Electronics
13.9.1 Pulse Electronics Company Information
13.9.2 Pulse Electronics FPC Antennas Product Portfolios and Specifications
13.9.3 Pulse Electronics FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Pulse Electronics Main Business Overview

+357 96 030922
info@marketpublishers.com

13.9.5 Pulse Electronics Latest Developments
13.10 Unictron Technologies
13.10.1 Unictron Technologies Company Information
13.10.2 Unictron Technologies FPC Antennas Product Portfolios and Specifications
13.10.3 Unictron Technologies FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Unictron Technologies Main Business Overview
13.10.5 Unictron Technologies Latest Developments
13.11 Yokowo
13.11.1 Yokowo Company Information
13.11.2 Yokowo FPC Antennas Product Portfolios and Specifications
13.11.3 Yokowo FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Yokowo Main Business Overview
13.11.5 Yokowo Latest Developments
13.12 InnoTek Antenna Labs
13.12.1 InnoTek Antenna Labs Company Information
13.12.2 InnoTek Antenna Labs FPC Antennas Product Portfolios and Specifications
13.12.3 InnoTek Antenna Labs FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 InnoTek Antenna Labs Main Business Overview
13.12.5 InnoTek Antenna Labs Latest Developments
13.13 SYCOM21
13.13.1 SYCOM21 Company Information
13.13.2 SYCOM21 FPC Antennas Product Portfolios and Specifications
13.13.3 SYCOM21 FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 SYCOM21 Main Business Overview
13.13.5 SYCOM21 Latest Developments
13.14 Shenzhen Sunway Communication
13.14.1 Shenzhen Sunway Communication Company Information
13.14.2 Shenzhen Sunway Communication FPC Antennas Product Portfolios and Specifications
13.14.3 Shenzhen Sunway Communication FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Shenzhen Sunway Communication Main Business Overview
13.14.5 Shenzhen Sunway Communication Latest Developments
13.15 Luxshare Precision
13.15.1 Luxshare Precision Company Information
13.15.2 Luxshare Precision FPC Antennas Product Portfolios and Specifications

+357 96 030922
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13.15.3 Luxshare Precision FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Luxshare Precision Main Business Overview
13.15.5 Luxshare Precision Latest Developments
13.16 Huizhou SPEED Wireless Technology Co., Ltd.
13.16.1 Huizhou SPEED Wireless Technology Co., Ltd. Company Information
13.16.2 Huizhou SPEED Wireless Technology Co., Ltd. FPC Antennas Product Portfolios and Specifications
13.16.3 Huizhou SPEED Wireless Technology Co., Ltd. FPC Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Huizhou SPEED Wireless Technology Co., Ltd. Main Business Overview
13.16.5 Huizhou SPEED Wireless Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. FPC Antennas Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. FPC Antennas Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Internal Antennas
Table 4. Major Players of External Antennas
Table 5. Global FPC Antennas Sales by Type (2021-2026) & (K Units)
Table 6. Global FPC Antennas Sales Market Share by Type (2021-2026)
Table 7. Global FPC Antennas Revenue by Type (2021-2026) & ($ million)
Table 8. Global FPC Antennas Revenue Market Share by Type (2021-2026)
Table 9. Global FPC Antennas Sale Price by Type (2021-2026) & (USD/Unit)
Table 10. Major Players of Cabled + Connector Type
Table 11. Major Players of Direct-Connection (No Connector) Type
Table 12. Global FPC Antennas Sales by Feeding / Interconnection Form (2021-2026) & (K Units)
Table 13. Global FPC Antennas Sales Market Share by Feeding / Interconnection Form (2021-2026)
Table 14. Global FPC Antennas Revenue by Feeding / Interconnection Form (2021-2026) & ($ million)
Table 15. Global FPC Antennas Revenue Market Share by Feeding / Interconnection Form (2021-2026)
Table 16. Global FPC Antennas Sale Price by Feeding / Interconnection Form (2021-2026) & (USD/Unit)
Table 17. Major Players of NFC
Table 18. Major Players of Cellular Communication
Table 19. Global FPC Antennas Sales by Main Protocol (2021-2026) & (K Units)
Table 20. Global FPC Antennas Sales Market Share by Main Protocol (2021-2026)
Table 21. Global FPC Antennas Revenue by Main Protocol (2021-2026) & ($ million)
Table 22. Global FPC Antennas Revenue Market Share by Main Protocol (2021-2026)
Table 23. Global FPC Antennas Sale Price by Main Protocol (2021-2026) & (USD/Unit)
Table 24. Global FPC Antennas Sale by Application (2021-2026) & (K Units)
Table 25. Global FPC Antennas Sale Market Share by Application (2021-2026)
Table 26. Global FPC Antennas Revenue by Application (2021-2026) & ($ million)
Table 27. Global FPC Antennas Revenue Market Share by Application (2021-2026)
Table 28. Global FPC Antennas Sale Price by Application (2021-2026) & (USD/Unit)

+357 96 030922
info@marketpublishers.com

Table 29. Global FPC Antennas Sales by Company (2021-2026) & (K Units)
Table 30. Global FPC Antennas Sales Market Share by Company (2021-2026)
Table 31. Global FPC Antennas Revenue by Company (2021-2026) & ($ millions)
Table 32. Global FPC Antennas Revenue Market Share by Company (2021-2026)
Table 33. Global FPC Antennas Sale Price by Company (2021-2026) & (USD/Unit)
Table 34. Key Manufacturers FPC Antennas Producing Area Distribution and Sales Area
Table 35. Players FPC Antennas Products Offered
Table 36. FPC Antennas Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 37. New Products and Potential Entrants
Table 38. Market M&A Activity & Strategy
Table 39. Global FPC Antennas Sales by Geographic Region (2021-2026) & (K Units)
Table 40. Global FPC Antennas Sales Market Share Geographic Region (2021-2026)
Table 41. Global FPC Antennas Revenue by Geographic Region (2021-2026) & ($ millions)
Table 42. Global FPC Antennas Revenue Market Share by Geographic Region (2021-2026)
Table 43. Global FPC Antennas Sales by Country/Region (2021-2026) & (K Units)
Table 44. Global FPC Antennas Sales Market Share by Country/Region (2021-2026)
Table 45. Global FPC Antennas Revenue by Country/Region (2021-2026) & ($ millions)
Table 46. Global FPC Antennas Revenue Market Share by Country/Region (2021-2026)
Table 47. Americas FPC Antennas Sales by Country (2021-2026) & (K Units)
Table 48. Americas FPC Antennas Sales Market Share by Country (2021-2026)
Table 49. Americas FPC Antennas Revenue by Country (2021-2026) & ($ millions)
Table 50. Americas FPC Antennas Sales by Type (2021-2026) & (K Units)
Table 51. Americas FPC Antennas Sales by Application (2021-2026) & (K Units)
Table 52. APAC FPC Antennas Sales by Region (2021-2026) & (K Units)
Table 53. APAC FPC Antennas Sales Market Share by Region (2021-2026)
Table 54. APAC FPC Antennas Revenue by Region (2021-2026) & ($ millions)
Table 55. APAC FPC Antennas Sales by Type (2021-2026) & (K Units)
Table 56. APAC FPC Antennas Sales by Application (2021-2026) & (K Units)
Table 57. Europe FPC Antennas Sales by Country (2021-2026) & (K Units)
Table 58. Europe FPC Antennas Revenue by Country (2021-2026) & ($ millions)
Table 59. Europe FPC Antennas Sales by Type (2021-2026) & (K Units)
Table 60. Europe FPC Antennas Sales by Application (2021-2026) & (K Units)
Table 61. Middle East & Africa FPC Antennas Sales by Country (2021-2026) & (K Units)
Table 62. Middle East & Africa FPC Antennas Revenue Market Share by Country (2021-2026)
Table 63. Middle East & Africa FPC Antennas Sales by Type (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 64. Middle East & Africa FPC Antennas Sales by Application (2021-2026) & (K Units)
Table 65. Key Market Drivers & Growth Opportunities of FPC Antennas
Table 66. Key Market Challenges & Risks of FPC Antennas
Table 67. Key Industry Trends of FPC Antennas
Table 68. FPC Antennas Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. FPC Antennas Distributors List
Table 71. FPC Antennas Customer List
Table 72. Global FPC Antennas Sales Forecast by Region (2027-2032) & (K Units)
Table 73. Global FPC Antennas Revenue Forecast by Region (2027-2032) & ($ millions)
Table 74. Americas FPC Antennas Sales Forecast by Country (2027-2032) & (K Units)
Table 75. Americas FPC Antennas Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 76. APAC FPC Antennas Sales Forecast by Region (2027-2032) & (K Units)
Table 77. APAC FPC Antennas Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 78. Europe FPC Antennas Sales Forecast by Country (2027-2032) & (K Units)
Table 79. Europe FPC Antennas Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. Middle East & Africa FPC Antennas Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Middle East & Africa FPC Antennas Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. Global FPC Antennas Sales Forecast by Type (2027-2032) & (K Units)
Table 83. Global FPC Antennas Revenue Forecast by Type (2027-2032) & ($ millions)
Table 84. Global FPC Antennas Sales Forecast by Application (2027-2032) & (K Units)
Table 85. Global FPC Antennas Revenue Forecast by Application (2027-2032) & ($ millions)
Table 86. Taoglas Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 87. Taoglas FPC Antennas Product Portfolios and Specifications
Table 88. Taoglas FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 89. Taoglas Main Business
Table 90. Taoglas Latest Developments
Table 91. KYOCERA AVX Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors

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Table 92. KYOCERA AVX FPC Antennas Product Portfolios and Specifications
Table 93. KYOCERA AVX FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 94. KYOCERA AVX Main Business
Table 95. KYOCERA AVX Latest Developments
Table 96. Molex Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 97. Molex FPC Antennas Product Portfolios and Specifications
Table 98. Molex FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 99. Molex Main Business
Table 100. Molex Latest Developments
Table 101. TE Connectivity (incl. Linx) Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 102. TE Connectivity (incl. Linx) FPC Antennas Product Portfolios and Specifications
Table 103. TE Connectivity (incl. Linx) FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 104. TE Connectivity (incl. Linx) Main Business
Table 105. TE Connectivity (incl. Linx) Latest Developments
Table 106. Abracon Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 107. Abracon FPC Antennas Product Portfolios and Specifications
Table 108. Abracon FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 109. Abracon Main Business
Table 110. Abracon Latest Developments
Table 111. Antenova Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 112. Antenova FPC Antennas Product Portfolios and Specifications
Table 113. Antenova FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 114. Antenova Main Business
Table 115. Antenova Latest Developments
Table 116. Ezurio (formerly Laird Connectivity) Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 117. Ezurio (formerly Laird Connectivity) FPC Antennas Product Portfolios and Specifications
Table 118. Ezurio (formerly Laird Connectivity) FPC Antennas Sales (K Units), Revenue

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($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 119. Ezurio (formerly Laird Connectivity) Main Business
Table 120. Ezurio (formerly Laird Connectivity) Latest Developments
Table 121. Amphenol Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 122. Amphenol FPC Antennas Product Portfolios and Specifications
Table 123. Amphenol FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 124. Amphenol Main Business
Table 125. Amphenol Latest Developments
Table 126. Pulse Electronics Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 127. Pulse Electronics FPC Antennas Product Portfolios and Specifications
Table 128. Pulse Electronics FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 129. Pulse Electronics Main Business
Table 130. Pulse Electronics Latest Developments
Table 131. Unictron Technologies Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 132. Unictron Technologies FPC Antennas Product Portfolios and Specifications
Table 133. Unictron Technologies FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 134. Unictron Technologies Main Business
Table 135. Unictron Technologies Latest Developments
Table 136. Yokowo Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 137. Yokowo FPC Antennas Product Portfolios and Specifications
Table 138. Yokowo FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 139. Yokowo Main Business
Table 140. Yokowo Latest Developments
Table 141. InnoTek Antenna Labs Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 142. InnoTek Antenna Labs FPC Antennas Product Portfolios and Specifications
Table 143. InnoTek Antenna Labs FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 144. InnoTek Antenna Labs Main Business
Table 145. InnoTek Antenna Labs Latest Developments
Table 146. SYCOM21 Basic Information, FPC Antennas Manufacturing Base, Sales

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Area and Its Competitors
Table 147. SYCOM21 FPC Antennas Product Portfolios and Specifications
Table 148. SYCOM21 FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 149. SYCOM21 Main Business
Table 150. SYCOM21 Latest Developments
Table 151. Shenzhen Sunway Communication Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 152. Shenzhen Sunway Communication FPC Antennas Product Portfolios and Specifications
Table 153. Shenzhen Sunway Communication FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 154. Shenzhen Sunway Communication Main Business
Table 155. Shenzhen Sunway Communication Latest Developments
Table 156. Luxshare Precision Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 157. Luxshare Precision FPC Antennas Product Portfolios and Specifications
Table 158. Luxshare Precision FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 159. Luxshare Precision Main Business
Table 160. Luxshare Precision Latest Developments
Table 161. Huizhou SPEED Wireless Technology Co., Ltd. Basic Information, FPC Antennas Manufacturing Base, Sales Area and Its Competitors
Table 162. Huizhou SPEED Wireless Technology Co., Ltd. FPC Antennas Product Portfolios and Specifications
Table 163. Huizhou SPEED Wireless Technology Co., Ltd. FPC Antennas Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 164. Huizhou SPEED Wireless Technology Co., Ltd. Main Business
Table 165. Huizhou SPEED Wireless Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of FPC Antennas
Figure 2. FPC Antennas Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global FPC Antennas Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global FPC Antennas Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. FPC Antennas Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. FPC Antennas Sales Market Share by Country/Region (2025)
Figure 10. FPC Antennas Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Internal Antennas
Figure 12. Product Picture of External Antennas
Figure 13. Global FPC Antennas Sales Market Share by Type in 2026
Figure 14. Global FPC Antennas Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Cabled + Connector Type
Figure 16. Product Picture of Direct-Connection (No Connector) Type
Figure 17. Global FPC Antennas Sales Market Share by Feeding / Interconnection Form in 2026
Figure 18. Global FPC Antennas Revenue Market Share by Feeding / Interconnection Form (2021-2026)
Figure 19. Product Picture of NFC
Figure 20. Product Picture of Cellular Communication
Figure 21. Global FPC Antennas Sales Market Share by Main Protocol in 2026
Figure 22. Global FPC Antennas Revenue Market Share by Main Protocol (2021-2026)
Figure 23. FPC Antennas Consumed in Mobile Devices Industry
Figure 24. Global FPC Antennas Market: Mobile Devices Industry (2021-2026) & (K Units)
Figure 25. FPC Antennas Consumed in Automotive Industry
Figure 26. Global FPC Antennas Market: Automotive Industry (2021-2026) & (K Units)
Figure 27. FPC Antennas Consumed in IoT
Figure 28. Global FPC Antennas Market: IoT (2021-2026) & (K Units)
Figure 29. Global FPC Antennas Sale Market Share by Application (2025)
Figure 30. Global FPC Antennas Revenue Market Share by Application in 2025
Figure 31. FPC Antennas Sales by Company in 2025 (K Units)

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Figure 32. Global FPC Antennas Sales Market Share by Company in 2025
Figure 33. FPC Antennas Revenue by Company in 2025 ($ millions)
Figure 34. Global FPC Antennas Revenue Market Share by Company in 2025
Figure 35. Global FPC Antennas Sales Market Share by Geographic Region (2021-2026)
Figure 36. Global FPC Antennas Revenue Market Share by Geographic Region in 2025
Figure 37. Americas FPC Antennas Sales 2021-2026 (K Units)
Figure 38. Americas FPC Antennas Revenue 2021-2026 ($ millions)
Figure 39. APAC FPC Antennas Sales 2021-2026 (K Units)
Figure 40. APAC FPC Antennas Revenue 2021-2026 ($ millions)
Figure 41. Europe FPC Antennas Sales 2021-2026 (K Units)
Figure 42. Europe FPC Antennas Revenue 2021-2026 ($ millions)
Figure 43. Middle East & Africa FPC Antennas Sales 2021-2026 (K Units)
Figure 44. Middle East & Africa FPC Antennas Revenue 2021-2026 ($ millions)
Figure 45. Americas FPC Antennas Sales Market Share by Country in 2025
Figure 46. Americas FPC Antennas Revenue Market Share by Country (2021-2026)
Figure 47. Americas FPC Antennas Sales Market Share by Type (2021-2026)
Figure 48. Americas FPC Antennas Sales Market Share by Application (2021-2026)
Figure 49. United States FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 50. Canada FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 51. Mexico FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 52. Brazil FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 53. APAC FPC Antennas Sales Market Share by Region in 2025
Figure 54. APAC FPC Antennas Revenue Market Share by Region (2021-2026)
Figure 55. APAC FPC Antennas Sales Market Share by Type (2021-2026)
Figure 56. APAC FPC Antennas Sales Market Share by Application (2021-2026)
Figure 57. China FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 58. Japan FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 59. South Korea FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 60. Southeast Asia FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 61. India FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 62. Australia FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 63. China Taiwan FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 64. Europe FPC Antennas Sales Market Share by Country in 2025
Figure 65. Europe FPC Antennas Revenue Market Share by Country (2021-2026)
Figure 66. Europe FPC Antennas Sales Market Share by Type (2021-2026)
Figure 67. Europe FPC Antennas Sales Market Share by Application (2021-2026)
Figure 68. Germany FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 69. France FPC Antennas Revenue Growth 2021-2026 ($ millions)

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Figure 70. UK FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 71. Italy FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 72. Russia FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 73. Middle East & Africa FPC Antennas Sales Market Share by Country (2021-2026)
Figure 74. Middle East & Africa FPC Antennas Sales Market Share by Type (2021-2026)
Figure 75. Middle East & Africa FPC Antennas Sales Market Share by Application (2021-2026)
Figure 76. Egypt FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 77. South Africa FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 78. Israel FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 79. Turkey FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 80. GCC Countries FPC Antennas Revenue Growth 2021-2026 ($ millions)
Figure 81. Manufacturing Cost Structure Analysis of FPC Antennas in 2026
Figure 82. Manufacturing Process Analysis of FPC Antennas
Figure 83. Industry Chain Structure of FPC Antennas
Figure 84. Channels of Distribution
Figure 85. Global FPC Antennas Sales Market Forecast by Region (2027-2032)
Figure 86. Global FPC Antennas Revenue Market Share Forecast by Region (2027-2032)
Figure 87. Global FPC Antennas Sales Market Share Forecast by Type (2027-2032)
Figure 88. Global FPC Antennas Revenue Market Share Forecast by Type (2027-2032)
Figure 89. Global FPC Antennas Sales Market Share Forecast by Application (2027-2032)
Figure 90. Global FPC Antennas Revenue Market Share Forecast by Application (2027-2032)

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