

# Global Formal Military Supplies Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Formal Military Supplies market size is predicted to grow from US\$ 3919164 million in 2025 to US\$ 4910533 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Formal military supplies refer to various equipment, materials, and supplies specifically designed, produced, and equipped for military purposes, including weapon systems, combat vehicles, military aircraft, communication and navigation equipment, protective equipment, ammunition, military electronic equipment, and military supplies. These supplies must meet stringent safety, reliability, and functional standards and are typically produced and supplied only by the state or government-authorized defense enterprises. Their use is strictly limited to military operations, defense training, and national security missions. Formal military supplies not only support conventional combat capabilities but also encompass high-tech equipment required for strategic deterrence, special operations, and modern informationized warfare.

The uncertainty of the global security situation and the continued investment of various countries in modernizing their military forces have ensured the steady growth of the formal military supplies market. Technological innovation, especially the development of artificial intelligence, unmanned systems, electronic warfare, and precision-guided weapons, provides opportunities for the upgrading of military supplies. Simultaneously, geopolitical conflicts, increased defense budgets, and the demand for defense self-sufficiency and localized production are also driving countries to expand the procurement and upgrading of advanced equipment. In the future, the military supplies market will not only focus on traditional hardware equipment, but will also attach great importance to the development of network and information warfare, remote monitoring and intelligent combat support systems, showing a trend of diversification and high

added value.

United States market for Formal Military Supplies is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Formal Military Supplies is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Formal Military Supplies is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Formal Military Supplies players cover Harris Corporation, Raytheon Technologies, Thales, Rohde & Schwarz, Elbit Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Formal Military Supplies Industry Forecast' looks at past sales and reviews total world Formal Military Supplies sales in 2025, providing a comprehensive analysis by region and market sector of projected Formal Military Supplies sales for 2026 through 2032. With Formal Military Supplies sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Formal Military Supplies industry.

This Insight Report provides a comprehensive analysis of the global Formal Military Supplies landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Formal Military Supplies portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Formal Military Supplies market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Formal Military Supplies and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Formal Military Supplies.

This report presents a comprehensive overview, market shares, and growth opportunities of Formal Military Supplies market by product type, application, key

players and key regions and countries.

#### Segmentation by Type:

- Weapons and Equipment
- Protective Equipment
- Communication and Navigation Equipment
- Vehicles and Mechanical Equipment
- Combat Auxiliary and Training Supplies
- Others

#### Segmentation by Functions and Applications:

- Attack/Defense Equipment
- Communications and Command Systems
- Electronic Warfare and Intelligence Reconnaissance Systems
- Logistics and Support Supplies
- Others

#### Segmentation by Application:

- Army
- Air Force
- Navy
- Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Harris Corporation

Raytheon Technologies

Thales

Rohde & Schwarz

Elbit Systems

Northrop Grumman

Honeywell Aerospace

Safran Electronics & Defense

Lockheed Martin

Boeing

Pratt & Whitney

Rheinmetall

MAN Truck & Bus

Nexter Systems

Thales Group

Rolls-Royce Defense

OTO Melara

3M

DuPont

Dräger

BAE Systems

Dassault Aviation

MBDA

Rafael Advanced Defense Systems

Norinco Group

China Aerospace Science and Technology Corporation (CASC)

China Aerospace Science & Industry Corporation (CASIC)

China National Heavy Duty Truck Group Co., Ltd.

Dongfeng Motor Corporation

China State Shipbuilding Corporation (CSSC)

Aviation Industry Corporation of China (AVIC)

Shaanxi Automobile Group Co., Ltd.

Inner Mongolia First Machinery Group Co., Ltd.

Beiben Truck (North Benz) Co., Ltd.

FAW Group Corporation

Hytera Communications Corporation Limited

China Satcom

Leike Defense Technology Co., Ltd.

Chongqing Jianshe Industry (Group) Co.,Ltd.

Guangdong Wanlima Industry Co.,Ltd.

China Ordnance Equipment Group Corporation

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