

Global Forklift Fleet Management Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Forklift Fleet Management Software market size is predicted to grow from US\$ 3331 million in 2025 to US\$ 6774 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

Forklift fleet management software is an intelligent control software platform for managing, scheduling, and optimizing unmanned forklifts (including AGV/AMR robotic forklifts) in industrial scenarios. Through real-time positioning, path planning, task allocation, traffic optimization, safety avoidance, and vehicle status monitoring, the system achieves unified monitoring and automated scheduling of the entire unmanned forklift fleet, making logistics and handling processes efficient, safe, visible, and automatically responding to on-site dynamics. Unmanned forklift fleet management systems are typically integrated with warehouse management systems (WMS) and manufacturing execution systems (MES) to optimize work sequences, reduce conflicts, improve vehicle utilization, and reduce operating labor costs in multi-forklift collaborative operation environments. It is suitable for various scenarios such as warehouses, production workshops, and distribution centers. The global gross margin for forklift fleet management software was approximately 23.81% in 2025.

As the global manufacturing and logistics industries transform towards digitalization and intelligence, warehouse automation and flexible manufacturing have become key to improving production efficiency and reducing labor costs. Unmanned forklifts, as a mainstay of intelligent material handling equipment, rely on fleet management systems as the core technology for collaborative scheduling, real-time monitoring, and multi-vehicle traffic optimization. The market's continued growth in demand for high-efficiency, low-error-rate internal logistics processing capabilities has driven the increasing demand for fleet management software. Simultaneously, the widespread

adoption of standards such as the Industrial Internet of Things (IIoT) and VDA 5050 has made unified scheduling and interoperability of multi-brand vehicles possible, further enhancing the core value of fleet management systems in the intelligent logistics ecosystem. Despite the broad market prospects, unmanned forklift fleet management system suppliers still face challenges. High system integration difficulty, strict compatibility requirements with existing warehousing and execution systems, and high standards for real-time performance and security result in high development costs and technical barriers. Furthermore, significant differences in data protocols and operational logic between different scenarios and brands of unmanned forklifts increase the complexity of cross-platform scheduling and unified optimization. Moreover, the rapid iteration speed of software products and strong customer customization needs place higher demands on suppliers' R&D investment and service capabilities. Downstream demand is shifting from single-device management to multi-brand collaboration and intelligent optimization. Traditional dispatching centered on equipment from a single vendor is gradually transforming into hybrid dispatching platforms supporting multiple equipment brands; vehicle status prediction and maintenance, dynamic route optimization, energy management, and traffic conflict prevention are also becoming standard features of fleet management systems. With the integrated application of AI, digital twins, and Real-Time Location Systems (RTLS), unmanned forklift fleet management systems are upgrading from traditional task allocation and monitoring tools to intelligent logistics resource optimization platforms, helping enterprises achieve more efficient, reliable, and safer automated logistics operations.

LPI (LP Information)' newest research report, the "Forklift Fleet Management Software Industry Forecast" looks at past sales and reviews total world Forklift Fleet Management Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Forklift Fleet Management Software sales for 2026 through 2032. With Forklift Fleet Management Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Forklift Fleet Management Software industry.

This Insight Report provides a comprehensive analysis of the global Forklift Fleet Management Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Forklift Fleet Management Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Forklift Fleet Management Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Forklift Fleet Management Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Forklift Fleet Management Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Forklift Fleet Management Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud?Based

On?Premise

Segmentation by Integrated:

Standalone Software

Integrated Software

Segmentation by Application:

Warehousing & Distribution

Manufacturing

Retail & E?Commerce

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

KUKA SE & Co. KGaA

Toyota Material Handling North America (Raymond & Toyota)

Jungheinrich AG

Bosch Rexroth AG

KION Group

Locus Robotics

KINEXON

SAP Flexus AG

GreyOrange

BlueBotics

Stonkam Co., Ltd.

KNAPP

SYNAOS

LocaXion

Addverb Movect

Mitsubishi Logisnext Americas

Seegrid

Mobile Industrial Robots (Teradyne)

ELOKON

Teknect

FTC Safety Solutions

Intelligent Flying Machines, Inc.

HubNetic

Crown Equipment Corporation(InfoLink)

BYD

LSROBOT

Techbloom (Beijing) Information Technology Co., Ltd

Anhui Heli Co., Ltd.

Hangcha Group Co., Ltd.

Noblelift Intelligent

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