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Global Formaldehyde Based Chelating Agent Market Growth 2025-2031

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Abstracts

The global Formaldehyde Based Chelating Agent market size is predicted to grow from US$ 371 million in 2025 to US$ 515 million in 2031; it is expected to grow at a CAGR of 5.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Formaldehyde Based Chelating Agent is a chemical compound synthesized from formaldehyde, primarily used for forming stable complexes with metal ions. It has extensive applications in various industrial fields, such as water treatment, metal surface treatment, electronic chemicals, and the pharmaceutical industry. It is utilized for removing heavy metal ions, preventing metal corrosion, and serving as a synthetic intermediate. Its unique chemical structure enables it to effectively bind with a variety of metal ions, thereby playing a significant role in complex chemical environments. However, due to the toxicity of formaldehyde itself, its residual amount must be strictly controlled during use to ensure compliance with environmental and safety standards. With the increasing environmental awareness and technological advancements, the production processes of Formaldehyde Based Chelating Agent are continuously being optimized to reduce its potential risks to the environment and human health.

Market Development Opportunities & Main Driving Factors

The market development opportunities for Formaldehyde Based Chelating Agent mainly stem from its extensive applications in multiple industrial fields. With the acceleration of the global industrialization process, especially in the water treatment and metal

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processing industries, the demand for efficient chelating agents continues to grow. For example, in the water treatment field, Formaldehyde Based Chelating Agent can effectively remove heavy metal ions from water, meeting the increasingly stringent environmental standards. Moreover, the rapid development of the electronics industry has also driven the application of Formaldehyde Based Chelating Agent, as its use in electronic chemicals can improve product performance and stability. Meanwhile, the push of environmental policies has prompted enterprises to seek more efficient heavy metal removal solutions, further expanding the market space for Formaldehyde Based Chelating Agent. Although formaldehyde itself poses certain environmental and health risks, these risks are being gradually reduced through technological improvements and strict production management, thereby providing strong support for the market development of this product.

Market Challenges, Risks, & Restraints

The market challenges faced by Formaldehyde Based Chelating Agent mainly come from the environmental and health risks associated with its raw material, formaldehyde. Formaldehyde is a harmful substance, and its production and use require strict compliance with environmental regulations and safety standards, which increases the production costs and management difficulties for enterprises. Moreover, the market competition is also fierce, especially in the water treatment and metal surface treatment fields, where there are various alternatives, such as other types of chelating agents or non-chemical treatment methods. These alternatives may be more cost-effective or environmentally friendly in certain application scenarios. Meanwhile, with the increasing environmental awareness, the attention of consumers and regulatory authorities on the safety and environmental impact of Formaldehyde Based Chelating Agent is also rising, which may limit its market application scope. In addition, fluctuations in raw material prices may also have an adverse impact on the profitability of enterprises. Companies need to continuously optimize production processes, reduce formaldehyde residues, and improve the environmental performance of their products to cope with these challenges and risks.

Downstream Demand Trends

The downstream demand trends for Formaldehyde Based Chelating Agent are characterized by diversity. In the water treatment field, with the continuous improvement of environmental standards, the demand for efficient and environmentally friendly chelating agents will continue to grow. Companies need to develop products with lower formaldehyde residues and higher complexation capacity to meet the market's demand

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for green chemicals. In the metal processing industry, the application of Formaldehyde Based Chelating Agent will focus more on improving the quality and efficiency of metal surface treatment, especially in the automotive manufacturing and aerospace fields, where the demand for high-precision metal surface treatment is increasing. Moreover, with the rapid development of the electronics industry, the application of Formaldehyde Based Chelating Agent in electronic chemicals will be further expanded. For example, in semiconductor manufacturing and electronic circuit cleaning processes, Formaldehyde Based Chelating Agent can effectively remove metal impurities and improve product quality. In the future, downstream industries will have higher performance requirements for Formaldehyde Based Chelating Agent, and companies need to continuously innovate to adapt to market changes and the needs of downstream industries.

LP Information, Inc. (LPI) ' newest research report, the ?Formaldehyde Based Chelating Agent Industry Forecast? looks at past sales and reviews total world Formaldehyde Based Chelating Agent sales in 2024, providing a comprehensive analysis by region and market sector of projected Formaldehyde Based Chelating Agent sales for 2025 through 2031. With Formaldehyde Based Chelating Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Formaldehyde Based Chelating Agent industry.

This Insight Report provides a comprehensive analysis of the global Formaldehyde Based Chelating Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Formaldehyde Based Chelating Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Formaldehyde Based Chelating Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Formaldehyde Based Chelating Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Formaldehyde Based Chelating Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Formaldehyde Based Chelating Agent market by product type,

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application, key manufacturers and key regions and countries.

Segmentation by Type:

Straight Chain

Annular

Others

Segmentation by Application:

Chemical Studies

Industrial Production

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bayer CropScience(Germany)

Changzhou Huang Long Chemical(China)

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Shenzhen Baocheng Chemical Industry(China)

Dow

BASF

Huntsman

Celanese

Dynea

Georgia-Pacific

Hexion

Nouryon

Kemira

Mitsubishi Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Formaldehyde Based Chelating Agent market?
What factors are driving Formaldehyde Based Chelating Agent market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Formaldehyde Based Chelating Agent market opportunities vary by end market size?
How does Formaldehyde Based Chelating Agent break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Formaldehyde Based Chelating Agent Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Formaldehyde Based Chelating Agent by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Formaldehyde Based Chelating Agent by Country/Region, 2020, 2024 & 2031
2.2 Formaldehyde Based Chelating Agent Segment by Type
  2.2.1 Straight Chain
  2.2.2 Annular
  2.2.3 Others
2.3 Formaldehyde Based Chelating Agent Sales by Type
  2.3.1 Global Formaldehyde Based Chelating Agent Sales Market Share by Type (2020-2025)
  2.3.2 Global Formaldehyde Based Chelating Agent Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Formaldehyde Based Chelating Agent Sale Price by Type (2020-2025)
2.4 Formaldehyde Based Chelating Agent Segment by Application
  2.4.1 Chemical Studies
  2.4.2 Industrial Production
  2.4.3 Others
2.5 Formaldehyde Based Chelating Agent Sales by Application
  2.5.1 Global Formaldehyde Based Chelating Agent Sale Market Share by Application (2020-2025)
  2.5.2 Global Formaldehyde Based Chelating Agent Revenue and Market Share by

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Application (2020-2025)
2.5.3 Global Formaldehyde Based Chelating Agent Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Formaldehyde Based Chelating Agent Breakdown Data by Company
3.1.1 Global Formaldehyde Based Chelating Agent Annual Sales by Company (2020-2025)
3.1.2 Global Formaldehyde Based Chelating Agent Sales Market Share by Company (2020-2025)
3.2 Global Formaldehyde Based Chelating Agent Annual Revenue by Company (2020-2025)
3.2.1 Global Formaldehyde Based Chelating Agent Revenue by Company (2020-2025)
3.2.2 Global Formaldehyde Based Chelating Agent Revenue Market Share by Company (2020-2025)
3.3 Global Formaldehyde Based Chelating Agent Sale Price by Company
3.4 Key Manufacturers Formaldehyde Based Chelating Agent Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Formaldehyde Based Chelating Agent Product Location Distribution
3.4.2 Players Formaldehyde Based Chelating Agent Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FORMALDEHYDE BASED CHELATING AGENT BY GEOGRAPHIC REGION

4.1 World Historic Formaldehyde Based Chelating Agent Market Size by Geographic Region (2020-2025)
4.1.1 Global Formaldehyde Based Chelating Agent Annual Sales by Geographic Region (2020-2025)
4.1.2 Global Formaldehyde Based Chelating Agent Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic Formaldehyde Based Chelating Agent Market Size by

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Country/Region (2020-2025)
4.2.1 Global Formaldehyde Based Chelating Agent Annual Sales by Country/Region (2020-2025)
4.2.2 Global Formaldehyde Based Chelating Agent Annual Revenue by Country/Region (2020-2025)
4.3 Americas Formaldehyde Based Chelating Agent Sales Growth
4.4 APAC Formaldehyde Based Chelating Agent Sales Growth
4.5 Europe Formaldehyde Based Chelating Agent Sales Growth
4.6 Middle East & Africa Formaldehyde Based Chelating Agent Sales Growth

5 AMERICAS

5.1 Americas Formaldehyde Based Chelating Agent Sales by Country
5.1.1 Americas Formaldehyde Based Chelating Agent Sales by Country (2020-2025)
5.1.2 Americas Formaldehyde Based Chelating Agent Revenue by Country (2020-2025)
5.2 Americas Formaldehyde Based Chelating Agent Sales by Type (2020-2025)
5.3 Americas Formaldehyde Based Chelating Agent Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Formaldehyde Based Chelating Agent Sales by Region
6.1.1 APAC Formaldehyde Based Chelating Agent Sales by Region (2020-2025)
6.1.2 APAC Formaldehyde Based Chelating Agent Revenue by Region (2020-2025)
6.2 APAC Formaldehyde Based Chelating Agent Sales by Type (2020-2025)
6.3 APAC Formaldehyde Based Chelating Agent Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

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7.1 Europe Formaldehyde Based Chelating Agent by Country
7.1.1 Europe Formaldehyde Based Chelating Agent Sales by Country (2020-2025)
7.1.2 Europe Formaldehyde Based Chelating Agent Revenue by Country (2020-2025)
7.2 Europe Formaldehyde Based Chelating Agent Sales by Type (2020-2025)
7.3 Europe Formaldehyde Based Chelating Agent Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Formaldehyde Based Chelating Agent by Country
8.1.1 Middle East & Africa Formaldehyde Based Chelating Agent Sales by Country (2020-2025)
8.1.2 Middle East & Africa Formaldehyde Based Chelating Agent Revenue by Country (2020-2025)
8.2 Middle East & Africa Formaldehyde Based Chelating Agent Sales by Type (2020-2025)
8.3 Middle East & Africa Formaldehyde Based Chelating Agent Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Formaldehyde Based Chelating Agent

+357 96 030922
info@marketpublishers.com

10.3 Manufacturing Process Analysis of Formaldehyde Based Chelating Agent
10.4 Industry Chain Structure of Formaldehyde Based Chelating Agent

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Formaldehyde Based Chelating Agent Distributors
11.3 Formaldehyde Based Chelating Agent Customer

12 WORLD FORECAST REVIEW FOR FORMALDEHYDE BASED CHELATING AGENT BY GEOGRAPHIC REGION

12.1 Global Formaldehyde Based Chelating Agent Market Size Forecast by Region
  12.1.1 Global Formaldehyde Based Chelating Agent Forecast by Region (2026-2031)
  12.1.2 Global Formaldehyde Based Chelating Agent Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global Formaldehyde Based Chelating Agent Forecast by Type (2026-2031)
12.7 Global Formaldehyde Based Chelating Agent Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Bayer CropScience(Germany)
  13.1.1 Bayer CropScience(Germany) Company Information
  13.1.2 Bayer CropScience(Germany) Formaldehyde Based Chelating Agent Product Portfolios and Specifications
  13.1.3 Bayer CropScience(Germany) Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
  13.1.4 Bayer CropScience(Germany) Main Business Overview
  13.1.5 Bayer CropScience(Germany) Latest Developments
13.2 Changzhou Huang Long Chemical(China)
  13.2.1 Changzhou Huang Long Chemical(China) Company Information
  13.2.2 Changzhou Huang Long Chemical(China) Formaldehyde Based Chelating Agent Product Portfolios and Specifications

+357 96 030922
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13.2.3 Changzhou Huang Long Chemical(China) Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.2.4 Changzhou Huang Long Chemical(China) Main Business Overview
13.2.5 Changzhou Huang Long Chemical(China) Latest Developments
13.3 Shenzhen Baocheng Chemical Industry(China)
13.3.1 Shenzhen Baocheng Chemical Industry(China) Company Information
13.3.2 Shenzhen Baocheng Chemical Industry(China) Formaldehyde Based Chelating Agent Product Portfolios and Specifications
13.3.3 Shenzhen Baocheng Chemical Industry(China) Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 Shenzhen Baocheng Chemical Industry(China) Main Business Overview
13.3.5 Shenzhen Baocheng Chemical Industry(China) Latest Developments
13.4 Dow
13.4.1 Dow Company Information
13.4.2 Dow Formaldehyde Based Chelating Agent Product Portfolios and Specifications
13.4.3 Dow Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 Dow Main Business Overview
13.4.5 Dow Latest Developments
13.5 BASF
13.5.1 BASF Company Information
13.5.2 BASF Formaldehyde Based Chelating Agent Product Portfolios and Specifications
13.5.3 BASF Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 BASF Main Business Overview
13.5.5 BASF Latest Developments
13.6 Huntsman
13.6.1 Huntsman Company Information
13.6.2 Huntsman Formaldehyde Based Chelating Agent Product Portfolios and Specifications
13.6.3 Huntsman Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 Huntsman Main Business Overview
13.6.5 Huntsman Latest Developments
13.7 Celanese
13.7.1 Celanese Company Information
13.7.2 Celanese Formaldehyde Based Chelating Agent Product Portfolios and

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Specifications
13.7.3 Celanese Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Celanese Main Business Overview
13.7.5 Celanese Latest Developments
13.8 Dynea
13.8.1 Dynea Company Information
13.8.2 Dynea Formaldehyde Based Chelating Agent Product Portfolios and Specifications
13.8.3 Dynea Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Dynea Main Business Overview
13.8.5 Dynea Latest Developments
13.9 Georgia-Pacific
13.9.1 Georgia-Pacific Company Information
13.9.2 Georgia-Pacific Formaldehyde Based Chelating Agent Product Portfolios and Specifications
13.9.3 Georgia-Pacific Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 Georgia-Pacific Main Business Overview
13.9.5 Georgia-Pacific Latest Developments
13.10 Hexion
13.10.1 Hexion Company Information
13.10.2 Hexion Formaldehyde Based Chelating Agent Product Portfolios and Specifications
13.10.3 Hexion Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 Hexion Main Business Overview
13.10.5 Hexion Latest Developments
13.11 Nouryon
13.11.1 Nouryon Company Information
13.11.2 Nouryon Formaldehyde Based Chelating Agent Product Portfolios and Specifications
13.11.3 Nouryon Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.11.4 Nouryon Main Business Overview
13.11.5 Nouryon Latest Developments
13.12 Kemira
13.12.1 Kemira Company Information

+357 96 030922
info@marketpublishers.com

13.12.2 Kemira Formaldehyde Based Chelating Agent Product Portfolios and Specifications
13.12.3 Kemira Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.12.4 Kemira Main Business Overview
13.12.5 Kemira Latest Developments
13.13 Mitsubishi Chemical
13.13.1 Mitsubishi Chemical Company Information
13.13.2 Mitsubishi Chemical Formaldehyde Based Chelating Agent Product Portfolios and Specifications
13.13.3 Mitsubishi Chemical Formaldehyde Based Chelating Agent Sales, Revenue, Price and Gross Margin (2020-2025)
13.13.4 Mitsubishi Chemical Main Business Overview
13.13.5 Mitsubishi Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Formaldehyde Based Chelating Agent Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Formaldehyde Based Chelating Agent Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of Straight Chain
Table 4. Major Players of Annular
Table 5. Major Players of Others
Table 6. Global Formaldehyde Based Chelating Agent Sales by Type (2020-2025) & (K MT)
Table 7. Global Formaldehyde Based Chelating Agent Sales Market Share by Type (2020-2025)
Table 8. Global Formaldehyde Based Chelating Agent Revenue by Type (2020-2025) & ($ million)
Table 9. Global Formaldehyde Based Chelating Agent Revenue Market Share by Type (2020-2025)
Table 10. Global Formaldehyde Based Chelating Agent Sale Price by Type (2020-2025) & (USD/MT)
Table 11. Global Formaldehyde Based Chelating Agent Sale by Application (2020-2025) & (K MT)
Table 12. Global Formaldehyde Based Chelating Agent Sale Market Share by Application (2020-2025)
Table 13. Global Formaldehyde Based Chelating Agent Revenue by Application (2020-2025) & ($ million)
Table 14. Global Formaldehyde Based Chelating Agent Revenue Market Share by Application (2020-2025)
Table 15. Global Formaldehyde Based Chelating Agent Sale Price by Application (2020-2025) & (USD/MT)
Table 16. Global Formaldehyde Based Chelating Agent Sales by Company (2020-2025) & (K MT)
Table 17. Global Formaldehyde Based Chelating Agent Sales Market Share by Company (2020-2025)
Table 18. Global Formaldehyde Based Chelating Agent Revenue by Company (2020-2025) & ($ millions)
Table 19. Global Formaldehyde Based Chelating Agent Revenue Market Share by Company (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 20. Global Formaldehyde Based Chelating Agent Sale Price by Company (2020-2025) & (USD/MT)
Table 21. Key Manufacturers Formaldehyde Based Chelating Agent Producing Area Distribution and Sales Area
Table 22. Players Formaldehyde Based Chelating Agent Products Offered
Table 23. Formaldehyde Based Chelating Agent Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Formaldehyde Based Chelating Agent Sales by Geographic Region (2020-2025) & (K MT)
Table 27. Global Formaldehyde Based Chelating Agent Sales Market Share Geographic Region (2020-2025)
Table 28. Global Formaldehyde Based Chelating Agent Revenue by Geographic Region (2020-2025) & ($ millions)
Table 29. Global Formaldehyde Based Chelating Agent Revenue Market Share by Geographic Region (2020-2025)
Table 30. Global Formaldehyde Based Chelating Agent Sales by Country/Region (2020-2025) & (K MT)
Table 31. Global Formaldehyde Based Chelating Agent Sales Market Share by Country/Region (2020-2025)
Table 32. Global Formaldehyde Based Chelating Agent Revenue by Country/Region (2020-2025) & ($ millions)
Table 33. Global Formaldehyde Based Chelating Agent Revenue Market Share by Country/Region (2020-2025)
Table 34. Americas Formaldehyde Based Chelating Agent Sales by Country (2020-2025) & (K MT)
Table 35. Americas Formaldehyde Based Chelating Agent Sales Market Share by Country (2020-2025)
Table 36. Americas Formaldehyde Based Chelating Agent Revenue by Country (2020-2025) & ($ millions)
Table 37. Americas Formaldehyde Based Chelating Agent Sales by Type (2020-2025) & (K MT)
Table 38. Americas Formaldehyde Based Chelating Agent Sales by Application (2020-2025) & (K MT)
Table 39. APAC Formaldehyde Based Chelating Agent Sales by Region (2020-2025) & (K MT)
Table 40. APAC Formaldehyde Based Chelating Agent Sales Market Share by Region (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 41. APAC Formaldehyde Based Chelating Agent Revenue by Region (2020-2025) & ($ millions)
Table 42. APAC Formaldehyde Based Chelating Agent Sales by Type (2020-2025) & (K MT)
Table 43. APAC Formaldehyde Based Chelating Agent Sales by Application (2020-2025) & (K MT)
Table 44. Europe Formaldehyde Based Chelating Agent Sales by Country (2020-2025) & (K MT)
Table 45. Europe Formaldehyde Based Chelating Agent Revenue by Country (2020-2025) & ($ millions)
Table 46. Europe Formaldehyde Based Chelating Agent Sales by Type (2020-2025) & (K MT)
Table 47. Europe Formaldehyde Based Chelating Agent Sales by Application (2020-2025) & (K MT)
Table 48. Middle East & Africa Formaldehyde Based Chelating Agent Sales by Country (2020-2025) & (K MT)
Table 49. Middle East & Africa Formaldehyde Based Chelating Agent Revenue Market Share by Country (2020-2025)
Table 50. Middle East & Africa Formaldehyde Based Chelating Agent Sales by Type (2020-2025) & (K MT)
Table 51. Middle East & Africa Formaldehyde Based Chelating Agent Sales by Application (2020-2025) & (K MT)
Table 52. Key Market Drivers & Growth Opportunities of Formaldehyde Based Chelating Agent
Table 53. Key Market Challenges & Risks of Formaldehyde Based Chelating Agent
Table 54. Key Industry Trends of Formaldehyde Based Chelating Agent
Table 55. Formaldehyde Based Chelating Agent Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Formaldehyde Based Chelating Agent Distributors List
Table 58. Formaldehyde Based Chelating Agent Customer List
Table 59. Global Formaldehyde Based Chelating Agent Sales Forecast by Region (2026-2031) & (K MT)
Table 60. Global Formaldehyde Based Chelating Agent Revenue Forecast by Region (2026-2031) & ($ millions)
Table 61. Americas Formaldehyde Based Chelating Agent Sales Forecast by Country (2026-2031) & (K MT)
Table 62. Americas Formaldehyde Based Chelating Agent Annual Revenue Forecast by Country (2026-2031) & ($ millions)
Table 63. APAC Formaldehyde Based Chelating Agent Sales Forecast by Region

+357 96 030922
info@marketpublishers.com

(2026-2031) & (K MT)
Table 64. APAC Formaldehyde Based Chelating Agent Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 65. Europe Formaldehyde Based Chelating Agent Sales Forecast by Country (2026-2031) & (K MT)
Table 66. Europe Formaldehyde Based Chelating Agent Revenue Forecast by Country (2026-2031) & ($ millions)
Table 67. Middle East & Africa Formaldehyde Based Chelating Agent Sales Forecast by Country (2026-2031) & (K MT)
Table 68. Middle East & Africa Formaldehyde Based Chelating Agent Revenue Forecast by Country (2026-2031) & ($ millions)
Table 69. Global Formaldehyde Based Chelating Agent Sales Forecast by Type (2026-2031) & (K MT)
Table 70. Global Formaldehyde Based Chelating Agent Revenue Forecast by Type (2026-2031) & ($ millions)
Table 71. Global Formaldehyde Based Chelating Agent Sales Forecast by Application (2026-2031) & (K MT)
Table 72. Global Formaldehyde Based Chelating Agent Revenue Forecast by Application (2026-2031) & ($ millions)
Table 73. Bayer CropScience(Germany) Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 74. Bayer CropScience(Germany) Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 75. Bayer CropScience(Germany) Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 76. Bayer CropScience(Germany) Main Business
Table 77. Bayer CropScience(Germany) Latest Developments
Table 78. Changzhou Huang Long Chemical(China) Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 79. Changzhou Huang Long Chemical(China) Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 80. Changzhou Huang Long Chemical(China) Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 81. Changzhou Huang Long Chemical(China) Main Business
Table 82. Changzhou Huang Long Chemical(China) Latest Developments
Table 83. Shenzhen Baocheng Chemical Industry(China) Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 84. Shenzhen Baocheng Chemical Industry(China) Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 85. Shenzhen Baocheng Chemical Industry(China) Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 86. Shenzhen Baocheng Chemical Industry(China) Main Business
Table 87. Shenzhen Baocheng Chemical Industry(China) Latest Developments
Table 88. Dow Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 89. Dow Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 90. Dow Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 91. Dow Main Business
Table 92. Dow Latest Developments
Table 93. BASF Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 94. BASF Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 95. BASF Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 96. BASF Main Business
Table 97. BASF Latest Developments
Table 98. Huntsman Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 99. Huntsman Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 100. Huntsman Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 101. Huntsman Main Business
Table 102. Huntsman Latest Developments
Table 103. Celanese Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 104. Celanese Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 105. Celanese Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 106. Celanese Main Business
Table 107. Celanese Latest Developments

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Table 108. Dynea Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 109. Dynea Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 110. Dynea Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 111. Dynea Main Business
Table 112. Dynea Latest Developments
Table 113. Georgia-Pacific Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 114. Georgia-Pacific Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 115. Georgia-Pacific Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 116. Georgia-Pacific Main Business
Table 117. Georgia-Pacific Latest Developments
Table 118. Hexion Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 119. Hexion Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 120. Hexion Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 121. Hexion Main Business
Table 122. Hexion Latest Developments
Table 123. Nouryon Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 124. Nouryon Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 125. Nouryon Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 126. Nouryon Main Business
Table 127. Nouryon Latest Developments
Table 128. Kemira Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 129. Kemira Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 130. Kemira Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 131. Kemira Main Business

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Table 132. Kemira Latest Developments
Table 133. Mitsubishi Chemical Basic Information, Formaldehyde Based Chelating Agent Manufacturing Base, Sales Area and Its Competitors
Table 134. Mitsubishi Chemical Formaldehyde Based Chelating Agent Product Portfolios and Specifications
Table 135. Mitsubishi Chemical Formaldehyde Based Chelating Agent Sales (K MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 136. Mitsubishi Chemical Main Business
Table 137. Mitsubishi Chemical Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Formaldehyde Based Chelating Agent
Figure 2. Formaldehyde Based Chelating Agent Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Formaldehyde Based Chelating Agent Sales Growth Rate 2020-2031 (K MT)
Figure 7. Global Formaldehyde Based Chelating Agent Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Formaldehyde Based Chelating Agent Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Formaldehyde Based Chelating Agent Sales Market Share by Country/Region (2024)
Figure 10. Formaldehyde Based Chelating Agent Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of Straight Chain
Figure 12. Product Picture of Annular
Figure 13. Product Picture of Others
Figure 14. Global Formaldehyde Based Chelating Agent Sales Market Share by Type in 2025
Figure 15. Global Formaldehyde Based Chelating Agent Revenue Market Share by Type (2020-2025)
Figure 16. Formaldehyde Based Chelating Agent Consumed in Chemical Studies
Figure 17. Global Formaldehyde Based Chelating Agent Market: Chemical Studies (2020-2025) & (K MT)
Figure 18. Formaldehyde Based Chelating Agent Consumed in Industrial Production
Figure 19. Global Formaldehyde Based Chelating Agent Market: Industrial Production (2020-2025) & (K MT)
Figure 20. Formaldehyde Based Chelating Agent Consumed in Others
Figure 21. Global Formaldehyde Based Chelating Agent Market: Others (2020-2025) & (K MT)
Figure 22. Global Formaldehyde Based Chelating Agent Sale Market Share by Application (2024)
Figure 23. Global Formaldehyde Based Chelating Agent Revenue Market Share by Application in 2025

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Figure 24. Formaldehyde Based Chelating Agent Sales by Company in 2025 (K MT)
Figure 25. Global Formaldehyde Based Chelating Agent Sales Market Share by Company in 2025
Figure 26. Formaldehyde Based Chelating Agent Revenue by Company in 2025 ($ millions)
Figure 27. Global Formaldehyde Based Chelating Agent Revenue Market Share by Company in 2025
Figure 28. Global Formaldehyde Based Chelating Agent Sales Market Share by Geographic Region (2020-2025)
Figure 29. Global Formaldehyde Based Chelating Agent Revenue Market Share by Geographic Region in 2025
Figure 30. Americas Formaldehyde Based Chelating Agent Sales 2020-2025 (K MT)
Figure 31. Americas Formaldehyde Based Chelating Agent Revenue 2020-2025 ($ millions)
Figure 32. APAC Formaldehyde Based Chelating Agent Sales 2020-2025 (K MT)
Figure 33. APAC Formaldehyde Based Chelating Agent Revenue 2020-2025 ($ millions)
Figure 34. Europe Formaldehyde Based Chelating Agent Sales 2020-2025 (K MT)
Figure 35. Europe Formaldehyde Based Chelating Agent Revenue 2020-2025 ($ millions)
Figure 36. Middle East & Africa Formaldehyde Based Chelating Agent Sales 2020-2025 (K MT)
Figure 37. Middle East & Africa Formaldehyde Based Chelating Agent Revenue 2020-2025 ($ millions)
Figure 38. Americas Formaldehyde Based Chelating Agent Sales Market Share by Country in 2025
Figure 39. Americas Formaldehyde Based Chelating Agent Revenue Market Share by Country (2020-2025)
Figure 40. Americas Formaldehyde Based Chelating Agent Sales Market Share by Type (2020-2025)
Figure 41. Americas Formaldehyde Based Chelating Agent Sales Market Share by Application (2020-2025)
Figure 42. United States Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 43. Canada Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 44. Mexico Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 45. Brazil Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($

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millions)
Figure 46. APAC Formaldehyde Based Chelating Agent Sales Market Share by Region in 2025
Figure 47. APAC Formaldehyde Based Chelating Agent Revenue Market Share by Region (2020-2025)
Figure 48. APAC Formaldehyde Based Chelating Agent Sales Market Share by Type (2020-2025)
Figure 49. APAC Formaldehyde Based Chelating Agent Sales Market Share by Application (2020-2025)
Figure 50. China Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 51. Japan Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 52. South Korea Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 53. Southeast Asia Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 54. India Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 55. Australia Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 56. China Taiwan Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 57. Europe Formaldehyde Based Chelating Agent Sales Market Share by Country in 2025
Figure 58. Europe Formaldehyde Based Chelating Agent Revenue Market Share by Country (2020-2025)
Figure 59. Europe Formaldehyde Based Chelating Agent Sales Market Share by Type (2020-2025)
Figure 60. Europe Formaldehyde Based Chelating Agent Sales Market Share by Application (2020-2025)
Figure 61. Germany Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 62. France Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 63. UK Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 64. Italy Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)

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Figure 65. Russia Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 66. Middle East & Africa Formaldehyde Based Chelating Agent Sales Market Share by Country (2020-2025)
Figure 67. Middle East & Africa Formaldehyde Based Chelating Agent Sales Market Share by Type (2020-2025)
Figure 68. Middle East & Africa Formaldehyde Based Chelating Agent Sales Market Share by Application (2020-2025)
Figure 69. Egypt Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 70. South Africa Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 71. Israel Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 72. Turkey Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 73. GCC Countries Formaldehyde Based Chelating Agent Revenue Growth 2020-2025 ($ millions)
Figure 74. Manufacturing Cost Structure Analysis of Formaldehyde Based Chelating Agent in 2025
Figure 75. Manufacturing Process Analysis of Formaldehyde Based Chelating Agent
Figure 76. Industry Chain Structure of Formaldehyde Based Chelating Agent
Figure 77. Channels of Distribution
Figure 78. Global Formaldehyde Based Chelating Agent Sales Market Forecast by Region (2026-2031)
Figure 79. Global Formaldehyde Based Chelating Agent Revenue Market Share Forecast by Region (2026-2031)
Figure 80. Global Formaldehyde Based Chelating Agent Sales Market Share Forecast by Type (2026-2031)
Figure 81. Global Formaldehyde Based Chelating Agent Revenue Market Share Forecast by Type (2026-2031)
Figure 82. Global Formaldehyde Based Chelating Agent Sales Market Share Forecast by Application (2026-2031)
Figure 83. Global Formaldehyde Based Chelating Agent Revenue Market Share Forecast by Application (2026-2031)

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