

Global Foundry Additives Market Growth 2026-2032

<https://marketpublishers.com/r/GCBC1DAFB23EN.html>

Date: June 2026

Pages: 123

Price: US\$ 3,660.00 (Single User License)

ID: GCBC1DAFB23EN

Abstracts

The global Foundry Additives market size is predicted to grow from US\$ 1603 million in 2025 to US\$ 2123 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Casting additives are substances used in the metal casting process to improve the properties of sand molds, cores, or the quality of molten metal. They can effectively prevent casting defects, reduce the amount of molding sand used, improve the surface quality of castings, increase strength, and enhance high-temperature performance.

The upstream sector primarily relies on basic chemical raw materials and mineral resources. This includes mineral materials such as bentonite, coal powder, and graphite, as well as organic chemical products such as synthetic resins (e.g., furan resins and phenolic resins), curing agents, and catalysts. Manufacturers use physical compounding, chemical synthesis, or coating technologies to prepare binders, coated sand additives, coatings, and inoculants.

Global sales volume reached approximately 1.09 million tons in 2024, with an average selling price of US\$1,500 per ton. The industry's gross profit margin is generally around 10%-25%.

Casting additives are core functional materials for achieving lightweight, thin-walled, and complex structures in castings. As global manufacturing demands increasingly stringent energy efficiency and low emissions requirements, the industry focus has shifted to developing novel binders and auxiliary materials with low gas evolution, inorganic and ammonia-free properties, and bio-based characteristics.

The industry's driving force primarily stems from the explosive demand for precision castings in aerospace, new energy vehicles, and high-end energy equipment. In the

automotive sector, the trend towards integrated die casting and ultra-thin-walled cylinder blocks requires additives to possess extremely high thermal stability and excellent collapsibility to ensure efficient cleaning of complex internal cavities.

LP Information, Inc. (LPI) ' newest research report, the 'Foundry Additives Industry Forecast' looks at past sales and reviews total world Foundry Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Foundry Additives sales for 2026 through 2032. With Foundry Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Foundry Additives industry.

This Insight Report provides a comprehensive analysis of the global Foundry Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Foundry Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Foundry Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Foundry Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Foundry Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Foundry Additives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Organic Additives

Inorganic Additives

Hybrid Additives

Segmentation by Processing Uses:

Machining Material Additive

Metallurgical Functional Additive

Segmentation by Physical Form:

Powder

Liquid

Segmentation by Application:

Automotive

Rail Transportation

Aerospace

Industrial Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASK Chemicals

Höpfer-Albertus

HA International

Clariant

TOLSA

Minerals Technologies

Elkem

Sibelco

Vesuvius

VERTIX

Mancuso Chemicals

Elkem

Jinan Shengquan Group

Suzhou Xingye Materials Technology

Liaoning Xinda Casting Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Foundry Additives market?

What factors are driving Foundry Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Foundry Additives market opportunities vary by end market size?

How does Foundry Additives break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Foundry Additives Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Foundry Additives by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Foundry Additives by Country/Region, 2021, 2025 & 2032
- 2.2 Foundry Additives Segment by Type
 - 2.2.1 Organic Additives
 - 2.2.2 Inorganic Additives
 - 2.2.3 Hybrid Additives
 - 2.2.4 Foundry Additives Sales by Type
 - 2.2.4.1 Global Foundry Additives Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Foundry Additives Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Foundry Additives Sale Price by Type (2021-2026)
- 2.3 Foundry Additives Segment by Processing Uses
 - 2.3.1 Machining Material Additive
 - 2.3.2 Metallurgical Functional Additive
 - 2.3.3 Foundry Additives Sales by Processing Uses
 - 2.3.3.1 Global Foundry Additives Sales Market Share by Processing Uses (2021-2026)
 - 2.3.3.2 Global Foundry Additives Revenue and Market Share by Processing Uses (2021-2026)
 - 2.3.3.3 Global Foundry Additives Sale Price by Processing Uses (2021-2026)
- 2.4 Foundry Additives Segment by Physical Form

2.4.1 Powder

2.4.2 Liquid

2.4.3 Foundry Additives Sales by Physical Form

2.4.3.1 Global Foundry Additives Sales Market Share by Physical Form (2021-2026)

2.4.3.2 Global Foundry Additives Revenue and Market Share by Physical Form
(2021-2026)

2.4.3.3 Global Foundry Additives Sale Price by Physical Form (2021-2026)

2.5 Foundry Additives Segment by Application

2.5.1 Automotive

2.5.2 Rail Transportation

2.5.3 Aerospace

2.5.4 Industrial Equipment

2.5.5 Other

2.5.6 Foundry Additives Sales by Application

2.5.6.1 Global Foundry Additives Sale Market Share by Application (2021-2026)

2.5.6.2 Global Foundry Additives Revenue and Market Share by Application
(2021-2026)

2.5.6.3 Global Foundry Additives Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Foundry Additives Breakdown Data by Company

3.1.1 Global Foundry Additives Annual Sales by Company (2021-2026)

3.1.2 Global Foundry Additives Sales Market Share by Company (2021-2026)

3.2 Global Foundry Additives Annual Revenue by Company (2021-2026)

3.2.1 Global Foundry Additives Revenue by Company (2021-2026)

3.2.2 Global Foundry Additives Revenue Market Share by Company (2021-2026)

3.3 Global Foundry Additives Sale Price by Company

3.4 Key Manufacturers Foundry Additives Producing Area Distribution, Sales Area,
Product Type

3.4.1 Key Manufacturers Foundry Additives Product Location Distribution

3.4.2 Players Foundry Additives Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FOUNDRY ADDITIVES BY GEOGRAPHIC

REGION

- 4.1 World Historic Foundry Additives Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Foundry Additives Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Foundry Additives Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Foundry Additives Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Foundry Additives Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Foundry Additives Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Foundry Additives Sales Growth
- 4.4 APAC Foundry Additives Sales Growth
- 4.5 Europe Foundry Additives Sales Growth
- 4.6 Middle East & Africa Foundry Additives Sales Growth

5 AMERICAS

- 5.1 Americas Foundry Additives Sales by Country
 - 5.1.1 Americas Foundry Additives Sales by Country (2021-2026)
 - 5.1.2 Americas Foundry Additives Revenue by Country (2021-2026)
- 5.2 Americas Foundry Additives Sales by Type (2021-2026)
- 5.3 Americas Foundry Additives Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Foundry Additives Sales by Region
 - 6.1.1 APAC Foundry Additives Sales by Region (2021-2026)
 - 6.1.2 APAC Foundry Additives Revenue by Region (2021-2026)
- 6.2 APAC Foundry Additives Sales by Type (2021-2026)
- 6.3 APAC Foundry Additives Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Foundry Additives by Country

7.1.1 Europe Foundry Additives Sales by Country (2021-2026)

7.1.2 Europe Foundry Additives Revenue by Country (2021-2026)

7.2 Europe Foundry Additives Sales by Type (2021-2026)

7.3 Europe Foundry Additives Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Foundry Additives by Country

8.1.1 Middle East & Africa Foundry Additives Sales by Country (2021-2026)

8.1.2 Middle East & Africa Foundry Additives Revenue by Country (2021-2026)

8.2 Middle East & Africa Foundry Additives Sales by Type (2021-2026)

8.3 Middle East & Africa Foundry Additives Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Foundry Additives

10.3 Manufacturing Process Analysis of Foundry Additives

10.4 Industry Chain Structure of Foundry Additives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Foundry Additives Distributors

11.3 Foundry Additives Customer

12 WORLD FORECAST REVIEW FOR FOUNDRY ADDITIVES BY GEOGRAPHIC REGION

12.1 Global Foundry Additives Market Size Forecast by Region

12.1.1 Global Foundry Additives Forecast by Region (2027-2032)

12.1.2 Global Foundry Additives Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Foundry Additives Forecast by Type (2027-2032)

12.7 Global Foundry Additives Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ASK Chemicals

13.1.1 ASK Chemicals Company Information

13.1.2 ASK Chemicals Foundry Additives Product Portfolios and Specifications

13.1.3 ASK Chemicals Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ASK Chemicals Main Business Overview

13.1.5 ASK Chemicals Latest Developments

13.2 Hüttenes-Albertus

13.2.1 Hüttenes-Albertus Company Information

13.2.2 Hüttenes-Albertus Foundry Additives Product Portfolios and Specifications

13.2.3 Hüttenes-Albertus Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Hüttenes-Albertus Main Business Overview

13.2.5 Hüttenes-Albertus Latest Developments

13.3 HA International

- 13.3.1 HA International Company Information
- 13.3.2 HA International Foundry Additives Product Portfolios and Specifications
- 13.3.3 HA International Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 HA International Main Business Overview
- 13.3.5 HA International Latest Developments
- 13.4 Clariant
 - 13.4.1 Clariant Company Information
 - 13.4.2 Clariant Foundry Additives Product Portfolios and Specifications
 - 13.4.3 Clariant Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Clariant Main Business Overview
 - 13.4.5 Clariant Latest Developments
- 13.5 TOLSA
 - 13.5.1 TOLSA Company Information
 - 13.5.2 TOLSA Foundry Additives Product Portfolios and Specifications
 - 13.5.3 TOLSA Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 TOLSA Main Business Overview
 - 13.5.5 TOLSA Latest Developments
- 13.6 Minerals Technologies
 - 13.6.1 Minerals Technologies Company Information
 - 13.6.2 Minerals Technologies Foundry Additives Product Portfolios and Specifications
 - 13.6.3 Minerals Technologies Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Minerals Technologies Main Business Overview
 - 13.6.5 Minerals Technologies Latest Developments
- 13.7 Elkem
 - 13.7.1 Elkem Company Information
 - 13.7.2 Elkem Foundry Additives Product Portfolios and Specifications
 - 13.7.3 Elkem Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Elkem Main Business Overview
 - 13.7.5 Elkem Latest Developments
- 13.8 Sibelco
 - 13.8.1 Sibelco Company Information
 - 13.8.2 Sibelco Foundry Additives Product Portfolios and Specifications
 - 13.8.3 Sibelco Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Sibelco Main Business Overview

- 13.8.5 Sibelco Latest Developments
- 13.9 Vesuvius
 - 13.9.1 Vesuvius Company Information
 - 13.9.2 Vesuvius Foundry Additives Product Portfolios and Specifications
 - 13.9.3 Vesuvius Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Vesuvius Main Business Overview
 - 13.9.5 Vesuvius Latest Developments
- 13.10 VERTIX
 - 13.10.1 VERTIX Company Information
 - 13.10.2 VERTIX Foundry Additives Product Portfolios and Specifications
 - 13.10.3 VERTIX Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 VERTIX Main Business Overview
 - 13.10.5 VERTIX Latest Developments
- 13.11 Mancuso Chemicals
 - 13.11.1 Mancuso Chemicals Company Information
 - 13.11.2 Mancuso Chemicals Foundry Additives Product Portfolios and Specifications
 - 13.11.3 Mancuso Chemicals Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Mancuso Chemicals Main Business Overview
 - 13.11.5 Mancuso Chemicals Latest Developments
- 13.12 Elkem
 - 13.12.1 Elkem Company Information
 - 13.12.2 Elkem Foundry Additives Product Portfolios and Specifications
 - 13.12.3 Elkem Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Elkem Main Business Overview
 - 13.12.5 Elkem Latest Developments
- 13.13 Jinan Shengquan Group
 - 13.13.1 Jinan Shengquan Group Company Information
 - 13.13.2 Jinan Shengquan Group Foundry Additives Product Portfolios and Specifications
 - 13.13.3 Jinan Shengquan Group Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Jinan Shengquan Group Main Business Overview
 - 13.13.5 Jinan Shengquan Group Latest Developments
- 13.14 Suzhou Xingye Materials Technology
 - 13.14.1 Suzhou Xingye Materials Technology Company Information

13.14.2 Suzhou Xingye Materials Technology Foundry Additives Product Portfolios and Specifications

13.14.3 Suzhou Xingye Materials Technology Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Suzhou Xingye Materials Technology Main Business Overview

13.14.5 Suzhou Xingye Materials Technology Latest Developments

13.15 Liaoning Xinda Casting Technology

13.15.1 Liaoning Xinda Casting Technology Company Information

13.15.2 Liaoning Xinda Casting Technology Foundry Additives Product Portfolios and Specifications

13.15.3 Liaoning Xinda Casting Technology Foundry Additives Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Liaoning Xinda Casting Technology Main Business Overview

13.15.5 Liaoning Xinda Casting Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Foundry Additives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Foundry Additives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Organic Additives

Table 4. Major Players of Inorganic Additives

Table 5. Major Players of Hybrid Additives

Table 6. Global Foundry Additives Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Foundry Additives Sales Market Share by Type (2021-2026)

Table 8. Global Foundry Additives Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Foundry Additives Revenue Market Share by Type (2021-2026)

Table 10. Global Foundry Additives Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Machining Material Additive

Table 12. Major Players of Metallurgical Functional Additive

Table 13. Global Foundry Additives Sales by Processing Uses (2021-2026) & (Kilotons)

Table 14. Global Foundry Additives Sales Market Share by Processing Uses (2021-2026)

Table 15. Global Foundry Additives Revenue by Processing Uses (2021-2026) & (\$ million)

Table 16. Global Foundry Additives Revenue Market Share by Processing Uses (2021-2026)

Table 17. Global Foundry Additives Sale Price by Processing Uses (2021-2026) & (US\$/Ton)

Table 18. Major Players of Powder

Table 19. Major Players of Liquid

Table 20. Global Foundry Additives Sales by Physical Form (2021-2026) & (Kilotons)

Table 21. Global Foundry Additives Sales Market Share by Physical Form (2021-2026)

Table 22. Global Foundry Additives Revenue by Physical Form (2021-2026) & (\$ million)

Table 23. Global Foundry Additives Revenue Market Share by Physical Form (2021-2026)

Table 24. Global Foundry Additives Sale Price by Physical Form (2021-2026) & (US\$/Ton)

Table 25. Global Foundry Additives Sale by Application (2021-2026) & (Kilotons)

Table 26. Global Foundry Additives Sale Market Share by Application (2021-2026)

Table 27. Global Foundry Additives Revenue by Application (2021-2026) & (\$ million)
Table 28. Global Foundry Additives Revenue Market Share by Application (2021-2026)
Table 29. Global Foundry Additives Sale Price by Application (2021-2026) & (US\$/Ton)
Table 30. Global Foundry Additives Sales by Company (2021-2026) & (Kilotons)
Table 31. Global Foundry Additives Sales Market Share by Company (2021-2026)
Table 32. Global Foundry Additives Revenue by Company (2021-2026) & (\$ millions)
Table 33. Global Foundry Additives Revenue Market Share by Company (2021-2026)
Table 34. Global Foundry Additives Sale Price by Company (2021-2026) & (US\$/Ton)
Table 35. Key Manufacturers Foundry Additives Producing Area Distribution and Sales Area
Table 36. Players Foundry Additives Products Offered
Table 37. Foundry Additives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Market M&A Activity & Strategy
Table 40. Global Foundry Additives Sales by Geographic Region (2021-2026) & (Kilotons)
Table 41. Global Foundry Additives Sales Market Share Geographic Region (2021-2026)
Table 42. Global Foundry Additives Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 43. Global Foundry Additives Revenue Market Share by Geographic Region (2021-2026)
Table 44. Global Foundry Additives Sales by Country/Region (2021-2026) & (Kilotons)
Table 45. Global Foundry Additives Sales Market Share by Country/Region (2021-2026)
Table 46. Global Foundry Additives Revenue by Country/Region (2021-2026) & (\$ millions)
Table 47. Global Foundry Additives Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas Foundry Additives Sales by Country (2021-2026) & (Kilotons)
Table 49. Americas Foundry Additives Sales Market Share by Country (2021-2026)
Table 50. Americas Foundry Additives Revenue by Country (2021-2026) & (\$ millions)
Table 51. Americas Foundry Additives Sales by Type (2021-2026) & (Kilotons)
Table 52. Americas Foundry Additives Sales by Application (2021-2026) & (Kilotons)
Table 53. APAC Foundry Additives Sales by Region (2021-2026) & (Kilotons)
Table 54. APAC Foundry Additives Sales Market Share by Region (2021-2026)
Table 55. APAC Foundry Additives Revenue by Region (2021-2026) & (\$ millions)
Table 56. APAC Foundry Additives Sales by Type (2021-2026) & (Kilotons)
Table 57. APAC Foundry Additives Sales by Application (2021-2026) & (Kilotons)
Table 58. Europe Foundry Additives Sales by Country (2021-2026) & (Kilotons)

Table 59. Europe Foundry Additives Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Foundry Additives Sales by Type (2021-2026) & (Kilotons)

Table 61. Europe Foundry Additives Sales by Application (2021-2026) & (Kilotons)

Table 62. Middle East & Africa Foundry Additives Sales by Country (2021-2026) & (Kilotons)

Table 63. Middle East & Africa Foundry Additives Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Foundry Additives Sales by Type (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Foundry Additives Sales by Application (2021-2026) & (Kilotons)

Table 66. Key Market Drivers & Growth Opportunities of Foundry Additives

Table 67. Key Market Challenges & Risks of Foundry Additives

Table 68. Key Industry Trends of Foundry Additives

Table 69. Foundry Additives Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Foundry Additives Distributors List

Table 72. Foundry Additives Customer List

Table 73. Global Foundry Additives Sales Forecast by Region (2027-2032) & (Kilotons)

Table 74. Global Foundry Additives Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Foundry Additives Sales Forecast by Country (2027-2032) & (Kilotons)

Table 76. Americas Foundry Additives Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Foundry Additives Sales Forecast by Region (2027-2032) & (Kilotons)

Table 78. APAC Foundry Additives Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Foundry Additives Sales Forecast by Country (2027-2032) & (Kilotons)

Table 80. Europe Foundry Additives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Foundry Additives Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Middle East & Africa Foundry Additives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Foundry Additives Sales Forecast by Type (2027-2032) & (Kilotons)

Table 84. Global Foundry Additives Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Foundry Additives Sales Forecast by Application (2027-2032) & (Kilotons)

Table 86. Global Foundry Additives Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. ASK Chemicals Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 88. ASK Chemicals Foundry Additives Product Portfolios and Specifications

Table 89. ASK Chemicals Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. ASK Chemicals Main Business

Table 91. ASK Chemicals Latest Developments

Table 92. Hüttenes-Albertus Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 93. Hüttenes-Albertus Foundry Additives Product Portfolios and Specifications

Table 94. Hüttenes-Albertus Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Hüttenes-Albertus Main Business

Table 96. Hüttenes-Albertus Latest Developments

Table 97. HA International Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 98. HA International Foundry Additives Product Portfolios and Specifications

Table 99. HA International Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. HA International Main Business

Table 101. HA International Latest Developments

Table 102. Clariant Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 103. Clariant Foundry Additives Product Portfolios and Specifications

Table 104. Clariant Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Clariant Main Business

Table 106. Clariant Latest Developments

Table 107. TOLSA Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 108. TOLSA Foundry Additives Product Portfolios and Specifications

Table 109. TOLSA Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. TOLSA Main Business

Table 111. TOLSA Latest Developments

Table 112. Minerals Technologies Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 113. Minerals Technologies Foundry Additives Product Portfolios and Specifications

Table 114. Minerals Technologies Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Minerals Technologies Main Business

Table 116. Minerals Technologies Latest Developments

Table 117. Elkem Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 118. Elkem Foundry Additives Product Portfolios and Specifications

Table 119. Elkem Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Elkem Main Business

Table 121. Elkem Latest Developments

Table 122. Sibelco Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 123. Sibelco Foundry Additives Product Portfolios and Specifications

Table 124. Sibelco Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Sibelco Main Business

Table 126. Sibelco Latest Developments

Table 127. Vesuvius Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 128. Vesuvius Foundry Additives Product Portfolios and Specifications

Table 129. Vesuvius Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Vesuvius Main Business

Table 131. Vesuvius Latest Developments

Table 132. VERTIX Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 133. VERTIX Foundry Additives Product Portfolios and Specifications

Table 134. VERTIX Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. VERTIX Main Business

Table 136. VERTIX Latest Developments

Table 137. Mancuso Chemicals Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 138. Mancuso Chemicals Foundry Additives Product Portfolios and Specifications

Table 139. Mancuso Chemicals Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Mancuso Chemicals Main Business

Table 141. Mancuso Chemicals Latest Developments

Table 142. Elkem Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 143. Elkem Foundry Additives Product Portfolios and Specifications

Table 144. Elkem Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Elkem Main Business

Table 146. Elkem Latest Developments

Table 147. Jinan Shengquan Group Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 148. Jinan Shengquan Group Foundry Additives Product Portfolios and Specifications

Table 149. Jinan Shengquan Group Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Jinan Shengquan Group Main Business

Table 151. Jinan Shengquan Group Latest Developments

Table 152. Suzhou Xingye Materials Technology Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 153. Suzhou Xingye Materials Technology Foundry Additives Product Portfolios and Specifications

Table 154. Suzhou Xingye Materials Technology Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. Suzhou Xingye Materials Technology Main Business

Table 156. Suzhou Xingye Materials Technology Latest Developments

Table 157. Liaoning Xinda Casting Technology Basic Information, Foundry Additives Manufacturing Base, Sales Area and Its Competitors

Table 158. Liaoning Xinda Casting Technology Foundry Additives Product Portfolios and Specifications

Table 159. Liaoning Xinda Casting Technology Foundry Additives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. Liaoning Xinda Casting Technology Main Business

Table 161. Liaoning Xinda Casting Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Foundry Additives
- Figure 2. Foundry Additives Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Foundry Additives Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Foundry Additives Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Foundry Additives Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Foundry Additives Sales Market Share by Country/Region (2025)
- Figure 10. Foundry Additives Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Organic Additives
- Figure 12. Product Picture of Inorganic Additives
- Figure 13. Product Picture of Hybrid Additives
- Figure 14. Global Foundry Additives Sales Market Share by Type in 2026
- Figure 15. Global Foundry Additives Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Machining Material Additive
- Figure 17. Product Picture of Metallurgical Functional Additive
- Figure 18. Global Foundry Additives Sales Market Share by Processing Uses in 2026
- Figure 19. Global Foundry Additives Revenue Market Share by Processing Uses (2021-2026)
- Figure 20. Product Picture of Powder
- Figure 21. Product Picture of Liquid
- Figure 22. Global Foundry Additives Sales Market Share by Physical Form in 2026
- Figure 23. Global Foundry Additives Revenue Market Share by Physical Form (2021-2026)
- Figure 24. Foundry Additives Consumed in Automotive
- Figure 25. Global Foundry Additives Market: Automotive (2021-2026) & (Kilotons)
- Figure 26. Foundry Additives Consumed in Rail Transportation
- Figure 27. Global Foundry Additives Market: Rail Transportation (2021-2026) & (Kilotons)
- Figure 28. Foundry Additives Consumed in Aerospace
- Figure 29. Global Foundry Additives Market: Aerospace (2021-2026) & (Kilotons)
- Figure 30. Foundry Additives Consumed in Industrial Equipment

Figure 31. Global Foundry Additives Market: Industrial Equipment (2021-2026) & (Kilotons)

Figure 32. Foundry Additives Consumed in Other

Figure 33. Global Foundry Additives Market: Other (2021-2026) & (Kilotons)

Figure 34. Global Foundry Additives Sales Market Share by Application (2025)

Figure 35. Global Foundry Additives Revenue Market Share by Application in 2025

Figure 36. Foundry Additives Sales by Company in 2025 (Kilotons)

Figure 37. Global Foundry Additives Sales Market Share by Company in 2025

Figure 38. Foundry Additives Revenue by Company in 2025 (\$ millions)

Figure 39. Global Foundry Additives Revenue Market Share by Company in 2025

Figure 40. Global Foundry Additives Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Foundry Additives Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Foundry Additives Sales 2021-2026 (Kilotons)

Figure 43. Americas Foundry Additives Revenue 2021-2026 (\$ millions)

Figure 44. APAC Foundry Additives Sales 2021-2026 (Kilotons)

Figure 45. APAC Foundry Additives Revenue 2021-2026 (\$ millions)

Figure 46. Europe Foundry Additives Sales 2021-2026 (Kilotons)

Figure 47. Europe Foundry Additives Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Foundry Additives Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Foundry Additives Revenue 2021-2026 (\$ millions)

Figure 50. Americas Foundry Additives Sales Market Share by Country in 2025

Figure 51. Americas Foundry Additives Revenue Market Share by Country (2021-2026)

Figure 52. Americas Foundry Additives Sales Market Share by Type (2021-2026)

Figure 53. Americas Foundry Additives Sales Market Share by Application (2021-2026)

Figure 54. United States Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Foundry Additives Sales Market Share by Region in 2025

Figure 59. APAC Foundry Additives Revenue Market Share by Region (2021-2026)

Figure 60. APAC Foundry Additives Sales Market Share by Type (2021-2026)

Figure 61. APAC Foundry Additives Sales Market Share by Application (2021-2026)

Figure 62. China Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Foundry Additives Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Foundry Additives Revenue Growth 2021-2026 (\$ millions)

- Figure 67. Australia Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Foundry Additives Sales Market Share by Country in 2025
- Figure 70. Europe Foundry Additives Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Foundry Additives Sales Market Share by Type (2021-2026)
- Figure 72. Europe Foundry Additives Sales Market Share by Application (2021-2026)
- Figure 73. Germany Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Foundry Additives Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Foundry Additives Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Foundry Additives Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Foundry Additives Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Foundry Additives in 2026
- Figure 87. Manufacturing Process Analysis of Foundry Additives
- Figure 88. Industry Chain Structure of Foundry Additives
- Figure 89. Channels of Distribution
- Figure 90. Global Foundry Additives Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Foundry Additives Revenue Market Share Forecast by Region (2027-2032)
- Figure 92. Global Foundry Additives Sales Market Share Forecast by Type (2027-2032)
- Figure 93. Global Foundry Additives Revenue Market Share Forecast by Type (2027-2032)
- Figure 94. Global Foundry Additives Sales Market Share Forecast by Application (2027-2032)
- Figure 95. Global Foundry Additives Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Foundry Additives Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GCBC1DAFB23EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCBC1DAFB23EN.html>