

Global Food-Grade Recycled PET Pellets Market Growth 2026-2032

<https://marketpublishers.com/r/GB4EBA44B928EN.html>

Date: July 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: GB4EBA44B928EN

Abstracts

The global Food-Grade Recycled PET Pellets market size is predicted to grow from US\$ 5478 million in 2025 to US\$ 7791 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Food-Grade Recycled PET Pellets are recycled polyethylene terephthalate resin pellets produced from post-consumer PET containers, primarily beverage bottles, through advanced recycling and decontamination processes that meet food-contact safety requirements. These pellets are manufactured using mechanical or chemical recycling technologies and are processed under strict regulatory standards established by authorities such as the U.S. Food and Drug Administration (FDA) and the European Food Safety Authority (EFSA). Food-grade rPET pellets can be used in direct food-contact applications, including beverage bottles, food packaging containers, trays, and other packaging materials, supporting bottle-to-bottle recycling and circular economy initiatives while reducing dependence on virgin PET resin and lowering carbon emissions.

In 2025, global Food-Grade Recycled PET Pellets production reached 7 million tons, average price was 800 USD/ton, with gross margin 40%.

United States market for Food-Grade Recycled PET Pellets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Food-Grade Recycled PET Pellets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Food?Grade Recycled PET Pellets is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Food?Grade Recycled PET Pellets players cover Indorama Ventures, Far Eastern New Century, Marglen Industries, Viridor, Phoenix Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Food?Grade Recycled PET Pellets Industry Forecast? looks at past sales and reviews total world Food?Grade Recycled PET Pellets sales in 2025, providing a comprehensive analysis by region and market sector of projected Food?Grade Recycled PET Pellets sales for 2026 through 2032. With Food?Grade Recycled PET Pellets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food?Grade Recycled PET Pellets industry.

This Insight Report provides a comprehensive analysis of the global Food?Grade Recycled PET Pellets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food?Grade Recycled PET Pellets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Food?Grade Recycled PET Pellets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food?Grade Recycled PET Pellets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food?Grade Recycled PET Pellets.

This report presents a comprehensive overview, market shares, and growth opportunities of Food?Grade Recycled PET Pellets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Recycling

Chemical Recycling

Segmentation by IV:

0.80 - 0.86 dL/g

0.70 - 0.80 dL/g

Segmentation by Application:

Bottle-to-Bottle

Sheet/Film

Fiber

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indorama Ventures

Far Eastern New Century

Marglen Industries

Viridor

Phoenix Technologies

Incom Resources Recovery

Extrupet

Bantam Materials

CarbonLITE

Plastipak

Veolia

Loop Industries

ALPLA

DAK Americas

Wellman International

Key Questions Addressed in this Report

What is the 10-year outlook for the global Food?Grade Recycled PET Pellets market?

What factors are driving Food?Grade Recycled PET Pellets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food?Grade Recycled PET Pellets market opportunities vary by end market size?

How does Food?Grade Recycled PET Pellets break out by Type, by Application?

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