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Global Formula DHA Market Growth 2026-2032

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Abstracts

The global Formula DHA market size is predicted to grow from US$ 653 million in 2025 to US$ 879 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Formula DHA refers to the inclusion of docosahexaenoic acid (DHA)—an omega-3 long-chain polyunsaturated fatty acid—into infant formulas to support healthy growth and development. DHA is a critical structural component of the brain and retina, playing a vital role in cognitive function, visual acuity, and neural development during early life. Since breast milk naturally contains DHA, formula manufacturers fortify their products with DHA derived mainly from fish oil or algae to mimic these benefits and ensure infants who are not exclusively breastfed receive adequate levels of this essential nutrient. In 2024, global Formula DHA production reached approximately 7951 MT, with an average global market price of around US$ 82 per KG.

The Formula DHA market is being driven largely by increasing awareness among consumers, healthcare providers, and regulatory bodies about the importance of DHA for infant brain and eye development. Parents are demanding formulas fortified with DHA, especially from sustainable or plant-based sources like algae, both for perceived health benefits and for environmental considerations. Regulatory endorsement of minimum DHA content in infant formulas in many regions is helping push adoption. Also, higher incomes, urbanization, and rising female workforce participation in emerging markets are accelerating demand.

On the supply side, algae-derived DHA is growing in prominence as a preferred alternative to fish oil, owing to concerns about odor, taste, allergen risk, and sustainability. But the production costs for algae DHA remain higher than conventional sources, and the supply chain (cultivation, extraction, purification) faces challenges in scaling, consistency, and regulation.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Formula DHA Industry Forecast” looks at past sales and reviews total world Formula DHA sales in 2025, providing a comprehensive analysis by region and market sector of projected Formula DHA sales for 2026 through 2032. With Formula DHA sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Formula DHA industry.

This Insight Report provides a comprehensive analysis of the global Formula DHA landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Formula DHA portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Formula DHA market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Formula DHA and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Formula DHA.

This report presents a comprehensive overview, market shares, and growth opportunities of Formula DHA market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Natural

Concentrated

Segmentation by Application:

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Adult Formula

Infant Formula

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM

Roquette

ADM

Corbion

Lonza Group

CABIO

Fuxing

Runke

Cellana

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JC Biotech

Yuexiang

FEMICO

Huison

Qingdao Keyuan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Formula DHA market?

What factors are driving Formula DHA market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Formula DHA market opportunities vary by end market size?

How does Formula DHA break out by Type, by Application?

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