

Global Foundry Core Machines Market Growth 2026-2032

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Abstracts

The global Foundry Core Machines market size is predicted to grow from US\$ 326 million in 2025 to US\$ 447 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Foundry core machines are specialized equipment used in the metal casting industry to create cores, which are internal components or cavities in casting molds. These machines produce cores by forming a mixture of sand, resin, and other materials into specific shapes that are then hardened. The cores are placed inside molds to create hollow sections or intricate internal details in cast metal parts. Foundry core machines are essential for producing complex and high-precision castings used in various industries, including automotive, aerospace, and manufacturing. They improve casting accuracy, reduce manual labor, and enhance production efficiency.

From the perspective of product types, cold core process core making machines occupy an important position. Cold core process core making machines are new technologies that have been gradually promoted in recent years. They have good sand shooting effects and high sand shooting efficiency, and will have a large market capacity in the future. It is expected that the market share will gradually increase, replacing some hot core process core making machines on the market. Inorganic process core making machines are difficult to develop and have high equipment costs. The current market capacity is small, but due to their green and environmentally friendly characteristics, they have strong development potential.

At the same time, in terms of application, the automotive industry is the largest downstream market. Since core making equipment is a large-scale equipment used in sand casting, and more than 40% of sand casting is used in the automotive industry, the

automotive industry is also the largest downstream application of core making equipment.

From the perspective of manufacturers, globally, the core manufacturers of core making equipment mainly include Laempe M?ssner Sinto, Loramendi, Suzhou Mingzhi Technology, Omega Sinto, L?ber, Suzhou Suzhu Intelligent Equipment, JML Industrie, Suzhou Sanxin Machinery Manufacturing and Weifang Shenglin Casting Machinery, etc.

The core-making equipment market is moving toward high automation, integrating robots and intelligent systems to improve production accuracy and efficiency while minimizing human errors. This shift is characterized by a shift from stand-alone machines to intelligent systems that can automate the entire process, supported by modern technologies such as 5G and big data. In addition, manufacturers are also focusing on energy conservation and emission reduction and sustainable practices, while pursuing higher quality sand cores by optimizing processes.

LP Information, Inc. (LPI) ' newest research report, the "Foundry Core Machines Industry Forecast" looks at past sales and reviews total world Foundry Core Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Foundry Core Machines sales for 2026 through 2032. With Foundry Core Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Foundry Core Machines industry.

This Insight Report provides a comprehensive analysis of the global Foundry Core Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Foundry Core Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Foundry Core Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Foundry Core Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Foundry Core Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Foundry Core Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot Core Process Machine

Cold Core Process Machine

Inorganic Process Machine

Auxiliary Equipment

Segmentation by Application:

Automobile

Engineering Machinery

Aerospace

Shipbuilding

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Laempe M?ssner Sinto

Loramendi

Mingzhi Technology

Omega Sinto

L?ber

SUZHU Foundry Machinery

JML Industrie

Suzhou Sunshine Machinery Manufacture

Shenglin Mechanics

Euromac

Palmer Manufacturing

EMI

Primafond

Delin Intelligent Technology

Hebei Oulei Machinery Mould

Key Questions Addressed in this Report

What is the 10-year outlook for the global Foundry Core Machines market?

What factors are driving Foundry Core Machines market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Foundry Core Machines market opportunities vary by end market size?
How does Foundry Core Machines break out by Type, by Application?

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