

Global Food Sugar Reduction Ingredients Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G2384AC83C33EN.html>

Date: May 2026

Pages: 119

Price: US\$ 3,660.00 (Single User License)

ID: G2384AC83C33EN

Abstracts

The global Food Sugar Reduction Ingredients market size is predicted to grow from US\$ 1046 million in 2025 to US\$ 1510 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Food Sugar Reduction Ingredients refer to natural or synthetic sweeteners, bulking agents, flavor modulators, metabolic enhancers, fiber-based replacers, and specialty carbohydrate systems that enable food and beverage manufacturers to reduce, replace, or eliminate added sugars while maintaining sweetness, texture, taste, mouthfeel, stability, and caloric balance using high-intensity sweeteners, polyols, fibers, rare sugars, and taste-modifying compounds applicable across bakery, dairy, snacks, beverages, sauces, confectionery, and nutrition applications.

The food sugar reduction Ingredients industry chain includes upstream producers of natural sweetener crops, biotechnology inputs, fermentation substrates, enzymatically derived sugar alternatives, chemical intermediates, polyols, and plant extracts, midstream processors responsible for extraction, purification, enzymatic conversion, fermentation, microencapsulation, blending, and formulation of sweetener and sugar reduction systems, and downstream food and beverage manufacturers, nutrition brands, bakery companies, beverage bottlers, private-label producers, and retailers that incorporate sugar-reduction ingredients into finished products, supported by regulatory agencies, R&D institutions, logistics providers, and marketing networks that ensure standardization, safety, innovation, and commercial scalability across global markets.

Global projects under construction and planned in the food sugar reduction ingredients sector include expansions of fermentation capacity for rare sugars such as allulose and tagatose, new synthetic and natural sweetener production lines, polyol capacity

enhancements, investments in precision fermentation plants, upgrades of enzymatic conversion facilities for carbohydrate modification, research centers for taste modulation systems, new microencapsulation lines for stability improvement, regional production hubs for natural sweetener crops, regulatory-compliant manufacturing expansions in Asia and North America, and innovation centers focused on developing low-glycemic, low-calorie sugar alternatives for large-scale commercial food and beverage applications.

2025 Global Market Average Gross Profit Margin: 28%.

United States market for Food Sugar Reduction Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Food Sugar Reduction Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Food Sugar Reduction Ingredients is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Food Sugar Reduction Ingredients players cover Ingredion Incorporated, Archer Daniels Midland (ADM), Tate & Lyle, The Scoular Company, IFF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Food Sugar Reduction Ingredients Industry Forecast" looks at past sales and reviews total world Food Sugar Reduction Ingredients sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Sugar Reduction Ingredients sales for 2026 through 2032. With Food Sugar Reduction Ingredients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Sugar Reduction Ingredients industry.

This Insight Report provides a comprehensive analysis of the global Food Sugar Reduction Ingredients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Food Sugar Reduction Ingredients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Sugar Reduction Ingredients

market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Sugar Reduction Ingredients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Sugar Reduction Ingredients.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Sugar Reduction Ingredients market by product type, application, key players and key regions and countries.

Segmentation by Type:

Natural

Synthetic

Segmentation by Chemical Structure:

Monosaccharide Alternatives

Oligosaccharide Alternatives

Segmentation by Functional Role:

Sweetness Providers

Texture and Bulk Replacers

Taste Modifiers

Caloric Reduction Agents

Segmentation by Application:

Bakery and Confectionery

Dairy Products

Sports Nutrition Products

Sauces and Condiments

Snacks and Cereals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Ingredion Incorporated

Archer Daniels Midland (ADM)

Tate & Lyle

The Scoular Company

IFF

GLG Life Tech Corp

NuNaturals

BioNeutra

Kerry Group

Valio

Jungbunzlauer

HHOYA

Roquette Frères

DSM-Firmenich

NCC Food Ingredients

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Food Sugar Reduction Ingredients Market Size (2021-2032)

- 2.1.2 Food Sugar Reduction Ingredients Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for Food Sugar Reduction Ingredients by Country/Region (2021, 2025 & 2032)

2.2 Food Sugar Reduction Ingredients Segment by Type

- 2.2.1 Natural

- 2.2.2 Synthetic

- 2.2.3 Food Sugar Reduction Ingredients Market Size by Type

- 2.2.3.1 Food Sugar Reduction Ingredients Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.3.2 Global Food Sugar Reduction Ingredients Market Size Market Share by Type (2021-2026)

2.3 Food Sugar Reduction Ingredients Segment by Chemical Structure

- 2.3.1 Monosaccharide Alternatives

- 2.3.2 Oligosaccharide Alternatives

- 2.3.3 Food Sugar Reduction Ingredients Market Size by Chemical Structure

- 2.3.3.1 Food Sugar Reduction Ingredients Market Size CAGR by Chemical Structure (2021 VS 2025 VS 2032)

- 2.3.3.2 Global Food Sugar Reduction Ingredients Market Size Market Share by Chemical Structure (2021-2026)

2.4 Food Sugar Reduction Ingredients Segment by Functional Role

- 2.4.1 Sweetness Providers

2.4.2 Texture and Bulk Replacers

2.4.3 Taste Modifiers

2.4.4 Caloric Reduction Agents

2.4.5 Food Sugar Reduction Ingredients Market Size by Functional Role

2.4.5.1 Food Sugar Reduction Ingredients Market Size CAGR by Functional Role (2021 VS 2025 VS 2032)

2.4.5.2 Global Food Sugar Reduction Ingredients Market Size Market Share by Functional Role (2021-2026)

2.5 Food Sugar Reduction Ingredients Segment by Application

2.5.1 Bakery and Confectionery

2.5.2 Dairy Products

2.5.3 Sports Nutrition Products

2.5.4 Sauces and Condiments

2.5.5 Snacks and Cereals

2.5.6 Others

2.5.7 Food Sugar Reduction Ingredients Market Size by Application

2.5.7.1 Food Sugar Reduction Ingredients Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.7.2 Global Food Sugar Reduction Ingredients Market Size Market Share by Application (2021-2026)

3 FOOD SUGAR REDUCTION INGREDIENTS MARKET SIZE BY PLAYER

3.1 Food Sugar Reduction Ingredients Market Size Market Share by Player

3.1.1 Global Food Sugar Reduction Ingredients Revenue by Player (2021-2026)

3.1.2 Global Food Sugar Reduction Ingredients Revenue Market Share by Player (2021-2026)

3.2 Global Food Sugar Reduction Ingredients Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 FOOD SUGAR REDUCTION INGREDIENTS BY REGION

4.1 Food Sugar Reduction Ingredients Market Size by Region (2021-2026)

4.2 Global Food Sugar Reduction Ingredients Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Food Sugar Reduction Ingredients Market Size Growth (2021-2026)

4.4 APAC Food Sugar Reduction Ingredients Market Size Growth (2021-2026)

4.5 Europe Food Sugar Reduction Ingredients Market Size Growth (2021-2026)

4.6 Middle East & Africa Food Sugar Reduction Ingredients Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Food Sugar Reduction Ingredients Market Size by Country (2021-2026)

5.2 Americas Food Sugar Reduction Ingredients Market Size by Type (2021-2026)

5.3 Americas Food Sugar Reduction Ingredients Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Food Sugar Reduction Ingredients Market Size by Region (2021-2026)

6.2 APAC Food Sugar Reduction Ingredients Market Size by Type (2021-2026)

6.3 APAC Food Sugar Reduction Ingredients Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Food Sugar Reduction Ingredients Market Size by Country (2021-2026)

7.2 Europe Food Sugar Reduction Ingredients Market Size by Type (2021-2026)

7.3 Europe Food Sugar Reduction Ingredients Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Food Sugar Reduction Ingredients by Region (2021-2026)

8.2 Middle East & Africa Food Sugar Reduction Ingredients Market Size by Type (2021-2026)

8.3 Middle East & Africa Food Sugar Reduction Ingredients Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL FOOD SUGAR REDUCTION INGREDIENTS MARKET FORECAST

10.1 Global Food Sugar Reduction Ingredients Forecast by Region (2027-2032)

10.1.1 Global Food Sugar Reduction Ingredients Forecast by Region (2027-2032)

10.1.2 Americas Food Sugar Reduction Ingredients Forecast

10.1.3 APAC Food Sugar Reduction Ingredients Forecast

10.1.4 Europe Food Sugar Reduction Ingredients Forecast

10.1.5 Middle East & Africa Food Sugar Reduction Ingredients Forecast

10.2 Americas Food Sugar Reduction Ingredients Forecast by Country (2027-2032)

10.2.1 United States Market Food Sugar Reduction Ingredients Forecast

10.2.2 Canada Market Food Sugar Reduction Ingredients Forecast

10.2.3 Mexico Market Food Sugar Reduction Ingredients Forecast

10.2.4 Brazil Market Food Sugar Reduction Ingredients Forecast

10.3 APAC Food Sugar Reduction Ingredients Forecast by Region (2027-2032)

10.3.1 China Food Sugar Reduction Ingredients Market Forecast

10.3.2 Japan Market Food Sugar Reduction Ingredients Forecast

10.3.3 Korea Market Food Sugar Reduction Ingredients Forecast

10.3.4 Southeast Asia Market Food Sugar Reduction Ingredients Forecast

- 10.3.5 India Market Food Sugar Reduction Ingredients Forecast
- 10.3.6 Australia Market Food Sugar Reduction Ingredients Forecast
- 10.4 Europe Food Sugar Reduction Ingredients Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Food Sugar Reduction Ingredients Forecast
 - 10.4.2 France Market Food Sugar Reduction Ingredients Forecast
 - 10.4.3 UK Market Food Sugar Reduction Ingredients Forecast
 - 10.4.4 Italy Market Food Sugar Reduction Ingredients Forecast
 - 10.4.5 Russia Market Food Sugar Reduction Ingredients Forecast
- 10.5 Middle East & Africa Food Sugar Reduction Ingredients Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Food Sugar Reduction Ingredients Forecast
 - 10.5.2 South Africa Market Food Sugar Reduction Ingredients Forecast
 - 10.5.3 Israel Market Food Sugar Reduction Ingredients Forecast
 - 10.5.4 Turkey Market Food Sugar Reduction Ingredients Forecast
- 10.6 Global Food Sugar Reduction Ingredients Forecast by Type (2027-2032)
- 10.7 Global Food Sugar Reduction Ingredients Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Food Sugar Reduction Ingredients Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Ingredion Incorporated
 - 11.1.1 Ingredion Incorporated Company Information
 - 11.1.2 Ingredion Incorporated Food Sugar Reduction Ingredients Product Offered
 - 11.1.3 Ingredion Incorporated Food Sugar Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Ingredion Incorporated Main Business Overview
 - 11.1.5 Ingredion Incorporated Latest Developments
- 11.2 Archer Daniels Midland (ADM)
 - 11.2.1 Archer Daniels Midland (ADM) Company Information
 - 11.2.2 Archer Daniels Midland (ADM) Food Sugar Reduction Ingredients Product Offered
 - 11.2.3 Archer Daniels Midland (ADM) Food Sugar Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Archer Daniels Midland (ADM) Main Business Overview
 - 11.2.5 Archer Daniels Midland (ADM) Latest Developments
- 11.3 Tate & Lyle
 - 11.3.1 Tate & Lyle Company Information
 - 11.3.2 Tate & Lyle Food Sugar Reduction Ingredients Product Offered
 - 11.3.3 Tate & Lyle Food Sugar Reduction Ingredients Revenue, Gross Margin and

Market Share (2021-2026)

11.3.4 Tate & Lyle Main Business Overview

11.3.5 Tate & Lyle Latest Developments

11.4 The Scoular Company

11.4.1 The Scoular Company Company Information

11.4.2 The Scoular Company Food Sugar Reduction Ingredients Product Offered

11.4.3 The Scoular Company Food Sugar Reduction Ingredients Revenue, Gross

Margin and Market Share (2021-2026)

11.4.4 The Scoular Company Main Business Overview

11.4.5 The Scoular Company Latest Developments

11.5 IFF

11.5.1 IFF Company Information

11.5.2 IFF Food Sugar Reduction Ingredients Product Offered

11.5.3 IFF Food Sugar Reduction Ingredients Revenue, Gross Margin and Market

Share (2021-2026)

11.5.4 IFF Main Business Overview

11.5.5 IFF Latest Developments

11.6 GLG Life Tech Corp

11.6.1 GLG Life Tech Corp Company Information

11.6.2 GLG Life Tech Corp Food Sugar Reduction Ingredients Product Offered

11.6.3 GLG Life Tech Corp Food Sugar Reduction Ingredients Revenue, Gross Margin

and Market Share (2021-2026)

11.6.4 GLG Life Tech Corp Main Business Overview

11.6.5 GLG Life Tech Corp Latest Developments

11.7 NuNaturals

11.7.1 NuNaturals Company Information

11.7.2 NuNaturals Food Sugar Reduction Ingredients Product Offered

11.7.3 NuNaturals Food Sugar Reduction Ingredients Revenue, Gross Margin and

Market Share (2021-2026)

11.7.4 NuNaturals Main Business Overview

11.7.5 NuNaturals Latest Developments

11.8 BioNeutra

11.8.1 BioNeutra Company Information

11.8.2 BioNeutra Food Sugar Reduction Ingredients Product Offered

11.8.3 BioNeutra Food Sugar Reduction Ingredients Revenue, Gross Margin and

Market Share (2021-2026)

11.8.4 BioNeutra Main Business Overview

11.8.5 BioNeutra Latest Developments

11.9 Kerry Group

- 11.9.1 Kerry Group Company Information
- 11.9.2 Kerry Group Food Sugar Reduction Ingredients Product Offered
- 11.9.3 Kerry Group Food Sugar Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
- 11.9.4 Kerry Group Main Business Overview
- 11.9.5 Kerry Group Latest Developments
- 11.10 Valio
 - 11.10.1 Valio Company Information
 - 11.10.2 Valio Food Sugar Reduction Ingredients Product Offered
 - 11.10.3 Valio Food Sugar Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Valio Main Business Overview
 - 11.10.5 Valio Latest Developments
- 11.11 Jungbunzlauer
 - 11.11.1 Jungbunzlauer Company Information
 - 11.11.2 Jungbunzlauer Food Sugar Reduction Ingredients Product Offered
 - 11.11.3 Jungbunzlauer Food Sugar Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Jungbunzlauer Main Business Overview
 - 11.11.5 Jungbunzlauer Latest Developments
- 11.12 HHOYA
 - 11.12.1 HHOYA Company Information
 - 11.12.2 HHOYA Food Sugar Reduction Ingredients Product Offered
 - 11.12.3 HHOYA Food Sugar Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 HHOYA Main Business Overview
 - 11.12.5 HHOYA Latest Developments
- 11.13 Roquette Frères
 - 11.13.1 Roquette Frères Company Information
 - 11.13.2 Roquette Frères Food Sugar Reduction Ingredients Product Offered
 - 11.13.3 Roquette Frères Food Sugar Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Roquette Frères Main Business Overview
 - 11.13.5 Roquette Frères Latest Developments
- 11.14 DSM-Firmenich
 - 11.14.1 DSM-Firmenich Company Information
 - 11.14.2 DSM-Firmenich Food Sugar Reduction Ingredients Product Offered
 - 11.14.3 DSM-Firmenich Food Sugar Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 DSM-Firmenich Main Business Overview

11.14.5 DSM-Firmenich Latest Developments

11.15 NCC Food Ingredients

11.15.1 NCC Food Ingredients Company Information

11.15.2 NCC Food Ingredients Food Sugar Reduction Ingredients Product Offered

11.15.3 NCC Food Ingredients Food Sugar Reduction Ingredients Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 NCC Food Ingredients Main Business Overview

11.15.5 NCC Food Ingredients Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Food Sugar Reduction Ingredients Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Food Sugar Reduction Ingredients Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Natural

Table 4. Major Players of Synthetic

Table 5. Food Sugar Reduction Ingredients Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Food Sugar Reduction Ingredients Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Food Sugar Reduction Ingredients Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Monosaccharide Alternatives

Table 9. Major Players of Oligosaccharide Alternatives

Table 10. Food Sugar Reduction Ingredients Market Size CAGR by Chemical Structure (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Food Sugar Reduction Ingredients Market Size by Chemical Structure (2021-2026) & (\$ millions)

Table 12. Global Food Sugar Reduction Ingredients Market Size Market Share by Chemical Structure (2021-2026)

Table 13. Major Players of Sweetness Providers

Table 14. Major Players of Texture and Bulk Replacers

Table 15. Major Players of Taste Modifiers

Table 16. Major Players of Caloric Reduction Agents

Table 17. Food Sugar Reduction Ingredients Market Size CAGR by Functional Role (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Food Sugar Reduction Ingredients Market Size by Functional Role (2021-2026) & (\$ millions)

Table 19. Global Food Sugar Reduction Ingredients Market Size Market Share by Functional Role (2021-2026)

Table 20. Food Sugar Reduction Ingredients Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Food Sugar Reduction Ingredients Market Size by Application (2021-2026) & (\$ millions)

Table 22. Global Food Sugar Reduction Ingredients Market Size Market Share by

Application (2021-2026)

Table 23. Global Food Sugar Reduction Ingredients Revenue by Player (2021-2026) & (\$ millions)

Table 24. Global Food Sugar Reduction Ingredients Revenue Market Share by Player (2021-2026)

Table 25. Food Sugar Reduction Ingredients Key Players Head office and Products Offered

Table 26. Food Sugar Reduction Ingredients Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global Food Sugar Reduction Ingredients Market Size by Region (2021-2026) & (\$ millions)

Table 30. Global Food Sugar Reduction Ingredients Market Size Market Share by Region (2021-2026)

Table 31. Global Food Sugar Reduction Ingredients Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Food Sugar Reduction Ingredients Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Food Sugar Reduction Ingredients Market Size by Country (2021-2026) & (\$ millions)

Table 34. Americas Food Sugar Reduction Ingredients Market Size Market Share by Country (2021-2026)

Table 35. Americas Food Sugar Reduction Ingredients Market Size by Type (2021-2026) & (\$ millions)

Table 36. Americas Food Sugar Reduction Ingredients Market Size Market Share by Type (2021-2026)

Table 37. Americas Food Sugar Reduction Ingredients Market Size by Application (2021-2026) & (\$ millions)

Table 38. Americas Food Sugar Reduction Ingredients Market Size Market Share by Application (2021-2026)

Table 39. APAC Food Sugar Reduction Ingredients Market Size by Region (2021-2026) & (\$ millions)

Table 40. APAC Food Sugar Reduction Ingredients Market Size Market Share by Region (2021-2026)

Table 41. APAC Food Sugar Reduction Ingredients Market Size by Type (2021-2026) & (\$ millions)

Table 42. APAC Food Sugar Reduction Ingredients Market Size by Application (2021-2026) & (\$ millions)

- Table 43. Europe Food Sugar Reduction Ingredients Market Size by Country (2021-2026) & (\$ millions)
- Table 44. Europe Food Sugar Reduction Ingredients Market Size Market Share by Country (2021-2026)
- Table 45. Europe Food Sugar Reduction Ingredients Market Size by Type (2021-2026) & (\$ millions)
- Table 46. Europe Food Sugar Reduction Ingredients Market Size by Application (2021-2026) & (\$ millions)
- Table 47. Middle East & Africa Food Sugar Reduction Ingredients Market Size by Region (2021-2026) & (\$ millions)
- Table 48. Middle East & Africa Food Sugar Reduction Ingredients Market Size by Type (2021-2026) & (\$ millions)
- Table 49. Middle East & Africa Food Sugar Reduction Ingredients Market Size by Application (2021-2026) & (\$ millions)
- Table 50. Key Market Drivers & Growth Opportunities of Food Sugar Reduction Ingredients
- Table 51. Key Market Challenges & Risks of Food Sugar Reduction Ingredients
- Table 52. Key Industry Trends of Food Sugar Reduction Ingredients
- Table 53. Global Food Sugar Reduction Ingredients Market Size Forecast by Region (2027-2032) & (\$ millions)
- Table 54. Global Food Sugar Reduction Ingredients Market Size Market Share Forecast by Region (2027-2032)
- Table 55. Global Food Sugar Reduction Ingredients Market Size Forecast by Type (2027-2032) & (\$ millions)
- Table 56. Global Food Sugar Reduction Ingredients Market Size Forecast by Application (2027-2032) & (\$ millions)
- Table 57. Ingredion Incorporated Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 58. Ingredion Incorporated Food Sugar Reduction Ingredients Product Offered
- Table 59. Ingredion Incorporated Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 60. Ingredion Incorporated Main Business
- Table 61. Ingredion Incorporated Latest Developments
- Table 62. Archer Daniels Midland (ADM) Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 63. Archer Daniels Midland (ADM) Food Sugar Reduction Ingredients Product Offered
- Table 64. Archer Daniels Midland (ADM) Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

- Table 65. Archer Daniels Midland (ADM) Main Business
- Table 66. Archer Daniels Midland (ADM) Latest Developments
- Table 67. Tate & Lyle Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 68. Tate & Lyle Food Sugar Reduction Ingredients Product Offered
- Table 69. Tate & Lyle Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 70. Tate & Lyle Main Business
- Table 71. Tate & Lyle Latest Developments
- Table 72. The Scoular Company Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 73. The Scoular Company Food Sugar Reduction Ingredients Product Offered
- Table 74. The Scoular Company Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 75. The Scoular Company Main Business
- Table 76. The Scoular Company Latest Developments
- Table 77. IFF Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 78. IFF Food Sugar Reduction Ingredients Product Offered
- Table 79. IFF Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 80. IFF Main Business
- Table 81. IFF Latest Developments
- Table 82. GLG Life Tech Corp Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 83. GLG Life Tech Corp Food Sugar Reduction Ingredients Product Offered
- Table 84. GLG Life Tech Corp Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 85. GLG Life Tech Corp Main Business
- Table 86. GLG Life Tech Corp Latest Developments
- Table 87. NuNaturals Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 88. NuNaturals Food Sugar Reduction Ingredients Product Offered
- Table 89. NuNaturals Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 90. NuNaturals Main Business
- Table 91. NuNaturals Latest Developments
- Table 92. BioNeutra Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors

- Table 93. BioNeutra Food Sugar Reduction Ingredients Product Offered
- Table 94. BioNeutra Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 95. BioNeutra Main Business
- Table 96. BioNeutra Latest Developments
- Table 97. Kerry Group Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 98. Kerry Group Food Sugar Reduction Ingredients Product Offered
- Table 99. Kerry Group Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 100. Kerry Group Main Business
- Table 101. Kerry Group Latest Developments
- Table 102. Valio Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 103. Valio Food Sugar Reduction Ingredients Product Offered
- Table 104. Valio Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 105. Valio Main Business
- Table 106. Valio Latest Developments
- Table 107. Jungbunzlauer Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 108. Jungbunzlauer Food Sugar Reduction Ingredients Product Offered
- Table 109. Jungbunzlauer Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 110. Jungbunzlauer Main Business
- Table 111. Jungbunzlauer Latest Developments
- Table 112. HHOYA Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 113. HHOYA Food Sugar Reduction Ingredients Product Offered
- Table 114. HHOYA Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 115. HHOYA Main Business
- Table 116. HHOYA Latest Developments
- Table 117. Roquette Frères Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors
- Table 118. Roquette Frères Food Sugar Reduction Ingredients Product Offered
- Table 119. Roquette Frères Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 120. Roquette Frères Main Business

Table 121. Roquette Frères Latest Developments

Table 122. DSM-Firmenich Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors

Table 123. DSM-Firmenich Food Sugar Reduction Ingredients Product Offered

Table 124. DSM-Firmenich Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. DSM-Firmenich Main Business

Table 126. DSM-Firmenich Latest Developments

Table 127. NCC Food Ingredients Details, Company Type, Food Sugar Reduction Ingredients Area Served and Its Competitors

Table 128. NCC Food Ingredients Food Sugar Reduction Ingredients Product Offered

Table 129. NCC Food Ingredients Food Sugar Reduction Ingredients Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. NCC Food Ingredients Main Business

Table 131. NCC Food Ingredients Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Food Sugar Reduction Ingredients Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Food Sugar Reduction Ingredients Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Food Sugar Reduction Ingredients Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Food Sugar Reduction Ingredients Sales Market Share by Country/Region (2025)

Figure 8. Food Sugar Reduction Ingredients Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Food Sugar Reduction Ingredients Market Size Market Share by Type in 2025

Figure 10. Global Food Sugar Reduction Ingredients Market Size Market Share by Chemical Structure in 2025

Figure 11. Global Food Sugar Reduction Ingredients Market Size Market Share by Functional Role in 2025

Figure 12. Food Sugar Reduction Ingredients in Bakery and Confectionery

Figure 13. Global Food Sugar Reduction Ingredients Market: Bakery and Confectionery (2021-2026) & (\$ millions)

Figure 14. Food Sugar Reduction Ingredients in Dairy Products

Figure 15. Global Food Sugar Reduction Ingredients Market: Dairy Products (2021-2026) & (\$ millions)

Figure 16. Food Sugar Reduction Ingredients in Sports Nutrition Products

Figure 17. Global Food Sugar Reduction Ingredients Market: Sports Nutrition Products (2021-2026) & (\$ millions)

Figure 18. Food Sugar Reduction Ingredients in Sauces and Condiments

Figure 19. Global Food Sugar Reduction Ingredients Market: Sauces and Condiments (2021-2026) & (\$ millions)

Figure 20. Food Sugar Reduction Ingredients in Snacks and Cereals

Figure 21. Global Food Sugar Reduction Ingredients Market: Snacks and Cereals (2021-2026) & (\$ millions)

Figure 22. Food Sugar Reduction Ingredients in Others

Figure 23. Global Food Sugar Reduction Ingredients Market: Others (2021-2026) & (\$

millions)

Figure 24. Global Food Sugar Reduction Ingredients Market Size Market Share by Application in 2025

Figure 25. Global Food Sugar Reduction Ingredients Revenue Market Share by Player in 2025

Figure 26. Global Food Sugar Reduction Ingredients Market Size Market Share by Region (2021-2026)

Figure 27. Americas Food Sugar Reduction Ingredients Market Size 2021-2026 (\$ millions)

Figure 28. APAC Food Sugar Reduction Ingredients Market Size 2021-2026 (\$ millions)

Figure 29. Europe Food Sugar Reduction Ingredients Market Size 2021-2026 (\$ millions)

Figure 30. Middle East & Africa Food Sugar Reduction Ingredients Market Size 2021-2026 (\$ millions)

Figure 31. Americas Food Sugar Reduction Ingredients Value Market Share by Country in 2025

Figure 32. United States Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 33. Canada Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 34. Mexico Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 35. Brazil Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 36. APAC Food Sugar Reduction Ingredients Market Size Market Share by Region in 2025

Figure 37. APAC Food Sugar Reduction Ingredients Market Size Market Share by Type (2021-2026)

Figure 38. APAC Food Sugar Reduction Ingredients Market Size Market Share by Application (2021-2026)

Figure 39. China Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 40. Japan Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 41. South Korea Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 42. Southeast Asia Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 43. India Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$

millions)

Figure 44. Australia Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 45. Europe Food Sugar Reduction Ingredients Market Size Market Share by Country in 2025

Figure 46. Europe Food Sugar Reduction Ingredients Market Size Market Share by Type (2021-2026)

Figure 47. Europe Food Sugar Reduction Ingredients Market Size Market Share by Application (2021-2026)

Figure 48. Germany Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 49. France Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 50. UK Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 51. Italy Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 52. Russia Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Food Sugar Reduction Ingredients Market Size Market Share by Region (2021-2026)

Figure 54. Middle East & Africa Food Sugar Reduction Ingredients Market Size Market Share by Type (2021-2026)

Figure 55. Middle East & Africa Food Sugar Reduction Ingredients Market Size Market Share by Application (2021-2026)

Figure 56. Egypt Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 57. South Africa Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 58. Israel Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 59. Turkey Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 60. GCC Countries Food Sugar Reduction Ingredients Market Size Growth 2021-2026 (\$ millions)

Figure 61. Americas Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 62. APAC Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 63. Europe Food Sugar Reduction Ingredients Market Size 2027-2032 (\$

millions)

Figure 64. Middle East & Africa Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 65. United States Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 66. Canada Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 67. Mexico Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 68. Brazil Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 69. China Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 70. Japan Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 71. Korea Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 72. Southeast Asia Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 73. India Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 74. Australia Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 75. Germany Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 76. France Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 77. UK Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 78. Italy Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 79. Russia Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 80. Egypt Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 81. South Africa Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 82. Israel Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 83. Turkey Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

Figure 84. Global Food Sugar Reduction Ingredients Market Size Market Share Forecast by Type (2027-2032)

Figure 85. Global Food Sugar Reduction Ingredients Market Size Market Share Forecast by Application (2027-2032)

Figure 86. GCC Countries Food Sugar Reduction Ingredients Market Size 2027-2032 (\$ millions)

I would like to order

Product name: Global Food Sugar Reduction Ingredients Market Growth (Status and Outlook) 2026-2032

Product link: <https://marketpublishers.com/r/G2384AC83C33EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2384AC83C33EN.html>