

Global Fountain and Swimming Pool Lighting Market Growth 2026-2032

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Abstracts

The global Fountain and Swimming Pool Lighting market size is predicted to grow from US\$ 406 million in 2025 to US\$ 548 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global Fountain and Swimming Pool Lighting production reached approximately 16,600 k units?with an average global market price of around US\$ 25 per unit, and a gross profit margin of approximately 10%-30%. Fountain and swimming pool lighting refers to purpose-built luminaires designed to operate in and around water features?especially fully submerged (underwater) or splash-zone environments?to illuminate pools, fountains, jets, waterfalls, and architectural water scenes for safety, ambiance, and visual effects. These products include niche/recessed pool lights, surface-mounted underwater lights, fountain ring lights around nozzles, linear underwater luminaires for edges and water curtains, and retrofit LED replacements for legacy halogen fixtures. Because they work in wet, chemically aggressive conditions (chlorinated pool water, possible saltwater systems, cleaning agents, and continuous thermal cycling), fountain and pool lights are engineered with high ingress protection (commonly IP67/IP68 for submerged use), robust sealing and cable glands, corrosion-resistant housings (often 316 stainless steel, bronze/brass, or engineered polymers), and electrical designs that prioritize isolation and safety?typically using low-voltage AC or DC with suitable transformers/drivers. In addition to basic white illumination, many systems offer RGB/RGBW color changing and control interfaces ranging from simple switching to advanced DMX-based show control for choreographed fountain performances. Optical design is also application-specific: wide beam patterns are used to wash pool walls and floors evenly, while narrow or shaped beams highlight fountain jets and moving water textures without glare.

The fountain and swimming pool lighting market is shaped by a mix of safety-driven baseline demand and design-driven upgrade cycles as owners and operators aim to improve nighttime usability and create more visually compelling water features. In residential pools, purchasing is often influenced by retrofit opportunities?replacing legacy halogen fixtures with LED solutions that offer longer service life, lower maintenance, and optional color-changing effects?while commercial pools and public facilities emphasize reliability, code compliance, serviceability, and consistent illumination that supports safe operation. In fountains and architectural water features, lighting is increasingly treated as part of an integrated ?show? system, where fixtures, drivers, and controls must work together with pumps and nozzles to deliver synchronized effects, making system compatibility and control capabilities as important as the luminaire itself. Technology competition centers on durable waterproof construction, corrosion resistance in chlorinated or saltwater environments, optical performance that minimizes glare and highlights moving water, and control flexibility from simple switching to DMX-based programming. The supply landscape spans pool-equipment brands, specialized underwater lighting manufacturers, and fountain system integrators, with regional contractors and service networks playing a major role in specification and replacement decisions. Overall, market momentum comes from steady new-build demand in pools and water features, combined with ongoing modernization projects that prioritize LED performance, simplified maintenance, and upgraded lighting experiences.

LP Information, Inc. (LPI) ' newest research report, the ?Fountain and Swimming Pool Lighting Industry Forecast? looks at past sales and reviews total world Fountain and Swimming Pool Lighting sales in 2025, providing a comprehensive analysis by region and market sector of projected Fountain and Swimming Pool Lighting sales for 2026 through 2032. With Fountain and Swimming Pool Lighting sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fountain and Swimming Pool Lighting industry.

This Insight Report provides a comprehensive analysis of the global Fountain and Swimming Pool Lighting landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fountain and Swimming Pool Lighting portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Fountain and Swimming Pool Lighting market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fountain and Swimming Pool Lighting and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fountain and Swimming Pool Lighting.

This report presents a comprehensive overview, market shares, and growth opportunities of Fountain and Swimming Pool Lighting market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multi-color Lighting

White Lighting

Segmentation by Installation:

Recessed Type

Surface Mount Type

Others

Segmentation by Ingress Protection:

IP67

IP68

Others

Segmentation by Application:

Commercial

Residential

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pentair

Hayward

AstralPool

Jandy

Waterco

Emaux

Spa Electrics

WIBRE

PAL Lighting

CMP

OASE

Kasco Marine

Otterbine

Crystal Fountains

Fontana Fountains

Lumascape

Hydrel

Aquascape

Designplan Lighting

Kon Lighting

Maxillum

WAKING Lighting

Wibre

Huaxia Lighting

R&C Lighting

Judeng Lighting

Chongqing Xinyuanhui Optoelectronics Technology

Teclumen

Perlo

Pahlen

Astel Lighting

Armadillo Lighting

All4light

Wenzhou SWIN LED Lighting

Shenzhen Heguang Lighting

LIGMAN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fountain and Swimming Pool Lighting market?

What factors are driving Fountain and Swimming Pool Lighting market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fountain and Swimming Pool Lighting market opportunities vary by end market size?

How does Fountain and Swimming Pool Lighting break out by Type, by Application?

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