

Global Foundry Binder Market Growth 2025-2031

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Abstracts

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The global Foundry Binder market size is predicted to grow from US\$ 3547 million in 2025 to US\$ 4500 million in 2031; it is expected to grow at a CAGR of 4.0% from 2025 to 2031.

Foundry Binder is used to make loose sand bonded together. Thereby giving sufficient strength to with sand mold and core, make it in the process of handling, assembly and pouring from deformation and broken.

The global Foundry Binder market is led by China, capturing about 34% of global Foundry Binder consumption. Europe is the second-largest region-wise market with 28% global share.

From the perspective of competition, the market for resin binders for medium and high-end foundry is mainly competition among large multinational companies, In the low-end market, it is the competition among many small and medium-sized manufacturers in China. At present, the major manufacturers of Foundry Binder are concentrated in ASK, HA, Jinan Shengquan, Kao Chemicals, Suzhou Xingye, Mancuso Chemicals Limited, Foseco, Imerys, RPMInerals. ASK is the world leader, holding 18% production market share.

In application, Foundry Binder downstream is wide and recently Foundry Binder has acquired increasing significance in various fields of Core Sand Casting and Mold Sand Casting. The Foundry Binder market is mainly driven by growing demand for Mold Sand Casting which accounts for nearly 66% of total downstream consumption of Foundry Binder in global.

LP Information, Inc. (LPI) ' newest research report, the “Foundry Binder Industry Forecast” looks at past sales and reviews total world Foundry Binder sales in 2024, providing a comprehensive analysis by region and market sector of projected Foundry Binder sales for 2025 through 2031. With Foundry Binder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Foundry Binder industry.

This Insight Report provides a comprehensive analysis of the global Foundry Binder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Foundry Binder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Foundry Binder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Foundry Binder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Foundry Binder.

This report presents a comprehensive overview, market shares, and growth opportunities of Foundry Binder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Organic Binder

Inorganic Binder

Segmentation by Application:

Core Sand Casting

Mold Sand Casting

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASK

HA

Jinan Shengquan

Kao Chemicals

Suzhou Xingye

Mancuso Chemicals

Foseco

Imerys

RPMInerals

Eurotek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Foundry Binder market?

What factors are driving Foundry Binder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Foundry Binder market opportunities vary by end market size?

How does Foundry Binder break out by Type, by Application?

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