

Global Foundry Sand Reclamation System Market Growth 2026-2032

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Abstracts

The global Foundry Sand Reclamation System market size is predicted to grow from US\$ 352 million in 2025 to US\$ 517 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Foundry Sand Reclamation Systems are equipment systems used to recover and reuse used foundry sand by removing residual binders, dust, metal particles, coatings, and other contaminants from reclaimed sand. A complete system usually includes shakeout units, lump crushers, mechanical attrition units, thermal reclamation furnaces, fluidized beds, coolers, screens, magnetic separators, dust collectors, pneumatic conveying systems, storage silos, control systems, and optional sand temperature and quality monitoring modules. According to the process route, foundry sand reclamation systems can be divided into mechanical reclamation systems, thermal reclamation systems, and combined mechanical-thermal reclamation systems. They are mainly used in green sand casting, resin sand casting, no-bake sand casting, shell molding, steel casting, iron casting, aluminum casting, and other foundry production lines. The industrial chain of Foundry Sand Reclamation Systems includes upstream steel structures, wear-resistant liners, motors, reducers, bearings, screens, burners, refractory materials, dust collectors, pneumatic conveying components, magnetic separators, sensors, PLC systems, control cabinets, valves, fans, and automation modules. The midstream consists of equipment manufacturers integrating sand crushing, attrition, thermal treatment, cooling, screening, dust removal, conveying, storage, and process control into complete sand reclamation systems. Downstream applications mainly include iron foundries, steel foundries, aluminum foundries, automotive casting plants, machinery casting plants, pump and valve foundries, rail transit casting suppliers, aerospace casting suppliers, and large jobbing foundries. Related services include process design, sand testing, equipment layout, installation, commissioning, operator training,

maintenance, spare parts supply, and system upgrading. In 2025, global Foundry Sand Reclamation System production reached approximately 1,200 sets, with an average global market price of around US\$300,000 per set. The gross profit margin of major companies in the industry was between 25%–45%. In 2025, the global production capacity of Foundry Sand Reclamation Systems was approximately 1,600 sets.

The Foundry Sand Reclamation System market is mainly driven by foundry cost reduction, waste sand disposal pressure, stricter environmental regulations, silica sand resource conservation, and the upgrading of resin sand and no-bake sand casting lines. As foundries require higher sand reuse rates, lower new sand consumption, lower landfill cost, better sand quality stability, and cleaner production processes, demand for sand reclamation systems continues to increase. Mechanical reclamation systems are more common in medium and small foundries because of lower investment cost, while thermal reclamation and combined reclamation systems are mainly used in high-value casting plants requiring higher sand quality and higher binder removal efficiency. Product development is moving toward higher reclamation efficiency, lower energy consumption, better dust control, integrated cooling and screening, online sand quality monitoring, modular plant layout, and automated control. Overall, the market is expected to maintain stable growth, with stronger demand from automotive castings, machinery castings, steel castings, aluminum castings, and foundries upgrading environmental compliance.

LP Information, Inc. (LPI) ' newest research report, the “Foundry Sand Reclamation System Industry Forecast” looks at past sales and reviews total world Foundry Sand Reclamation System sales in 2025, providing a comprehensive analysis by region and market sector of projected Foundry Sand Reclamation System sales for 2026 through 2032. With Foundry Sand Reclamation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Foundry Sand Reclamation System industry.

This Insight Report provides a comprehensive analysis of the global Foundry Sand Reclamation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Foundry Sand Reclamation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Foundry Sand Reclamation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Foundry Sand Reclamation System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Foundry Sand Reclamation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Foundry Sand Reclamation System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Sand Reclamation System

Thermal Sand Reclamation System

Wet Sand Reclamation System

Combined Process Sand Reclamation System

Segmentation by Rated Regeneration Capacity:

Rated Reclamation Capacity below 5 tons per hour

Rated Reclamation Capacity 5 to below 20 tons per hour

Rated Reclamation Capacity 20 to below 60 tons per hour

Rated Reclamation Capacity 60 tons per hour and above

Segmentation by Applicable Bonding Mortar Systems:

Clay-Bonded Green Sand Reclamation System

Organic Resin-Bonded Sand Reclamation System

Inorganic Binder-Bonded Sand Reclamation System

Mixed Used Sand Stream Reclamation System

Segmentation by Application:

Light Vehicle and Commercial Vehicle Castings

Construction Machinery Castings

Mining and Metallurgical Equipment Castings

Rail Transit Castings

Power Generation and Wind Power Equipment Castings

Aerospace Castings

Marine and Offshore Equipment Castings

Industrial Pump Valve and Fluid Control Castings

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Omega Sinto Foundry Machinery Ltd.

HEINRICH WAGNER SINTO Maschinenfabrik GmbH

KLEIN Anlagenbau AG

GUT Giesserei Umwelt Technik GmbH

FAT Förder- und Anlagentechnik GmbH

GVF Impianti S.r.l.

FSP GmbH Foundry Sand Processing

Foundry Machinery & Spares Limited

Resand Oy

Segab Engineering B.V.

FATA Aluminum S.r.l.

Simpson Technologies Corporation

General Kinematics Corporation

DIDION International Inc.

Palmer Manufacturing & Supply, Inc.

Sinto America, Inc.

EnviroAir, Inc.

Vulcan Engineering Co.

Gudgeon Thermfire International Inc.

Sintokogio, Ltd.

Nippon Chuzo K.K.

Daido Plant Industries Co., Ltd.

Kiyota Chuki Co., Ltd.

Taiyo Machinery Co., Ltd.

Qingdao Antai Heavy Industry Machinery Co., Ltd.

Qingdao Shengmei Machinery Co., Ltd.

Qingdao Bestech Machinery Co., Ltd.

Qingdao Xinguang Foundry Machinery Co., Ltd.

Wuxi Xinan Foundry Machinery Co., Ltd.

Qingdao Tiangong Machinery Equipment Co., Ltd.

Qingdao Henglin Industrial Group Co., Ltd.

Ju Feng Sand Reclamation Equipment Co., Ltd.

Ganesh Quality Machines Pvt. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Foundry Sand Reclamation System market?

What factors are driving Foundry Sand Reclamation System market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Foundry Sand Reclamation System market opportunities vary by end market size?

How does Foundry Sand Reclamation System break out by Type, by Application?

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