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Global Force Feedback Racing Game Steering Wheel Market Growth 2026-2032

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Abstracts

The global Force Feedback Racing Game Steering Wheel market size is predicted to grow from US$ 417 million in 2025 to US$ 679 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Force feedback racing game steering wheels are professional gaming peripherals designed for racing games and driving simulations. They utilize motors and control systems to output real-time resistance forces based on factors such as vehicle dynamics, tire grip, road conditions, steering load, and collision data. Typically composed of a steering wheel rim, a force-feedback base, a motor, an encoder, a controller, and a communication interface, these devices can be paired with pedals, shifters, handbrakes, and racing cockpits to enhance the realism and immersion of the driving experience. The average price of a Force Feedback Racing Game Steering Wheel is about $340 per unit, and the industry's gross profit margin is between 30% and 50%.

The upstream segment of the force feedback racing game steering wheel industry chain primarily comprises suppliers of components such as brushless or servo motors, encoders, master control chips, force-feedback controllers, PCBs, power modules, bearings, gear or belt drive assemblies, metal and plastic structural parts, as well as steering wheel buttons and paddle shifters. The midstream segment consists mainly of brands and manufacturers responsible for the R&D, integration, production, and sales of steering wheel bases, rims, and control systems. The downstream segment targets home racing gamers, sim racing esports enthusiasts, racing clubs, commercial simulation centers, professional driver training institutions, and automotive driving simulation applications, with sales conducted through e-commerce platforms, gaming peripheral retailers, specialized sim racing channels, and direct-to-consumer brand

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channels.

The growth of the force feedback racing game steering wheel market is primarily driven by the expanding user base for racing games, the rising demand for immersive gaming experiences, the development of sim-racing esports, and the rapid adoption of direct-drive technology. Unlike standard gamepads or wheels offering only basic vibration, force-feedback wheels generate real-time resistance based on factors such as steering input, tire grip, road conditions, collisions, and vehicle dynamics; this significantly enhances driving realism and control feedback, leading to increased market penetration across platforms like PC, PlayStation, and Xbox. Meanwhile, the proliferation of racing esports events, sim-racing clubs, commercial experience centers, and the upgrading of high-end home gaming setups continues to fuel demand for mid-to-high-end products. As technologies—including brushless motors, high-resolution encoders, servo control algorithms, and direct-drive systems—mature, products are seeing continuous improvements in torque output, response speed, feedback fidelity, and durability; simultaneously, the declining prices of entry-level direct-drive models are lowering the barrier to entry for mainstream consumers. Furthermore, the increasingly robust ecosystem of modular accessories—such as interchangeable wheel rims, pedal sets, shifters, and handbrakes—helps boost user engagement and per-user hardware spending, a trend expected to further accelerate the growth of the global force feedback racing game steering wheel market.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Force Feedback Racing Game Steering Wheel Industry Forecast” looks at past sales and reviews total world Force Feedback Racing Game Steering Wheel sales in 2025, providing a comprehensive analysis by region and market sector of projected Force Feedback Racing Game Steering Wheel sales for 2026 through 2032. With Force Feedback Racing Game Steering Wheel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Force Feedback Racing Game Steering Wheel industry.

This Insight Report provides a comprehensive analysis of the global Force Feedback Racing Game Steering Wheel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Force Feedback Racing Game Steering Wheel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

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understand these firms' unique position in an accelerating global Force Feedback Racing Game Steering Wheel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Force Feedback Racing Game Steering Wheel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Force Feedback Racing Game Steering Wheel.

This report presents a comprehensive overview, market shares, and growth opportunities of Force Feedback Racing Game Steering Wheel market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Gear-Driven

Belt-Driven

Direct Drive

Segmentation by Torque:

?5Nm

5-10Nm

?10Nm

Segmentation by Application:

Professional

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Entertainment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Logitech

Thrustmaster

Fanatec

MOZA Racing

HORI

PXN

SIMAGIC

Turtle Beach

Asetek

Simucube

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CAMMUS

Nacon

Subsonic

Trust Gaming

FlashFire

SimXperience

VRS

CONSPIT

Key Questions Addressed in this Report

What is the 10-year outlook for the global Force Feedback Racing Game Steering Wheel market?

What factors are driving Force Feedback Racing Game Steering Wheel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Force Feedback Racing Game Steering Wheel market opportunities vary by end market size?

How does Force Feedback Racing Game Steering Wheel break out by Type, by Application?

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