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Global Forged Steel Fixed Ball Valve Market Growth 2026-2032

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Abstracts

The global Forged Steel Fixed Ball Valve market size is predicted to grow from US$ 686 million in 2025 to US$ 984 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2024, global sales of forged steel fixed ball valves reached 3.6 million units, with an average selling price of US$185 per unit. Forged steel fixed ball valves achieve low torque and stable sealing under high-pressure conditions through a forged valve body and fixed ball structure. They are widely used in long-distance oil and gas pipelines, refining and hydrogenation units, offshore platforms, liquefied natural gas transportation, and high-pressure steam pipelines. Common pressure ratings range from Class 600 to Class 2500, and diameters range from DN25 to DN600. Upstream raw materials include forged steel billets, alloy steel bars, hardface sealing materials, and valve stem sealing packings. Major suppliers include Baosteel Special Steel, Fushun Special Steel, ThyssenKrupp, and Hitachi Metals. Downstream direct customers are oil and gas pipeline operators, chemical plant EPC contractors, and energy equipment system integrators. Global total production capacity is approximately 3.8 million to 4.5 million units, with an average gross profit margin of approximately 28% to 38%. In upstream material consumption, forgings and alloy steel account for approximately 67% of the total cost, while heat treatment and manufacturing account for approximately 21%. Downstream consumption structures show that long-distance oil and gas pipeline projects account for approximately 48%, and refining and chemical facilities account for approximately 34%. Future development directions primarily focus on improving valve seat wear resistance and corrosion life, adopting low-leakage sealing structures, promoting intelligent online monitoring and welded modular installation, and adapting to new media conditions such as hydrogen energy and high-CO? gas transportation.

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United States market for Forged Steel Fixed Ball Valve is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Forged Steel Fixed Ball Valve is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Forged Steel Fixed Ball Valve is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Forged Steel Fixed Ball Valve players cover CEPAI, NTGD Valve, Topper Forged Valve Company, TANGGONG VALVE GROUP, KAMROO's, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Forged Steel Fixed Ball Valve Industry Forecast” looks at past sales and reviews total world Forged Steel Fixed Ball Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Forged Steel Fixed Ball Valve sales for 2026 through 2032. With Forged Steel Fixed Ball Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Forged Steel Fixed Ball Valve industry.

This Insight Report provides a comprehensive analysis of the global Forged Steel Fixed Ball Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Forged Steel Fixed Ball Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Forged Steel Fixed Ball Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Forged Steel Fixed Ball Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Forged Steel Fixed Ball Valve.

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This report presents a comprehensive overview, market shares, and growth opportunities of Forged Steel Fixed Ball Valve market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

One-piece Forged Steel Ball Valve

Two-piece Forged Steel Ball Valve

Three-piece Forged Steel Ball Valve

Segmentation by Driving Method:

Manual Operation

Pneumatic Actuator

Electric Actuator

Electro-hydraulic Actuator

Segmentation by Sealed Structure:

Metal Hard Seal

Soft Seal

Segmentation by Application:

Petrochemicals

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Food

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CEPAI

NTGD Valve

Topper Forged Valve Company

TANGGONG VALVE GROUP

KAMROO's

LANGGE

FLOWORK INC.

Core Atlas Limited

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MOGEN

ZHENGGANG

CHAODA

ZHONGZHI

Oviko Group

YUANGAO

ZHENGMAO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Forged Steel Fixed Ball Valve market?

What factors are driving Forged Steel Fixed Ball Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Forged Steel Fixed Ball Valve market opportunities vary by end market size?

How does Forged Steel Fixed Ball Valve break out by Type, by Application?

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