

Global Four-Roll Reversing Cold Rolling Mill Market Growth 2026-2032

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Abstracts

The global Four-Roll Reversing Cold Rolling Mill market size is predicted to grow from US\$ 813 million in 2025 to US\$ 1204 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

A four-roll reversing cold rolling mill is a cold rolling device characterized by a four-roll configuration comprising two upper and two lower work rolls, along with two upper and two lower backup rolls that achieves thickness reduction and strip shape control through multiple passes of reciprocating rolling in both forward and reverse directions within a single mill stand. Its work rolls feature relatively small diameters, which helps reduce rolling forces and enhance rolling precision; the backup rolls serve to increase structural rigidity and minimize work roll deflection. This equipment is typically employed for the cold rolling of various metal strips including stainless steel, carbon steel, copper, aluminum, and alloy strips and is well-suited for the production of thin sheets and strips requiring high precision, in small-to-medium batches across a wide variety of product types. Key characteristics of this equipment include relatively low capital investment, operational flexibility, and high precision in thickness control.

The upstream segment of the four-roll reversing cold rolling mill industry chain primarily encompasses castings and forgings, rolling rolls, bearings, hydraulic screw-down systems, AGC/AFC control systems, main drive motors, reducers, transmission mechanisms, tension control systems, thickness gauges, flatness meters, lubrication and cooling systems, electrical automation systems, and precision-machined structural components. The midstream segment consists of manufacturers of the cold rolling mill bodies and complete production lines, who are responsible for mechanical design, mill stands, work/backup roll systems, the integration of hydraulic and electrical control systems, installation and commissioning, and post-sales retrofitting services. The

downstream segment primarily targets metal cold rolling processing enterprises specializing in products such as stainless steel strips, carbon steel sheets, copper strips, aluminum strips, nickel alloys, precision alloy strips, battery foils, and electronic materials. The gross profit margin for four-high reversing cold rolling mills stands at approximately 23%.

In 2025, the average price of four-roll reversing cold rolling mill is projected to be \$500 k per unit, with sales reaching 1,662 units; the total production capacity for four-roll reciprocating cold rolling mills in 2025 is estimated at 2,375 units.

In the future, four-roll reversing cold rolling mill will evolve from traditional standalone rolling equipment toward high-precision, automated, intelligent, and specialized systems. On one hand, the increasingly stringent requirements from downstream sectors—including stainless steel, copper strip, aluminum strip, precision alloy strip, battery materials, and electronic metal foils—regarding thickness tolerance, strip shape quality, surface finish, and batch-to-batch consistency will drive the integration of advanced features into four-high reversing cold rolling mills. These features include Automatic Gauge Control (AGC), Automatic Flatness Control (AFC), in-line thickness measurement, closed-loop tension control, automatic roll changing, data acquisition systems, and remote operation and maintenance systems. On the other hand, compared to continuous cold rolling lines, four-high reversing mills retain distinct advantages: lower capital investment, a smaller footprint, and suitability for high-mix, low-volume production. Consequently, there remains a steady demand for these mills within small-to-medium-sized metal processing enterprises, the non-ferrous metal strip sector, the production of high-end thin strips, and the modernization of aging production lines. Going forward, the focal point of industry competition will shift beyond the mere manufacturing of the mechanical mill body; instead, it will evolve toward the provision of comprehensive, integrated solutions encompassing the 'mill body + hydraulic system + electrical automation + in-line inspection + process modeling + after-sales modernization services.' High-end specialization, energy efficiency, domestic substitution, and intelligent operation and maintenance will emerge as the primary developmental trends.

LP Information, Inc. (LPI) ' newest research report, the "Four-Roll Reversing Cold Rolling Mill Industry Forecast" looks at past sales and reviews total world Four-Roll Reversing Cold Rolling Mill sales in 2025, providing a comprehensive analysis by region and market sector of projected Four-Roll Reversing Cold Rolling Mill sales for 2026 through 2032. With Four-Roll Reversing Cold Rolling Mill sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of

the world Four-Roll Reversing Cold Rolling Mill industry.

This Insight Report provides a comprehensive analysis of the global Four-Roll Reversing Cold Rolling Mill landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Four-Roll Reversing Cold Rolling Mill portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Four-Roll Reversing Cold Rolling Mill market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Four-Roll Reversing Cold Rolling Mill and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Four-Roll Reversing Cold Rolling Mill.

This report presents a comprehensive overview, market shares, and growth opportunities of Four-Roll Reversing Cold Rolling Mill market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Narrow-Band Type (Width < 450 mm)

Medium-Band Type (Width 450-1250 mm)

Wide-Band Type (Width 1250-2000 mm)

Segmentation by Thickness:

Conventional Cold Rolling Mill

Automatic Thickness Control Cold Rolling Mill

Segmentation by Rolling Force:

Small Rolling Mill

Medium Rolling Mill

Large Rolling Mill

Segmentation by Application:

Steel Industry

Stainless Steel Processing Industry

Non-Ferrous Metals Industry

Automotive Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANDRITZ Group

SMS Group

Tenova

Danieli

MINO

Butech Bliss

Achenbach

Wuxi Hercules Cold Rolling Mill

Wuxi MAZS Machinery

Moran Machinery

Hengzhong Heavy

Wuxi Abilink Machinery Equipment

Wuxi Ruihua Metallurgical Machinery

Wuxi Chuangfu Machinery

KOBELCO

JP Steel Plantech

FENN Torin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Four-Roll Reversing Cold Rolling Mill market?

What factors are driving Four-Roll Reversing Cold Rolling Mill market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Four-Roll Reversing Cold Rolling Mill market opportunities vary by end market size?

How does Four-Roll Reversing Cold Rolling Mill break out by Type, by Application?

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