

Global Forensic Laboratory Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Forensic Laboratory Service market size is predicted to grow from US\$ 258 million in 2025 to US\$ 372 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Forensic Laboratory Service is a scientific activity that utilizes scientific methods such as biology, chemistry, physics, and information technology, within a legal and judicial framework, to professionally examine, identify, and analyze physical evidence such as biological samples, toxic substances, documents, and electronic data from crime scenes, traffic accidents, medical disputes, and other scenarios. Its core function is to transform objective physical evidence into legally probative scientific conclusions, such as using DNA analysis for individual identification, toxicology testing to determine the cause of death, and handwriting analysis to verify the authenticity of documents. This service directly serves criminal investigations, court trials, and public safety, providing indispensable objective evidence for reconstructing the facts of a case, identifying suspects, and clarifying doubts; it is a core pillar of judicial fairness and scientific evidence.

The Forensic Laboratory Service industry chain consists of upstream reagent and equipment suppliers and downstream public security, procuratorial, and judicial organs, as well as social appraisal clients. Its pricing system is unique. The core costs lie in the enormous depreciation of top-tier analytical instruments (such as mass spectrometers and sequencers), the manpower of highly qualified experts, and strict compliance and quality control. Industry gross profit margins vary greatly depending on the nature of the institution: socialized commercial appraisal institutions tend to have higher margins (reaching 40-60%).

United States market for Forensic Laboratory Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Forensic Laboratory Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Forensic Laboratory Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Forensic Laboratory Service players cover ACS Industrial Services, Electronix Services, ENA Electronics, Global Electronic Services, Horizon Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Forensic Laboratory Service Industry Forecast" looks at past sales and reviews total world Forensic Laboratory Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Forensic Laboratory Service sales for 2026 through 2032. With Forensic Laboratory Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Forensic Laboratory Service industry.

This Insight Report provides a comprehensive analysis of the global Forensic Laboratory Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Forensic Laboratory Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Forensic Laboratory Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Forensic Laboratory Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Forensic Laboratory Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Forensic Laboratory Service market by product type, application, key

players and key regions and countries.

Segmentation by Type:

Forensic Biology and DNA Analysis Service

Forensic Toxicology and Chemical Analysis Service

Forensic Pathology and Histology Service

Trace and Micro-Evidence Examination Service

Others

Segmentation by Target:

Criminal Investigation Support Service

Forensic Science Evidence Service

Re-examination and Review Service

Others

Segmentation by Application:

Criminal Justice System

Civil and Administrative Litigation

Public Safety and Emergency Management

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ACS Industrial Services

Electronix Services

ENA Electronics

Global Electronic Services

Horizo??n Electronics

ICR Services

K+S Services

Lektronix

NGE Industrial

PSI Repair Services

Radwell International

RGB Elektronika

RJW Engineering

SunSource

Team SESCO

Universal Servo Group

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